true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

10 Jul 2026

Accumulation

VN30 performance

After two gaining sessions, the VN30-Index underwent a correction, falling 0.57% to close at 1,987 points. Selling pressure emerged on SSB (-2.74%), VPB (-1.80%), TCB (-1.78%), MBB (-1.60%), BID (-1.32%), LPB (-1.32%), and CTG (-1.30%). On the other side, buying demand appeared on BSR (+4.98%), GAS (+2.94%), and PLX (+2.13%).

VN30 Future chart: Accumulation

Market sentiment remained cautious, with three consecutive small-bodied candles. This suggests that the accumulation phase remains intact, particularly given that the contract trades between the moving averages.

Nevertheless, the contract still closed above key moving averages, namely the 20-period and 100-period lines. As a result, the uptrend may well be maintained over the long term.

In the next session, the previous peak from early May 2026 should act as strong resistance, in the 2,060–2,080 point zone. Meanwhile, the strong support zone lies at 1,950–2,000 points, which coincides with the short-term moving averages.

Technical strategy

Positive signals have emerged, as capital flow continues to provide support at lower price levels; however, these signals lack consistency. Traders should therefore remain cautious and wait for further confirmation before opening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,987.1	-0.6				
VN30F1M	1,994.3	-0.3	117,513.0	26,906.0	1,991.4	7/16/2026
VN30F2M	1,994.0	-0.2	576.0	1,653.0	1,998.2	8/20/2026
VN30F1Q	1,995.9	-0.2	55.0	643.0	2,009.7	9/17/2026
VN30F2Q	1,990.0	-0.2	10.0	839.0	2,045.1	12/17/2026

Source: Bloomberg, KIS Research

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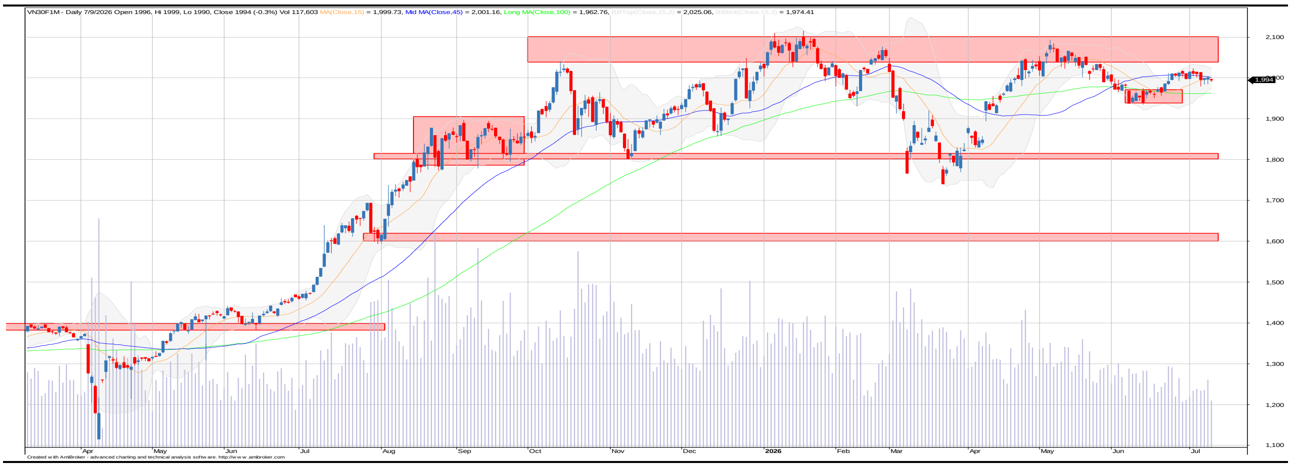
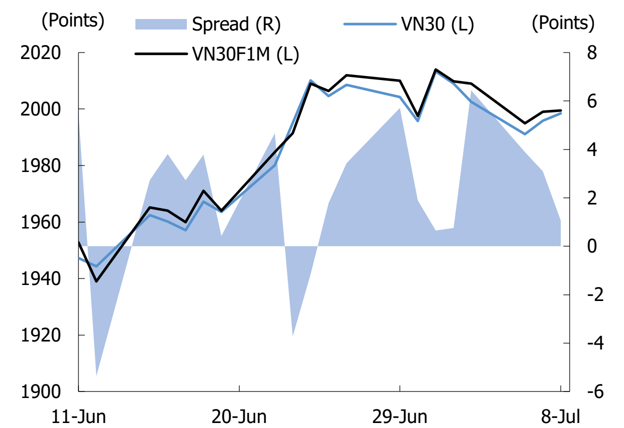
Figure 1. VN30F1M Generics daily chart



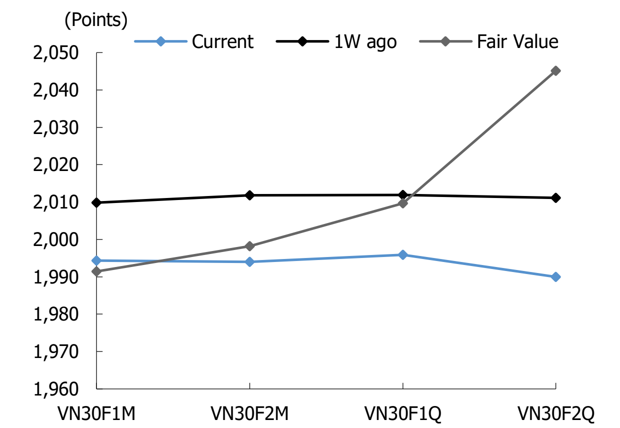
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



