truefriend KIS Viet Nam Securities Corporation

Chart of the day

2 Nov 2026

Further signals

Market performance

The market recorded a week of correction as selling pressure appeared in the last two sessions of the week on large-cap stocks.

Chart: Further signals

Bullish confirmation signals remain as the VNIndex closed above the 20-period moving average and cash flow at low price zones supports the market.

However, short-term risks rise because the index corrected sharply in the last two sessions of the week. Notably, the index closed below the 10-period moving average and liquidity increases. Therefore, a downtrend might return.

These signals lack consistency, so the market requires a confirmation signal for the current trend before determining whether the next trend is upward or downward.

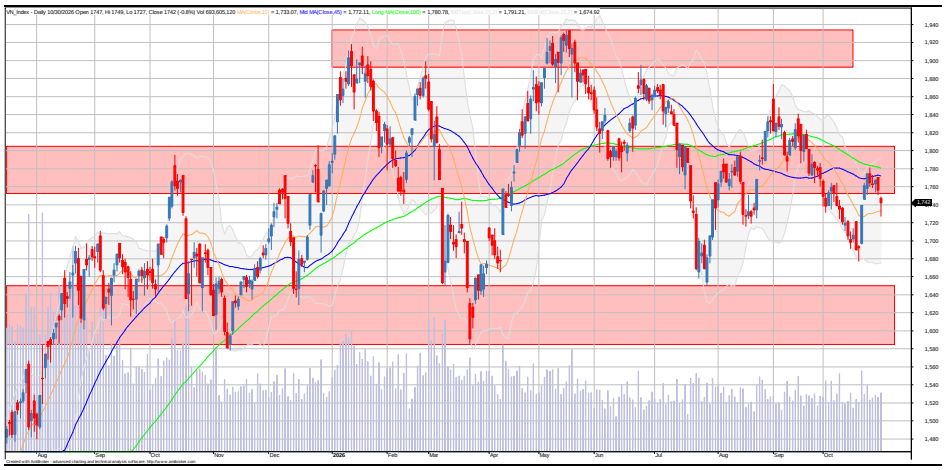
This week, the 1,650 - 1,680 point zone will act as strong support, and this area coincides with the July 2026 bottom. Meanwhile, the 1,720 point zone will act as strong resistance.

→ Signals lack consistency as negative indicators emerge. Therefore, investors still need further trend confirmation signals before they open new positions.

Technical strategy: Cautious observation

In this situation, investors need to observe cautiously and wait for confirmation signals before they reopen new positions.

Figure 1. Daily candlestick chart - VNIndex



Source: Fiinpro, AmiBroker, KIS

Table 1. Index statistics

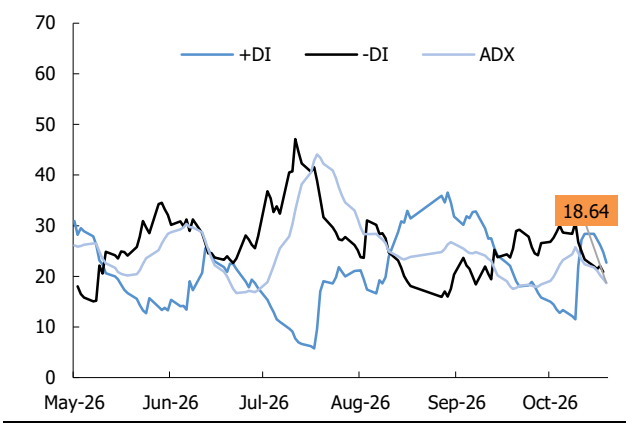
Close (pts)	1,741
1w change (%)	(1.3)
1w avg. daily vol.	524,143,400
52-week range (pts)	1578-1937
Mkt cap (VND bn)	8419.1
PER (x)	13.3
PBR (x)	1.9

Sources: Bloomberg

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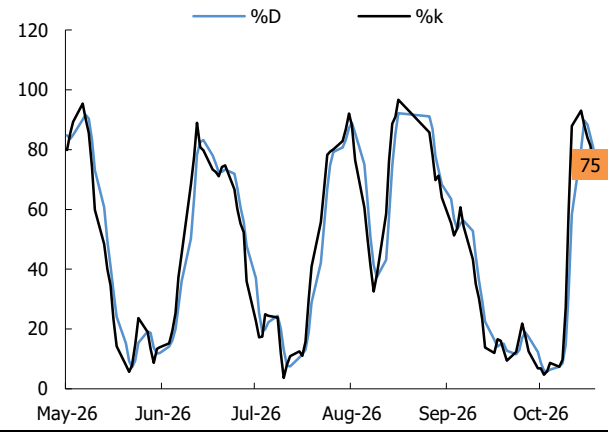
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Figure 2. Directional movement indicator - VNIndex



