trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

21 Aug 2026

Selling pressure persists

VN30 performance

After two consolidation sessions, the VN30Index posted a gain, rising 0.60% to 1,887 points. Accordingly, 23 constituent stocks advanced, led by MSN (+2.56%), SAB (+1.96%), MBB (+1.75%), VNM (+1.43%), FPT (+1.31%), and CTG (+1.29%). On the other hand, selling pressure persisted on LPB (-1.38%), GVR (-0.79%), STB (-0.40%), GAS (-0.24%), and HPG (-0.24%).

VN30 Future chart: Selling pressure persists

Sentiment turned somewhat positive on the advance, and the contract moved above the 10-period moving average, which implies that upward momentum may return.

However, selling pressure remained at higher price levels, as reflected in the candle's long upper shadow. Liquidity stayed low, which points to hesitation in investor sentiment and suggests that the uptrend may not yet be confirmed.

The signals still lack consistency, so further confirmation is needed for the trend ahead.

In the next session, the 1,800-1,820 point range will act as strong short-term support; this zone marks the bottom formed in late Jul 2026. Meanwhile, the 1,950 point area will serve as strong resistance, as it coincides with the 50- and 100-period moving averages.

Technical strategy

The signals still lack consistency. Traders should therefore remain cautious and wait for further confirmation in the next session before reopening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,887.1	0.6				
VN30F1M	1,883.5	0.3	26,058.0	25,058.0	1,892.7	9/17/2026
VN30F2M	1,883.5	0.3	26,058	14,890	1,902.3	10/15/2026
VN30F1Q	1,880.5	0.3	65.0	865.0	1,918.8	12/17/2026
VN30F2Q	1,886.7	0.2	2.0	236.0	1,949.5	3/18/2027

Source: Bloomberg, KIS Research

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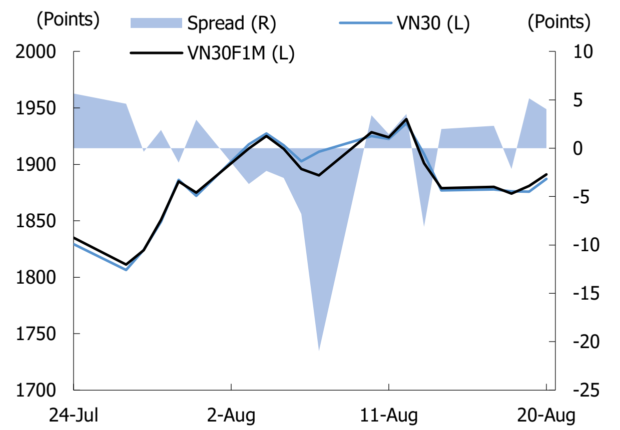
Figure 1. VN30F1M Generics daily chart

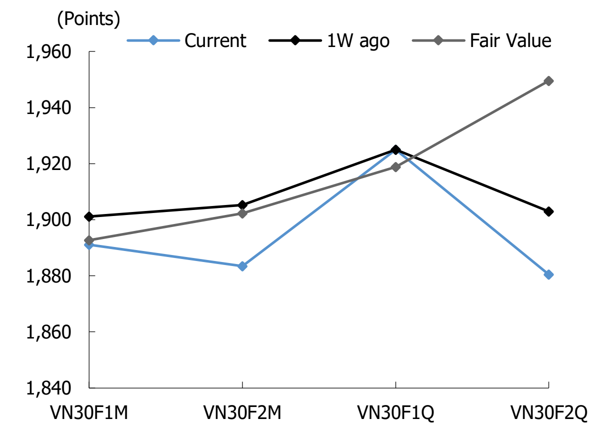
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



