true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

7 Aug 2026

Selling pressure?

VN30 performance

The VN30Index recorded its second consecutive corrective session, falling 0.74% to close at 1,902 points. Selling pressure persisted across VRE (-4.35%), LPB (-1.89%), VIB (-1.69%), MBB (-1.65%), SAB (-1.58%), and CTG (-1.57%). On the other side, buying demand held up in VHM (+0.78%), VNM (+0.68%), and FPT (+0.57%).

VN30 Future chart: Selling pressure?

Sustained pressure drove the contract to close at the day's low, suggesting investor sentiment is turning negative in the short term. This marks the second corrective session, accompanied by volume at a moderately high level, which raises the likelihood that a short-term downtrend is forming.

In addition, the contract closed below both the 50- and 100-period moving averages and confirmed a bearish engulfing reversal pattern.

That said, further confirmation is needed to determine the next trend direction, as the contract continues to close above the 10- and 20-period moving averages - a signal that still points to short-term upside.

In the upcoming session, the 1,800-point level should act as strong near-term support, while the 1,950-point area is expected to serve as strong resistance, coinciding with the 50- and 100-period moving averages.

Technical strategy

Signals remain mixed, with liquidity still subdued. Traders should therefore wait for confirmation signals before re-opening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,902.8	-0.7				
VN30F1M	1,896.0	-0.9	222,934.0	32,509.0	1,904.6	8/20/2026
VN30F2M	1,900.5	-0.8	403.0	2,507.0	1,911.9	9/17/2026
VN30F1Q	1,895.5	-0.8	146.0	841.0	1,940.4	12/17/2026
VN30F2Q	1,909.7	-0.7	27.0	142.0	1,973.4	3/18/2027

Source: Bloomberg, KIS Research

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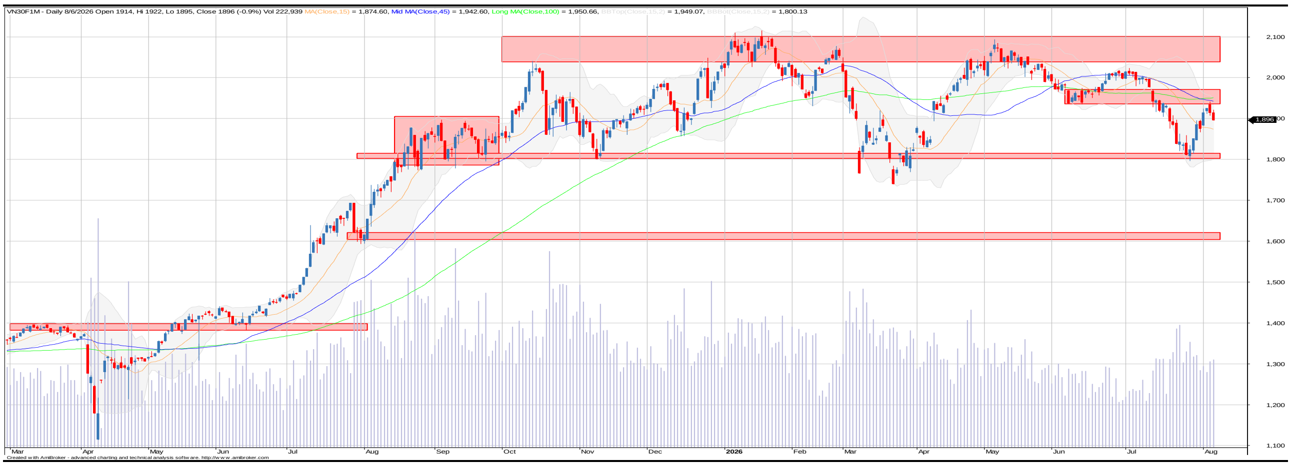
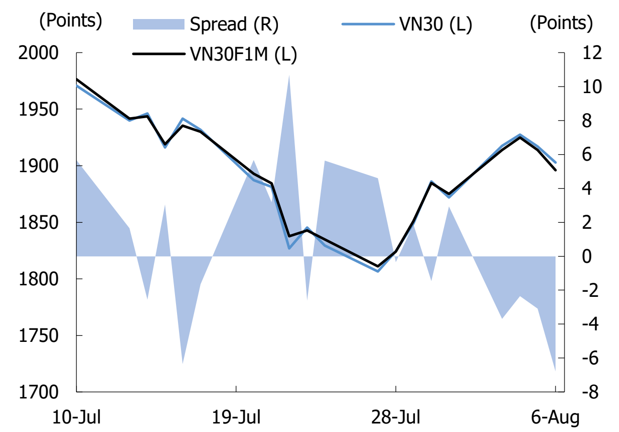
Figure 1. VN30F1M Generics daily chart



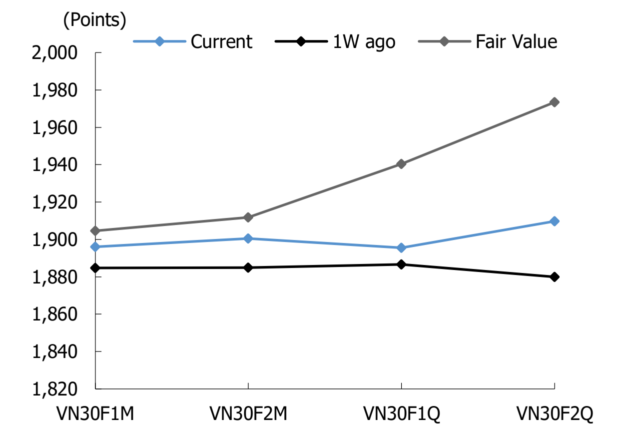
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



