true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

13 Jul 2026

Selling pressure intensifies

VN30 performance

The VN30-Index recorded its second consecutive corrective session, falling 0.82% to 1,970 points. Accordingly, 23 constituent stocks declined, led by BSR (-3.23%), GVR (-2.86%), MWG (-2.42%), GAS (-2.34%), TCB (-2.26%), and FPT (-2.08%). On the other hand, buying demand emerged to support LPB (+1.91%), SSB (+1.88%), VNM (+1.62%), VIC (+0.90%), and MBB (+0.20%).

VN30 Future chart: Selling pressure intensifies

Market sentiment turned negative as the futures contract formed a long-bodied red candle, which implies an increase in selling pressure in the short term. In addition, the index closed below the 10-, 20-, and 50-period moving averages (MA). This constitutes a sell signal and suggests that a short-term downtrend may take shape.

However, as liquidity in the final session of last week remained at a low level, the market requires further signals to confirm this trend.

In the upcoming session, the previous peak zone of early July 2026 (around 2,000 – 2,020 points) will serve as a strong resistance area. Meanwhile, the strong support zone lies at 1,930 – 1,950 points, which coincides with the previous bottom area of June.

Technical strategy

Investors should continue to monitor the market for clearer confirmation of the short-term trend, and consider reopening positions only when a safe reversal signal appears.

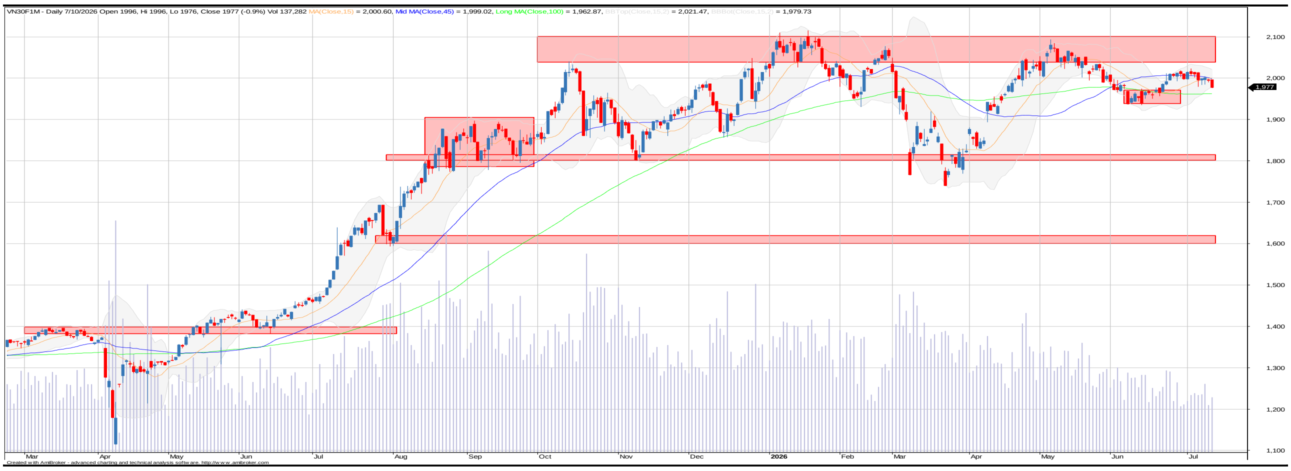
Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,970.8	-0.8				
VN30F1M	1,976.5	-0.9	137,275.0	33,106.0	1,972.3	7/16/2026
VN30F2M	1,974.4	-1.0	691.0	2,135.0	1,975.5	8/20/2026
VN30F1Q	1,979.0	-0.8	21.0	644.0	1,987.6	9/17/2026
VN30F2Q	1,978.1	-0.6	34.0	849.0	2,023.5	12/17/2026

Source: Bloomberg, KIS Research

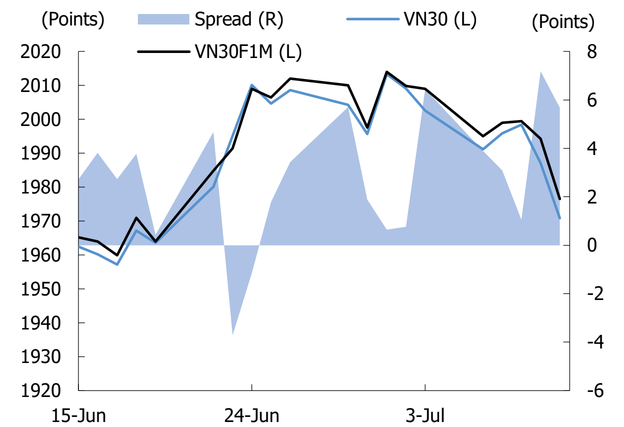
Research Dept
Research@kisvn.vn

Figure 1. VN30 Generics daily chart



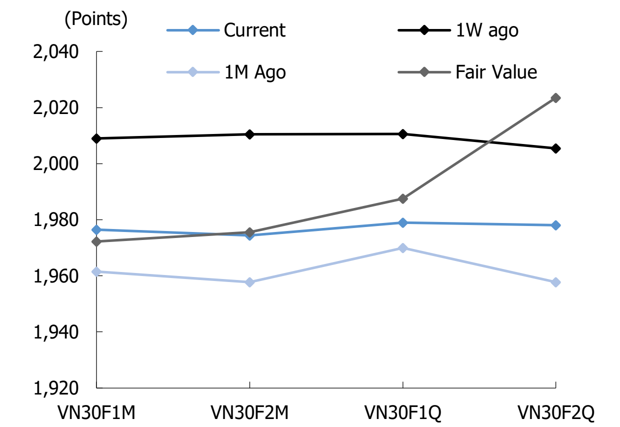
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



