true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

16 Jul 2026

New low

VN30 performance

Following the previous session's recovery, the VN30-Index fell sharply by 1.54% to close at 1,916 points. Selling pressure intensified right from the opening, dragging down 25 blue-chip components. The heaviest losses were seen in FPT (-4.98%), VHM (-3.41%), SSI (-3.33%), BSR (-3.31%), and VRE (-3.13%). Additionally, 14 other stocks dropped by over 1%. On the upside, only two tickers managed to close in the green: ACB (+1.09%) and VNM (+0.36%).

VN30 Future chart: New low

The index futures contract formed a long red candle, signaling bearish investor sentiment-especially as trading volume remained high yesterday. Consequently, the short-term downtrend remains firmly intact.

Furthermore, other technical indicators continue to support this bearish outlook, with the contract closing below key moving averages, including the 10, 20, 50, and 100-period MAs. Notably, the contract has established a new low, breaking below the previous bottom set in June 2026.

In the upcoming session, the 1,840 - 1,860 range will act as strong short-term support, while the 1,950 - 2,000 zone-which converges with key moving averages-will serve as major resistance.

Technical strategy

Given these signals, the short-term downtrend is confirmed. Traders may look to re-open short positions in the next session.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,916.1	-1.5				
VN30F1M	1,919.1	-1.3	223,358.0	22,210.0	1,916.6	7/16/2026
VN30F2M	1,919.9	-1.0	14,150.0	13,214.0	1,922.9	8/20/2026
VN30F1Q	1,925.0	-0.8	96.0	625.0	1,933.9	9/17/2026
VN30F2Q	1,913.0	-1.2	83.0	880.0	1,964.8	12/17/2026

Source: Bloomberg, KIS Research

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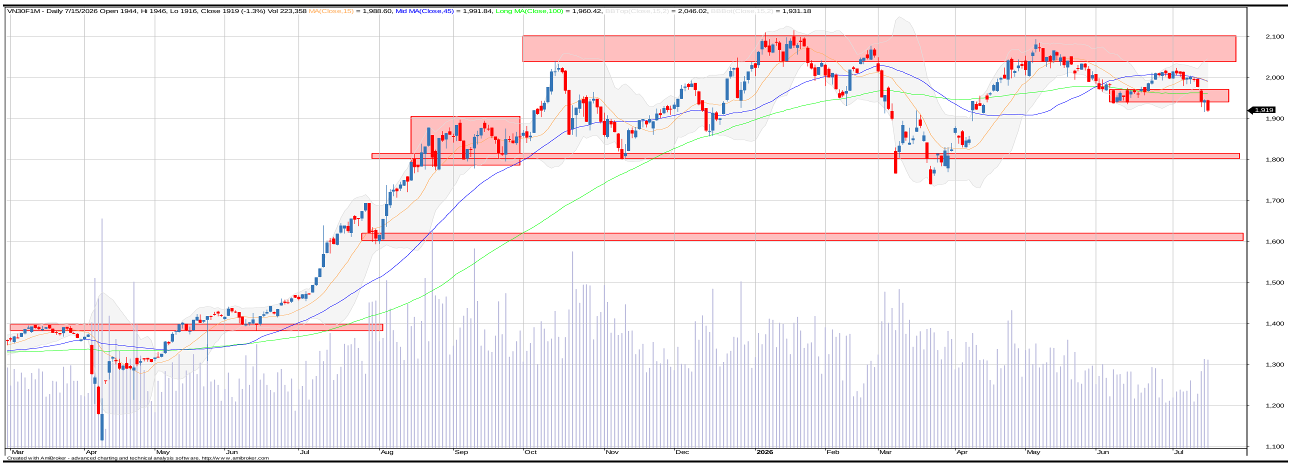
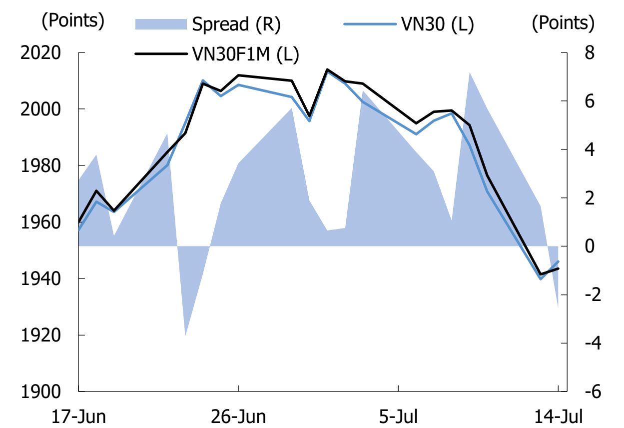
Figure 1. VN30F1M Generics daily chart



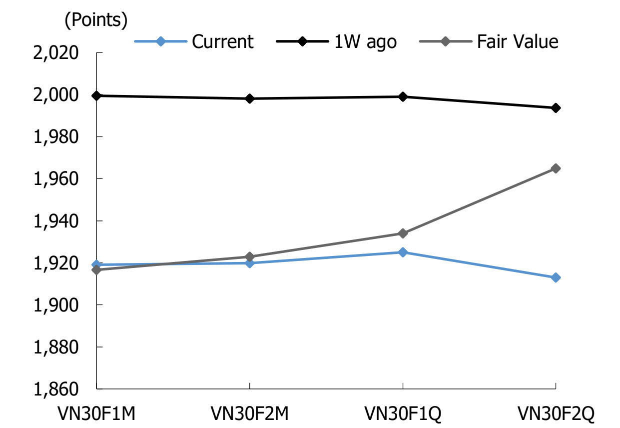
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



