trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

29 Jul 2026

Capital flows return

VN30 performance

After two prior corrective sessions, the VN30Index posted a gain, recovering 0.99% to 1,824 points. A total of 21 constituent stocks advanced, led by SSI (+4.55%), HPG (+3.19%), MWG (+3.00%), VNM (+2.94%), MSN (+2.82%), BSR (+2.32%) and MBB (+2.31%). On the other side, selling pressure persisted on VJC (-2.06%), SAB (-1.03%) and LPB (-0.93%).

VN30 Future chart: Capital flows return

Market sentiment turned positive as capital flows held up through the afternoon session, forming a Bullish Piercing Pattern reversal. The increase in liquidity carries a positive implication for the short-term trend.

However, negative signals remain in place, as the contract has repeatedly formed new lows over the past three months. In particular, the contract still closed below most key moving averages, including the 10-, 20-, 50- and 100-period lines. The signals therefore lack consistency, and further confirmation should be monitored in the next session.

In the session ahead, the 1,800-point level will serve as strong short-term support, while the 1,900-1,920-point zone will act as strong resistance.

Technical strategy

Given the lack of consistency among signals despite yesterday's recovery, traders should monitor additional signals to confirm the next trend.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,824.4	1.0				
VN30F1M	1,824.0	0.7	266,987.0	41,016.0	1,830.4	8/20/2026
VN30F2M	1,824.0	0.7	644.0	1,448.0	1,839.0	9/17/2026
VN30F1Q	1,820.0	0.9	108.0	809.0	1,866.6	12/17/2026
VN30F2Q	1,820.0	-1.3	109.0	90.0	1,901.9	3/18/2027

Source: Bloomberg, KIS

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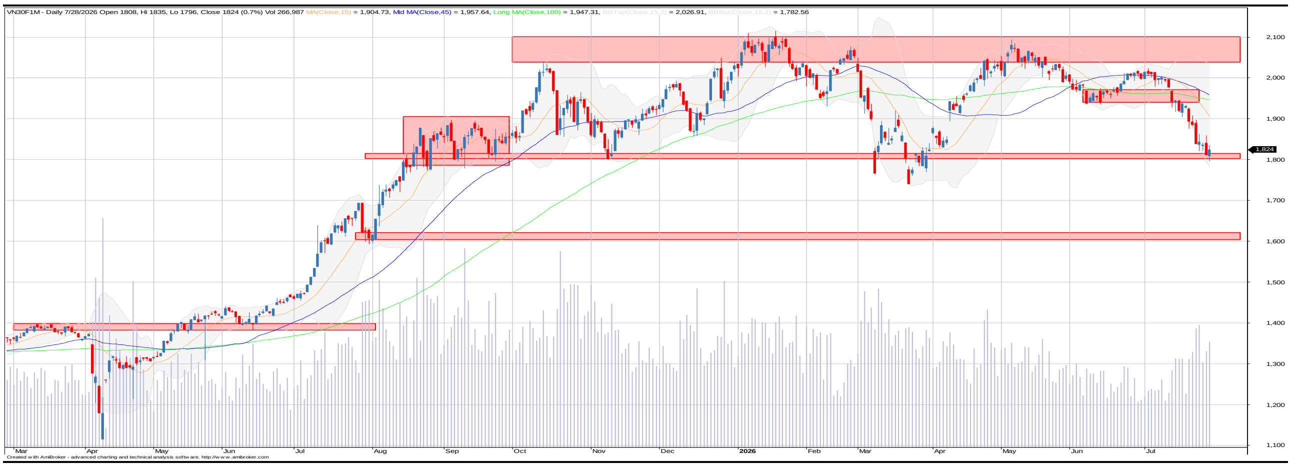
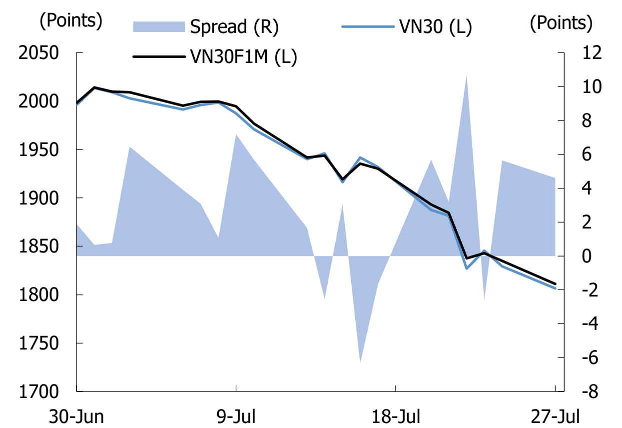
Figure 1. VN30F1M Generics daily chart



