

23 Jun 2026

Volume still worth watching

VN30 performance

The VN30Index posted a recovery session, rising 0.84% to close at 1,980 points. The focus of yesterday's trading session was on Vingroup-related stocks such as VIC and VHM, both of which hit the ceiling price (limit-up), while VRE gained 4.60%. On the other hand, selling pressure persisted in GVR (-1.71%), STB (-1.52%), FPT (-1.26%), and MWG (-1.03%).

VN30 Future chart: Volume still worth watching

Market sentiment turned positive following a breakout session, with the contract closing back above its short-term moving averages - the 10-period and 20-period MAs - an important buy signal.

Although trading volume did not increase, the price signals are sufficient to confirm that the uptrend has returned. The 2,000-point zone will act as strong short-term resistance, so it's advisable to monitor volume-related signals further before increasing position size.

In the upcoming session, the 1,930-1,950 point range stands as strong support. Conversely, the 1,980-2,000 point zone will serve as strong short-term resistance.

Technical strategy

The uptrend has been confirmed in the short term based on price signals from the contract. Therefore, traders may consider reopening Long positions with a moderate-to-low position size.

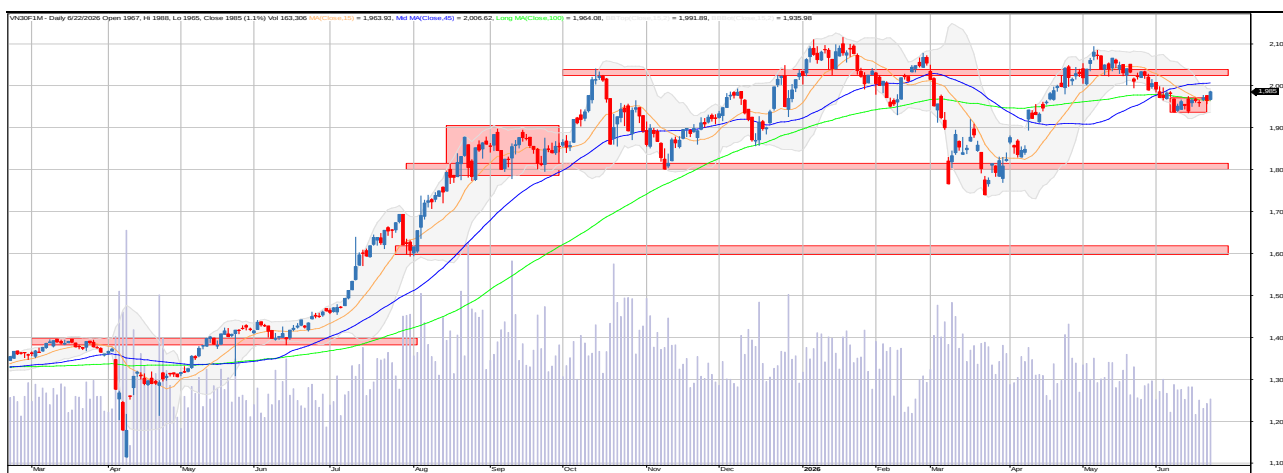
Table 1. Future statistics

(points, %, contracts)

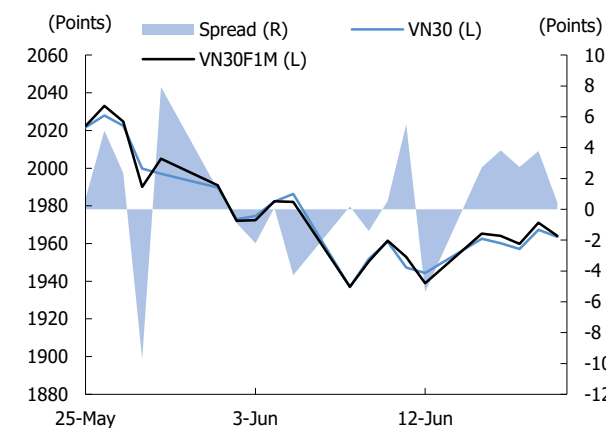
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,980.1	0.8				
VN30F1M	1,984.8	1.1	156,324.0	31,392.0	1,980.5	7/16/2026
VN30F2M	1,983.0	0.9	136.0	89.0	1,993.4	8/20/2026
VN30F1Q	1,985.5	0.9	49.0	589.0	2,004.7	9/17/2026
VN30F2Q	1,989.5	1.2	25.0	258.0	2,036.2	12/17/2026

Source: Bloomberg, KIS

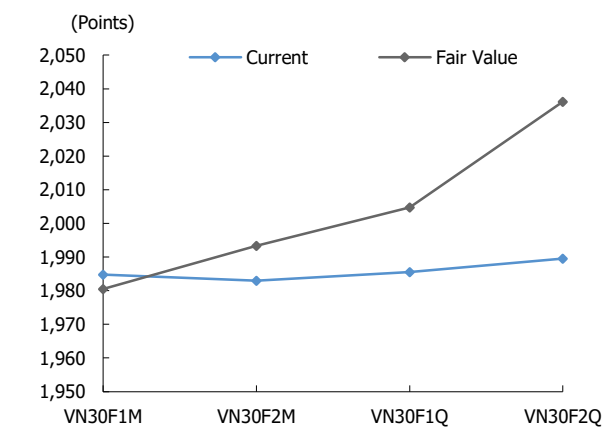
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Figure 1. VN30F1M Generics daily chart