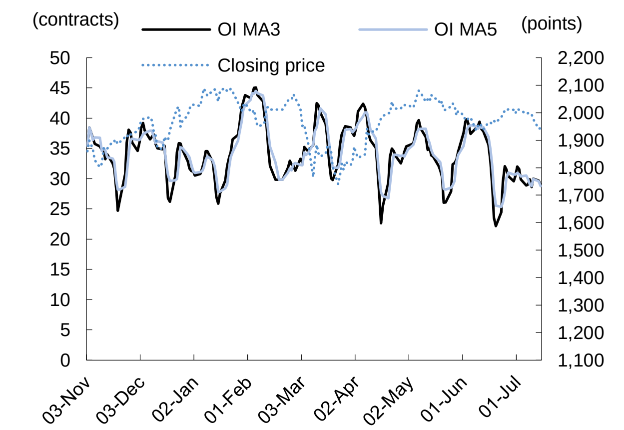
Source: Bloomberg, KIS Research

Figure 3. Future price curve



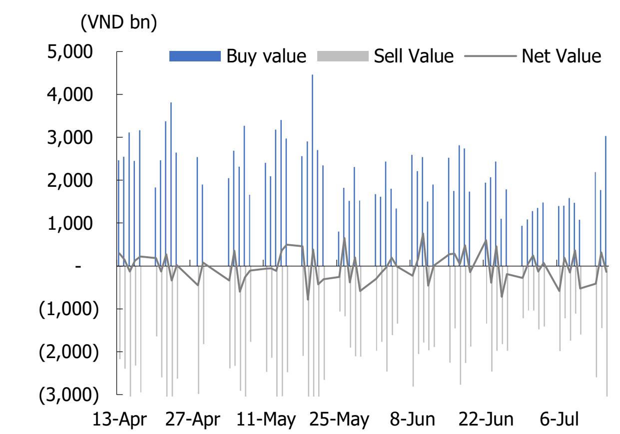
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	134,082.1	2.2	23,100	1.1	8.2	1.4	20.8	27.2
BID	BIDV	Banks	287,562.6	4.7	39,500	-1.9	9.0	1.6	6.1	17.3
CTG	VietinBank	Banks	249,707.3	4.1	32,150	-1.4	6.6	1.3	7.9	25.4
DGC	Ducgiang Chemicals	Chemicals	17,033.1	0.3	44,850	-1.2	7.0	1.1	1.7	6.4
FPT	FPT Corp	Technology	114,517.0	1.9	66,800	-5.0	11.7	2.9	9.6	38.8
GAS	PetroVietnam Gas	Utilities	187,244.9	3.1	77,600	-1.1	16.1	2.7	1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	120,400.0	2.0	30,100	-1.3	18.9	2.0	3.0	0.7
HDB	HDBank	Banks	131,889.0	2.2	26,350	-1.7	7.2	1.6	11.2	22.9
HPG	Hoa Phat Group	Basic Resources	189,123.5	3.1	22,400	-0.4	9.0	1.4	24.6	20.9
LPB	LPBank	Banks	153,845.0	2.5	51,500	0.0	13.8	3.1	1.7	0.8
MBB	MBBank	Banks	192,917.2	3.2	23,950	-2.4	7.0	1.3	13.5	23.2
MSN	Masan Group	Food & Beverage	99,305.5	1.6	68,000	-0.6	20.8	2.8	4.5	23.1
MWG	Mobile World Investment	Retail	111,893.9	1.8	76,200	-0.8	13.7	3.2	5.0	47.5
PLX	Petrolimex	Oil & Gas	45,804.9	0.8	36,050	-2.0	28.0	1.8	3.6	15.2
SAB	SABECO	Food & Beverage	59,062.0	1.0	46,050	-1.6	12.6	2.6	0.7	58.4
SHB	SHB	Banks	67,330.7	1.1	12,600	-1.6	4.8	0.8	52.4	3.5
SSB	SeABank	Banks	54,175.0	0.9	15,800	-0.6	17.9	1.3	2.4	0.2
SSI	SSI Securities	Financial Services	61,530.1	1.0	24,700	-3.3	12.4	1.6	16.3	32.4
STB	Sacombank	Banks	131,588.1	2.2	69,800	-0.9	17.2	2.1	5.4	14.7
TCB	Techcombank	Banks	223,216.6	3.7	31,500	-2.2	8.6	1.3	11.9	22.5
TPB	TPBank	Banks	42,442.9	0.7	15,300	-1.3	5.8	1.0	10.4	25.0
VCB	Vietcombank	Banks	494,656.0	8.1	59,200	0.0	13.8	2.1	6.4	20.8
VHM	Vinhomes	Real Estate	558,608.0	9.2	136,000	-3.4	8.6	2.1	5.6	8.1
VIB	VIBBank	Banks	52,591.9	0.9	15,450	-1.9	6.9	1.1	7.7	4.8
VIC	VinGroup	Real Estate	1,684,394.5	27.7	217,000	-0.9	143.0	11.3	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	99,751.6	1.6	129,700	-2.7	38.8	3.8	1.4	6.6
VNM	Vinamilk	Food & Beverage	117,455.5	1.9	56,200	0.4	12.8	3.6	3.2	50.4
VPB	VPBank	Banks	204,695.2	3.4	25,800	-2.6	7.8	1.2	13.8	24.9
VPL	Vinpearl Jsc	Travel & Leisure	146,692.0	2.4	81,800	0.0	58.2	3.8	0.9	1.0
VRE	Vincom Retail	Real Estate	56,353.5	0.9	24,800	-3.1	8.2	1.1	7.0	11.7

Source: Bloomberg, KIS

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