trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

4 Sep 2026

Caution after the holiday

VN30 performance

After three consecutive gaining sessions, the VN30Index underwent a sharp correction, down 1.08% to 1,961 points. Accordingly, 24 constituent stocks declined, led by TCB (-3.89%), TCX (-3.43%), VPB (-3.06%), MWG (-2.40%), VCB (-2.33%) and LPB (-2.30%). On the other side, buying demand emerged in SSB (+6.73%), VIC (+3.60%), BSR (+1.13%), VRE (+0.77%), VHM (+0.55%) and VJC (+0.48%).

VN30 Future chart: Caution after the holiday

Investor sentiment turned cautious under the influence of the holiday break. The contract closed below the 100-period moving average, which reflects hesitation in the trend.

The signals lack consistency, as the index nonetheless closed above the 10-, 20- and 50-period moving averages. Notably, the 10-period moving average has crossed above the 50-period moving average. A confirmation signal is therefore necessary to reinforce the next trend.

In the upcoming session, the 1,900-1,940 point range will act as strong short-term support. This area coincides with the 50-period moving average, while the 2,000-2,020 point zone will serve as strong resistance, as it marks the short-term peak set in early Jul 2026.

Technical strategy

The impact of the long holiday has caused the uptrend to stall. Traders should therefore monitor the market cautiously and wait for further technical signals before they open new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,961.6	-1.1				
VN30F1M	1,955.5	-1.3	225,935.0	25,661.0	1,968.5	9/17/2026
VN30F2M	1,950.0	-1.5	390.0	653.0	1,973.6	10/15/2026
VN30F1Q	1,953.7	-1.6	160.0	596.0	1,989.6	12/17/2026
VN30F2Q	1,951.1	-1.5	40.0	213.0	2,022.6	3/18/2027

Source: Bloomberg, KIS

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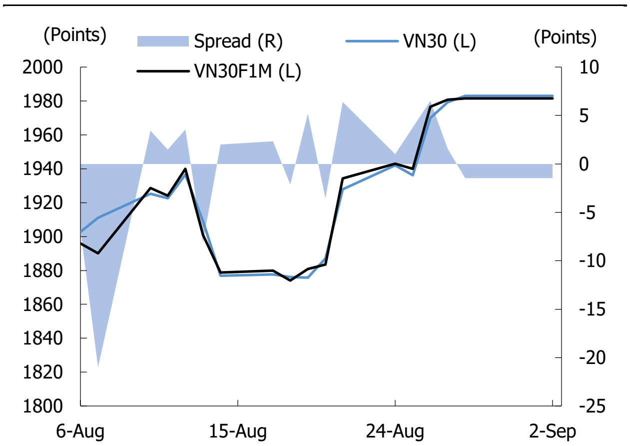
Figure 1. VN30F1M Generics daily chart

