

18 Jun 2026

# Capital flows at lower price levels

## VN30 performance

Buying flows during the afternoon session helped narrow the decline significantly, with the VN30Index closing down just 0.15% at 1,957 points. Selling pressure was concentrated in VRE (-1.75%), BSR (-1.68%), ACB (-1.35%), FPT (-1.23%), GAS (-1.10%), VHM (-1.10%), and VIC (-1.03%). On the other side, buying interest emerged in VJC (+4.28%), BID (+2.51%), CTG (+1.78%), VIB (+1.23%), and STB (+1.12%).

## VN30 Future chart: Capital flows at lower price levels

The contract formed a Doji candlestick with long upper and lower shadows, indicating that investor sentiment remains cautious. Notably, a string of small-bodied candlestick has appeared in succession, suggesting short-term accumulation.

In addition, the contract continues to trade within a narrow range of 1,935-2,970 points, accompanied by low trading volume. As a result, a breakout session is necessary to confirm the next directional trend.

For the next session, the key support zone stands at 1,930-1,950 points. On the upside, the 1,980-2,000 range serves as strong short-term resistance, coinciding with medium- and long-term moving averages.

## Technical strategy

Technical signals lack consistency at this stage. Therefore, traders should wait for additional confirmation signals on the next trend. Based on such signals, investors may then consider reopening new positions.

**Table 1. Future statistics**

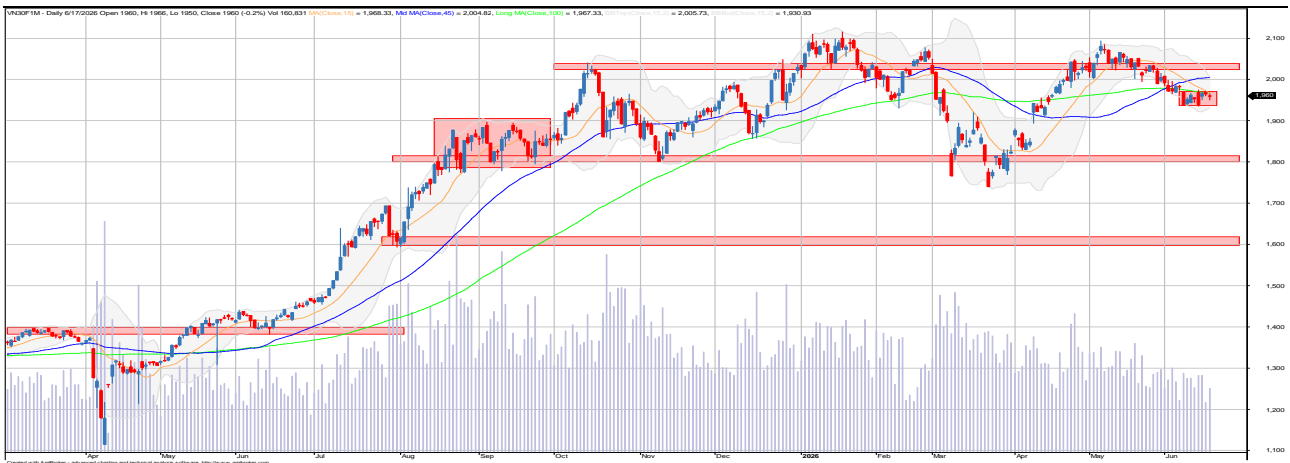
(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,957.2	-0.2				
VN30F1M	1,959.9	-0.2	160,831.0	24,529.0	1,957.7	6/18/2026
VN30F2M	1,957.3	-0.2	9,843.0	10,159.0	1,964.6	7/16/2026
VN30F1Q	1,957.7	-0.4	71.0	562.0	1,988.0	9/17/2026
VN30F2Q	1,960.5	0.0	15.0	245.0	2,018.3	12/17/2026

