# VN30 Future

## Daily

22 Jul 2026

# Selling pressure at high price levels

## VN30 performance

The VN30-Index recorded its third consecutive corrective session, though the downward momentum weakened considerably. Accordingly, the index fell 0.32% to close at 1,881 points. Specifically, selling pressure emerged in oil and gas stocks such as GAS (-6.98%), BSR (-6.49%), and PLX (-4.81%). In addition, selling pressure also appeared in FPT (-3.43%), GVR (-1.97%), and VIC (-1.23%). On the other hand, buying demand emerged in SSI (+2.20%), LPB (+2.06%), and VPB (+1.40%).

## VN30 Future chart: Selling pressure at high price levels

Market sentiment remained negative as selling pressure persisted at high price levels, causing the contract to form a candle with a long upper shadow. This implies a downward trend, particularly as liquidity remained elevated over the two most recent sessions.

In addition, the contract once again closed below most of the key moving averages, including the 10-, 20-, 50-, and 100-period moving averages. As a result, the downward trend is likely to continue in the coming sessions.

In the next session, the 1,800-point level will serve as strong short-term support, while the 1,900-1,920-point zone will act as strong resistance.

## Technical strategy

The contract confirmed a short-term downward trend. Therefore, traders may reopen Short positions in the coming sessions.

**Table 1. Future statistics** (points, %, contracts)

| | Close Price | % chg. | Trading Volume | Open Interest | Fair Value | Expire Date |
|---|---|---|---|---|---|---|
| **VN30 Index** | 1,881.3 | -0.3 | | | | |
| **VN30F1M** | 1,884.5 | -0.4 | 240,488.0 | 36,071.0 | 1,888.5 | 8/20/2026 |
| **VN30F2M** | 1,886.8 | -0.4 | 608.0 | 839.0 | 1,899.1 | 9/17/2026 |
| **VN30F1Q** | 1,880.0 | -0.5 | 24.0 | 897.0 | 1,927.3 | 12/17/2026 |
| **VN30F2Q** | 1,889.0 | 0.3 | 8.0 | 24.0 | 1,962.6 | 3/18/2027 |

Source: Bloomberg, KIS

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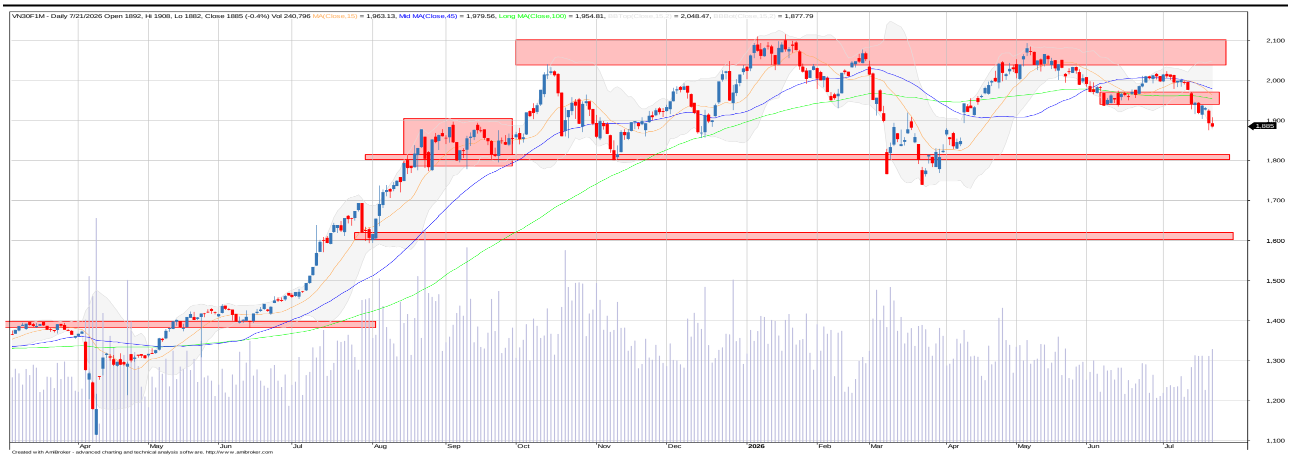
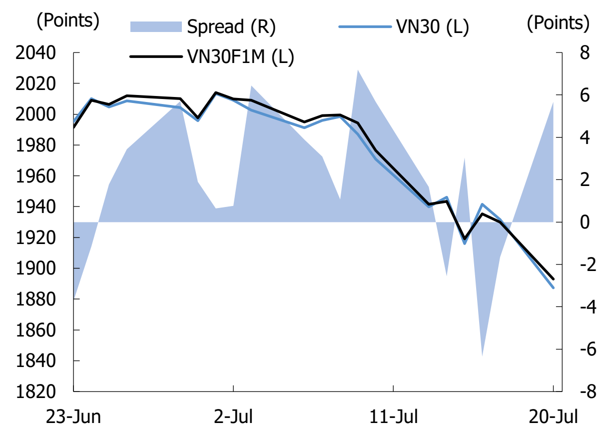
**Figure 1. VN30F1M Generics daily chart**



