

29 Jun 2026

Support around the MA50

VN30 performance

The VN30Index rebounded in this session, supported by buying interest at lower price levels, closing up 0.20% at 2,008 points. Capital flows tended to favor SSB (+5.92%), VHM (+3.51%), STB (+2.08%), MWG (+1.68%), VRE (+1.35%), VIC (+1.33%), and VPL (+1.02%). On the other hand, selling pressure emerged in LPB (-5.36%), GVR (-3.02%), BSR (-1.42%), and PLX (-1.21%).

VN30 Future chart: Support around the MA50

Market sentiment turned positive again as capital flows showed signs of returning. This was reflected in a candlestick with a long lower shadow, suggesting a continuation of the short-term uptrend.

The contract continues to close above key moving averages, including the 10-, 20-, 50-, and 100-period MAs, so the uptrend remains confirmed.

In the upcoming session, the previous peak from early May 2026 will act as strong resistance, in the 2,060-2,080 point range, while the strong support zone lies between 1,950-1,970 points, coinciding with the short-term moving averages.

Technical strategy

The uptrend has been confirmed in the short term. As such, investors may consider maintaining their long positions.

Table 1. Future statistics

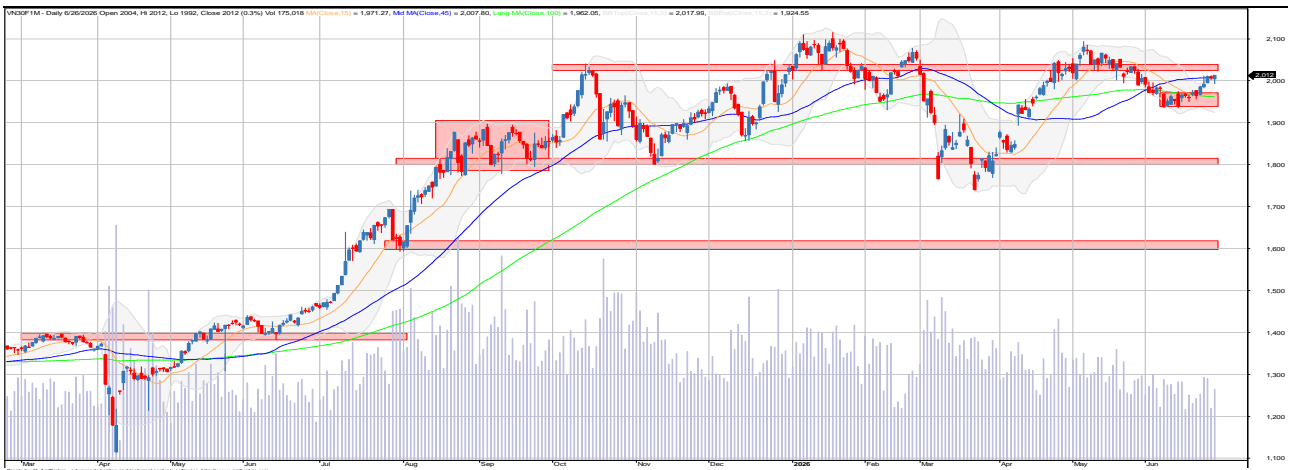
(points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	2,008.6	0.2				
VN30F1M	2,012.0	0.3	175,018.0	29,059.0	2,011.4	7/16/2026
VN30F2M	2,012.5	0.3	531.0	453.0	2,024.4	8/20/2026
VN30F1Q	2,012.4	0.3	105.0	595.0	2,036.7	9/17/2026
VN30F2Q	2,005.6	0.1	69.0	718.0	2,067.6	12/17/2026

Source: Bloomberg, KIS Research

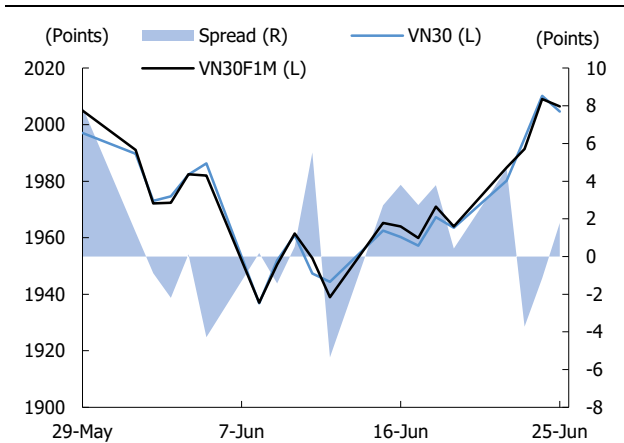
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Figure 1. VN30 Generics daily chart



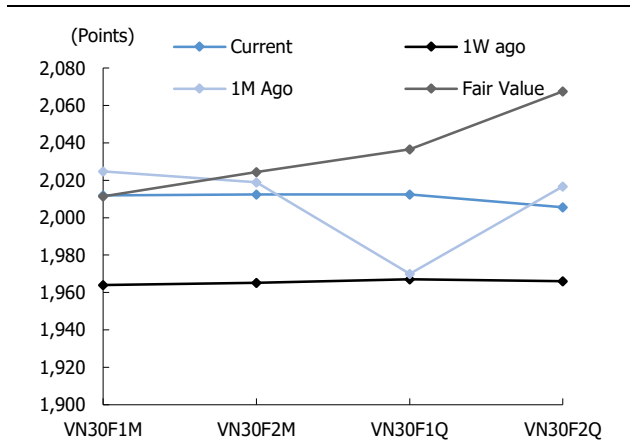
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



