trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

13 Aug 2026

Pressure around the June bottom

VN30 performance

The VN30Index recorded a gaining session, recovering 0.72% to 1,936 points. Accordingly, 20 constituent stocks advanced, led by VIC (+3.36%), GAS (+3.23%), GVR (+2.71%), and VHM (+2.36%). On the other hand, selling pressure appeared in TCB (-0.74%), FPT (-0.56%), SHB (-0.42%), and VNM (-0.32%).

VN30 Future chart: Pressure around the June bottom

Market sentiment turned positive as the session closed higher with a bullish engulfing candlestick pattern. This implies a short-term breakout signal despite the selling pressure around the 50-period and 100-period moving averages.

Although volume did not increase, the 10-period moving average crossed above the 20-period moving average, and both lines point upward. The short-term uptrend has therefore returned.

In the next session, the 1,900-point level will act as strong short-term support, as it coincides with the 10-period and 20-period moving averages. Meanwhile, the 1,950-point area will serve as strong resistance, since it coincides with the 50-period and 100-period moving averages.

Technical strategy

The uptrend has been reconfirmed by the breakout signal in the previous session. Investors may therefore consider reopening Long positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,936.5	0.7				
VN30F1M	1,940.0	0.8	227,067.0	30,390.0	1,940.9	8/20/2026
VN30F2M	1,938.0	0.8	767.0	3,113.0	1,952.2	9/17/2026
VN30F1Q	1,936.0	0.8	19.0	841.0	1,979.9	12/17/2026
VN30F2Q	1,934.1	0.5	53.0	208.0	2,013.3	3/18/2027

Source: Bloomberg, KIS Research

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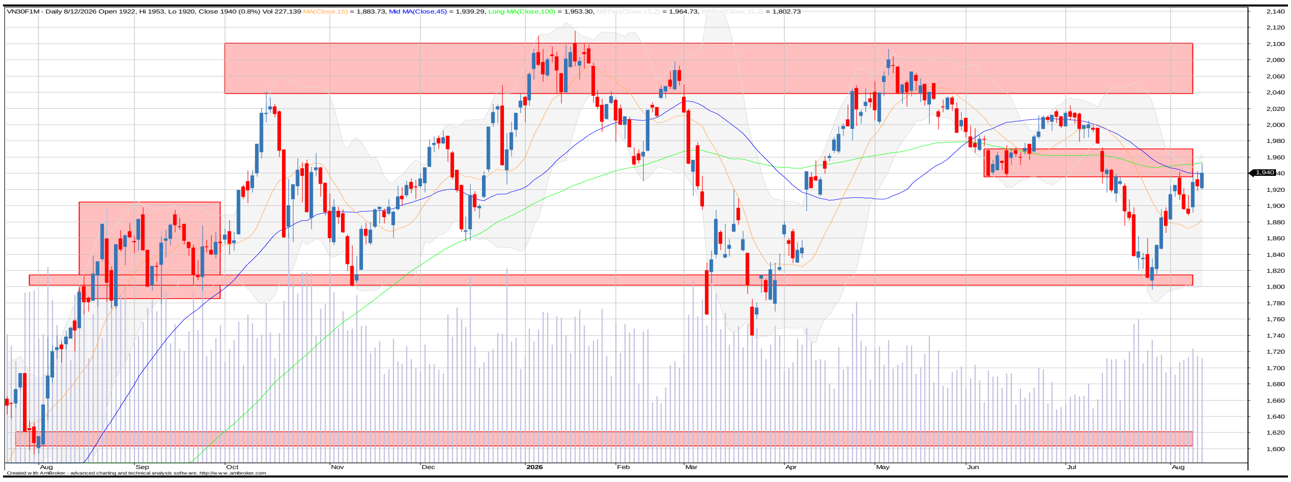
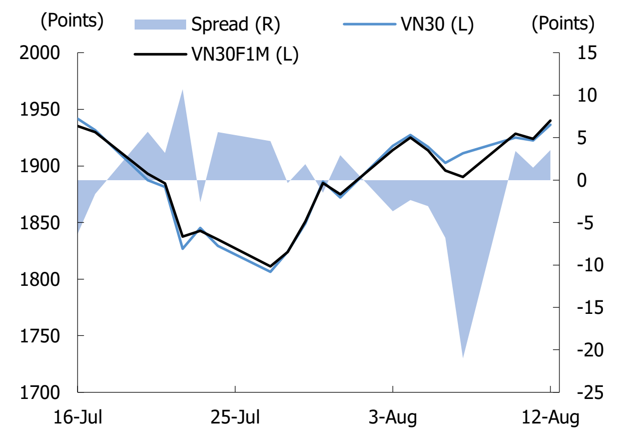
Figure 1. VN30F1M Generics daily chart



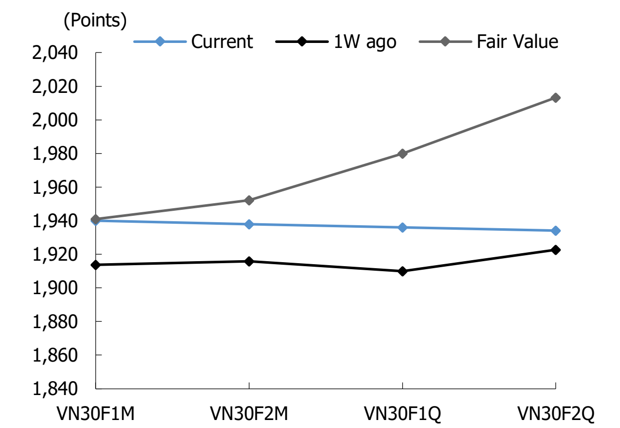
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