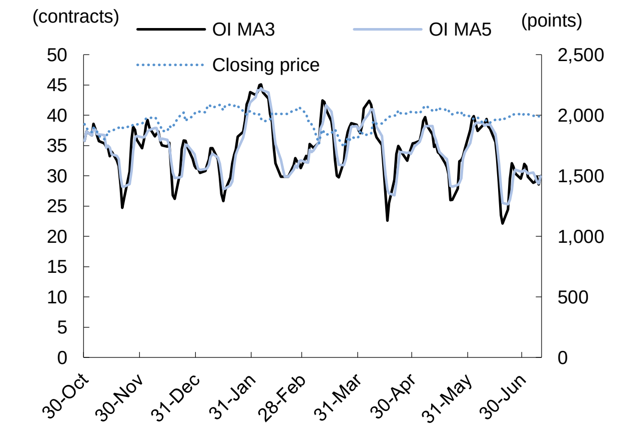
Source: Bloomberg, KIS Research

Figure 3. Future price curve



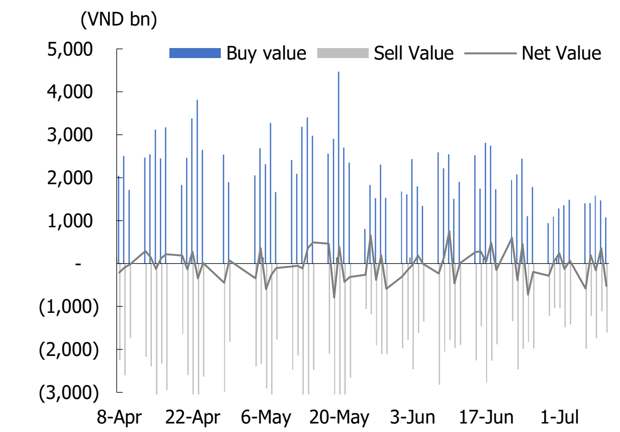
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	130,889.7	2.1	22,550	-1.1	8.0	1.3	20.6	27.2
BID	BIDV	Banks	298,482.7	4.8	41,000	-0.6	9.3	1.6	6.2	17.3
CTG	VietinBank	Banks	261,746.0	4.2	33,700	-1.0	6.9	1.4	7.7	25.4
DGC	Ducgiang Chemicals	Chemicals	17,545.8	0.3	46,200	-1.1	7.2	1.1	1.8	6.4
FPT	FPT Corp	Technology	121,031.4	1.9	70,600	-2.1	12.4	3.1	9.6	38.8
GAS	PetroVietnam Gas	Utilities	181,453.8	2.9	75,200	-2.3	15.6	2.6	1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	122,400.0	2.0	30,600	-2.9	19.3	2.1	3.1	0.7
HDB	HDBank	Banks	135,142.5	2.2	27,000	-1.1	7.4	1.7	11.2	22.9
HPG	Hoa Phat Group	Basic Resources	193,767.1	3.1	22,950	-1.1	9.2	1.4	24.8	20.9
LPB	LPBank	Banks	159,520.9	2.5	53,400	1.9	14.3	3.2	1.7	0.8
MBB	MBBank	Banks	198,555.7	3.2	24,650	0.2	7.2	1.4	13.8	23.2
MSN	Masan Group	Food & Beverage	100,473.8	1.6	68,800	-0.1	21.1	2.9	4.5	23.1
MWG	Mobile World Investment	Retail	112,481.2	1.8	76,600	-2.4	13.7	3.2	5.0	47.5
PLX	Petrolimex	Oil & Gas	45,741.3	0.7	36,000	0.0	27.9	1.8	3.7	15.2
SAB	SABECO	Food & Beverage	60,472.8	1.0	47,150	0.0	12.9	2.7	0.7	58.4
SHB	SHB	Banks	70,269.7	1.1	13,150	-1.5	5.0	0.9	54.0	3.5
SSB	SeABank	Banks	55,718.0	0.9	16,250	1.9	18.4	1.3	2.5	0.2
SSI	SSI Securities	Financial Services	66,138.6	1.1	26,550	-1.5	13.3	1.7	16.1	32.4
STB	Sacombank	Banks	132,153.6	2.1	70,100	-1.3	17.2	2.1	5.5	14.7
TCB	Techcombank	Banks	229,594.2	3.7	32,400	-2.3	8.8	1.3	12.0	22.5
TPB	TPBank	Banks	44,246.0	0.7	15,950	-1.5	6.0	1.0	10.3	25.0
VCB	Vietcombank	Banks	505,518.3	8.1	60,500	-1.0	14.1	2.2	6.5	20.8
VHM	Vinhomes	Real Estate	603,789.6	9.6	147,000	-1.1	9.3	2.3	5.5	8.1
VIB	VIBBank	Banks	54,293.9	0.9	15,950	-0.9	7.2	1.1	7.9	4.8
VIC	VinGroup	Real Estate	1,718,444.9	27.4	223,000	0.9	146.9	11.6	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	106,135.1	1.7	138,000	-0.7	41.3	4.1	1.4	6.6
VNM	Vinamilk	Food & Beverage	118,291.5	1.9	56,600	1.6	12.9	3.6	3.3	50.4
VPB	VPBank	Banks	211,835.8	3.4	26,700	-2.0	8.1	1.2	13.7	24.9
VPL	Vinpearl Jsc	Travel & Leisure	147,588.6	2.4	82,300	-1.1	58.6	3.9	0.9	1.0
VRE	Vincom Retail	Real Estate	59,875.6	1.0	26,350	-2.0	8.7	1.2	7.0	11.7

Source: Bloomberg, KIS Research

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