

2 Jul 2026

A positive signal emerges

VN30 performance

After two correction sessions, the VN30Index posted a gain, rising 0.88% to 2,013 points. Capital flowed into stocks such as BSR (+5.38%), FPT (+3.85%), HDB (+2.90%), VPB (+2.59%), MWG (+2.43%), TCB (+2.39%), and MBB (+2.18%). Conversely, selling pressure emerged in VHM (-2.04%), VPL (-1.78%), and VIC (-1.32%).

VN30 Future chart: A positive signal emerges

Investor sentiment has turned positive, marked by a long-bodied green candle. This suggests that the uptrend may resume, particularly as liquidity has improved in recent sessions.

The contract still closed above key moving averages, including the 10-, 20-, 50-, and 100-period lines. This confirms that the uptrend remains intact in the short term.

In the next session, the previous peak from early May 2026 will serve as strong resistance, in the 2,060-2,080 point range. Meanwhile, the strong support zone lies between 1,900 and 2,000 points, which coincides with the short-term moving averages.

Technical strategy

The uptrend remains confirmed in the short term, supported by improved liquidity. Accordingly, traders may consider reopening long positions.

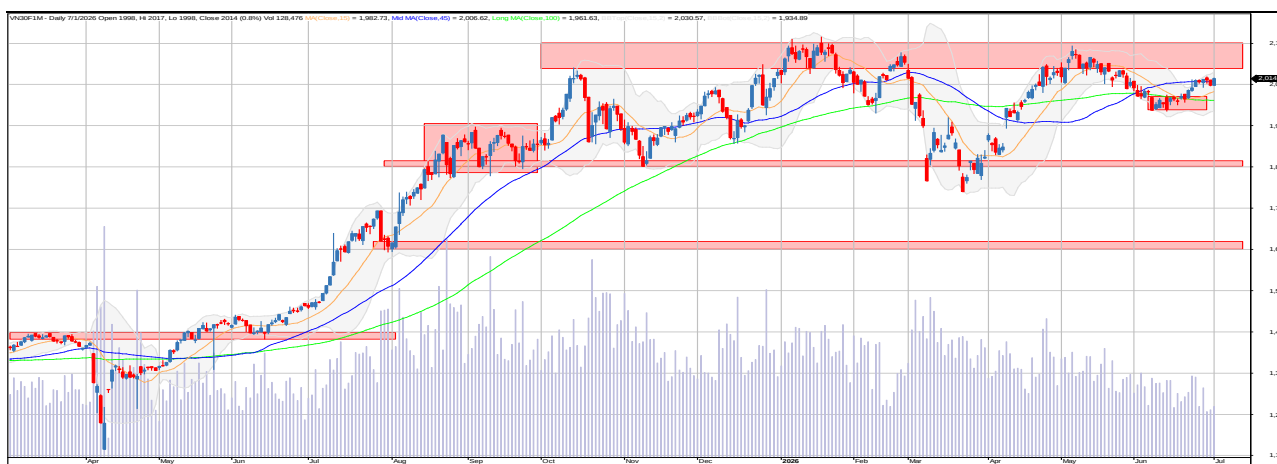
Table 1. Future statistics

(points, %, contracts)

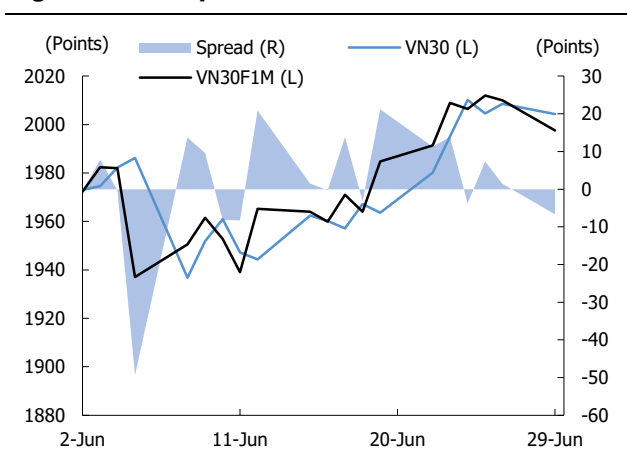
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	2,013.4	0.9				
VN30F1M	2,014.0	0.8	128,469.0	33,722.0	2,015.3	7/16/2026
VN30F2M	2,011.5	0.7	387.0	773.0	2,029.7	8/20/2026
VN30F1Q	2,013.3	0.6	79.0	636.0	2,042.4	9/17/2026
VN30F2Q	2,014.5	1.0	187.0	837.0	2,075.2	12/17/2026

Source: Bloomberg, KIS Research

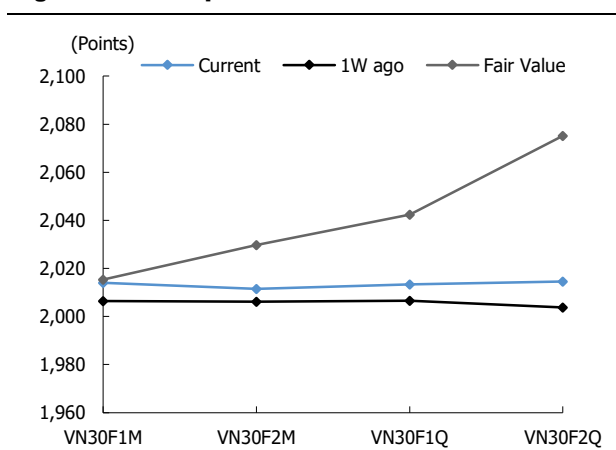
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Figure 1. VN30F1M Generics daily chart

