true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

8 Jul 2026

Capital support at lower price levels

VN30 performance

After three consecutive corrective sessions, the VN30Index staged a modest recovery, rising 0.24% to 1,995 points. Capital flows favored LPB (+4.87%), BSR (+3.19%), HDB (+1.84%), ACB (+1.80%), MBB (+1.78%), SSI (+1.50%), and GVR (+1.45%). Conversely, selling pressure emerged in MSN (-2.70%), VHM (-2.60%), and VRE (-1.26%).

VN30 Future chart: Capital support at lower price levels

Market sentiment remained cautious, as reflected in a small-bodied candle with the contract closing below the 10-period and 50-period moving averages.

Nevertheless, positive signals emerged, as the two most recent candles both featured long lower shadows while liquidity held at a fairly healthy level. In addition, the contract still closed above key moving averages, namely the 20-period and 100-period lines. This indicates that the uptrend remained confirmed over the short term.

In the next session, the previous peak from early May 2026 should serve as strong resistance, around the 2,060–2,080 point zone. Meanwhile, strong support lies in the 1,950–2,000 point range, which coincides with the short-term moving averages.

Technical strategy

Positive signals have emerged as capital continued to provide support at lower price levels; however, these signals remain inconsistent. Traders should therefore stay cautious and wait for further confirmation before opening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,995.9	0.2				
VN30F1M	1,999.0	0.2	145,312.0	29,039.0	1,997.0	7/16/2026
VN30F2M	1,998.0	0.4	380.0	1,273.0	2,006.0	8/20/2026
VN30F1Q	1,999.0	0.2	77.0	633.0	2,018.0	9/17/2026
VN30F2Q	1,992.0	0.3	95.0	846.0	2,051.1	12/17/2026

Source: Bloomberg, KIS

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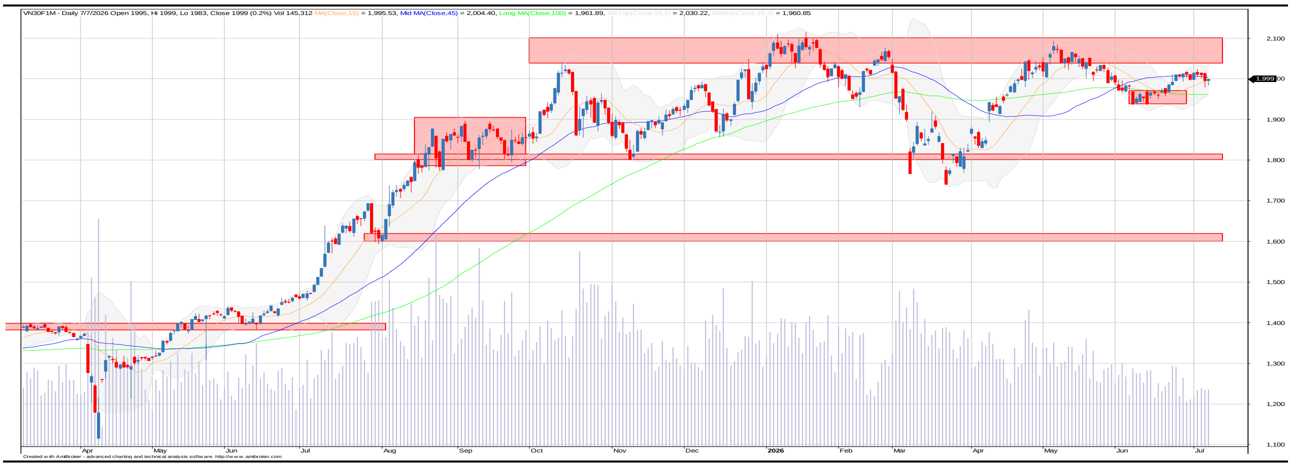
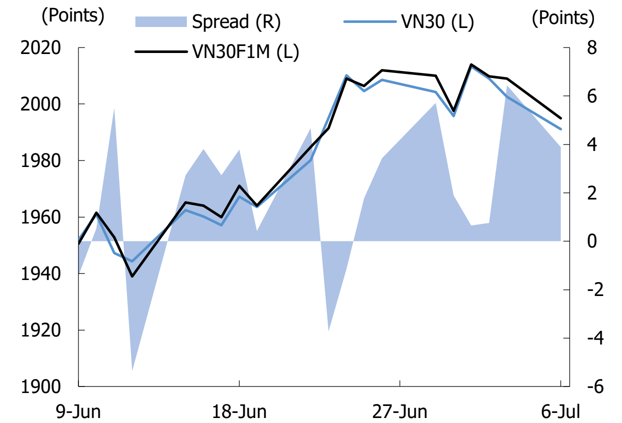
Figure 1. VN30F1M Generics daily chart