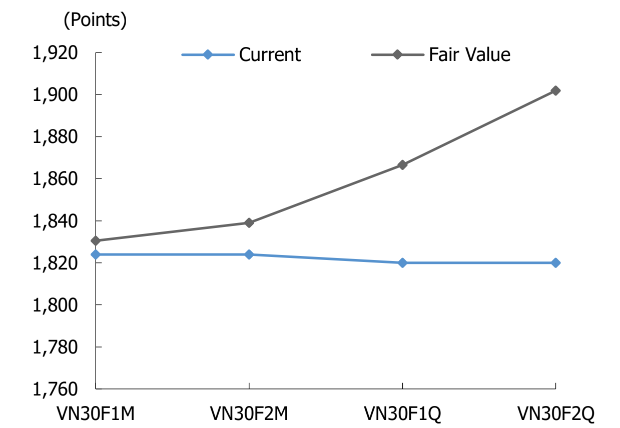
Source: Bloomberg, KIS Research

Figure 2. Basis spread



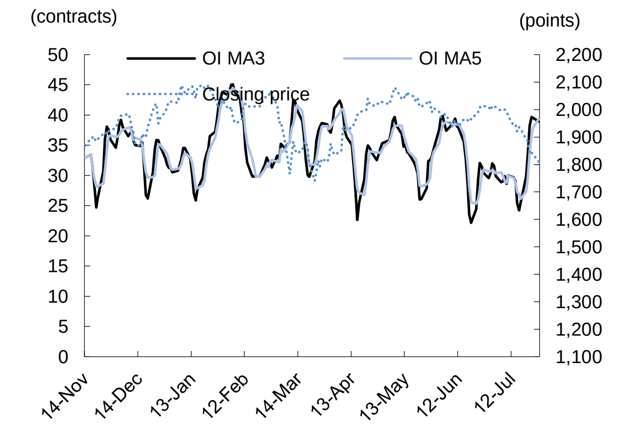
Source: Bloomberg, KIS Research

Figure 3. Future price curve



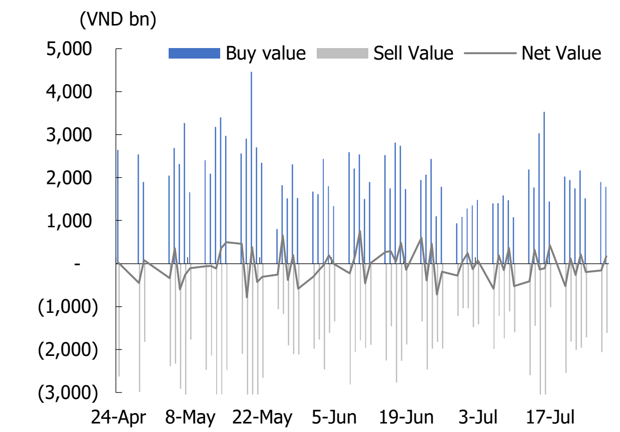
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	130,599.5	2.3	22,500	0.9	8.3	1.3	22.4	27.2
BID	BIDV	Banks	255,530.3	4.4	35,100	1.2	8.0	1.4	5.6	17.3
CTG	VietinBank	Banks	225,241.4	3.9	29,000	0.9	5.9	1.2	8.2	25.4
DGC	Ducgiang Chemicals	Chemicals	13,956.9	0.2	36,750	2.1	7.0		1.4	6.4
FPT	FPT Corp	Technology	108,002.6	1.9	63,000	1.3	10.7	2.7	9.6	38.8
GAS	PetroVietnam Gas	Utilities	161,667.6	2.8	67,000	0.1	13.9	2.3	1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	105,400.0	1.8	26,350	1.3	16.6	1.8	2.8	0.7
HDB	HDBank	Banks	125,632.4	2.2	25,100	-0.8	6.9	1.6	11.2	22.9
HPG	Hoa Phat Group	Basic Resources	177,303.3	3.1	21,000	3.2	8.4	1.3	22.4	20.9
LPB	LPBank	Banks	159,819.6	2.8	53,500	-0.9	14.2	3.7	2.1	0.8
MBB	MBBank	Banks	178,418.2	3.1	22,150	2.3	6.4	1.2	13.9	23.2
MSN	Masan Group	Food & Beverage	95,946.6	1.7	65,700	2.8	14.2	2.5	4.2	23.1
MWG	Mobile World Investment	Retail	95,741.2	1.7	65,200	3.0	11.7	2.7	4.8	47.5
PLX	Petrolimex	Oil & Gas	41,548.4	0.7	32,700	-0.3	25.4	1.6	3.4	15.2
SAB	SABECO	Food & Beverage	55,342.6	1.0	43,150	-1.0	12.0	2.8	0.7	58.4
SHB	SHB	Banks	60,918.2	1.1	11,400	-0.4	4.4	0.7	49.6	3.5
SSB	SeABank	Banks	53,317.8	0.9	15,550	0.0	17.6	1.3	2.4	0.2
SSI	SSI Securities	Financial Services	57,295.2	1.0	23,000	4.5	11.6	1.4	16.9	32.4
STB	Sacombank	Banks	136,678.1	2.4	72,500	0.0	17.8	2.2	5.3	14.7
TCB	Techcombank	Banks	201,957.9	3.5	28,500	0.9	7.4	1.1	11.7	22.5
TPB	TPBank	Banks	38,975.4	0.7	14,050	1.1	5.3	0.9	11.0	25.0
VCB	Vietcombank	Banks	452,042.0	7.8	54,100	0.2	12.6	1.9	5.7	20.8
VHM	Vinhomes	Real Estate	541,767.6	9.4	131,900	0.7	8.4	2.1	5.2	8.1
VIB	VIBBank	Banks	49,017.7	0.8	14,400	1.8	6.6	1.0	7.9	4.8
VIC	VinGroup	Real Estate	1,659,555.5	28.7	213,800	0.1	140.9	11.1	3.5	2.8
VJC	Vietjet Air	Travel & Leisure	94,906.3	1.6	123,400	-2.1	36.9	3.7	1.3	6.6
VNM	Vinamilk	Food & Beverage	124,561.3	2.2	59,600	2.9	13.5	3.8	3.4	50.4
VPB	VPBank	Banks	195,174.5	3.4	24,600	0.2	6.5	1.1	14.2	24.9
VPL	Vinpearl Jsc	Travel & Leisure	133,600.9	2.3	74,500	0.7	53.0	3.5	0.8	1.0
VRE	Vincom Retail	Real Estate	48,400.4	0.8	21,300	-0.2	7.0	1.0	6.4	11.7

Source: Bloomberg, KIS Research

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