

26 Jun 2026

Consolidation phase

VN30 performance

After three consecutive sessions of gains, the VN30Index pulled back slightly, dipping 0.28% to close at 2,004 points. Selling pressure emerged in stocks such as BSR (-3.72%), VPL (-2.87%), VIC (-2.39%), VRE (-2.31%), and GAS (-2.27%). On the other hand, buying interest was seen in TCB (+2.77%), VJC (+2.20%), SAB (+1.67%), and STB (+1.40%).

VN30 Future chart: Consolidation phase

Market sentiment turned cautious, as reflected by the appearance of a small-bodied candlestick. However, this does not alter the previously confirmed uptrend. The contract continues to close above key moving averages, including the 10-, 20-, 50-, and 100-period MAs.

Although trading volume declined in yesterday's session, given the strong breakout session that preceded it, this signal is not overly negative. As such, the current pullback is more likely to represent a consolidation phase rather than the start of a new trend.

In the upcoming session, the previous peak from early May 2026 will act as strong resistance, in the 2,060-2,080 point range. Meanwhile, the strong support zone lies between 1,950-1,970 points, which coincides with the short-term moving averages.

Technical strategy

The uptrend has been confirmed in the short term, supported by rising trading volume. Therefore, traders may consider maintaining their Long positions.

Table 1. Future statistics

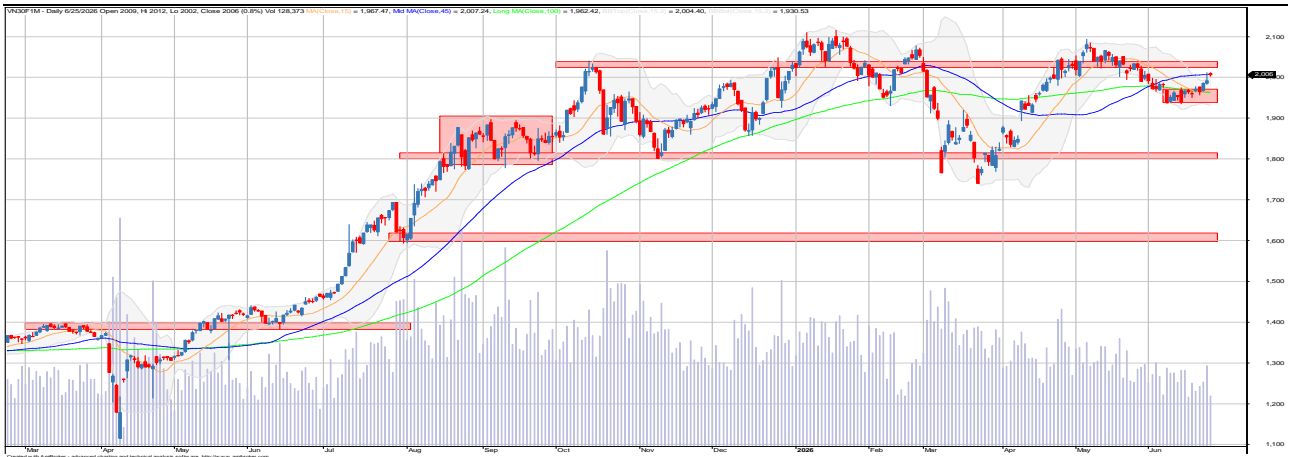
(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	2,004.6	-0.3				
VN30F1M	2,006.4	-0.1	127,139.0	29,739.0	2,008.0	7/16/2026
VN30F2M	2,006.2	-0.1	104.0	381.0	2,019.8	8/20/2026
VN30F1Q	2,006.5	0.0	27.0	594.0	2,031.5	9/17/2026
VN30F2Q	2,003.7	0.0	96.0	705.0	2,064.6	12/17/2026

Source: Bloomberg, KIS Research

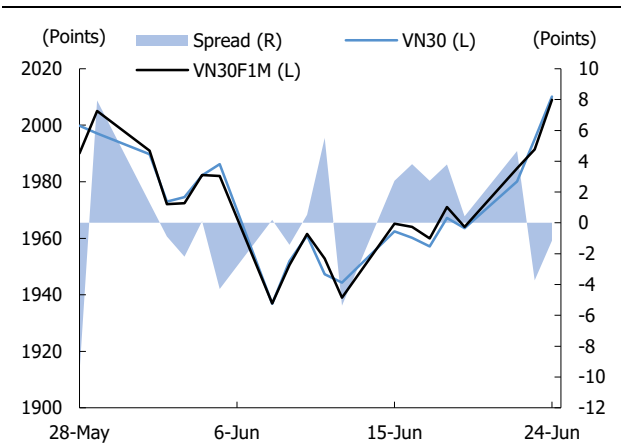
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Figure 1. VN30F1M Generics daily chart



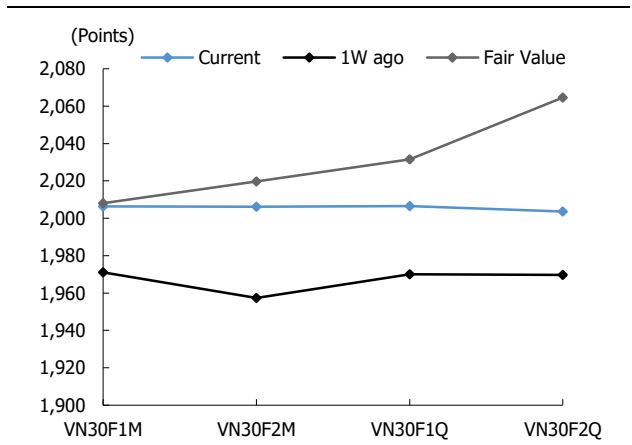
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