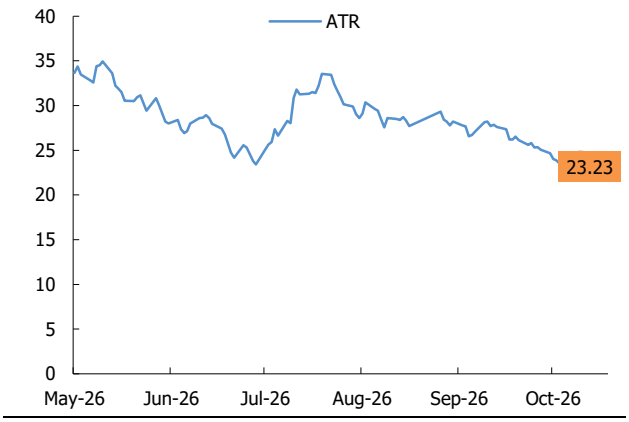
Source: Fiinpro, AmiBroker, KIS

Figure 3. Momentum indicators (Stochastic) - VNIndex



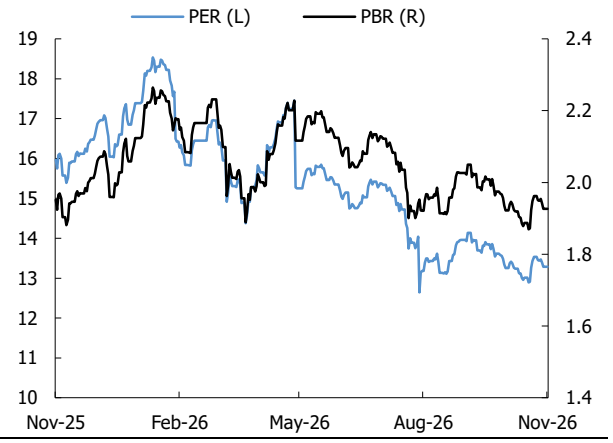
Source: Fiinpro, AmiBroker, KIS

Figure 4. Volatility indicators (ART) - VNIndex



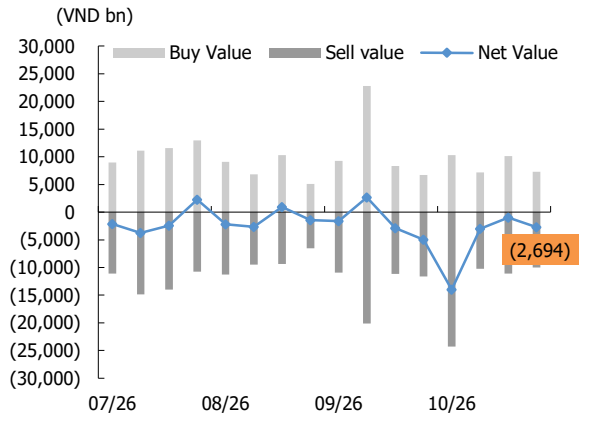
Source: Fiinpro, AmiBroker, KIS

Figure 5. PE - VNIndex



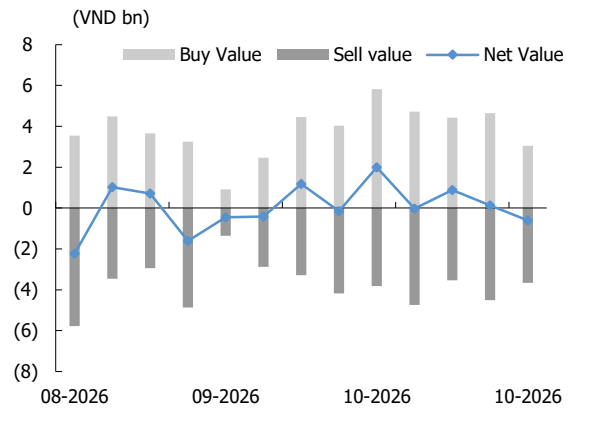
Source: KIS, Bloomberg

Figure 6. Weekly foreign net buy / sell



Source: Fiinpro, KIS

Figure 7. Weekly domestic institution net buy / sell



Source: Fiinpro, KIS

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