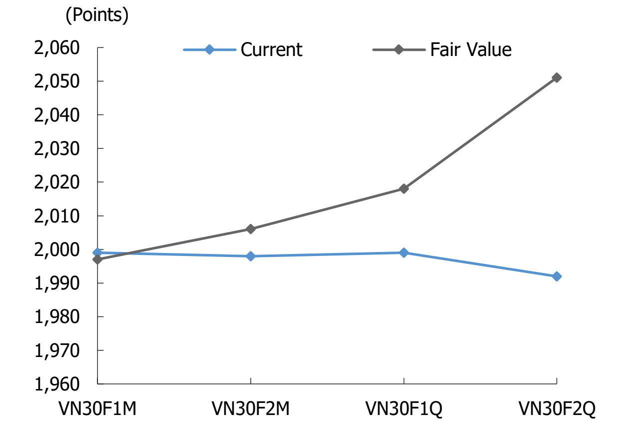
Source: Bloomberg, KIS Research

Figure 2. Basis spread



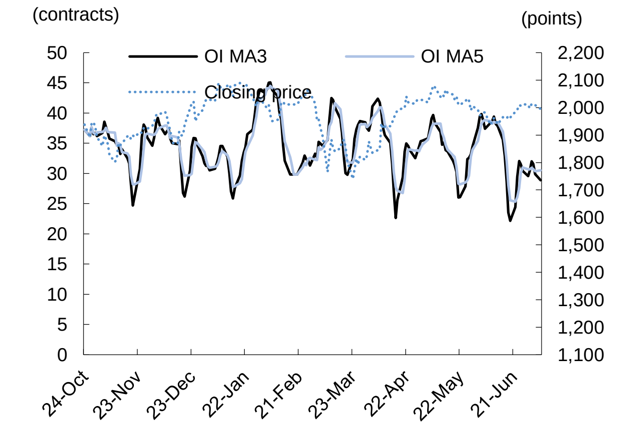
Source: Bloomberg, KIS Research

Figure 3. Future price curve



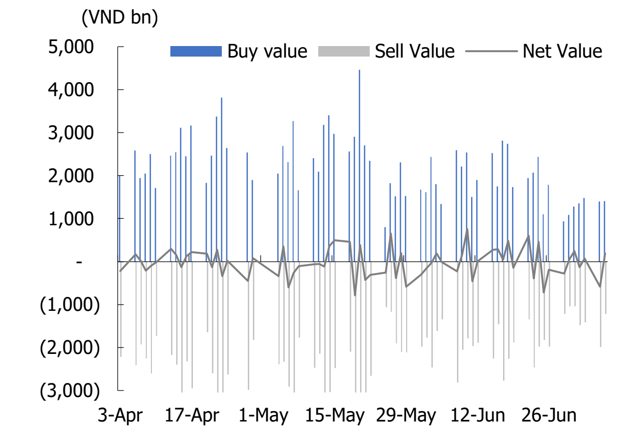
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	131,179.9	2.1	22,600	1.8	8.1	1.3	20.6	27.2
BID	BIDV	Banks	303,214.7	4.8	41,650	0.7	9.5	1.6	6.5	17.3
CTG	VietinBank	Banks	266,017.9	4.2	34,250	0.3	7.0	1.4	7.8	25.4
DGC	Ducgiang Chemicals	Chemicals	17,412.8	0.3	45,850	-0.9	7.2	1.1	2.0	6.4
FPT	FPT Corp	Technology	125,488.7	2.0	73,200	0.3	12.9	3.2	9.7	38.8
GAS	PetroVietnam Gas	Utilities	178,075.7	2.8	73,800	-0.3	15.3	2.6	1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	125,800.0	2.0	31,450	1.5	19.8	2.1	3.2	0.7
HDB	HDBank	Banks	138,646.2	2.2	27,700	1.8	7.6	1.7	11.4	22.9
HPG	Hoa Phat Group	Basic Resources	195,033.6	3.1	23,100	0.0	9.2	1.4	26.6	20.9
LPB	LPBank	Banks	160,715.8	2.5	53,800	4.9	14.4	3.2	1.8	0.8
MBB	MBBank	Banks	207,416.2	3.3	25,750	1.8	7.5	1.4	14.1	23.2
MSN	Masan Group	Food & Beverage	100,181.7	1.6	68,600	-2.7	21.0	2.9	4.5	23.1
MWG	Mobile World Investment	Retail	113,802.8	1.8	77,500	-0.6	13.9	3.2	5.3	47.5
PLX	Petrolimex	Oil & Gas	44,343.7	0.7	34,900	-0.6	27.1	1.7	3.7	15.2
SAB	SABECO	Food & Beverage	60,601.1	1.0	47,250	0.2	13.0	2.7	0.7	58.4
SHB	SHB	Banks	71,605.6	1.1	13,400	0.4	5.1	0.9	55.5	3.5
SSB	SeABank	Banks	56,232.3	0.9	16,400	0.0	18.5	1.4	2.5	0.2
SSI	SSI Securities	Financial Services	67,633.3	1.1	27,150	1.5	13.6	1.7	17.2	32.4
STB	Sacombank	Banks	133,473.3	2.1	70,800	0.0	17.4	2.2	5.8	14.7
TCB	Techcombank	Banks	239,869.2	3.8	33,850	0.3	9.2	1.4	12.3	22.5
TPB	TPBank	Banks	44,939.6	0.7	16,200	0.0	6.1	1.0	10.4	25.0
VCB	Vietcombank	Banks	512,202.9	8.1	61,300	0.2	14.3	2.2	6.8	20.8
VHM	Vinhomes	Real Estate	616,522.5	9.8	150,100	-2.6	9.5	2.4	5.6	8.1
VIB	VIBBank	Banks	55,315.1	0.9	16,250	0.9	7.3	1.1	7.8	4.8
VIC	VinGroup	Real Estate	1,697,638.6	26.9	220,300	0.0	145.2	11.5	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	107,442.5	1.7	139,700	-0.6	41.8	4.1	1.4	6.6
VNM	Vinamilk	Food & Beverage	115,156.5	1.8	55,100	-0.4	12.5	3.5	3.3	50.4
VPB	VPBank	Banks	218,976.3	3.5	27,600	0.5	8.3	1.3	13.8	24.9
VPL	Vinpearl Jsc	Travel & Leisure	147,768.0	2.3	82,400	-0.7	58.4		0.9	1.0
VRE	Vincom Retail	Real Estate	62,147.9	1.0	27,350	-1.3	9.0	1.2	7.0	11.7

Source: Bloomberg, KIS Research

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