Source: Bloomberg, KIS Research

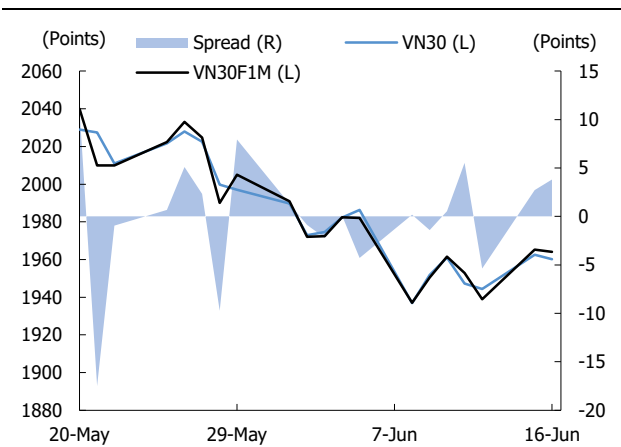
**Research Dept**  
Research@kisvn.vn

**Figure 1. VN30F1M Generics daily chart**



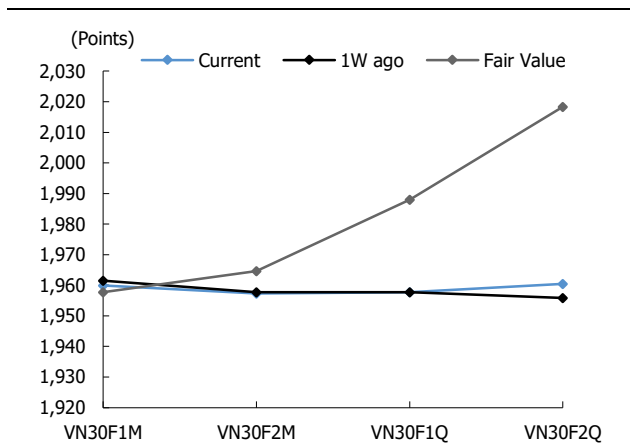
Source: Bloomberg, KIS Research .

