trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

28 Aug 2026

Uptrend maintained

VN30 performance

The VN30Index recorded its second consecutive gaining session, supported by capital inflows late in the trading day. The index rose 0.47% to 1,979 points, driven by banking stocks and Vingroup-related names such as VPL (+3.06%), VIC (+2.61%), VPB (+2.43%), TCB (+1.94%), VIB (+1.71%), ACB (+1.57%), and VRE (+1.56%). Conversely, selling pressure persisted on TCX (-2.28%), STB (-1.47%), GVR (-1.35%), BSR (-1.30%), SHB (-1.24%), and SSI (-1.15%).

VN30 Future chart: Uptrend maintained

The market continues to confirm an upward trend, with a second consecutive close above the 100-period moving average. The contract also closed above the 10-, 20-, and 50-period moving averages. The short-term uptrend is therefore confirmed.

The decline in liquidity does not represent an overly negative signal, as it reflects the impact of the extended holiday next week, during which investors will have five consecutive days off. Liquidity typically weakens both before and after long holiday periods.

In the next session, the 1,900-1,940 point range will act as strong short-term support, a zone that coincides with the 50-period moving average. Meanwhile, the 2,000-2,020 point range will serve as strong resistance, marking the short-term peak formed in early Jul 2026.

Technical strategy

The trend has been confirmed in the short term, but the extended holiday may give rise to unusual market movements. Investors should therefore monitor the market cautiously and reopen positions after the holiday.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,979.2	0.5				
VN30F1M	1,980.8	0.2	197,847.0	29,092.0	1,985.9	9/17/2026
VN30F2M	1,978.0	0.2	373.0	419.0	1,994.7	10/15/2026
VN30F1Q	1,976.1	0.2	63.0	534.0	2,009.9	12/17/2026
VN30F2Q	1,979.0	-0.1	110.0	208.0	2,042.2	3/18/2027

Source: Bloomberg, KIS Research

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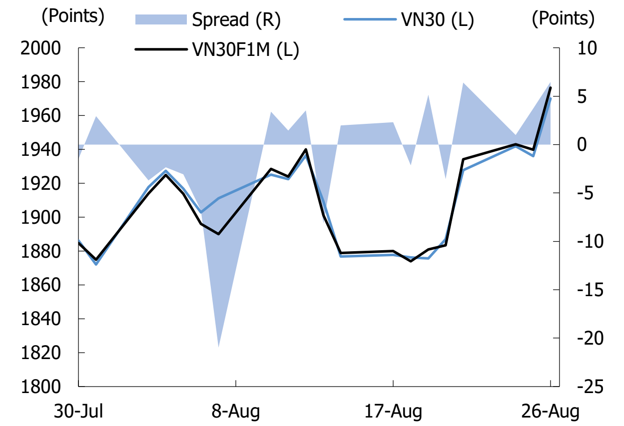
Figure 1. VN30F1M Generics daily chart

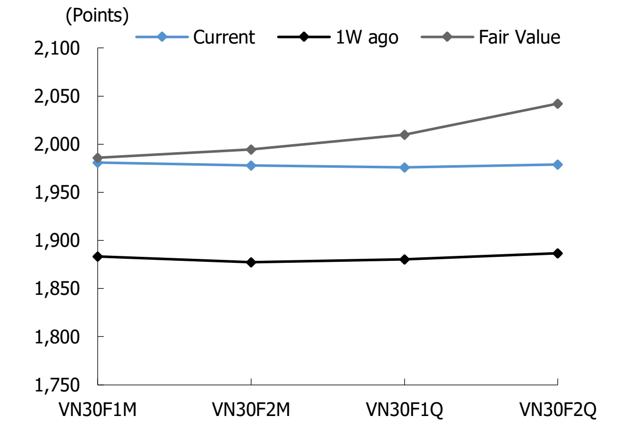
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