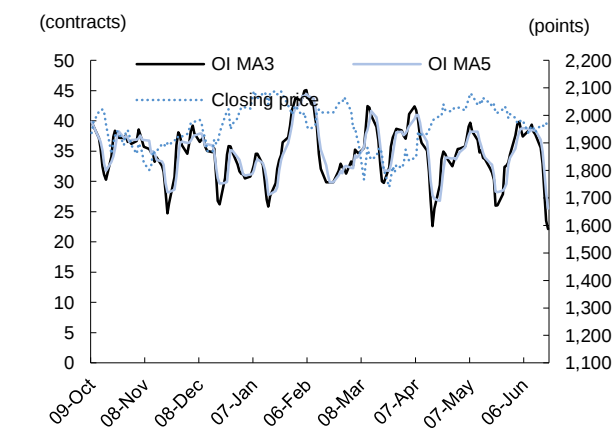
Source: Bloomberg, KIS Research

Figure 2. Basis spread

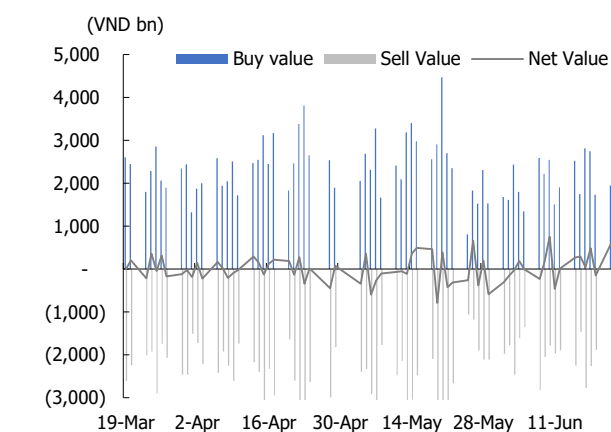
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	127,697.3	2.0	22,000	-0.9	7.9	1.3	20.7	27.2
BID	BIDV	Banks	309,038.8	4.9	42,450	1.6	9.7	1.7	7.2	17.3
CTG	VietinBank	Banks	262,911.1	4.2	33,850	0.3	6.9	1.4	8.0	25.4
DGC	Ducgiang Chemicals	Chemicals	19,558.6	0.3	51,500	6.4	7.9	1.3	3.2	6.4
FPT	FPT Corp	Technology	120,267.6	1.9	70,600	-1.3	12.4	3.1	10.1	38.8
GAS	PetroVietnam Gas	Utilities	197,138.0	3.1	81,700	0.6	17.0	2.8	1.9	2.3
GVR	Viet Nam Rubber Group	Chemicals	138,000.0	2.2	34,500	-1.7	21.7	2.3	3.5	0.7
HDB	HDBank	Banks	126,383.2	2.0	25,250	0.4	6.9	1.6	11.9	22.9
HPG	Hoa Phat Group	Basic Resources	199,255.1	3.1	23,600	0.0	9.4	1.4	30.5	20.9
LPB	LPBank	Banks	146,974.3	2.3	49,200	2.5	13.2	3.0	1.4	0.8
MBB	MBBank	Banks	199,764.0	3.2	24,800	-0.8	7.2	1.4	14.7	23.2
MSN	Masan Group	Food & Beverage	103,383.0	1.6	71,500	-0.7	21.9	3.0	5.1	23.1
MWG	Mobile World Investment	Retail	113,362.3	1.8	77,200	-1.0	13.9	3.2	5.9	47.5
PLX	Petrolimex	Oil & Gas	49,108.4	0.8	38,650	0.0	30.0	1.9	4.3	15.2
SAB	SABECO	Food & Beverage	61,819.5	1.0	48,200	0.1	13.2	2.8	0.7	58.4
SHB	SHB	Banks	73,208.7	1.2	13,700	-0.4	5.2	0.9	60.2	3.5
SSB	SeABank	Banks	51,260.6	0.8	14,950	0.3	16.9	1.2	2.4	0.2
SSI	SSI Securities	Financial Services	67,757.9	1.1	27,200	0.2	13.7	1.7	21.1	32.4
STB	Sacombank	Banks	134,227.4	2.1	71,200	-1.5	17.5	2.2	6.2	14.7
TCB	Techcombank	Banks	218,964.8	3.5	30,900	-0.2	8.4	1.2	11.4	22.5
TPB	TPBank	Banks	45,078.3	0.7	16,250	0.3	6.1	1.0	9.7	25.0
VCB	Vietcombank	Banks	512,202.9	8.1	61,300	-0.6	14.3	2.2	7.3	20.8
VHM	Vinhomes	Real Estate	638,291.8	10.1	155,400	7.0	9.9	2.4	5.5	8.1
VIB	VIBBank	Banks	54,634.3	0.9	16,050	0.0	7.2	1.1	6.9	4.8
VIC	VinGroup	Real Estate	1,693,785.6	26.7	219,800	7.0	144.8	11.4	3.9	2.8
VJC	Vietjet Air	Travel & Leisure	107,288.7	1.7	139,500	-0.7	41.8	4.1	1.6	6.6
VNM	Vinamilk	Food & Beverage	122,471.4	1.9	58,600	-0.7	13.3	3.7	3.5	50.4
VPB	VPBank	Banks	206,282.0	3.3	26,000	0.4	7.8	1.2	14.8	24.9
VPL	Vinpearl Jsc	Travel & Leisure	164,804.3	2.6	91,900	1.0		4.6	0.9	1.0
VRE	Vincom Retail	Real Estate	69,760.2	1.1	30,700	4.6	10.1	1.4	7.0	11.7

Source: Bloomberg, KIS Research

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