**Figure 2. Basis spread**



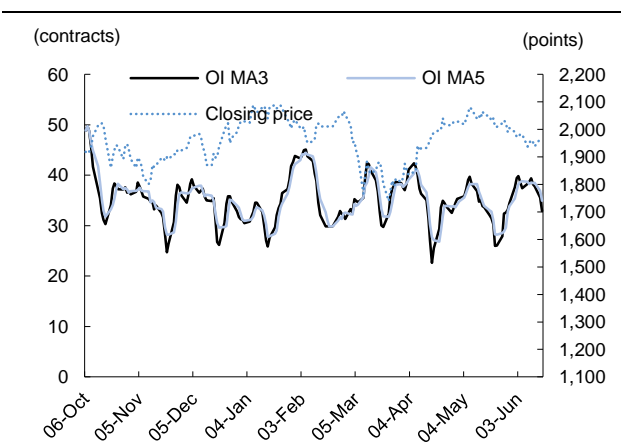
Source: Bloomberg, KIS Research

**Figure 3. Future price curve**



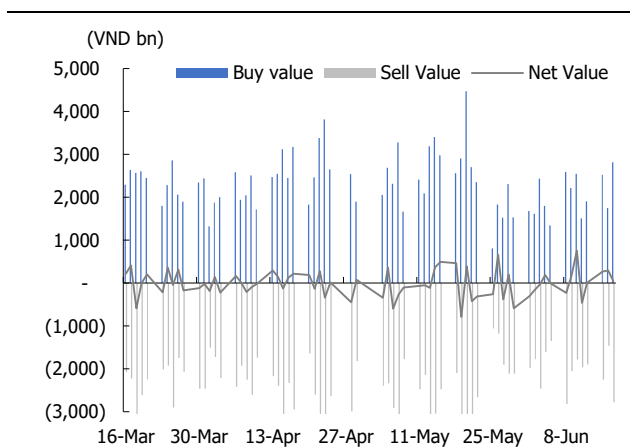
Source: Bloomberg, KIS Research

**Figure 4. Open interest pattern**



Source: Bloomberg, KIS Research

**Figure 5. Daily foreign net buy / sell**



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	127,697.3	2.1	22,000	-1.3	7.9	1.3	20.6	27.2
BID	BIDV	Banks	312,678.8	5.2	42,950	2.5	9.8	1.7	7.3	17.3
CTG	VietinBank	Banks	266,406.2	4.4	34,300	1.8	7.0	1.4	8.1	25.4
DGC	Ducgiang Chemicals	Chemicals	18,172.4	0.3	47,850	-0.9	7.4	1.2	3.5	6.4
FPT	FPT Corp	Technology	123,163.6	2.0	72,300	-1.2	12.7	3.2	9.8	38.8
GAS	PetroVietnam Gas	Utilities	195,207.6	3.2	80,900	-1.1	16.8	2.8	2.0	2.3
GVR	Viet Nam Rubber Group	Chemicals	142,200.0	2.3	35,550	0.7	22.4	2.4	3.6	0.7
HDB	HDBank	Banks	126,383.2	2.1	25,250	0.0	6.9	1.6	12.0	22.9
HPG	Hoa Phat Group	Basic Resources	202,632.3	3.3	24,000	-0.8	9.6	1.5	30.7	20.9
LPB	LPBank	Banks	140,103.5	2.3	46,900	1.0	12.5	2.8	1.4	0.8
MBB	MBBank	Banks	202,986.0	3.3	25,200	0.4	7.3	1.4	14.9	23.2
MSN	Masan Group	Food & Beverage	104,828.9	1.7	72,500	-0.7	22.2	3.0	5.3	23.1
MWG	Mobile World Investment	Retail	116,152.3	1.9	79,100	-0.4	14.2	3.3	5.9	47.5
PLX	Petrolimex	Oil & Gas	49,108.4	0.8	38,650	0.1	30.0	1.9	4.5	15.2
SAB	SABECO	Food & Beverage	62,589.0	1.0	48,800	-0.6	13.4	2.8	0.7	58.4
SHB	SHB	Banks	74,811.9	1.2	14,000	0.7	5.4	0.9	60.8	3.5
SSB	SeABank	Banks	51,089.1	0.8	14,900	0.3	16.8	1.2	2.4	0.2
SSI	SSI Securities	Financial Services	69,003.4	1.1	27,700	0.4	13.9	1.7	21.9	32.4
STB	Sacombank	Banks	135,924.1	2.2	72,100	1.1	17.7	2.2	6.8	14.7
TCB	Techcombank	Banks	222,862.3	3.7	31,450	-0.9	8.6	1.3	11.3	22.5
TPB	TPBank	Banks	45,633.1	0.8	16,450	0.0	6.2	1.0	9.4	25.0
VCB	Vietcombank	Banks	519,723.0	8.6	62,200	0.6	14.5	2.2	7.3	20.8
VHM	Vinhomes	Real Estate	554,500.6	9.1	135,000	-1.1	8.6	2.1	5.4	8.1
VIB	VIBBank	Banks	55,825.7	0.9	16,400	1.2	7.4	1.1	6.7	4.8
VIC	VinGroup	Real Estate	1,479,558.0	24.4	192,000	-1.0	126.5	10.0	3.8	2.8
VJC	Vietjet Air	Travel & Leisure	110,672.7	1.8	143,900	4.3	43.1	4.3	1.6	6.6
VNM	Vinamilk	Food & Beverage	123,307.4	2.0	59,000	-0.2	13.4	3.8	3.5	50.4
VPB	VPBank	Banks	210,249.0	3.5	26,500	0.6	8.0	1.2	14.6	24.9
VPL	Vinpearl Jsc	Travel & Leisure	160,141.7	2.6	89,300	0.0		4.5	0.8	1.0
VRE	Vincom Retail	Real Estate	63,965.8	1.1	28,150	-1.7	9.3	1.3	6.8	11.7

Source: Bloomberg, KIS

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