true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

5 Aug 2026

Liquidity continues to decline

VN30 performance

The VN30Index posted its second consecutive gaining session, rising 0.50% to 1,927 points. The market remained balanced, with advancing and declining stocks nearly equal in number. Capital flows favored VRE (+4.76%), STB (+3.64%), VHM (+3.31%), HDB (+2.69%), and VIC (+2.35%). On the other side, selling pressure persisted on BSR (-1.96%), GAS (-1.83%), HPG (-1.77%), VNM (-1.33%), VCB (-1.32%), and TCB (-1.00%).

VN30 Future chart: Liquidity continues to decline

Market sentiment remained positive as the contract once again closed above the 20-period moving average - the second consecutive session above this line. This implies an upward trend over the short term.

However, a consolidation phase may emerge in the coming sessions, as the contract still closed below the 50- and 100-period moving averages. In addition, liquidity has declined steadily over the past two weeks since the bottom was formed. Further confirmation signals are therefore required before the next trend can be determined.

In the next session, the 1,800-point level should act as strong short-term support, while the 1,950-point area should act as strong resistance, coinciding with the 50- and 100-period moving averages.

Technical strategy

Positive signals remain in place, but liquidity has weakened. Traders should therefore wait for confirmation signals before opening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,927.4	0.5				
VN30F1M	1,925.0	0.6	190,633.0	37,764.0	1,929.5	8/20/2026
VN30F2M	1,925.0	0.6	220.0	2,208.0	1,938.4	9/17/2026
VN30F1Q	1,920.2	0.3	61.0	761.0	1,967.0	12/17/2026
VN30F2Q	1,921.5	0.7	97.0	134.0	2,000.7	3/18/2027

Source: Bloomberg, KIS

Research Dept
Research@kisvn.vn

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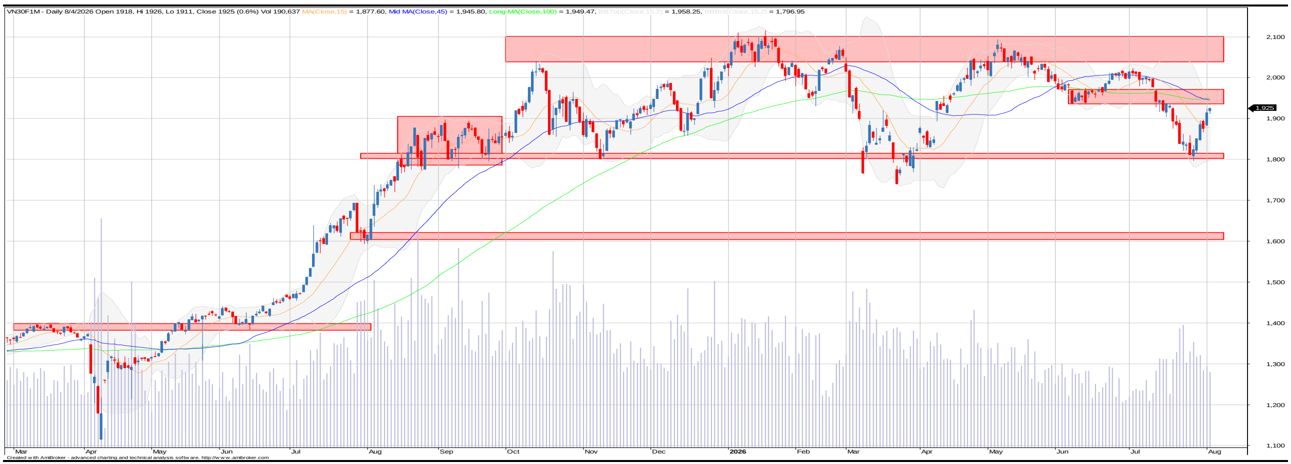
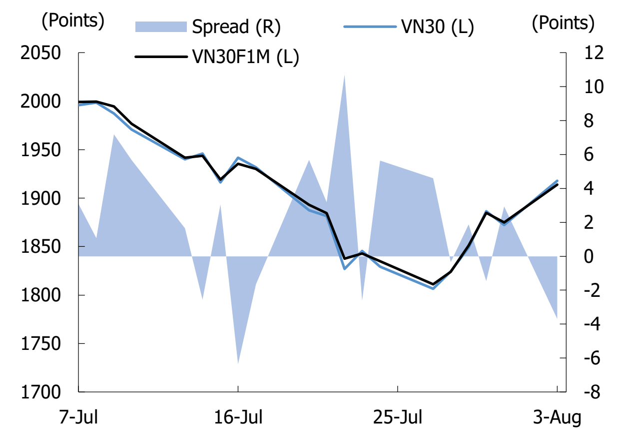
Figure 1. VN30F1M Generics daily chart