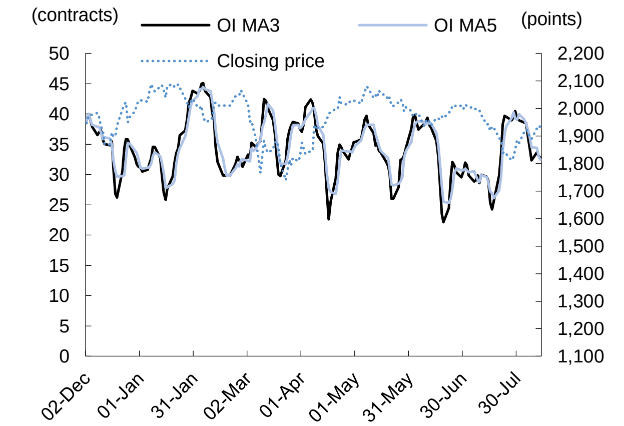
Source: Bloomberg, KIS Research

Figure 3. Future price curve



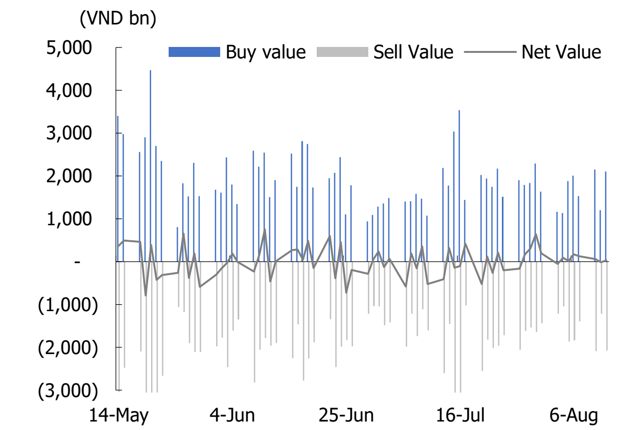
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	132,050.6	2.0	22,750	0.4	8.4	1.3	21.0	27.2
BID	BIDV	Banks	285,742.6	4.4	39,250	0.4	8.6	1.5	5.1	17.3
BSR	VietinBank	Banks	132,693.4	2.1	26,500	1.7	6.7	1.8	10.8	
CTG	Ducgiang Chemicals	Chemicals	250,095.6	3.9	32,200	-0.3	6.2	1.3	8.2	25.4
FPT	FPT Corp	Technology	121,374.3	1.9	70,800	-0.6	12.1	3.0	8.9	38.8
GAS	PetroVietnam Gas	Utilities	193,036.0	3.0	80,000	3.2	15.3	2.8	1.6	2.3
GVR	Viet Nam Rubber Group	Chemicals	129,000.0	2.0	32,250	2.7	20.3	2.2	2.5	0.7
HDB	HDBank	Banks	136,143.5	2.1	27,200	1.1	6.8	1.6	10.9	22.9
HPG	Hoa Phat Group	Basic Resources	186,590.6	2.9	22,100	0.2	8.0	1.3	22.3	20.9
LPB	LPBank	Banks	160,715.8	2.5	53,800	0.2	14.2	3.7	2.3	0.8
MBB	MBBank	Banks	164,724.7	2.6	20,450	0.5	6.6	1.3	16.8	23.2
MCH	Masan Group	Food & Beverage	178,068.6	2.8	136,200	0.1	25.2	9.4	0.3	
MSN	Mobile World Investment	Retail	98,137.2	1.5	67,200	0.1	14.5	2.6	3.8	23.1
MWG	Petrolimex	Oil & Gas	108,663.3	1.7	74,000	1.1	11.0	3.0	4.7	47.5
SAB	SABECO	Food & Beverage	59,382.6	0.9	46,300	1.4	12.9	3.0	0.7	58.4
SHB	SHB	Banks	63,322.9	1.0	11,850	-0.4	4.6	0.7	49.9	3.5
SSB	SeABank	Banks	52,975.0	0.8	15,450	0.3	18.3	1.3	2.4	0.2
SSI	SSI Securities	Financial Services	63,024.8	1.0	25,300	0.6	12.4	1.6	17.5	32.4
STB	Sacombank	Banks	139,694.5	2.2	74,100	-0.3	22.8	2.2	4.6	14.7
TCB	Techcombank	Banks	223,216.6	3.5	31,500	1.6	8.2	1.2	12.4	22.5
TCX	TPBank	Banks	112,365.4	1.7	40,500	-0.7	18.0	2.5	1.7	
VCB	Vietcombank	Banks	498,833.8	7.7	59,700	-0.2	12.0	2.0	5.5	20.8
VHM	Vinhomes	Real Estate	606,254.0	9.4	73,800	2.4	7.6	2.3	10.0	8.1
VIB	VIBBank	Banks	50,379.3	0.8	14,800	0.0	6.8	1.1	7.9	4.8
VIC	VinGroup	Real Estate	1,672,751.2	25.9	215,500	3.4	73.2	9.8	3.6	2.8
VJC	Vietjet Air	Travel & Leisure	98,213.4	1.5	127,700	0.4	44.6	3.7	1.2	6.6
VNM	Vinamilk	Food & Beverage	129,159.2	2.0	61,800	-0.3	13.1	4.1	3.9	50.4
VPB	VPBank	Banks	203,901.8	3.2	25,700	0.8	6.8	1.1	13.9	24.9
VPL	Vinpearl Jsc	Travel & Leisure	140,594.7	2.2	78,400	0.0	55.8	3.7	0.8	1.0
VRE	Vincom Retail	Real Estate	57,830.5	0.9	25,450	0.0	8.0	1.2	5.7	11.7

Source: Bloomberg, KIS

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