KIS Viet Nam Securities Corporation

VN30 Future

Daily

28 Jul 2026

Late-session pressure

VN30 performance

The VN30Index recorded its second consecutive corrective session as selling pressure emerged late in the trading day, pushing the index down sharply by 1.25% to 1,806 points. Accordingly, 24 constituent stocks declined, led by MWG (-6.91%), BID (-3.61%), and SSI (-3.51%), with 15 other stocks falling more than 1%. On the other side, buying demand concentrated mainly on LPB (+3.05%), SSB (+0.97%), VHM (+0.77%), SAB (+0.22%), and VIC (+0.19%).

VN30 Future chart: Late-session pressure

Market sentiment turned cautious as the contract formed another new low for the past three months. Notably, the contract printed a long-bodied red candle, which signals a downward trend.

Although liquidity remains low, the contract closed below most key moving averages, including the 10-, 20-, 50-, and 100-period lines. The downtrend is therefore likely to continue.

In the next session, the 1,800-point level should serve as strong short-term support, while the 1,900-1,920 point zone should act as strong resistance.

Technical strategy

The downtrend has been confirmed in the short term. Traders may therefore reopen short positions in the next session.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,806.5	-1.2				
VN30F1M	1,811.1	-1.3	243,270.0	41,854.0	1,635.2	8/20/2026
VN30F2M	1,812.0	-1.3	469.0	1,336.0	1,824.9	9/17/2026
VN30F1Q	1,804.0	-1.4	73.0	836.0	1,794.0	12/17/2026
VN30F2Q	1,843.9	0.8	26.0	47.0	1,827.7	3/18/2027

Source: Bloomberg, KIS

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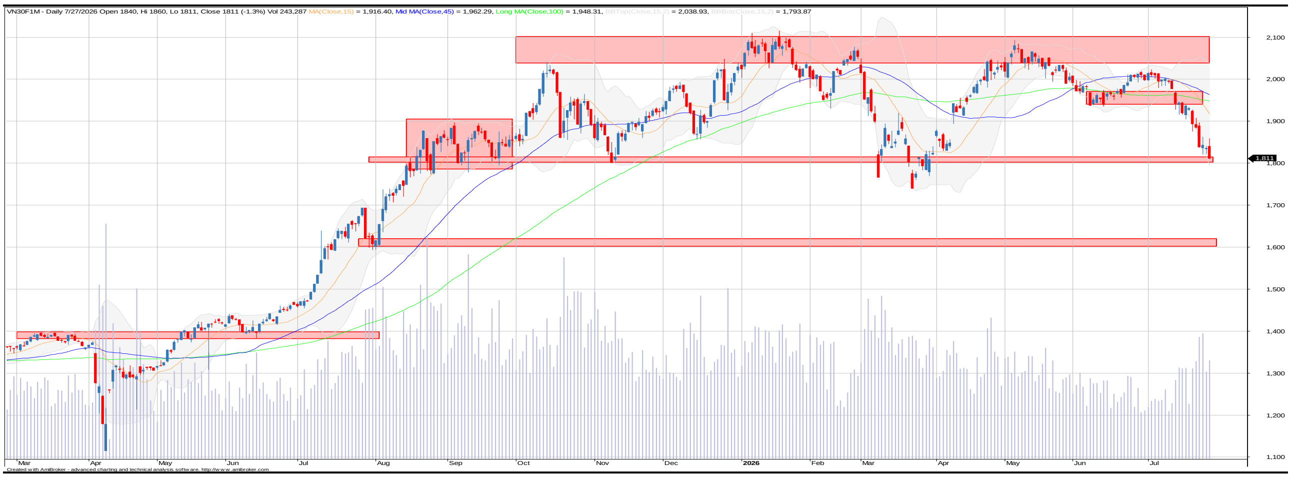
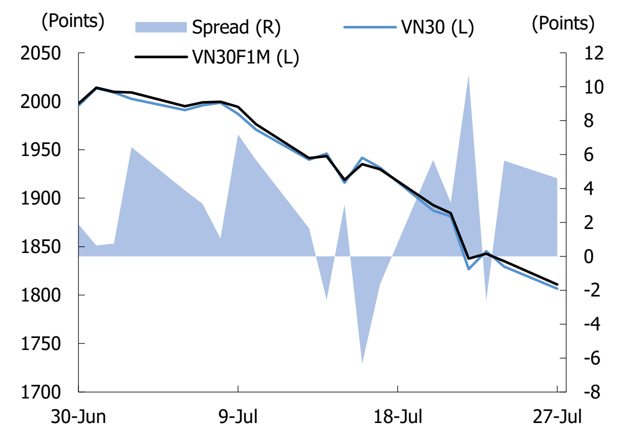
Figure 1. VN30F1M Generics daily chart