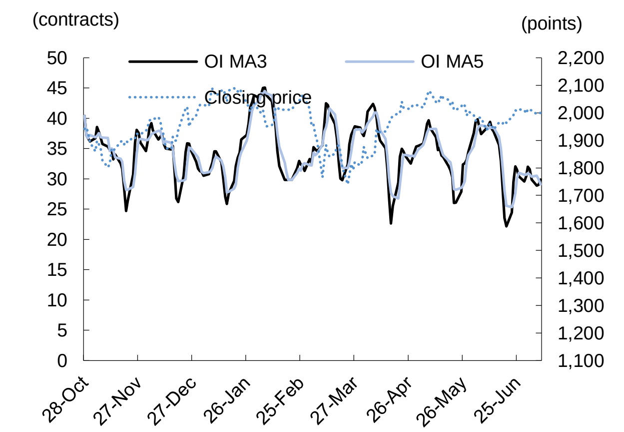
Source: Bloomberg, KIS Research

Figure 3. Future price curve



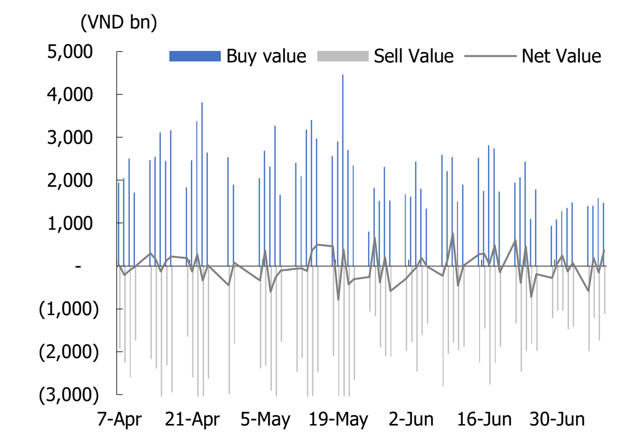
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	132,340.8	2.1	22,800	0.4	8.1	1.3	20.6	27.2
BID	BIDV	Banks	300,302.7	4.8	41,250	-1.3	9.4	1.6	6.4	17.3
CTG	VietinBank	Banks	264,464.5	4.2	34,050	-1.3	6.9	1.4	7.8	25.4
DGC	Ducgiang Chemicals	Chemicals	17,735.7	0.3	46,700	0.3	7.3	1.1	1.9	6.4
FPT	FPT Corp	Technology	123,602.9	2.0	72,100	0.0	12.7	3.2	9.7	38.8
GAS	PetroVietnam Gas	Utilities	185,797.1	3.0	77,000	2.9	16.0	2.7	1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	126,000.0	2.0	31,500	0.0	19.8	2.1	3.2	0.7
HDB	HDBank	Banks	136,644.0	2.2	27,300	-0.9	7.5	1.7	11.4	22.9
HPG	Hoa Phat Group	Basic Resources	195,877.9	3.1	23,200	0.0	9.3	1.4	26.5	20.9
LPB	LPBank	Banks	156,533.6	2.5	52,400	-1.3	14.0	3.2	1.7	0.8
MBB	MBBank	Banks	198,153.0	3.1	24,600	-1.6	7.1	1.4	14.2	23.2
MSN	Masan Group	Food & Beverage	100,619.8	1.6	68,900	-0.1	21.1	2.9	4.7	23.1
MWG	Mobile World Investment	Retail	115,271.2	1.8	78,500	-0.4	14.1	3.3	5.2	47.5
PLX	Petrolimex	Oil & Gas	45,741.3	0.7	36,000	2.1	27.9	1.8	3.7	15.2
SAB	SABECO	Food & Beverage	60,472.8	1.0	47,150	-0.1	12.9	2.7	0.7	58.4
SHB	SHB	Banks	71,338.4	1.1	13,350	-0.4	5.1	0.9	55.5	3.5
SSB	SeABank	Banks	54,689.4	0.9	15,950	-2.7	18.0	1.3	2.5	0.2
SSI	SSI Securities	Financial Services	67,135.1	1.1	26,950	-0.9	13.5	1.7	17.2	32.4
STB	Sacombank	Banks	133,850.3	2.1	71,000	0.1	17.5	2.2	5.8	14.7
TCB	Techcombank	Banks	234,908.9	3.7	33,150	-1.8	9.0	1.3	12.2	22.5
TPB	TPBank	Banks	44,939.6	0.7	16,200	-0.6	6.1	1.0	10.4	25.0
VCB	Vietcombank	Banks	510,531.7	8.1	61,100	-0.8	14.2	2.2	6.7	20.8
VHM	Vinhomes	Real Estate	610,772.2	9.7	148,700	-0.9	9.4	2.3	5.6	8.1
VIB	VIBBank	Banks	54,804.5	0.9	16,100	-0.9	7.2	1.1	8.0	4.8
VIC	VinGroup	Real Estate	1,703,032.9	27.1	221,000	0.1	145.6	11.5	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	106,904.2	1.7	139,000	0.1	41.6	4.1	1.4	6.6
VNM	Vinamilk	Food & Beverage	116,410.5	1.8	55,700	0.0	12.6	3.5	3.3	50.4
VPB	VPBank	Banks	216,199.4	3.4	27,250	-1.8	8.2	1.2	13.9	24.9
VPL	Vinpearl Jsc	Travel & Leisure	149,202.6	2.4	83,200	-1.0	59.2	3.9	0.9	1.0
VRE	Vincom Retail	Real Estate	61,125.4	1.0	26,900	-0.6	8.9	1.2	7.0	11.7

Source: Bloomberg, KIS

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