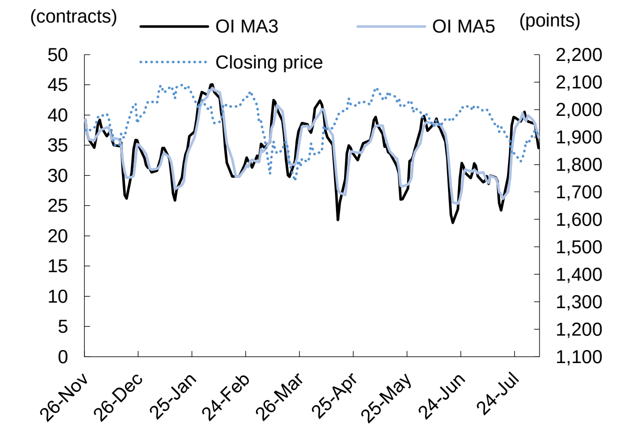
Source: Bloomberg, KIS Research

Figure 3. Future price curve



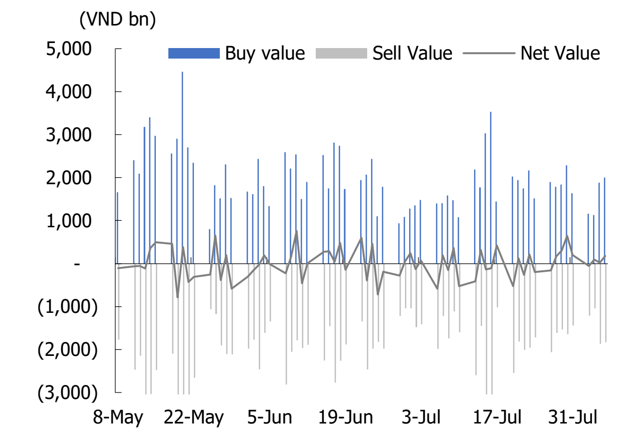
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	128,567.9	2.0	22,150	-1.3	8.2	1.3	21.6	27.2
BID	BIDV	Banks	275,914.5	4.3	37,900	-0.3	8.3	1.4	5.4	17.3
BSR	VietinBank	Banks	125,432.9	2.0	25,050	-0.4	6.4	1.7	11.2	
CTG	Ducgiang Chemicals	Chemicals	243,493.7	3.8	31,350	-1.6	6.1	1.2	8.4	25.4
FPT	FPT Corp	Technology	121,202.9	1.9	70,700	0.6	12.0	3.0	9.4	38.8
GAS	PetroVietnam Gas	Utilities	168,423.9	2.6	69,800	-1.0	13.4	2.5	1.7	2.3
GVR	Viet Nam Rubber Group	Chemicals	111,400.0	1.7	27,850	-1.1	17.5	1.9	2.5	0.7
HDB	HDBank	Banks	132,890.1	2.1	26,550	0.0	6.7	1.5	11.2	22.9
HPG	Hoa Phat Group	Basic Resources	184,479.8	2.9	21,850	-0.7	7.9	1.3	23.0	20.9
LPB	LPBank	Banks	155,338.7	2.4	52,000	-1.9	13.8	3.6	2.3	0.8
MBB	MBBank	Banks	192,514.5	3.0	23,900	-1.6	6.4	1.3	14.1	23.2
MCH	Masan Group	Food & Beverage	177,211.7	2.8	136,900	-0.1	25.3	9.5	0.4	
MSN	Mobile World Investment	Retail	97,114.9	1.5	66,500	-1.0	14.3	2.5	4.2	23.1
MWG	Petrolimex	Oil & Gas	104,551.8	1.6	71,200	-1.4	10.6	2.9	4.8	47.5
SAB	SABECO	Food & Beverage	56,048.0	0.9	43,700	-1.6	12.1	2.9	0.6	58.4
SHB	SHB	Banks	63,055.7	1.0	11,800	0.0	4.5	0.7	49.6	3.5
SSB	SeABank	Banks	52,117.8	0.8	15,200	-1.0	18.0	1.2	2.4	0.2
SSI	SSI Securities	Financial Services	60,533.7	0.9	24,300	-0.4	11.9	1.5	17.7	32.4
STB	Sacombank	Banks	136,112.6	2.1	72,200	-1.4	22.2	2.2	5.0	14.7
TCB	Techcombank	Banks	206,918.2	3.2	29,200	-1.5	7.6	1.2	11.6	22.5
TCX	TPBank	Banks	109,313.5	1.7	39,400	-0.5	17.5	2.4	1.7	
VCB	Vietcombank	Banks	492,984.8	7.7	59,000	-0.5	11.8	2.0	5.7	20.8
VHM	Vinhomes	Real Estate	633,362.9	9.9	77,100	0.8	7.9	2.4	10.4	8.1
VIB	VIBBank	Banks	49,528.3	0.8	14,550	-1.7	6.7	1.0	8.0	4.8
VIC	VinGroup	Real Estate	1,698,366.4	26.5	218,800	-0.5	74.4	9.9	3.6	2.8
VJC	Vietjet Air	Travel & Leisure	96,905.9	1.5	126,000	-0.1	44.0	3.7	1.2	6.6
VNM	Vinamilk	Food & Beverage	123,307.4	1.9	59,000	0.7	12.5	3.9	3.7	50.4
VPB	VPBank	Banks	199,538.2	3.1	25,150	-1.4	6.7	1.1	14.0	24.9
VPL	Vinpearl Jsc	Travel & Leisure	145,078.0	2.3	80,900	-0.1	57.6	3.8	0.8	1.0
VRE	Vincom Retail	Real Estate	57,489.7	0.9	25,300	-4.3	7.9	1.2	6.1	11.7

Source: Bloomberg, KIS

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