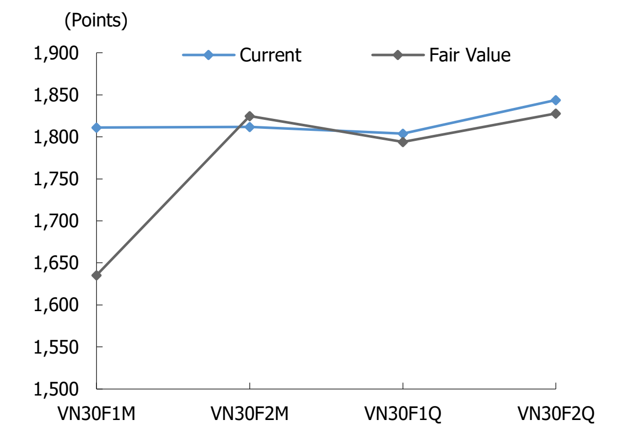
Source: Bloomberg, KIS Research

Figure 2. Basis spread



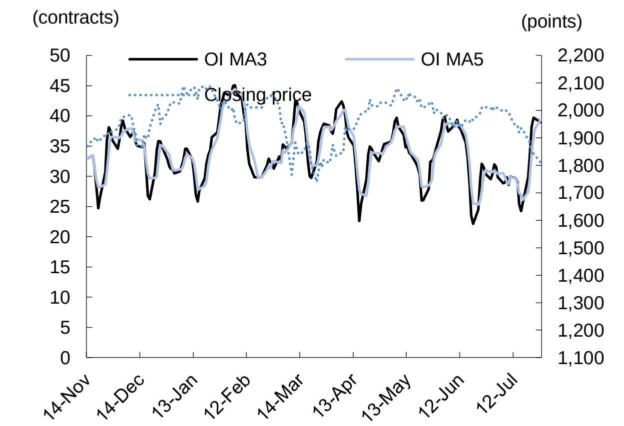
Source: Bloomberg, KIS Research

Figure 3. Future price curve



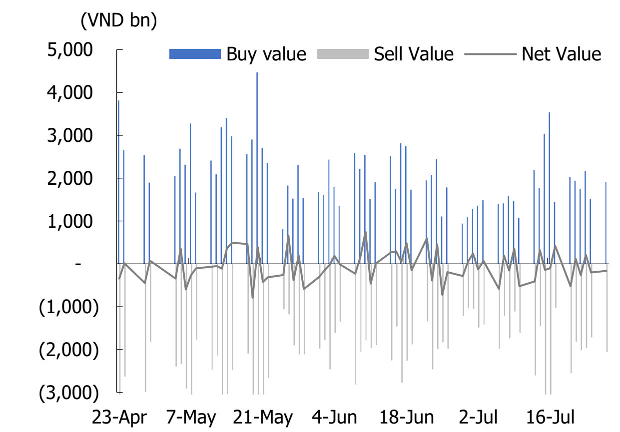
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Banks	129,438.6	2.3	22,300	-0.9	8.3	1.3	22.4	27.2	26,106	19,204
BID	BIDV	Banks	252,618.3	4.4	34,700	-3.6	7.9	1.4	5.6	17.3	56,600	34,700
CTG	VietinBank	Banks	223,299.7	3.9	28,750	-0.9	5.9	1.2	8.2	25.4	43,500	28,400
DGC	Ducgiang Chemicals	Chemicals	13,672.0	0.2	36,000	-2.3	6.8		1.4	6.4	110,900	35,900
FPT	FPT Corp	Technology	106,631.1	1.9	62,200	-1.1	10.9	2.7	9.6	38.8	111,600	62,200
GAS	PetroVietnam Gas	Utilities	161,426.3	2.8	66,900	-0.4	13.9	2.3	1.7	2.3	131,500	56,000
GVR	Viet Nam Rubber Group	Chemicals	104,000.0	1.8	26,000	-0.8	16.4	1.8	2.8	0.7	46,500	24,500
HDB	HDBank	Banks	126,633.5	2.2	25,300	-2.1	6.9	1.6	11.2	22.9	30,000	19,855
HPG	Hoa Phat Group	Basic Resources	171,815.3	3.0	20,350	-2.2	8.1	1.2	22.4	20.9	28,045	20,150
LPB	LPBank	Banks	161,313.2	2.8	54,000	3.1	14.3	3.7	2.1	0.8	58,500	33,350
MBB	MBBank	Banks	174,390.7	3.0	21,650	-1.1	6.3	1.2	13.9	23.2	29,500	20,341
MSN	Masan Group	Food & Beverage	93,317.9	1.6	63,900	0.0	13.8	2.4	4.2	23.1	94,000	61,700
MWG	Mobile World Investment	Retail	92,951.2	1.6	63,300	-6.9	11.4	2.6	4.8	47.5	94,400	63,300
PLX	Petrolimex	Oil & Gas	41,675.4	0.7	32,800	-3.0	25.5	1.6	3.4	15.2	70,400	31,900
