true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

3 Sep 2026

Liquidity declines

VN30 performance

The VN30Index advanced for a third consecutive session, gaining 0.19% to close at 1,982 points. SSB was the standout performer, hitting its ceiling price. Capital also flowed into STB (+2.72%), SHB (+2.52%), VPB (+1.46%), FPT (+1.39%) and LPB (+1.11%). On the other side, selling pressure persisted on TCB (-2.05%), GVR (-1.82%), MWG (-1.19%), VJC (-1.19%) and VHM (-1.08%).

VN30 Future chart: Liquidity declines

The short-term uptrend remains intact, as the contract again closed above the 10-, 20-, 50- and 100-period moving averages. The previous session's candlestick showed a relatively long upper shadow, but this did not alter the overall trend.

The decline in liquidity is not a particularly negative signal, as it reflects the influence of the extended holiday next week, during which investors will have five consecutive days off. Trading volume typically softens both before and after long holidays.

In the next session, the 1,900 - 1,940 point range should serve as strong short-term support, coinciding with the 50-period moving average. Meanwhile, the 2,000 - 2,020 point area should act as strong resistance, as it marks the short-term peak from early July 2026.

Technical strategy

The uptrend is confirmed in the short term, but the extended holiday may give rise to unusual market movements. Investors should therefore monitor the market carefully and reopen positions after the holiday.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,983.0	0.2				
VN30F1M	1,981.5	0.0	204,019.0	26,672.0	1,989.9	9/17/2026
VN30F2M	1,979.0	0.1	321.0	554.0	1,998.3	10/15/2026
VN30F1Q	1,984.9	0.4	55.0	546.0	2,012.2	12/17/2026
VN30F2Q	1,980.6	0.1	22.0	212.0	2,045.7	3/18/2027

Source: Bloomberg, KIS Research

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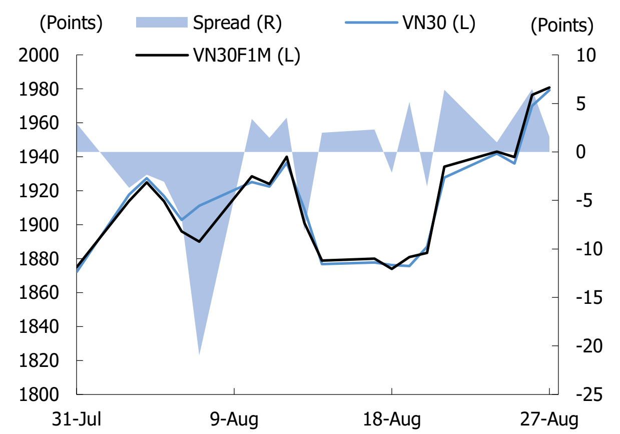
Figure 1. VN30 Generics daily chart

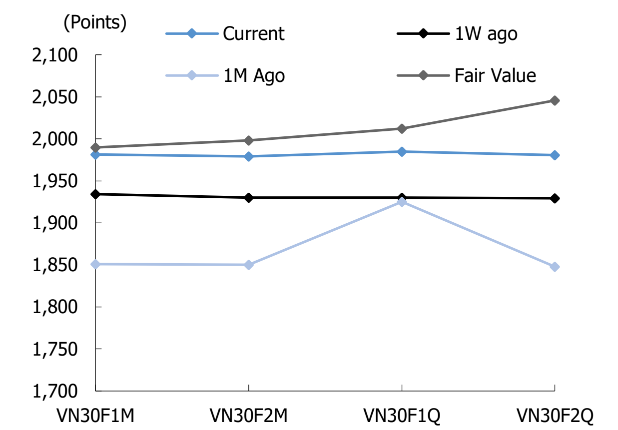
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



