true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

3 Aug 2026

Accumulation phase?

VN30 performance

After three consecutive sessions of strong gains, the VN30index underwent a correction, falling 0.75% to close at 1,872 points. Selling pressure persisted in VIC (-2.68%), MSN (-2.65%), SHB (-2.13%), TPB (-2.08%), and ACB (-2.01%). On the other hand, buying demand emerged in several stocks such as VCB (+4.96%), VRE (+2.06%), BID (+2.01%), and CTG (+1.15%).

VN30 Future chart: Accumulation phase?

Sustained selling pressure at high price levels has made market sentiment somewhat cautious. However, this signal does not negate the positive signals seen previously. The contract still closed above both the 10-day and 20-day moving averages, and the decline in volume further suggests that the market remains in an accumulation phase.

Nevertheless, the possibility of a return to the downtrend cannot be ruled out, as the contract continues to close below key moving averages such as the 50-period and 100-period lines, and it has repeatedly formed new lows over the past month.

Therefore, further confirmation signals are needed to determine the upcoming trend. In the next session, the 1,800-point level will serve as strong short-term support, while the 1,900-1,920-point zone will act as strong resistance.

Technical strategy

The market shows signs of short-term accumulation, with a corrective session accompanied by declining volume. Accordingly, traders should wait for confirmation signals before opening new positions.

Table 1. Future statistics (points, %, contracts)

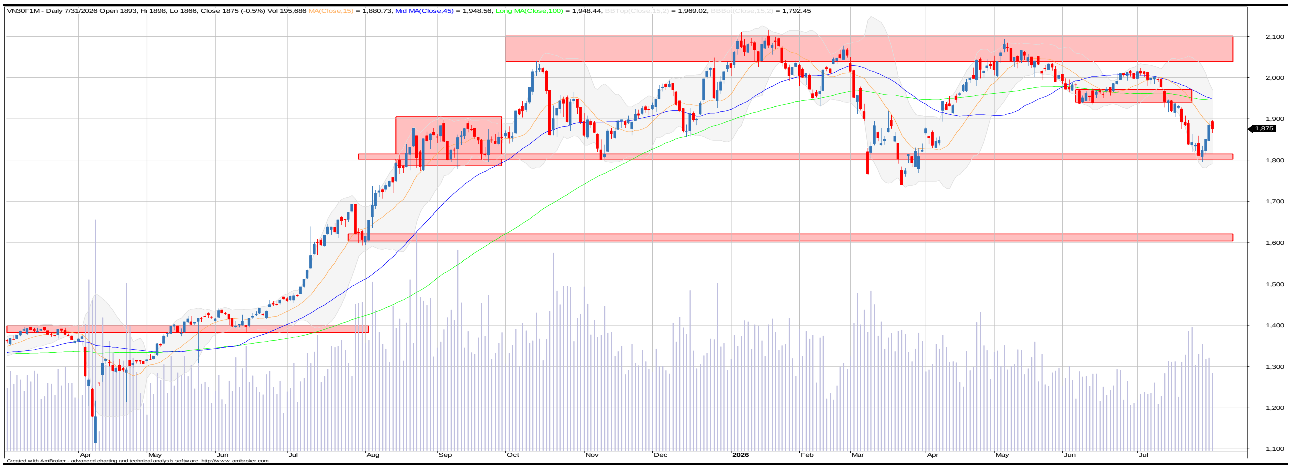
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,872.1	-0.8				
VN30F1M	1,875.0	-0.5	195,677.0	40,150.0	1,876.6	8/20/2026
VN30F2M	1,872.0	-0.7	398.0	1,856.0	1,882.9	9/17/2026
VN30F1Q	1,868.5	-1.0	40.0	819.0	1,912.3	12/17/2026
VN30F2Q	1,875.0	-0.3	25.0	117.0	1,947.2	3/18/2027

Source: Bloomberg, KIS Research

Research Dept

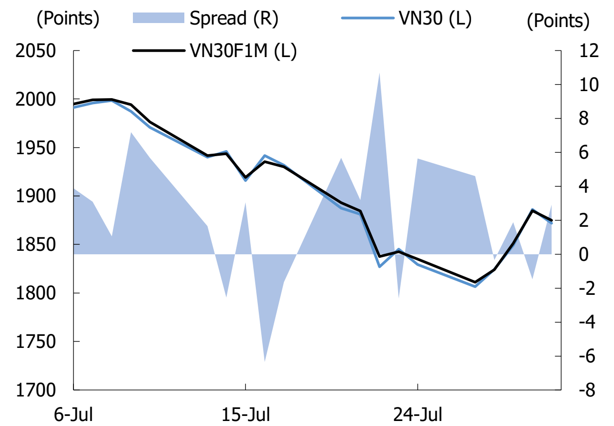
Research@kisvn.vn

Figure 1. VN30 Generics daily chart



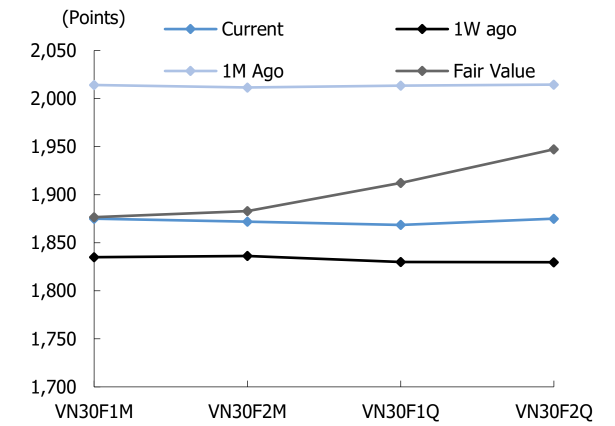
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