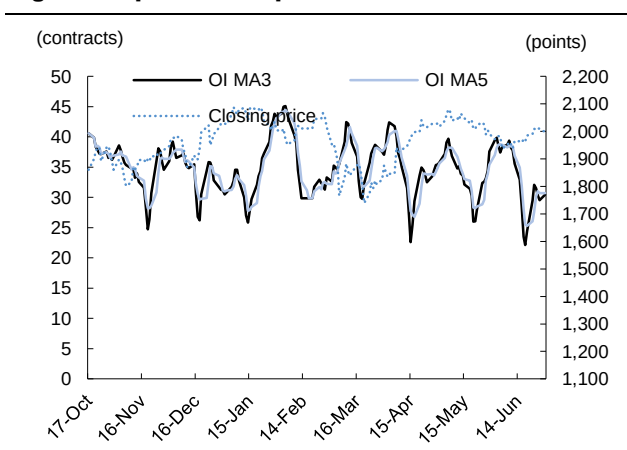
Source: Bloomberg, KIS Research .

Figure 2. Basis spread

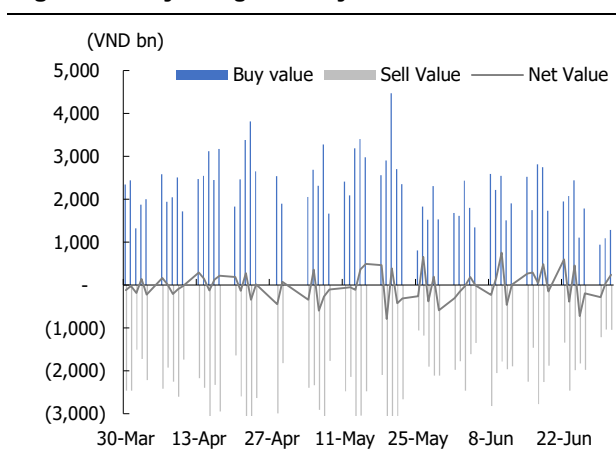
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	131,470.2	2.1	22,650	0.0	8.1	1.3	20.7	27.2
BID	BIDV	Banks	313,406.8	4.9	43,050	1.5	9.8	1.7	6.8	17.3
CTG	VietinBank	Banks	267,182.9	4.2	34,400	1.3	7.0	1.4	7.8	25.4
DGC	Ducgiang Chemicals	Chemicals	18,191.4	0.3	47,900	0.2	7.4	1.2	2.2	6.4
FPT	FPT Corp	Technology	124,974.4	2.0	72,900	3.8	12.8	3.2	9.6	38.8
GAS	PetroVietnam Gas	Utilities	188,210.1	3.0	78,000	0.8	16.2	2.7	1.8	2.3
GVR	Viet Nam Rubber Group	Chemicals	132,600.0	2.1	33,150	1.1	20.9	2.3	3.3	0.7
HDB	HDBank	Banks	133,140.4	2.1	26,600	2.9	7.3	1.7	11.4	22.9
HPG	Hoa Phat Group	Basic Resources	197,988.6	3.1	23,450	0.6	9.4	1.4	28.0	20.9
LPB	LPBank	Banks	158,624.7	2.5	53,100	-0.7	14.2	3.2	1.8	0.8
MBB	MBBank	Banks	207,416.2	3.3	25,750	2.2	7.5	1.4	14.4	23.2
MSN	Masan Group	Food & Beverage	105,877.2	1.7	72,500	0.6	22.2	3.0	4.7	23.1
MWG	Mobile World Investment	Retail	117,473.9	1.8	80,000	2.4	14.4	3.3	5.4	47.5
PLX	Petrolimex	Oil & Gas	47,583.7	0.7	37,450	1.4	29.1	1.9	3.8	15.2
SAB	SABECO	Food & Beverage	62,011.9	1.0	48,350	-0.3	13.3	2.8	0.7	58.4
SHB	SHB	Banks	73,208.7	1.2	13,700	1.1	5.2	0.9	57.7	3.5
SSB	SeABank	Banks	56,575.2	0.9	16,500	1.9	18.6	1.4	2.4	0.2
SSI	SSI Securities	Financial Services	67,757.9	1.1	27,200	1.7	13.7	1.7	18.2	32.4
STB	Sacombank	Banks	137,997.8	2.2	73,200	-0.8	18.0	2.2	5.9	14.7
TCB	Techcombank	Banks	243,058.0	3.8	34,300	2.4	9.3	1.4	12.0	22.5
TPB	TPBank	Banks	46,465.3	0.7	16,750	0.9	6.3	1.0	10.1	25.0
VCB	Vietcombank	Banks	526,407.5	8.3	63,000	1.3	14.6	2.3	7.0	20.8
VHM	Vinhomes	Real Estate	610,772.2	9.6	148,700	-2.0	9.4	2.3	5.8	8.1
VIB	VIBBank	Banks	56,506.5	0.9	16,600	0.6	7.4	1.1	7.3	4.8
VIC	VinGroup	Real Estate	1,672,979.3	26.3	217,100	-1.3	143.1	11.3	3.8	2.8
VJC	Vietjet Air	Travel & Leisure	107,134.9	1.7	139,300	-0.1	41.7	4.1	1.5	6.6
VNM	Vinamilk	Food & Beverage	115,365.5	1.8	55,200	0.7	12.5	3.5	3.4	50.4
VPB	VPBank	Banks	219,769.7	3.5	27,700	2.6	8.4	1.3	13.7	24.9
VPL	Vinpearl Jsc	Travel & Leisure	158,169.1	2.5	88,200	-1.8	139.5	4.3	0.9	1.0
VRE	Vincom Retail	Real Estate	64,306.6	1.0	28,300	-0.7	9.4	1.3	7.2	11.7

Source: Bloomberg, KIS

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