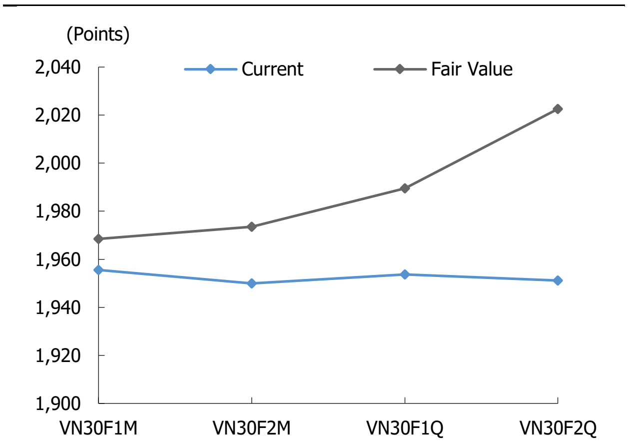
Source: Bloomberg, KIS Research

Figure 2. Basis spread



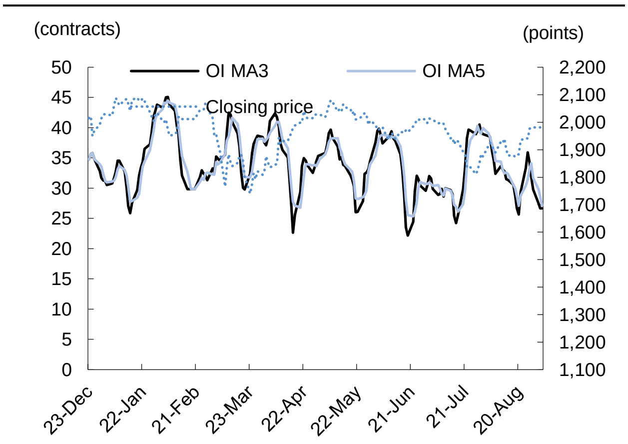
Source: Bloomberg, KIS Research

Figure 3. Future price curve



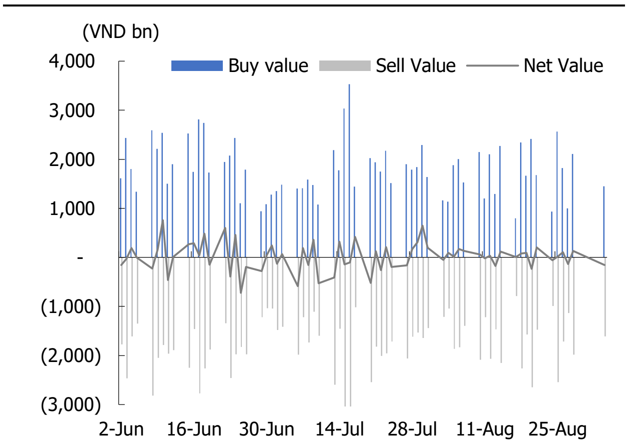
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	128,858.2	1.9	22,200	-2.0	8.2	1.3	17.9	27.2
BID	BIDV	Banks	283,517.6	4.2	36,450	-1.1	8.6	1.5	4.2	17.3
BSR	VietinBank	Banks	134,696.4	2.0	26,900	1.1	6.8	1.8	9.2	
CTG	Ducgiang Chemicals	Chemicals	244,658.8	3.7	31,500	-1.4	6.1	1.2	7.6	25.4
FPT	FPT Corp	Technology	123,774.4	1.8	72,200	-1.4	12.3	3.1	7.7	38.8
GAS	PetroVietnam Gas	Utilities	202,687.8	3.0	84,000	-0.2	15.9	2.9	1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	126,800.0	1.9	31,700	-2.0	17.6	2.1	2.1	0.7
HDB	HDBank	Banks	136,143.5	2.0	27,200	-2.2	6.8	1.6	10.5	22.9
HPG	Hoa Phat Group	Basic Resources	182,369.1	2.7	21,600	-2.3	7.9	1.3	20.5	20.9
LPB	LPBank	Banks	145,779.4	2.2	48,800	-2.3	12.9	3.4	2.7	0.8
MBB	MBBank	Banks	190,822.9	2.9	20,600	-2.1	6.7	1.3	14.7	23.2
MCH	Masan Group	Food & Beverage	185,651.5	2.8	142,000	-0.7	26.3	9.8	0.4	
MSN	Mobile World Investment	Retail	100,765.8	1.5	69,000	-1.7	14.9	2.6	3.8	23.1
MWG	Petrolimex	Oil & Gas	107,488.6	1.6	73,200	-2.4	10.9	3.0	4.1	47.5
SAB	SABECO	Food & Beverage	57,715.3	0.9	45,000	-1.3	12.5	2.9	0.7	58.4
SHB	SHB	Banks	63,857.3	1.0	11,950	-2.0	4.6	0.7	49.9	3.5
SSB	SeABank	Banks	62,575.6	0.9	18,250	6.7	21.6	1.5	2.4	0.2
SSI	SSI Securities	Financial Services	62,476.7	0.9	20,900	-2.1	12.3	1.5	21.6	32.4
STB	Sacombank	Banks	140,448.6	2.1	74,500	-1.3	22.9	2.2	4.3	14.7
TCB	Techcombank	Banks	227,468.3	3.4	32,100	-3.9	8.4	1.3	13.6	22.5
TCX	TPBank	Banks	109,313.5	1.6	39,400	-3.4	17.5	2.4	1.8	
VCB	Vietcombank	Banks	490,478.1	7.3	58,700	-2.3	11.8	2.0	4.3	20.8
VHM	Vinhomes	Real Estate	602,968.1	9.0	73,400	0.5	7.6	2.3	9.0	8.1
VIB	VIBBank	Banks	50,038.9	0.7	14,700	-1.7	6.7	1.0	7.5	4.8
VIC	VinGroup	Real Estate	1,897,854.6	28.3	244,500	3.6	87.4	10.9	4.1	2.8
VJC	Vietjet Air	Travel & Leisure	96,598.3	1.4	125,600	0.5	43.8	3.7	1.2	6.6
VNM	Vinamilk	Food & Beverage	127,905.3	1.9	61,200	-1.8	12.9	4.0	3.8	50.4
VPB	VPBank	Banks	213,819.2	3.2	26,950	-3.1	7.2	1.2	14.1	24.9
VPL	Vinpearl Jsc	Travel & Leisure	137,366.8	2.1	76,600	-1.3	46.5	3.2	0.7	1.0
VRE	Vincom Retail	Real Estate	59,762.0	0.9	26,300	0.8	8.2	1.2	5.3	11.7

Source: Bloomberg, KIS Research

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