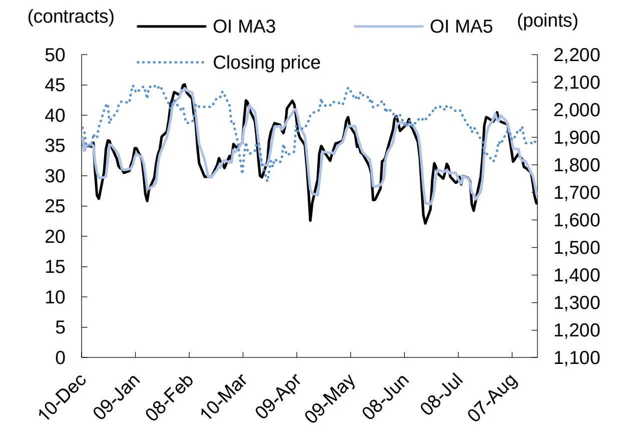
Source: Bloomberg, KIS Research

Figure 3. Future price curve



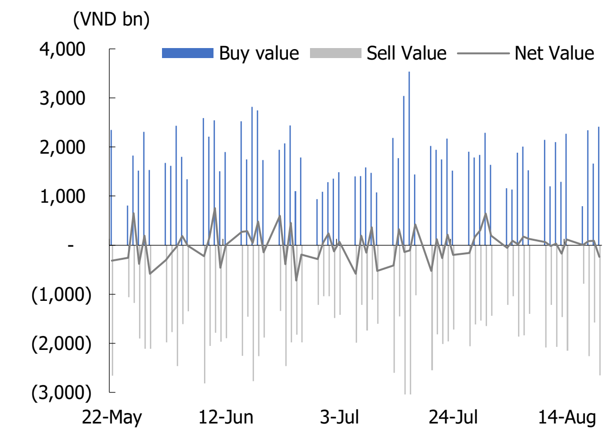
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	127,407.1	2.0	21,950	0.7	8.1	1.3	20.1	27.2
BID	BIDV	Banks	278,850.7	4.5	35,850	0.4	8.4	1.4	4.5	17.3
BSR	VietinBank	Banks	135,197.1	2.2	27,000	1.1	6.9	1.8	9.6	
CTG	Ducgiang Chemicals	Chemicals	243,882.1	3.9	31,400	1.3	6.1	1.2	7.6	25.4
FPT	FPT Corp	Technology	119,660.0	1.9	69,800	1.3	11.9	3.0	8.2	38.8
GAS	PetroVietnam Gas	Utilities	201,481.3	3.2	83,500	-0.2	15.8	2.9	1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	125,800.0	2.0	31,450	-0.8	19.8	2.1	2.2	0.7
HDB	HDBank	Banks	134,391.7	2.1	26,850	0.6	6.7	1.6	10.4	22.9
HPG	Hoa Phat Group	Basic Resources	178,569.7	2.9	21,150	-0.2	7.7	1.3	21.1	20.9
LPB	LPBank	Banks	149,364.1	2.4	50,000	-1.4	13.2	3.5	2.5	0.8
MBB	MBBank	Banks	188,044.0	3.0	20,300	1.8	6.6	1.3	15.6	23.2
MCH	Masan Group	Food & Beverage	180,421.9	2.9	138,000	1.0	25.5	9.6	0.3	
MSN	Mobile World Investment	Retail	99,451.5	1.6	68,100	2.6	14.7	2.6	3.7	23.1
MWG	Petrolimex	Oil & Gas	106,754.4	1.7	72,700	0.7	10.8	3.0	4.3	47.5
SAB	SABECO	Food & Beverage	60,023.9	1.0	46,800	2.0	13.0	3.1	0.7	58.4
SHB	SHB	Banks	61,987.0	1.0	11,600	0.9	4.5	0.7	50.2	3.5
SSB	SeABank	Banks	51,774.9	0.8	15,100	0.3	17.9	1.2	2.4	0.2
SSI	SSI Securities	Financial Services	57,992.8	0.9	19,400	0.0	11.4	1.4	20.9	32.4
STB	Sacombank	Banks	140,448.6	2.2	74,500	-0.4	22.9	2.2	4.4	14.7
TCB	Techcombank	Banks	219,673.5	3.5	31,000	0.0	8.1	1.2	12.5	22.5
TCX	TPBank	Banks	109,590.9	1.8	39,500	0.1	17.5	2.4	1.7	
VCB	Vietcombank	Banks	482,958.0	7.7	57,800	0.7	11.6	1.9	4.8	20.8
VHM	Vinhomes	Real Estate	570,930.3	9.1	69,500	0.6	7.2	2.2	9.5	8.1
VIB	VIBBank	Banks	49,017.7	0.8	14,400	0.3	6.6	1.0	7.9	4.8
VIC	VinGroup	Real Estate	1,567,961.7	25.1	202,000	1.0	68.7	9.2	3.8	2.8
VJC	Vietjet Air	Travel & Leisure	94,906.3	1.5	123,400	0.2	43.1	3.6	1.2	6.6
VNM	Vinamilk	Food & Beverage	133,757.1	2.1	64,000	1.4	13.5	4.2	3.8	50.4
VPB	VPBank	Banks	197,554.7	3.2	24,900	0.2	6.6	1.1	13.5	24.9
VPL	Vinpearl Jsc	Travel & Leisure	134,497.5	2.1	75,000	0.1	53.4	3.5	0.7	1.0
VRE	Vincom Retail	Real Estate	54,876.5	0.9	24,150	0.2	7.6	1.1	5.3	11.7

Source: Bloomberg, KIS

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