trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

21 Jul 2026

A new low

VN30 performance

The VN30-Index recorded its second consecutive session of correction as selling pressure intensified sharply. The index fell 2.29% to 1,887 points, with 25 of its component stocks declining. The steepest losses came from SHB (-6.72%), SSI (-6.39%), GVR (-6.06%), HPG (-5.72%), and VRE (-5.30%). In addition, 14 other stocks corrected by more than 2%. On the other side, buying interest emerged in 4 stocks: LPB (+1.13%), SAB (+0.85%), VJC (+0.53%), and FPT (+0.15%).

VN30 Future chart: A new low

Sentiment turned pessimistic as a long red-bodied candle emerged. This signals a negative outlook for the trend, particularly as the contract formed a new low and selling volume rose sharply in yesterday's session.

Furthermore, the contract once again closed below most key moving averages, including the 10-, 20-, 50-, and 100-period lines. As a result, the downtrend looks set to continue in the sessions ahead.

In the next session, the 1,700-point level will serve as strong short-term support, while the 1,770–1,800-point zone will act as strong resistance.

Technical strategy

The contract confirmed a short-term downtrend. Investors may therefore reopen short positions in the coming sessions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,887.3	-2.3				
VN30F1M	1,893.0	-1.9	223,427.0	35,097.0	1,895.3	8/20/2026
VN30F2M	1,893.7	-2.0	474.0	773.0	1,906.2	9/17/2026
VN30F1Q	1,890.2	-1.8	23.0	894.0	1,937.2	12/17/2026
VN30F2Q	1,883.7	-2.5	26.0	20.0	1,973.1	3/18/2027

Source: Bloomberg, KIS

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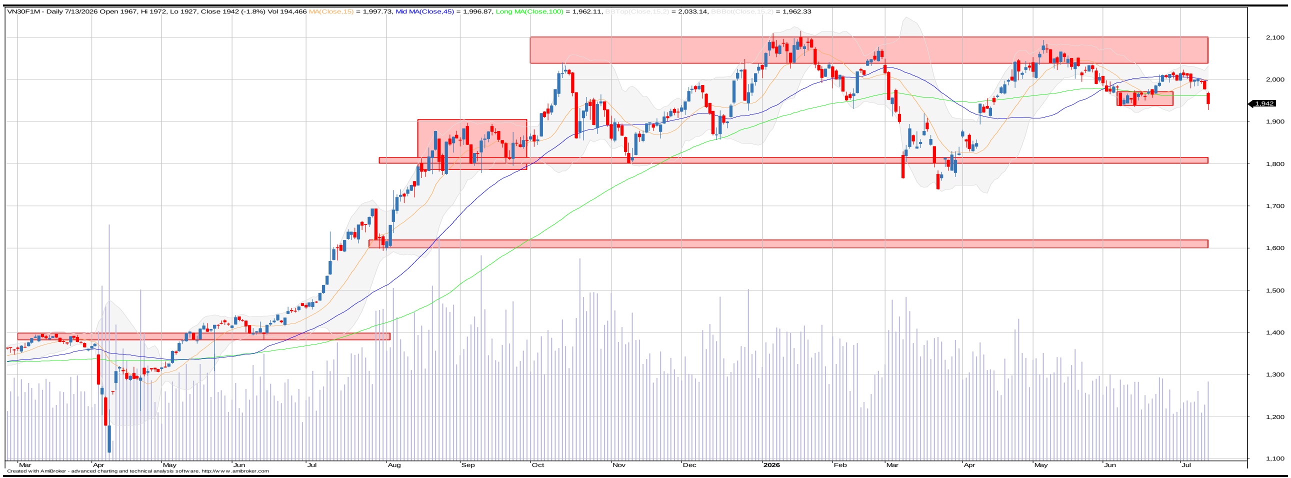
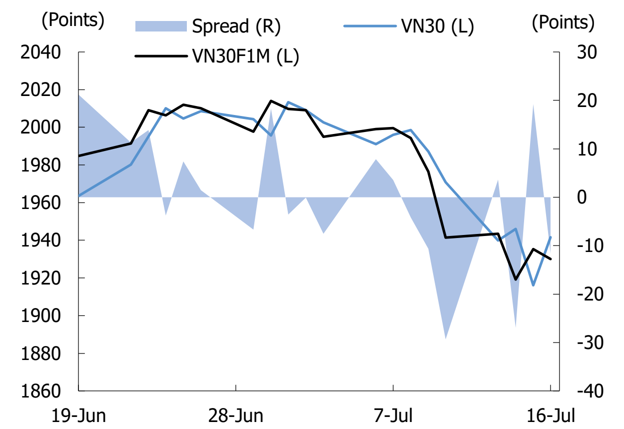
Figure 1. VN30F1M Generics daily chart