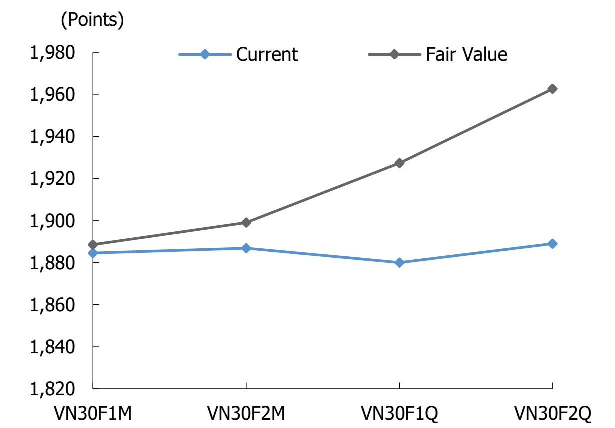
Source: Bloomberg, KIS Research

**Figure 2. Basis spread**



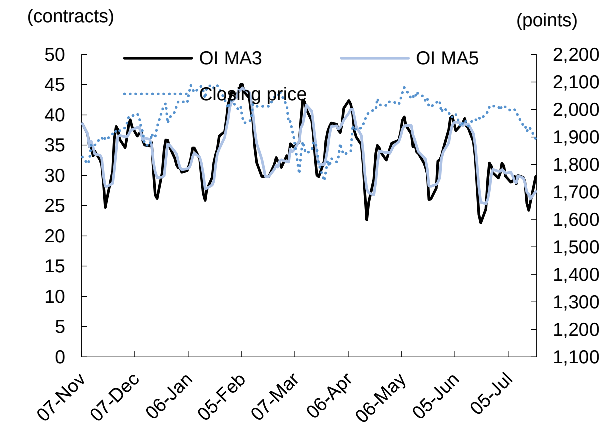

Source: Bloomberg, KIS Research

**Figure 3. Future price curve**



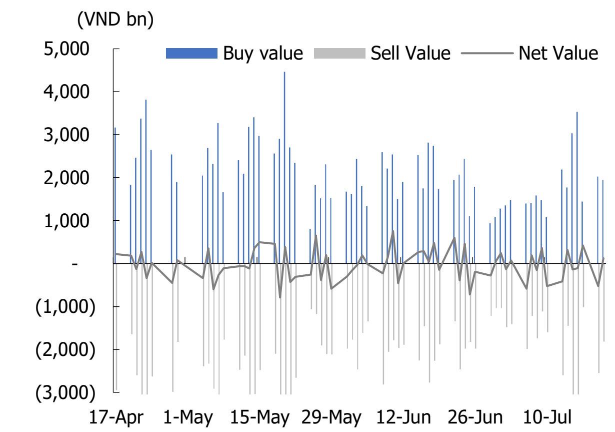

Source: Bloomberg, KIS Research

**Figure 4. Open interest pattern**




Source: Bloomberg, KIS Research

**Figure 5. Daily foreign net buy / sell**




Source: Bloomberg, KIS Research

**Table 2. VN30 constituent statistics** (VND bn, %, VND, %, x, '000000 shares)

| Quote | Name | Industry | Market Cap | Index Weight | Current Price | 1D chg | PER | PBR | 3M. Vol | Foreign Owned |
|---|---|---|---|---|---|---|---|---|---|---|
| ACB | Asia Commercial Bank | Banks | 132,631.0 | 2.2 | 22,850 | 0.0 | 8.2 | 1.3 | 21.8 | 27.2 |
| BID | BIDV | Banks | 267,906.4 | 4.5 | 36,800 | -0.5 | 8.4 | 1.4 | 6.0 | 17.3 |
| CTG | VietinBank | Banks | 239,998.6 | 4.0 | 30,900 | 0.3 | 6.3 | 1.3 | 8.1 | 25.4 |
| DGC | Ducgiang Chemicals | Chemicals | 16,330.5 | 0.3 | 43,000 | 0.0 | 6.7 | 1.1 | 1.5 | 6.4 |
| FPT | FPT Corp | Technology | 111,088.4 | 1.9 | 64,800 | -3.4 | 11.4 | 2.8 | 9.7 | 38.8 |
| GAS | PetroVietnam Gas | Utilities | 164,080.6 | 2.8 | 68,000 | -7.0 | 14.1 | 2.4 | 1.7 | 2.3 |
| GVR | Viet Nam Rubber Group | Chemicals | 109,400.0 | 1.8 | 27,350 | -2.0 | 17.2 | 1.9 | 2.9 | 0.7 |
| HDB | HDBank | Banks | 134,892.2 | 2.3 | 26,950 | 0.4 | 7.4 | 1.7 | 11.3 | 22.9 |
| HPG | Hoa Phat Group | Basic Resources | 175,614.7 | 2.9 | 20,800 | 1.0 | 8.3 | 1.3 | 24.0 | 20.9 |
| LPB | LPBank | Banks | 163,105.6 | 2.7 | 54,600 | 2.1 | 14.4 | | 1.9 | 0.8 |
| MBB | MBBank | Banks | 182,848.5 | 3.1 | 22,700 | -0.4 | 6.6 | 1.3 | 13.7 | 23.2 |
| MSN | Masan Group | Food & Beverage | 94,778.3 | 1.6 | 64,900 | 0.2 | 19.9 | 2.7 | 4.3 | 23.1 |
