true friend KIS Viet Nam Securities Corporation

Uptrend confirmed

Chart of the day

3 Sep 2026

Market performance

The market posted a second consecutive week of gains, supported by a breakout session in the middle of the week. Capital has concentrated in large-cap stocks, particularly the banking group.

Chart: Uptrend confirmed

The short-term uptrend was confirmed as the VNIndex closed above the 10-, 20-, 50- and 100-period moving averages. Notably, the 10- and 20-period moving averages have turned upward and formed a new one-month high.

Although liquidity declined over the final three sessions of the week, this is not a negative signal, as it stems mainly from the impact of the extended holiday. Trading volume typically softens in the weeks before and after long holidays.

Caution may persist through the two trading sessions this week due to the extended holiday, but this should not materially affect the short-term uptrend.

This week, the 1,770-1,800 point range should serve as strong support, coinciding with the July 2026 bottom. Meanwhile, the 1,860-1,880 point range should act as strong resistance, coinciding with the peaks recorded in late June and early Jul 2026.

→ The uptrend may slow this week under the influence of the holiday, but the primary upward trend remains unchanged. Investors may therefore wait for positive signals to emerge before opening additional positions.

Technical strategy: Reopening positions

In this situation, investors should observe the market for several sessions after the extended holiday and open further positions if additional positive signals appear.

Figure 1. Daily candlestick chart - VNIndex

Source: Fiinpro, AmiBroker, KIS

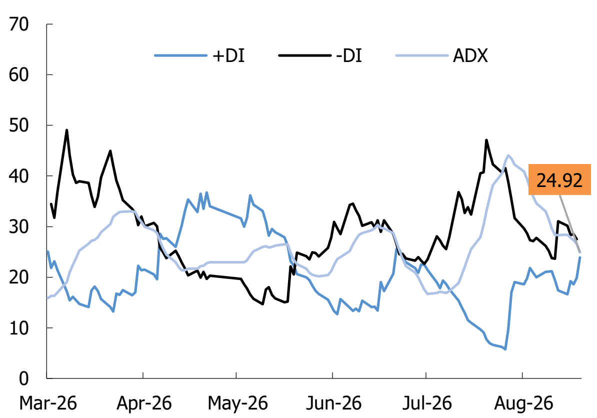
Table 1. Index statistics

Close (pts)	1,832
1w change (%)	3.6
1w avg. daily vol.	588,582,540
52-week range (pts)	1578-1937
Mkt cap (VND bn)	8,844
PER (x)	14.0
PBR (x)	2.0

Sources: Bloomberg

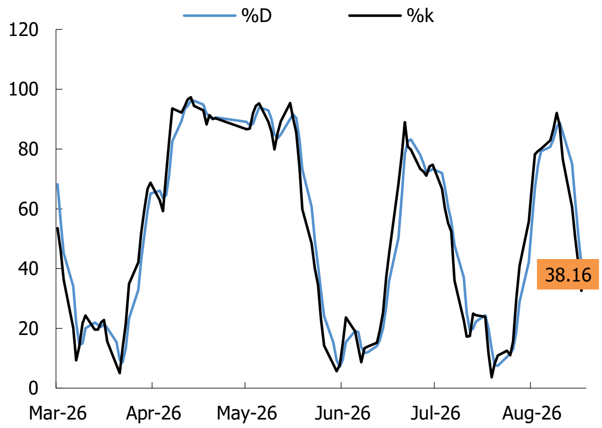
Research Dept
Research@kisvn.vn

Figure 2. Directional movement indicator - VNIndex



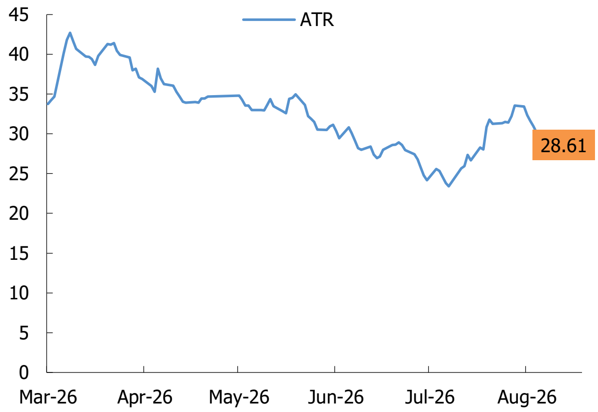
Source: Fiinpro, AmiBroker, KIS

Figure 3. Momentum indicators (Stochastic) - VNIndex



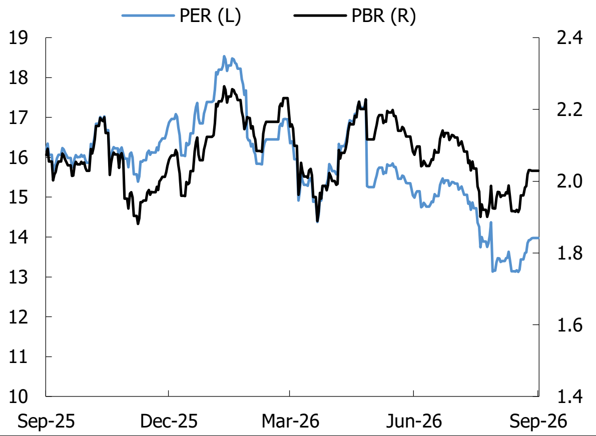
Source: Fiinpro, AmiBroker, KIS

Figure 4. Volatility indicators (ART) - VNIndex



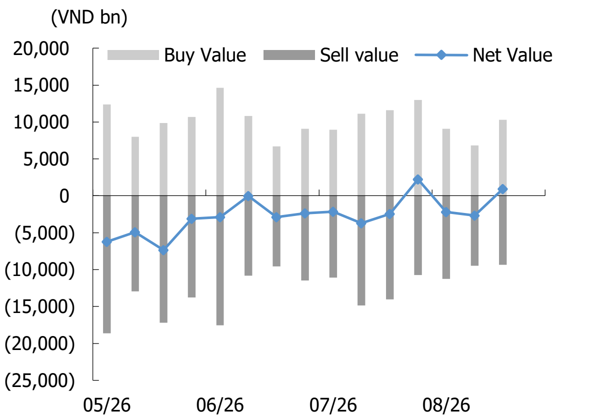
Source: Fiinpro, AmiBroker, KIS

Figure 5. PE - VNIndex



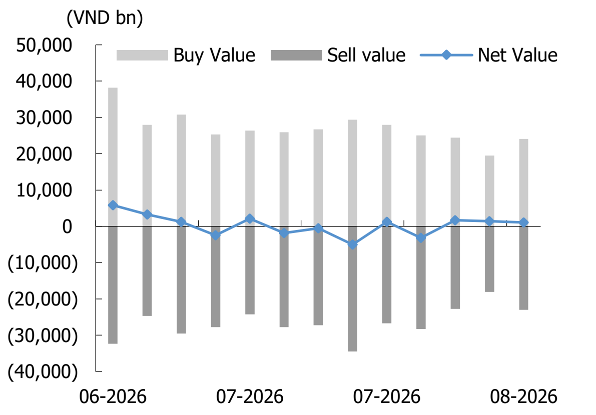
Source: KIS, Bloomberg

Figure 6. Weekly foreign net buy / sell



Source: Fiinpro, KIS

Figure 7. Weekly domestic institution net buy / sell



Source: Fiinpro, KIS

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