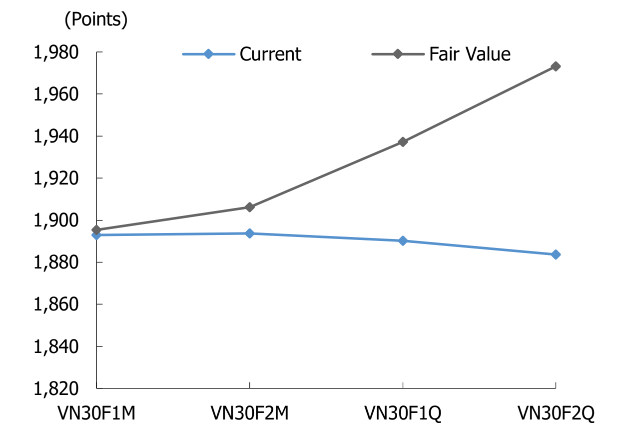
Source: Bloomberg, KIS Research

Figure 2. Basis spread



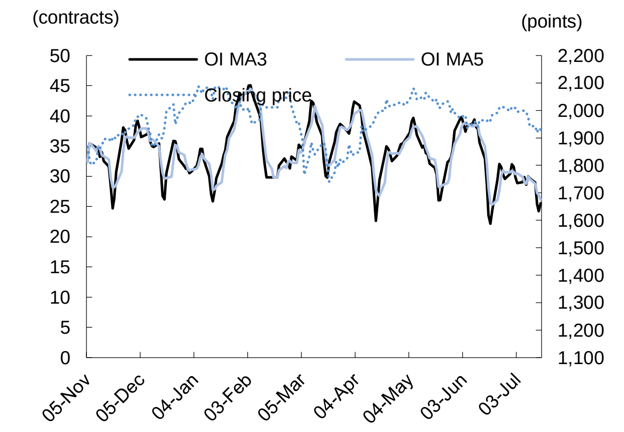
Source: Bloomberg, KIS Research

Figure 3. Future price curve



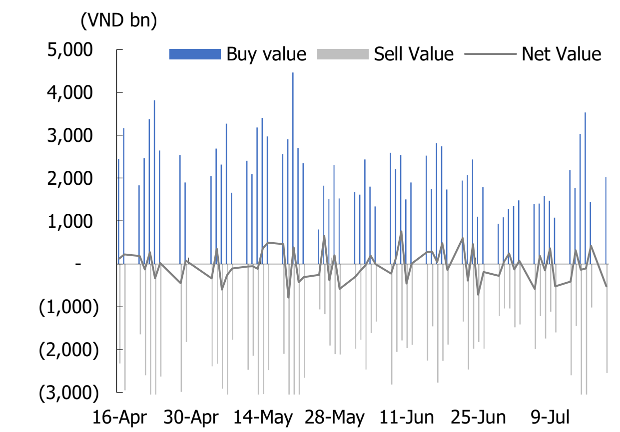
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	132,631.0	2.2	22,850	-3.0	8.2	1.3	21.5	27.2
BID	BIDV	Banks	269,362.4	4.5	37,000	-4.6	8.4	1.5	6.0	17.3
CTG	VietinBank	Banks	239,221.9	4.0	30,800	-3.8	6.3	1.3	8.0	25.4
DGC	Ducgiang Chemicals	Chemicals	16,330.5	0.3	43,000	-4.0	6.7	1.1	1.6	6.4
FPT	FPT Corp	Technology	115,031.3	1.9	67,100	0.1	11.8	2.9	9.7	38.8
GAS	PetroVietnam Gas	Utilities	176,386.6	2.9	73,100	-4.1	15.2	2.5	1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	111,600.0	1.9	27,900	-6.1	17.6	1.9		0.7
HDB	HDBank	Banks	134,391.7	2.2	26,850	-1.5	7.4	1.7	11.3	22.9
HPG	Hoa Phat Group	Basic Resources	173,926.1	2.9	20,600	-5.7	8.2	1.3	23.5	20.9
LPB	LPBank	Banks	159,819.6	2.7	53,500	1.1	14.3	3.2	1.9	0.8
MBB	MBBank	Banks	183,654.0	3.1	22,800	-4.0	6.6	1.3	13.5	23.2
MSN	Masan Group	Food & Beverage	94,632.3	1.6	64,800	-4.7	19.8	2.7		23.1
MWG	Mobile World Investment	Retail	110,425.4	1.8	75,200	-2.0	13.5	3.1		47.5
PLX	Petrolimex	Oil & Gas	43,581.3	0.7	34,300	-2.6	26.6	1.7	3.6	15.2
SAB	SABECO	Food & Beverage	60,665.2	1.0	47,300	0.9	13.0	2.7	0.7	58.4
SHB	SHB	Banks	63,055.7	1.1	11,800	-6.7	4.5	0.8		3.5
SSB	SeABank	Banks	54,003.6	0.9	15,750	-1.3	17.8	1.3	2.4	0.2
SSI	SSI Securities	Financial Services	56,547.9	0.9	22,700	-6.4	11.4	1.4		32.4
STB	Sacombank	Banks	137,620.7	2.3	73,000	-0.7	17.9	2.2		14.7
TCB	Techcombank	Banks	212,232.9	3.5	29,950	-4.8	8.1	1.2	11.8	22.5
TPB	TPBank	Banks	40,362.4	0.7	14,550	-4.3	5.5	0.9	10.4	25.0
VCB	Vietcombank	Banks	473,766.8	7.9	56,700	-3.1	13.2	2.0	6.3	20.8
VHM	Vinhomes	Real Estate	562,304.7	9.4	136,900	-2.6	8.7	2.1	5.5	8.1
VIB	VIBBank	Banks	50,889.9	0.8	14,950	-2.9	6.7	1.0	7.7	4.8
VIC	VinGroup	Real Estate	1,707,681.0	28.5	220,000	0.0	145.0	11.4		2.8
VJC	Vietjet Air	Travel & Leisure	101,520.5	1.7	132,000	0.5	39.5	3.9		6.6
VNM	Vinamilk	Food & Beverage	122,262.4	2.0	58,500	-0.8	13.3	3.7	3.3	50.4
VPB	VPBank	Banks	198,348.1	3.3	25,000	-3.3	6.7	1.1		24.9
VPL	Vinpearl Jsc	Travel & Leisure	139,160.1	2.3	77,600	-2.8	55.2	3.7	0.9	1.0
VRE	Vincom Retail	Real Estate	52,831.4	0.9	23,250	-5.3	7.7	1.1		11.7

Source: Bloomberg, KIS Research

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