| MWG | Mobile World Investment | Retail | 111,453.3 | 1.9 | 75,900 | 0.9 | 13.6 | 3.2 | 4.8 | 47.5 |
| PLX | Petrolimex | Oil & Gas | 41,484.8 | 0.7 | 32,650 | -4.8 | 25.3 | 1.6 | 3.5 | 15.2 |
| SAB | SABECO | Food & Beverage | 60,280.4 | 1.0 | 47,000 | -0.6 | 12.9 | 2.7 | 0.7 | 58.4 |
| SHB | SHB | Banks | 63,055.7 | 1.1 | 11,800 | 0.0 | 4.5 | 0.8 | 49.2 | 3.5 |
| SSB | SeABank | Banks | 53,660.7 | 0.9 | 15,650 | -0.6 | 17.7 | 1.3 | 2.4 | 0.2 |
| SSI | SSI Securities | Financial Services | 57,793.5 | 1.0 | 23,200 | 2.2 | 11.7 | 1.5 | 16.5 | 32.4 |
| STB | Sacombank | Banks | 137,055.2 | 2.3 | 72,700 | -0.4 | 17.9 | 2.2 | 5.4 | 14.7 |
| TCB | Techcombank | Banks | 211,170.0 | 3.5 | 29,800 | -0.5 | 7.8 | | 11.9 | 22.5 |
| TPB | TPBank | Banks | 40,362.4 | 0.7 | 14,550 | 0.0 | 5.5 | 0.9 | 10.5 | 25.0 |
| VCB | Vietcombank | Banks | 473,766.8 | 8.0 | 56,700 | 0.0 | 13.2 | 2.0 | 6.3 | 20.8 |
| VHM | Vinhomes | Real Estate | 560,251.0 | 9.4 | 136,400 | -0.4 | 8.7 | 2.1 | 5.4 | 8.1 |
| VIB | VIBBank | Banks | 51,060.1 | 0.9 | 15,000 | 0.3 | 6.7 | 1.0 | 7.8 | 4.8 |
| VIC | VinGroup | Real Estate | 1,686,723.1 | 28.3 | 217,300 | -1.2 | 143.2 | 11.3 | 3.5 | 2.8 |
| VJC | Vietjet Air | Travel & Leisure | 100,597.6 | 1.7 | 130,800 | -0.9 | 39.2 | 3.9 | 1.3 | 6.6 |
| VNM | Vinamilk | Food & Beverage | 122,053.4 | 2.0 | 58,400 | -0.2 | 13.3 | 3.7 | 3.4 | 50.4 |
| VPB | VPBank | Banks | 201,125.0 | 3.4 | 25,350 | 1.4 | 6.7 | 1.1 | 13.8 | 24.9 |
| VPL | Vinpearl Jsc | Travel & Leisure | 139,160.1 | 2.3 | 77,600 | 0.0 | 55.2 | 3.7 | 0.9 | 1.0 |
| VRE | Vincom Retail | Real Estate | 52,376.9 | 0.9 | 23,050 | -0.9 | 7.6 | 1.0 | 6.6 | 11.7 |

Source: Bloomberg, KIS Research

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