trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

18 Aug 2026

Awaiting confirmation

VN30 performance

After two consecutive sessions of sharp losses, the VN30Index posted a modest recovery, up just 0.05% to close at 1,877 points. Capital flowed primarily into GAS (+4.08%), STB (+2.63%) and BSR (+2.56%), while VRE, MWG, HDB, SSI and SSB each gained more than 1%. On the other side, selling pressure persisted in several stocks, including LPB (-2.86%), VPB (-1.39%), ACB (-1.35%) and VIC (-1.20%).

VN30 Future chart: Awaiting confirmation

Market sentiment turned cautious, as reflected in the small-bodied candle formed during the session. This suggests that the move amounts to a technical rebound following the two preceding sharp declines. The decline in liquidity supports this interpretation.

The downtrend remains dominant, with the contract still closing below its 10-, 20-, 50- and 100-period moving averages. Notably, this marks the second consecutive close below the 10-period moving average.

Further confirmation signals remain necessary, however, as the contract has repeatedly crossed its short-term moving averages amid rising volatility.

In the next session, the 1,800-1,820 point range should serve as strong short-term support, as it coincides with the bottom recorded in late Jul 2026. Meanwhile, the 1,950 point area should act as strong resistance, since it aligns with the 50- and 100-period moving averages.

Technical strategy

Signals remain mixed. Investors should therefore exercise caution and wait for additional confirmation in the next session before they open new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,877.7	0.0				
VN30F1M	1,880.0	0.1	200,484.0	28,052.0	1,878.4	8/20/2026
VN30F2M	1,877.9	0.2	2,515.0	5,108.0	1,885.1	9/17/2026
VN30F1Q	1,872.1	-0.1	37.0	843.0	1,911.0	12/17/2026
VN30F2Q	1,879.4	-0.2	35.0	221.0	1,942.6	3/18/2027

Source: Bloomberg, KIS

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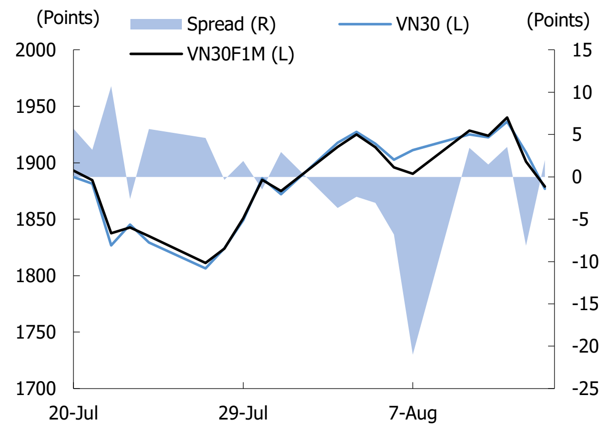
Figure 1. VN30F1M Generics daily chart

