trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

17 Jul 2026

Piercing pattern

VN30 performance

The market witnessed a recovery session as bottom-fishing cash flow triggered a strong reversal for the VN30Index, which surged 1.34% to close at 1,941 points. Concurrently, 22 basket components advanced, led by VHM (+5.00%), HDB (+3.04%), STB (+2.87%), ACB (+2.81%), VIC (+2.76%), and VJC (+2.16%). Conversely, selling pressure weighed on BSR (-1.14%), HPG (-0.89%), BID (-0.51%), PLX (-0.42%), and GAS (-0.26%).

VN30 Future chart: Piercing pattern

Market sentiment turned bullish as the return of cash flow significantly improved liquidity, forming a Piercing Pattern reversal candlestick. This implies a short-term recovery.

However, it remains premature to declare an end to the downtrend, as the contract continues to close below most key moving averages, including the 10, 20, 50, and 100-period lines. Notably, the contract has established a new low, breaking below the June 2026 bottom. Therefore, further confirmation signals are required to determine the market's next direction.

In the upcoming session, the 1,840 - 1,860 range will act as strong short-term support, while the 1,950 - 2,000 zone will pose major resistance as it converges with the moving averages.

Technical strategy

Technical indicators lack consistency as bullish and bearish signals intertwine. Consequently, Traders should remain cautious and await confirmation signals before reopening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,941.7	1.3				
VN30F1M	1,936.7	0.9	224,015.0	22,210.0	#N/A N/A	7/16/2026
VN30F2M	1,935.3	0.8	35,953.0	25,497.0	1,951.8	8/20/2026
VN30F1Q	1,934.0	0.5	170.0	627.0	1,962.7	9/17/2026
VN30F2Q	1,927.7	0.8	73.0	886.0	1,994.9	12/17/2026

Source: Bloomberg, KIS Research

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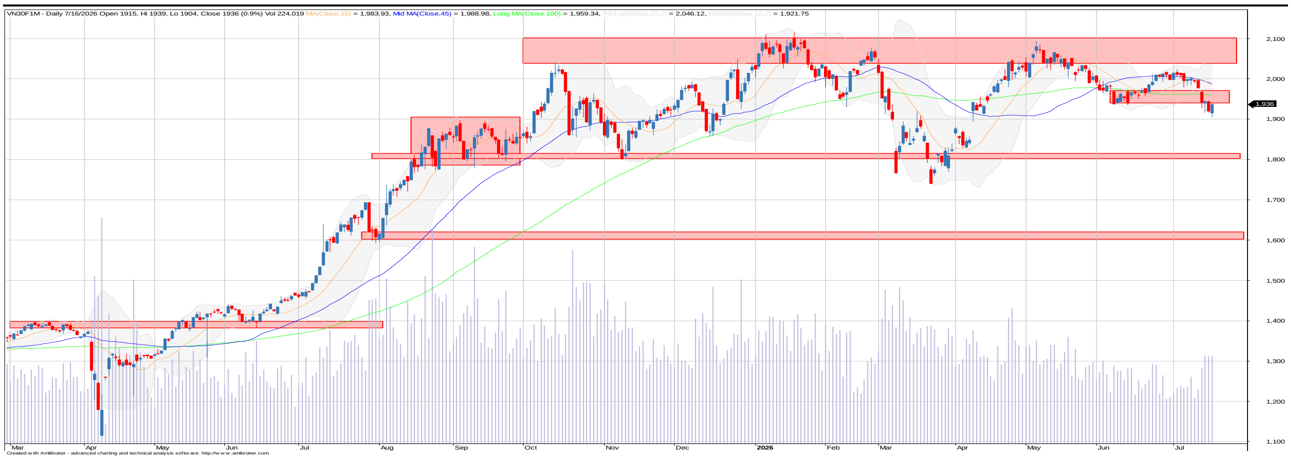
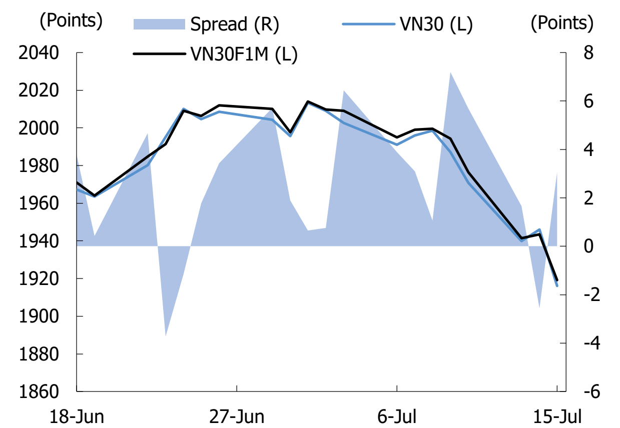
Figure 1. VN30F1M Generics daily chart



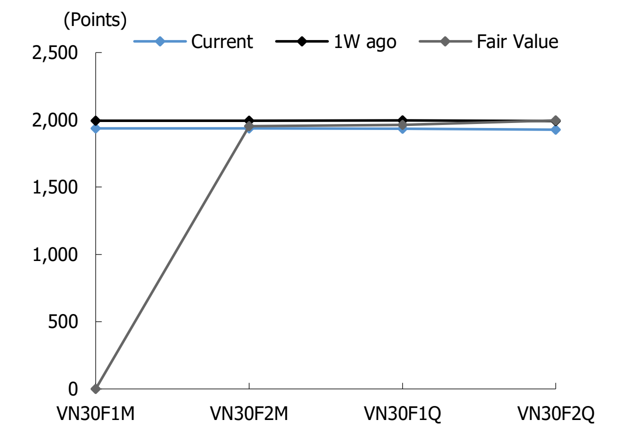
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