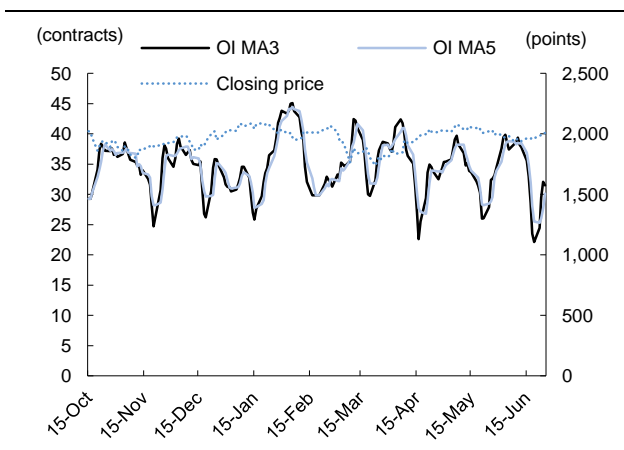
Source: Bloomberg, KIS Research

Figure 3. Future price curve



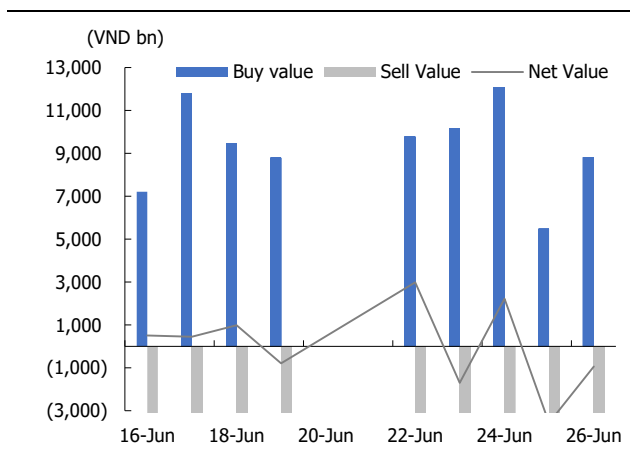
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	131,179.9	2.0	22,600	0.9	8.1	1.3	20.5	27.2
BID	BIDV	Banks	303,578.7	4.7	41,700	-0.5	9.5	1.6	7.0	17.3
CTG	VietinBank	Banks	260,969.3	4.1	33,600	0.3	6.8	1.4	7.8	25.4
DGC	Ducgiang Chemicals	Chemicals	18,134.4	0.3	47,750	-2.1	7.4	1.2	2.5	6.4
FPT	FPT Corp	Technology	120,608.3	1.9	70,800	-0.3	12.4	3.1	9.7	38.8
GAS	PetroVietnam Gas	Utilities	185,797.1	2.9	77,000	-0.6	16.0	2.7	1.8	2.3
GVR	Viet Nam Rubber Group	Chemicals	128,400.0	2.0	32,100	-3.0	20.2	2.2	3.4	0.7
HDB	HDBank	Banks	127,134.0	2.0	25,400	-0.8	7.0	1.6	11.6	22.9
HPG	Hoa Phat Group	Basic Resources	198,410.8	3.1	23,500	0.4	9.4	1.4	28.5	20.9
LPB	LPBank	Banks	158,326.0	2.5	53,000	-5.4	14.2	3.2	1.7	0.8
MBB	MBBank	Banks	199,361.2	3.1	24,750	0.2	7.2	1.4	14.4	23.2
MSN	Masan Group	Food & Beverage	104,270.7	1.6	71,400	-0.1	21.9	3.0	4.8	23.1
MWG	Mobile World Investment	Retail	115,271.2	1.8	78,500	1.7	14.1	3.3	5.5	47.5
PLX	Petrolimex	Oil & Gas	46,757.8	0.7	36,800	-1.2	28.6	1.8	4.0	15.2
SAB	SABECO	Food & Beverage	62,460.8	1.0	48,700	0.2	13.4	2.8	0.7	58.4
SHB	SHB	Banks	72,941.6	1.1	13,650	0.0	5.2	0.9	59.5	3.5
SSB	SeABank	Banks	55,203.7	0.9	16,100	5.9	18.2	1.3	2.4	0.2
SSI	SSI Securities	Financial Services	65,765.0	1.0	26,400	-0.4	13.3	1.7	19.1	32.4
STB	Sacombank	Banks	138,940.4	2.2	73,700	2.1	18.1	2.3	6.0	14.7
TCB	Techcombank	Banks	236,680.4	3.7	33,400	0.0	9.1	1.3	11.8	22.5
TPB	TPBank	Banks	44,662.2	0.7	16,100	0.6	6.1	1.0	9.7	25.0
VCB	Vietcombank	Banks	513,038.5	8.0	61,400	1.0	14.3	2.2	7.1	20.8
VHM	Vinhomes	Real Estate	665,400.7	10.3	162,000	3.5	10.3	2.5	5.6	8.1
VIB	VIBBank	Banks	54,974.7	0.9	16,150	0.9	7.2	1.1	7.0	4.8
VIC	VinGroup	Real Estate	1,756,975.1	27.3	228,000	1.3	150.2	11.9	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	107,288.7	1.7	139,500	0.1	41.8	4.1	1.5	6.6
VNM	Vinamilk	Food & Beverage	117,664.5	1.8	56,300	-0.3	12.8	3.6	3.3	50.4
VPB	VPBank	Banks	212,232.5	3.3	26,750	0.2	8.1	1.2	14.1	24.9
VPL	Vinpearl Jsc	Travel & Leisure	159,245.1	2.5	88,800	1.0		4.4	0.9	1.0
VRE	Vincom Retail	Real Estate	68,169.6	1.1	30,000	1.4	9.9	1.4	7.1	11.7

Source: Bloomberg, KIS Research

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