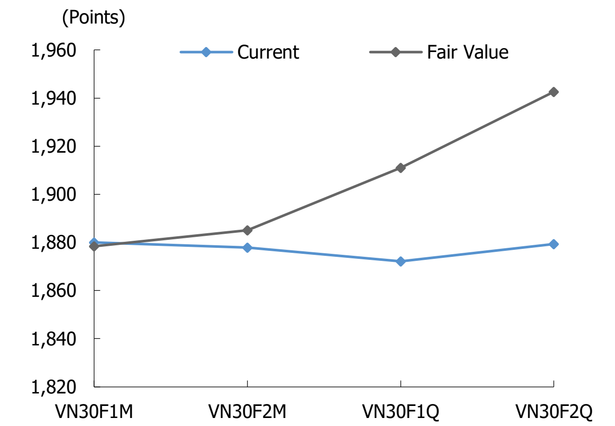
Source: Bloomberg, KIS Research

Figure 2. Basis spread



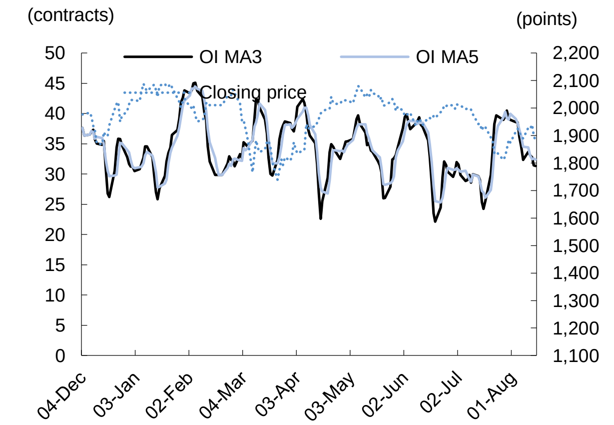
Source: Bloomberg, KIS Research

Figure 3. Future price curve



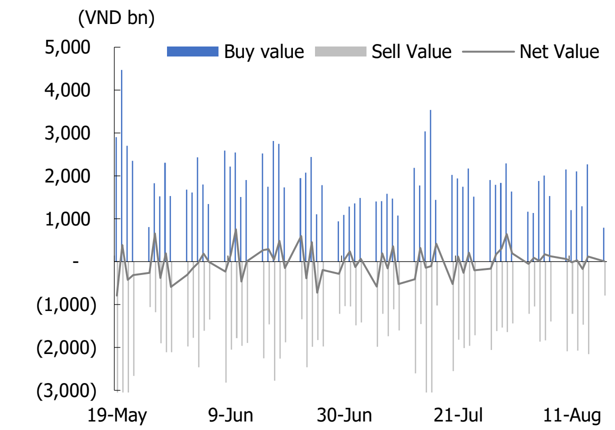
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	126,826.6	2.1	21,850	-1.4	8.1	1.3	20.8	27.2
BID	BIDV	Banks	279,239.6	4.5	35,900	0.3	8.4	1.4	4.9	17.3
BSR	VietinBank	Banks	130,189.8	2.1	26,000	2.6	6.6	1.8	10.3	
CTG	Ducgiang Chemicals	Chemicals	244,658.8	4.0	31,500	0.2	6.1	1.2	8.2	25.4
FPT	FPT Corp	Technology	117,945.7	1.9	68,800	0.7	11.7	2.9	8.9	38.8
GAS	PetroVietnam Gas	Utilities	190,864.3	3.1	79,100	4.1	15.1	2.8	1.6	2.3
GVR	Viet Nam Rubber Group	Chemicals	125,400.0	2.0	31,350	0.5	19.7	2.1	2.4	0.7
HDB	HDBank	Banks	134,391.7	2.2	26,850	1.5	6.7	1.6	10.7	22.9
HPG	Hoa Phat Group	Basic Resources	178,991.9	2.9	21,200	-0.2	7.7	1.3	22.5	20.9
LPB	LPBank	Banks	152,052.7	2.5	50,900	-2.9	13.5	3.5	2.4	0.8
MBB	MBBank	Banks	160,294.5	2.6	19,900	-0.5	6.4	1.3	16.7	23.2
MCH	Masan Group	Food & Beverage	178,983.7	2.9	136,900	0.1	25.3	9.5	0.3	
MSN	Mobile World Investment	Retail	97,699.1	1.6	66,900	0.9	14.4	2.5	3.8	23.1
MWG	Petrolimex	Oil & Gas	107,929.1	1.7	73,500	1.5	11.0	3.0	4.6	47.5
SAB	SABECO	Food & Beverage	58,677.2	1.0	45,750	1.0	12.7	3.0	0.7	58.4
SHB	SHB	Banks	62,254.1	1.0	11,650	-0.9	4.5	0.7	50.3	3.5
SSB	SeABank	Banks	52,117.8	0.8	15,200	1.0	18.0	1.2	2.4	0.2
SSI	SSI Securities	Financial Services	59,188.5	1.0	19,800	1.1	11.7	1.5	17.9	32.4
STB	Sacombank	Banks	139,883.0	2.3	74,200	2.6	22.8	2.2	4.5	14.7
TCB	Techcombank	Banks	225,342.4	3.6	31,800	-0.6	8.3	1.3	12.8	22.5
TCX	TPBank	Banks	108,758.6	1.8	39,200	0.1	17.4	2.4	1.7	
VCB	Vietcombank	Banks	486,300.3	7.9	58,200	-0.5	11.7	2.0	5.4	20.8
VHM	Vinhomes	Real Estate	560,251.0	9.1	68,200	0.0	7.0	2.2	9.8	8.1
VIB	VIBBank	Banks	48,677.3	0.8	14,300	-0.7	6.6	1.0	8.0	4.8
VIC	VinGroup	Real Estate	1,536,912.9	24.9	198,000	-1.2	67.3	9.0	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	94,983.2	1.5	123,500	0.2	43.1	3.6	1.2	6.6
VNM	Vinamilk	Food & Beverage	129,995.2	2.1	62,200	1.0	13.2	4.1	3.8	50.4
VPB	VPBank	Banks	196,364.6	3.2	24,750	-1.4	6.6	1.1	13.9	24.9
VPL	Vinpearl Jsc	Travel & Leisure	134,497.5	2.2	75,000	0.7	53.4	3.5	0.7	1.0
VRE	Vincom Retail	Real Estate	55,444.6	0.9	24,400	1.9	7.6	1.1	5.6	11.7

Source: Bloomberg, KIS Research

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