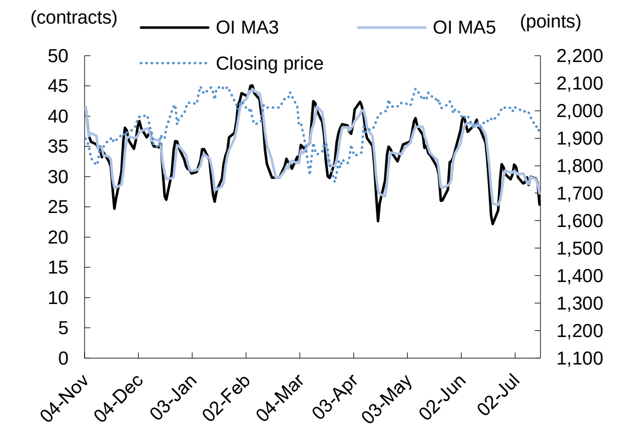
Source: Bloomberg, KIS Research

Figure 3. Future price curve



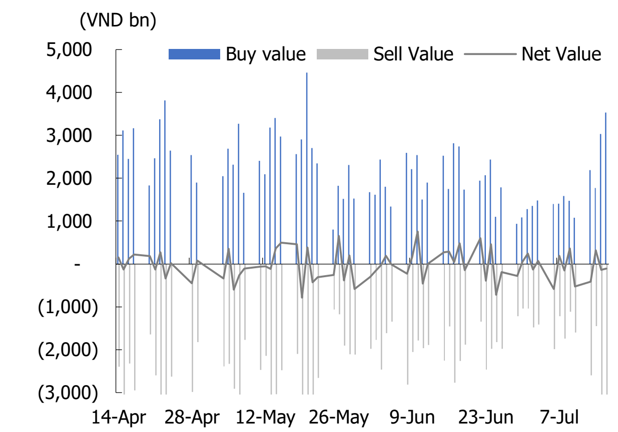
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	137,855.0	2.2	23,750	2.8	8.5	1.4	20.9	27.2
BID	BIDV	Banks	286,106.6	4.6	39,300	-0.5	8.9	1.5	6.0	17.3
CTG	VietinBank	Banks	250,872.3	4.1	32,300	0.5	6.6	1.3	8.0	25.4
DGC	Ducgiang Chemicals	Chemicals	17,014.1	0.3	44,800	-0.1	7.0	1.1	1.6	6.4
FPT	FPT Corp	Technology	116,574.2	1.9	68,000	1.8	12.0	3.0	9.8	38.8
GAS	PetroVietnam Gas	Utilities	186,762.3	3.0	77,400	-0.3	16.1	2.7	1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	121,000.0	2.0	30,250	0.5	19.0	2.1	3.0	0.7
HDB	HDBank	Banks	135,893.3	2.2	27,150	3.0	7.4	1.7	11.2	22.9
HPG	Hoa Phat Group	Basic Resources	187,434.9	3.0	22,200	-0.9	8.9	1.3	23.9	20.9
LPB	LPBank	Banks	155,338.7	2.5	52,000	1.0	13.9	3.1	1.8	0.8
MBB	MBBank	Banks	194,528.2	3.1	24,150	0.8	7.0	1.4	13.4	23.2
MSN	Masan Group	Food & Beverage	99,305.5	1.6	68,000	0.0	20.8	2.8	4.5	23.1
MWG	Mobile World Investment	Retail	112,628.1	1.8	76,700	0.7	13.8	3.2	5.0	47.5
PLX	Petrolimex	Oil & Gas	45,614.3	0.7	35,900	-0.4	27.9	1.8	3.6	15.2
SAB	SABECO	Food & Beverage	59,446.8	1.0	46,350	0.7	12.7	2.7	0.7	58.4
SHB	SHB	Banks	67,865.0	1.1	12,700	0.8	4.9	0.8	51.3	3.5
SSB	SeABank	Banks	54,860.8	0.9	16,000	1.3	18.1	1.3	2.4	0.2
SSI	SSI Securities	Financial Services	62,277.4	1.0	25,000	1.2	12.6	1.6	16.3	32.4
STB	Sacombank	Banks	135,358.5	2.2	71,800	2.9	17.7	2.2	5.3	14.7
TCB	Techcombank	Banks	226,051.1	3.7	31,900	1.3	8.7	1.3	11.8	22.5
TPB	TPBank	Banks	42,720.3	0.7	15,400	0.7	5.8	1.0	10.3	25.0
VCB	Vietcombank	Banks	496,327.1	8.0	59,400	0.3	13.8	2.1	6.4	20.8
VHM	Vinhomes	Real Estate	586,538.4	9.5	142,800	5.0	9.1	2.2	5.6	8.1
VIB	VIBBank	Banks	52,591.9	0.8	15,450	0.0	6.9	1.1	7.7	4.8
VIC	VinGroup	Real Estate	1,730,967.6	28.0	223,000	2.8	146.9	11.6	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	101,905.1	1.6	132,500	2.2	39.7	3.9	1.4	6.6
VNM	Vinamilk	Food & Beverage	117,455.5	1.9	56,200	0.0	12.8	3.6	3.2	50.4
VPB	VPBank	Banks	206,282.0	3.3	26,000	0.8	7.8	1.2	13.8	24.9
VPL	Vinpearl Jsc	Travel & Leisure	146,871.3	2.4	81,900	0.1	58.3	3.9	0.9	1.0
VRE	Vincom Retail	Real Estate	56,921.6	0.9	25,050	1.0	8.3	1.1	7.0	11.7

Source: Bloomberg, KIS

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