

6 Jul 2026

Awaiting the next signal

VN30 performance

The VN30Index recorded its second consecutive session of correction, declining 0.32% to close at 2,002 points. Selling pressure emerged across several stocks, including GAS (-2.59%), LPB (-2.11%), PLX (-1.75%), GVR (-1.52%), SAB (-1.44%), VPL (-1.38%), VIB (-1.20%), VNM (-1.08%), and MWG (-1.00%). On the other hand, buying demand appeared in VJC (+2.01%), HDB (+1.32%), and SSI (+0.92%).

VN30 Future chart: Awaiting the next signal

Market sentiment remained cautious, as evidenced by the appearance of a second small-bodied candle. However, this does not represent a negative signal, given that the contract still found support around the 50-period moving average and liquidity continued to improve.

The contract closed above key moving averages, including the 10-, 20-, 50-, and 100-period lines. This confirms that the uptrend remains intact over the short term. Therefore, a breakout session is needed to confirm the next trend direction.

In the upcoming session, the previous peak zone from early May 2026 will serve as strong resistance, at the 2,060-2,080 point range. Meanwhile, the strong support zone lies within the 1,900-2,000 point range, which coincides with the short-term moving averages.

Technical strategy

The uptrend remains confirmed over the short term, supported by improved liquidity. However, traders should wait for a confirmation signal before reopening Long positions, as caution in investor sentiment persisted through the final session of last week.

Table 1. Future statistics

(points, %, contracts)

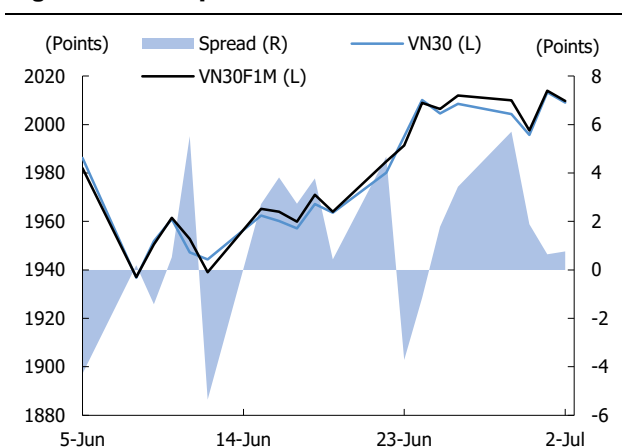
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	2,002.6	-0.3				
VN30F1M	2,009.0	0.0	147,578.0	27,331.0	2,006.0	7/16/2026
VN30F2M	2,010.5	-0.1	346.0	1,081.0	2,015.7	8/20/2026
VN30F1Q	2,010.6	-0.1	132.0	623.0	2,028.1	9/17/2026
VN30F2Q	2,005.5	-0.3	99.0	939.0	2,060.9	12/17/2026

Source: Bloomberg, KIS Research

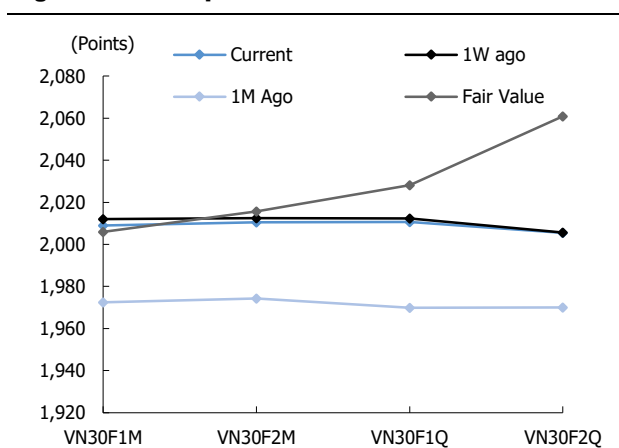
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Figure 1. VN30 Generics daily chart

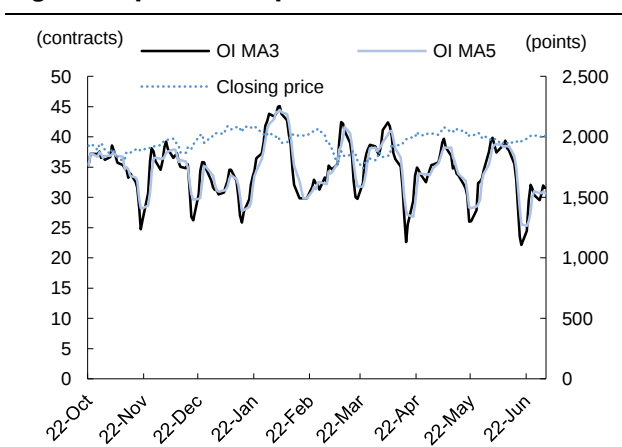
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread