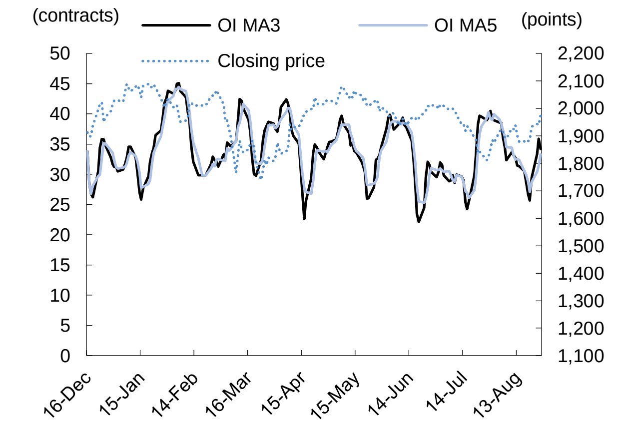
Source: Bloomberg, KIS Research

Figure 3. Future price curve



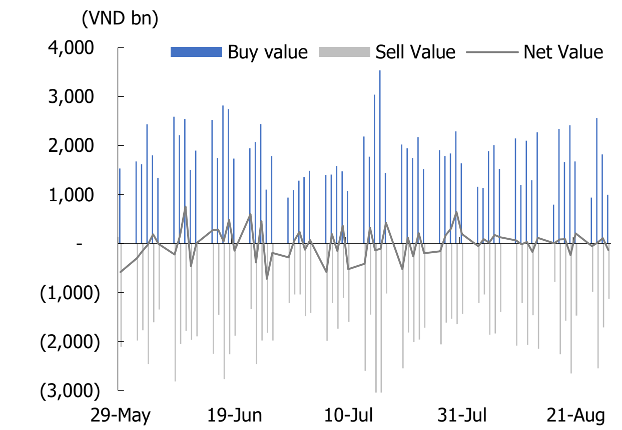
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	131,179.9	2.0	22,600	1.6	8.4	1.3	19.3	27.2
BID	BIDV	Banks	287,406.8	4.3	36,950	0.1	8.7	1.5	4.2	17.3
BSR	VietinBank	Banks	132,693.4	2.0	26,500	-1.3	6.7	1.8	9.3	
CTG	Ducgiang Chemicals	Chemicals	247,765.5	3.7	31,900	0.2	6.2	1.2	7.6	25.4
FPT	FPT Corp	Technology	123,774.4	1.8	72,200	-0.6	12.3	3.1	7.7	38.8
GAS	PetroVietnam Gas	Utilities	203,411.7	3.0	84,300	0.2	16.0	3.0	1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	131,800.0	2.0	32,950	-1.3	18.3	2.2	2.1	0.7
HDB	HDBank	Banks	139,146.7	2.1	27,800	0.2	7.0	1.6	10.5	22.9
HPG	Hoa Phat Group	Basic Resources	187,434.9	2.8	22,200	0.7	8.1	1.3	20.6	20.9
LPB	LPBank	Banks	147,571.7	2.2	49,400	-0.4	13.1	3.4	2.6	0.8
MBB	MBBank	Banks	194,991.4	2.9	21,050	0.0	6.8	1.4	15.0	23.2
MCH	Masan Group	Food & Beverage	185,651.5	2.8	142,000	0.1	26.3	9.8	0.4	
MSN	Mobile World Investment	Retail	102,518.3	1.5	70,200	0.1	15.1	2.7	3.7	23.1
MWG	Petrolimex	Oil & Gas	111,453.3	1.7	75,900	0.5	11.3	3.1	4.1	47.5
SAB	SABECO	Food & Beverage	58,677.2	0.9	45,750	-0.9	12.7	3.0	0.7	58.4
SHB	SHB	Banks	63,590.1	0.9	11,900	-1.2	4.6	0.7	50.0	3.5
SSB	SeABank	Banks	54,860.8	0.8	16,000	0.0	18.9	1.3	2.4	0.2
SSI	SSI Securities	Financial Services	63,971.4	1.0	21,400	-1.2	12.6	1.6	21.6	32.4
STB	Sacombank	Banks	138,563.4	2.1	73,500	-1.5	22.6	2.2	4.3	14.7
TCB	Techcombank	Banks	241,640.8	3.6	34,100	1.9	8.9	1.3	13.0	22.5
TCX	TPBank	Banks	113,197.7	1.7	40,800	-2.3	18.1	2.5	1.7	
VCB	Vietcombank	Banks	502,176.1	7.5	60,100	-0.3	12.1	2.0	4.4	20.8
VHM	Vinhomes	Real Estate	606,254.0	9.1	73,800	0.3	7.6	2.3	9.2	8.1
VIB	VIBBank	Banks	50,719.7	0.8	14,900	1.7	6.8	1.1	7.9	4.8
VIC	VinGroup	Real Estate	1,831,876.0	27.4	236,000	2.6	80.2	10.7	3.9	2.8
VJC	Vietjet Air	Travel & Leisure	97,290.5	1.5	126,500	-0.4	44.1	3.7	1.2	6.6
VNM	Vinamilk	Food & Beverage	130,622.2	2.0	62,500	-0.5	13.2	4.1	3.8	50.4
VPB	VPBank	Banks	217,389.5	3.2	27,400	2.4	7.3	1.2	13.8	24.9
VPL	Vinpearl Jsc	Travel & Leisure	138,980.8	2.1	77,500	3.1	55.2	3.6	0.7	1.0
VRE	Vincom Retail	Real Estate	59,080.3	0.9	26,000	1.6	8.1	1.2	5.2	11.7

Source: Bloomberg, KIS

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