SAB	SABECO	Food & Beverage	59,767.4	1.0	43,600	0.2	12.1	2.9	0.7	58.4	57,100	42,050
SHB	SHB	Banks	61,185.4	1.1	11,450	-3.0	4.4	0.7	49.6	3.5	19,170	11,400
SSB	SeABank	Banks	53,317.8	0.9	15,550	1.0	17.6	1.3	2.4	0.2	19,748	13,234
SSI	SSI Securities	Financial Services	54,804.2	1.0	22,000	-3.5	11.1	1.4	16.9	32.4	40,214	22,000
STB	Sacombank	Banks	136,678.1	2.4	72,500	-1.4	17.8	2.2	5.3	14.7	76,800	45,950
TCB	Techcombank	Banks	200,186.3	3.5	28,250	-1.2	7.4	1.1	11.7	22.5	42,500	28,250
TPB	TPBank	Banks	38,559.3	0.7	13,900	-2.1	5.2	0.9	11.0	25.0	21,714	13,750
VCB	Vietcombank	Banks	451,206.5	7.9	54,000	-0.2	12.6	1.9	5.7	20.8	78,800	52,600
VHM	Vinhomes	Real Estate	538,071.0	9.4	131,000	0.8	8.3	2.1	5.2	8.1	173,300	86,900
VIB	VIBBank	Banks	48,166.7	0.8	14,150	-1.7	6.5	1.0	7.9	4.8	24,800	14,150
VIC	VinGroup	Real Estate	1,657,226.8	28.8	213,500	0.2	140.7	11.1	3.5	2.8	242,000	52,000
VJC	Vietjet Air	Travel & Leisure	96,905.9	1.7	126,000	-1.1	37.7	3.7	1.3	6.6	169,231	88,462
VNM	Vinamilk	Food & Beverage	121,008.4	2.1	57,900	-1.7	13.1	3.7	3.4	50.4	75,500	54,600
VPB	VPBank	Banks	194,777.8	3.4	24,550	-1.6	6.5	1.1	14.2	24.9	38,900	23,500
VPL	Vinpearl Jsc	Travel & Leisure	132,704.2	2.3	74,000	-0.7	52.7	3.5	0.8	1.0	111,000	67,000
VRE	Vincom Retail	Real Estate	48,514.0	0.8	21,350	-2.5	7.1	1.0	6.4	11.7	45,200	21,350

Source: Bloomberg, KIS Research

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