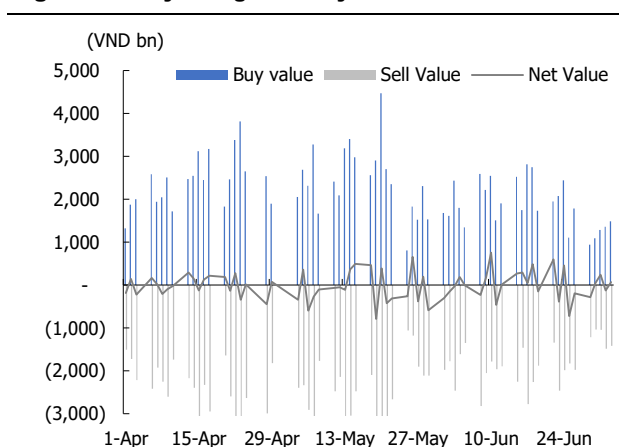
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	131,470.2	2.1	22,650	0.0	8.1	1.3	20.6	27.2
BID	BIDV	Banks	307,582.8	4.8	42,250	-0.7	9.6	1.7	6.6	17.3
CTG	VietinBank	Banks	265,241.2	4.2	34,150	-0.3	7.0	1.4	7.7	25.4
DGC	Ducgiang Chemicals	Chemicals	18,115.4	0.3	47,700	-1.2	7.4	1.2	2.2	6.4
FPT	FPT Corp	Technology	123,945.8	2.0	72,300	-0.3	12.7	3.2	9.6	38.8
GAS	PetroVietnam Gas	Utilities	181,695.1	2.9	75,300	-2.6	15.7	2.6	1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	130,000.0	2.0	32,500	-1.5	20.5	2.2	3.2	0.7
HDB	HDBank	Banks	134,892.2	2.1	26,950	1.3	7.4	1.7	11.3	22.9
HPG	Hoa Phat Group	Basic Resources	196,300.0	3.1	23,250	-0.6	9.3	1.4	27.5	20.9
LPB	LPBank	Banks	152,351.4	2.4	51,000	-2.1	13.6	3.1	1.8	0.8
MBB	MBBank	Banks	206,208.0	3.2	25,600	-0.2	7.4	1.4	14.2	23.2
MSN	Masan Group	Food & Beverage	104,854.9	1.7	71,800	-0.8	22.0	3.0	4.5	23.1
MWG	Mobile World Investment	Retail	115,858.6	1.8	78,900	-1.0	14.2	3.3	5.3	47.5
PLX	Petrolimex	Oil & Gas	46,440.1	0.7	36,550	-1.7	28.4	1.8	3.7	15.2
SAB	SABECO	Food & Beverage	61,434.7	1.0	47,900	-1.4	13.2	2.8	0.7	58.4
SHB	SHB	Banks	72,941.6	1.1	13,650	-0.4	5.2	0.9	56.6	3.5
SSB	SeABank	Banks	56,575.2	0.9	16,500	0.0	18.6	1.4	2.5	0.2
SSI	SSI Securities	Financial Services	68,131.5	1.1	27,350	0.9	13.7	1.7	17.4	32.4
STB	Sacombank	Banks	135,735.5	2.1	72,000	-0.8	17.7	2.2	5.9	14.7
TCB	Techcombank	Banks	238,097.7	3.7	33,600	-0.7	9.1	1.3	12.2	22.5
TPB	TPBank	Banks	45,910.5	0.7	16,550	0.3	6.2	1.0	10.3	25.0
VCB	Vietcombank	Banks	518,051.9	8.2	62,000	-0.2	14.4	2.2	6.8	20.8
VHM	Vinhomes	Real Estate	622,683.7	9.8	151,600	0.8	9.6	2.4	5.8	8.1
VIB	VIBBank	Banks	55,995.9	0.9	16,450	-1.2	7.4	1.1	7.5	4.8
VIC	VinGroup	Real Estate	1,697,638.6	26.7	220,300	0.0	145.2	11.5	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	109,057.6	1.7	141,800	2.0	42.5	4.2	1.5	6.6z
VNM	Vinamilk	Food & Beverage	114,738.6	1.8	54,900	-1.1	12.5	3.5	3.3	50.4
VPB	VPBank	Banks	220,563.1	3.5	27,800	0.4	8.4	1.3	13.8	24.9
VPL	Vinpearl Jsc	Travel & Leisure	153,865.2	2.4	85,800	-1.4	138.6	4.2	0.9	1.0
VRE	Vincom Retail	Real Estate	63,965.8	1.0	28,150	0.0	9.3	1.3	7.1	11.7

Source: Bloomberg, KIS Research

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