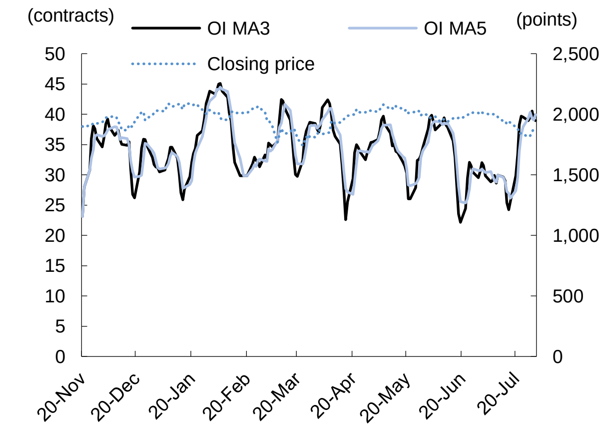
Source: Bloomberg, KIS Research

Figure 3. Future price curve



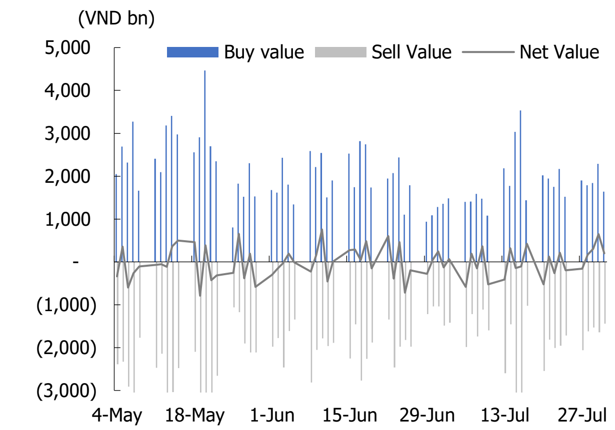
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	127,116.8	2.1	21,900	-2.0	8.1	1.3	22.3	27.2
BID	BIDV	Banks	276,642.5	4.6	38,000	2.0	8.4		5.5	17.3
CTG	VietinBank	Banks	239,221.9	4.0	30,800	1.1	6.0		8.3	25.4
DGC	Ducgiang Chemicals	Chemicals	14,849.3	0.2	39,100	0.1	7.4	0.9	1.4	6.4
FPT	FPT Corp	Technology	115,031.3	1.9	67,100	0.1	11.4	2.9	9.4	38.8
GAS	PetroVietnam Gas	Utilities	165,528.4	2.8	68,600	-0.1	13.1		1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	110,000.0	1.8	27,500	-0.2	17.3	1.9	2.7	0.7
HDB	HDBank	Banks	126,133.0	2.1	25,200	-1.9	6.3		11.3	22.9
HPG	Hoa Phat Group	Basic Resources	183,213.4	3.1	21,700	-0.5	7.9		23.1	20.9
LPB	LPBank	Banks	154,741.2	2.6	51,800	-1.5	13.7	3.6	2.2	0.8
MBB	MBBank	Banks	181,237.5	3.0	22,500	0.0	6.0		13.9	23.2
MSN	Masan Group	Food & Beverage	96,530.8	1.6	66,100	-2.7	14.3	2.5	4.2	23.1
MWG	Mobile World Investment	Retail	102,642.8	1.7	69,900	0.1	10.4	2.9	4.9	47.5
PLX	Petrolimex	Oil & Gas	42,310.7	0.7	33,300	-1.6	13.1		3.3	15.2
SAB	SABECO	Food & Beverage	55,855.6	0.9	43,550	0.3	12.1	2.9	0.6	58.4
SHB	SHB	Banks	61,452.6	1.0	11,500	-2.1	4.6		50.2	3.5
SSB	SeABank	Banks	53,317.8	0.9	15,550	0.0	18.4		2.4	0.2
SSI	SSI Securities	Financial Services	58,665.4	1.0	23,550	-1.9	11.6		17.5	32.4
STB	Sacombank	Banks	134,415.9	2.2	71,300	-0.4	22.0		5.1	14.7
TCB	Techcombank	Banks	205,146.7	3.4	28,950	-1.2	7.6	1.1	11.6	22.5
TPB	TPBank	Banks	39,114.1	0.7	14,100	-2.1	5.2		11.0	25.0
VCB	Vietcombank	Banks	495,491.5	8.3	59,300	5.0	11.9	2.0	5.8	20.8
VHM	Vinhomes	Real Estate	608,307.7	10.2	148,100	0.1	7.6	2.3	5.1	8.1
VIB	VIBBank	Banks	49,358.1	0.8	14,500	-1.7	6.7	1.0	7.9	4.8
VIC	VinGroup	Real Estate	1,661,884.1	27.8	214,100	-2.7	72.8	9.7	3.5	2.8
VJC	Vietjet Air	Travel & Leisure	96,136.8	1.6	125,000	0.6	42.7		1.3	6.6
VNM	Vinamilk	Food & Beverage	127,278.3	2.1	60,900	-0.5	12.9	4.0	3.6	50.4
VPB	VPBank	Banks	196,761.3	3.3	24,800	-0.8	6.6	1.1	14.0	24.9
VPL	Vinpearl Jsc	Travel & Leisure	142,746.7	2.4	79,600	0.1	56.7	3.7	0.8	1.0
VRE	Vincom Retail	Real Estate	56,353.5	0.9	24,800	2.1	7.8	1.1	6.2	11.7

Source: Bloomberg, KIS Research

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