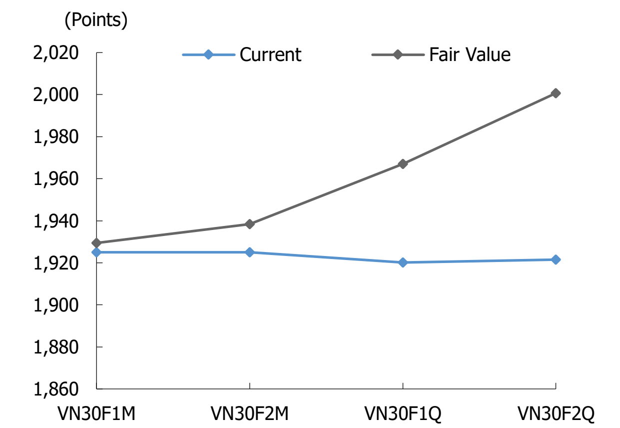
Source: Bloomberg, KIS Research

Figure 2. Basis spread



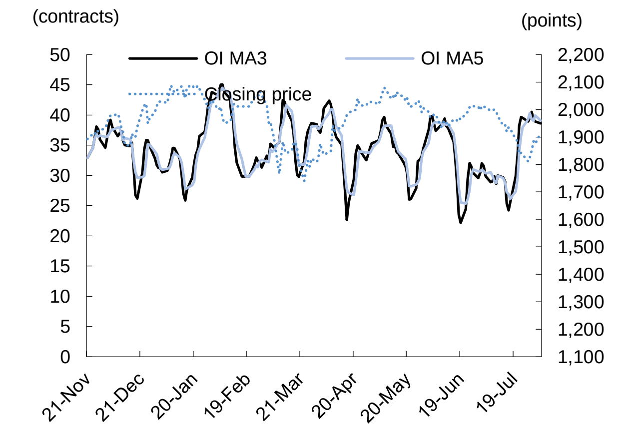
Source: Bloomberg, KIS Research

Figure 3. Future price curve



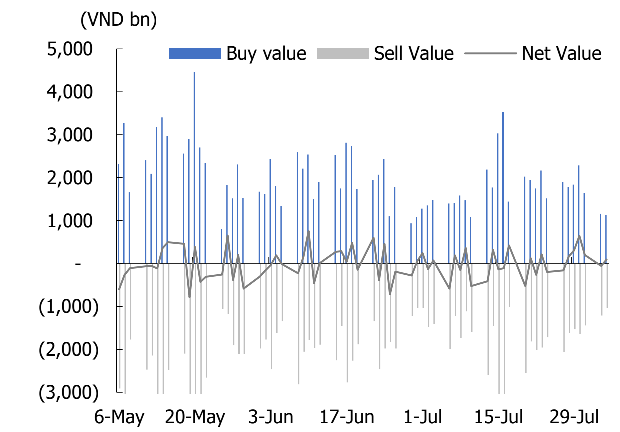
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	130,309.3	2.0	22,450	-0.4	8.3	1.3	22.1	27.2
BID	BIDV	Banks	276,642.5	4.3	38,000	-0.7	8.4	1.4	5.5	17.3
BSR	VietinBank	Banks	125,182.5	1.9	25,000	-2.0	6.4	1.7	11.6	
CTG	Ducgiang Chemicals	Chemicals	247,377.2	3.8	31,850	0.2	6.2		8.4	25.4
FPT	FPT Corp	Technology	122,574.3	1.9	71,500	-0.3	12.2	3.1	9.5	38.8
GAS	PetroVietnam Gas	Utilities	168,665.2	2.6	69,900	-1.8	13.4	2.5	1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	114,000.0	1.8	28,500	1.1	17.9	1.9	2.7	0.7
HDB	HDBank	Banks	133,640.9	2.1	26,700	2.7	6.7	1.6	11.2	22.9
HPG	Hoa Phat Group	Basic Resources	187,012.7	2.9	22,150	-1.8	8.1	1.3	23.4	20.9
LPB	LPBank	Banks	160,715.8	2.5	53,800	1.5	14.2	3.7	2.2	0.8
MBB	MBBank	Banks	196,542.0	3.0	24,400	1.7	6.5	1.3	14.0	23.2
MCH	Masan Group	Food & Beverage	178,635.6	2.8	138,000	0.2	25.5	9.6	0.4	
MSN	Mobile World Investment	Retail	99,889.6	1.5	68,400	0.3	14.7	2.6	4.2	23.1
MWG	Petrolimex	Oil & Gas	105,873.3	1.6	72,100	-0.6	10.8	3.0	4.9	47.5
SAB	SABECO	Food & Beverage	57,843.6	0.9	45,100	0.7	12.5	3.0	0.7	58.4
SHB	SHB	Banks	63,055.7	1.0	11,800	-0.8	4.7		50.4	3.5
SSB	SeABank	Banks	52,975.0	0.8	15,450	-0.6	18.3		2.4	0.2
SSI	SSI Securities	Financial Services	61,156.4	0.9	24,550	0.0	12.1	1.5	17.6	32.4
STB	Sacombank	Banks	139,694.5	2.2	74,100	3.6	22.8	2.2	5.0	14.7
TCB	Techcombank	Banks	210,107.0	3.3	29,650	-1.0	7.7	1.2	11.7	22.5
TCX	TPBank	Banks	112,781.5	1.7	40,650	-0.6	18.0	2.5	1.7	
VCB	Vietcombank	Banks	501,340.5	7.8	60,000	-1.3	12.0	2.0	5.8	20.8
VHM	Vinhomes	Real Estate	628,023.3	9.7	152,900	3.3	7.9	2.4	5.1	8.1
VIB	VIBBank	Banks	50,379.3	0.8	14,800	-0.3	6.8	1.1	7.9	4.8
VIC	VinGroup	Real Estate	1,692,156.6	26.2	218,000	2.3	74.1	9.9	3.5	2.8
VJC	Vietjet Air	Travel & Leisure	97,290.5	1.5	126,500	-0.1	43.2		1.2	6.6
VNM	Vinamilk	Food & Beverage	124,352.3	1.9	59,500	-1.3	12.6	3.9	3.6	50.4
VPB	VPBank	Banks	203,505.1	3.2	25,650	0.6	6.8	1.1	14.0	24.9
VPL	Vinpearl Jsc	Travel & Leisure	145,616.0	2.3	81,200	0.2	57.8	3.8	0.8	1.0
VRE	Vincom Retail	Real Estate	59,989.2	0.9	26,400	4.8	8.3	1.2	6.2	11.7

Source: Bloomberg, KIS Research

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