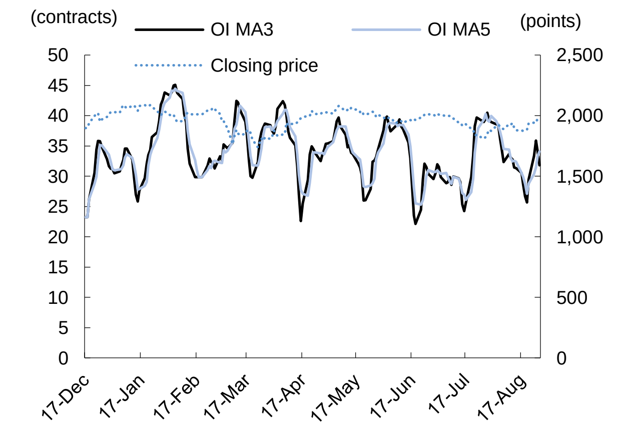
Source: Bloomberg, KIS Research

Figure 3. Future price curve



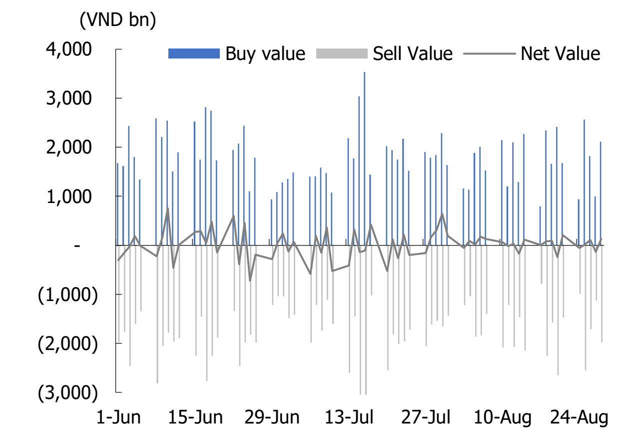
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	131,470.2	2.0	22,650	0.2	8.4	1.3	18.5	27.2
BID	BIDV	Banks	286,629.0	4.3	36,850	-0.3	8.7	1.5	4.2	17.3
BSR	VietinBank	Banks	133,194.2	2.0	26,600	0.4	6.8	1.8	9.2	
CTG	Ducgiang Chemicals	Chemicals	248,153.9	3.7	31,950	0.2	6.2	1.2	7.6	25.4
FPT	FPT Corp	Technology	125,488.7	1.9	73,200	1.4	12.5	3.1	7.7	38.8
GAS	PetroVietnam Gas	Utilities	203,170.4	3.0	84,200	-0.1	16.0	3.0	1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	129,400.0	1.9	32,350	-1.8	18.0	2.1	2.2	0.7
HDB	HDBank	Banks	139,146.7	2.1	27,800	0.0	7.0	1.6	10.5	22.9
HPG	Hoa Phat Group	Basic Resources	186,590.6	2.8	22,100	-0.5	8.0	1.3	20.6	20.9
LPB	LPBank	Banks	149,214.7	2.2	49,950	1.1	13.2	3.5	2.7	0.8
MBB	MBBank	Banks	194,991.4	2.9	21,050	0.0	6.8	1.4	14.8	23.2
MCH	Masan Group	Food & Beverage	186,958.9	2.8	143,000	0.7	26.5	9.9	0.4	
MSN	Mobile World Investment	Retail	102,518.3	1.5	70,200	0.0	15.1	2.7	3.8	23.1
MWG	Petrolimex	Oil & Gas	110,131.8	1.6	75,000	-1.2	11.2	3.1	4.1	47.5
SAB	SABECO	Food & Beverage	58,484.8	0.9	45,600	-0.3	12.7	3.0	0.6	58.4
SHB	SHB	Banks	65,193.2	1.0	12,200	2.5	4.7	0.8	49.8	3.5
SSB	SeABank	Banks	58,632.5	0.9	17,100	6.9	20.2	1.4	2.4	0.2
SSI	SSI Securities	Financial Services	63,821.9	1.0	21,350	-0.2	12.6	1.6	21.5	32.4
STB	Sacombank	Banks	142,333.8	2.1	75,500	2.7	23.3	2.3	4.2	14.7
TCB	Techcombank	Banks	236,680.4	3.5	33,400	-2.1	8.7	1.3	13.4	22.5
TCX	TPBank	Banks	113,197.7	1.7	40,800	0.0	18.1	2.5	1.8	
VCB	Vietcombank	Banks	502,176.1	7.5	60,100	0.0	12.1	2.0	4.4	20.8
VHM	Vinhomes	Real Estate	599,682.2	9.0	73,000	-1.1	7.5	2.3	9.2	8.1
VIB	VIBBank	Banks	50,889.9	0.8	14,950	0.3	6.9	1.1	7.8	4.8
VIC	VinGroup	Real Estate	1,831,876.0	27.4	236,000	0.0	80.2	10.7	4.0	2.8
VJC	Vietjet Air	Travel & Leisure	96,136.8	1.4	125,000	-1.2	43.6	3.7	1.2	6.6
VNM	Vinamilk	Food & Beverage	130,204.2	1.9	62,300	-0.3	13.2	4.1	3.8	50.4
VPB	VPBank	Banks	220,563.1	3.3	27,800	1.5	7.4	1.2	14.0	24.9
VPL	Vinpearl Jsc	Travel & Leisure	139,160.1	2.1	77,600	0.1	55.2	3.7	0.7	1.0
VRE	Vincom Retail	Real Estate	59,307.5	0.9	26,100	0.4	8.2	1.2	5.3	11.7

Source: Bloomberg, KIS Research

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