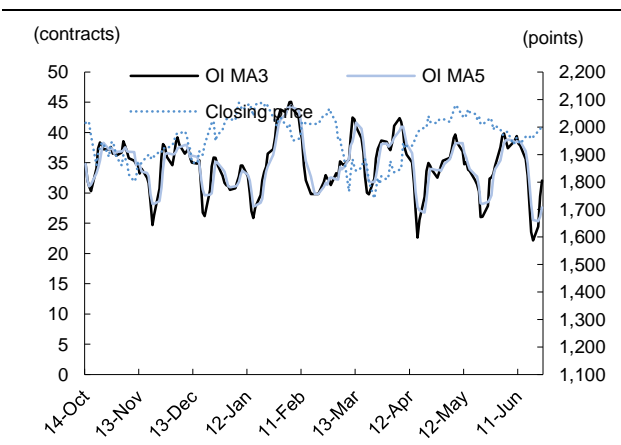
Source: Bloomberg, KIS Research

Figure 3. Future price curve



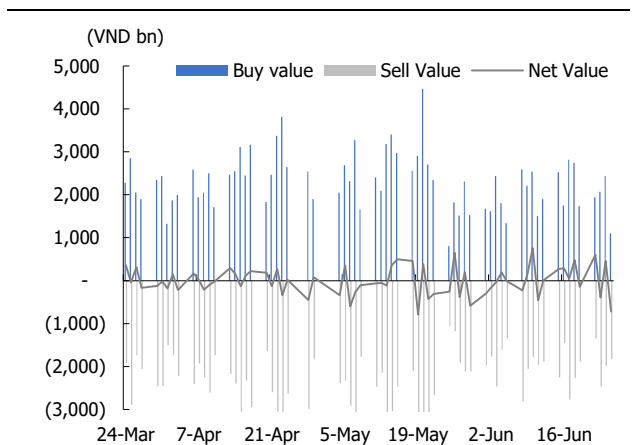
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	130,019.1	2.0	22,400	-0.4	8.0	1.3	20.6	27.2
BID	BIDV	Banks	305,034.7	4.8	41,900	-0.5	9.5	1.6	7.0	17.3
CTG	VietinBank	Banks	260,192.6	4.1	33,500	-1.2	6.8	1.4	7.8	25.4
DGC	Ducgiang Chemicals	Chemicals	18,514.2	0.3	48,750	-3.3	7.5	1.2	2.6	6.4
FPT	FPT Corp	Technology	120,949.0	1.9	71,000	0.3	12.5	3.1	9.7	38.8
GAS	PetroVietnam Gas	Utilities	187,003.6	2.9	77,500	-2.3	16.1	2.7	1.8	2.3
GVR	Viet Nam Rubber Group	Chemicals	132,400.0	2.1	33,100	-1.6	20.8	2.2	3.4	0.7
HDB	HDBank	Banks	128,135.1	2.0	25,600	-0.4	7.0	1.6	11.6	22.9
HPG	Hoa Phat Group	Basic Resources	197,566.5	3.1	23,400	-0.4	9.4	1.4	28.8	20.9
LPB	LPBank	Banks	167,287.8	2.6	56,000	0.9	15.0	3.4	1.6	0.8
MBB	MBBank	Banks	198,958.5	3.1	24,700	-0.4	7.2	1.4	14.5	23.2
MSN	Masan Group	Food & Beverage	103,383.0	1.6	71,500	0.0	21.9	3.0	4.8	23.1
MWG	Mobile World Investment	Retail	113,362.3	1.8	77,200	-0.8	13.9	3.2	5.6	47.5
PLX	Petrolimex	Oil & Gas	47,329.6	0.7	37,250	-1.5	28.9	1.9	4.1	15.2
SAB	SABECO	Food & Beverage	62,332.5	1.0	48,600	1.7	13.3	2.8	0.7	58.4
SHB	SHB	Banks	72,941.6	1.1	13,650	0.0	5.2	0.9	59.5	3.5
SSB	SeABank	Banks	52,117.8	0.8	15,200	0.3	17.2	1.3	2.4	0.2
SSI	SSI Securities	Financial Services	66,014.1	1.0	26,500	-0.7	13.3	1.7	19.3	32.4
STB	Sacombank	Banks	136,112.6	2.1	72,200	1.4	17.7	2.2	6.0	14.7
TCB	Techcombank	Banks	236,680.4	3.7	33,400	2.8	9.1	1.3	11.6	22.5
TPB	TPBank	Banks	44,384.7	0.7	16,000	0.0	6.0	1.0	9.8	25.0
VCB	Vietcombank	Banks	508,025.0	8.0	60,800	-0.3	14.1	2.2	7.1	20.8
VHM	Vinhomes	Real Estate	642,810.0	10.1	156,500	-1.9	9.9	2.5	5.5	8.1
VIB	VIBBank	Banks	54,464.1	0.9	16,000	-0.3	7.2	1.1	7.0	4.8
VIC	VinGroup	Real Estate	1,733,857.0	27.2	225,000	-2.4	148.3	11.7	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	107,211.8	1.7	139,400	2.2	41.7	4.1	1.5	6.6
VNM	Vinamilk	Food & Beverage	121,844.4	1.9	58,300	0.0	13.2	3.7	3.3	50.4
VPB	VPBank	Banks	211,835.8	3.3	26,700	0.6	8.1	1.2	14.5	24.9
VPL	Vinpearl Jsc	Travel & Leisure	157,631.1	2.5	87,900	-2.9		4.4	0.9	1.0
VRE	Vincom Retail	Real Estate	67,260.6	1.1	29,600	-2.3	9.8	1.3	7.1	11.7

Source: Bloomberg, KIS

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