

7 Sep 2026

Awaiting the next signal

VN30 performance

The VN30Index posted a breakout session, rising sharply by 1.19% to 1,984 points. Capital flowed mainly into VIC (+4.74%), STB (+3.76%), VPB (+3.15%), TCB (+2.54%), VHM (+2.45%), and VIB (+2.38%). On the other side, selling pressure persisted on SSB (-4.38%).

VN30 Future chart: Awaiting the next signal

Investor sentiment turned positive again, reflected in a long-bodied green candle. In addition, the contract closed above the 10-, 20-, and 50-period moving averages. Notably, the 10-period moving average crossed above the 50-period moving average. The uptrend therefore remains confirmed.

However, the signals still lack consistency, as the contract has repeatedly crossed the 100-period moving average. A confirmation signal is thus necessary to determine the next trend.

In the upcoming session, the 1,900-1,940 point range will act as strong short-term support (this area coincides with the 50-period moving average), while the 2,000-2,020 point range will act as strong resistance (this level marks the short-term peak of early Jul 2026).

Technical strategy

The signals remain inconsistent due to the impact of the extended holiday. Traders should therefore monitor the market cautiously and wait for further technical signals before opening new positions.

Table 1. Future statistics

(points, %, contracts)

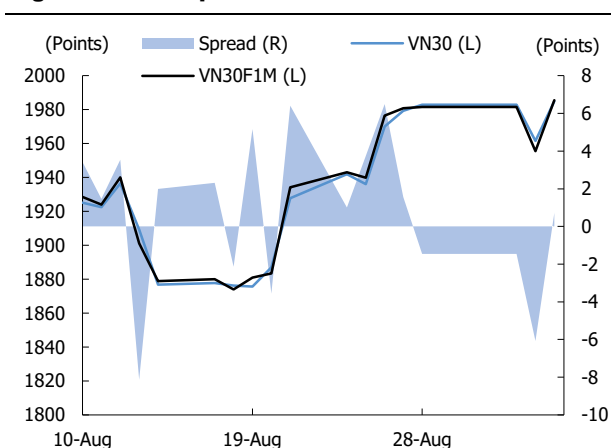
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,984.9	1.2				
VN30F1M	1,985.6	1.5	207,137.0	30,163.0	1,989.0	9/17/2026
VN30F2M	1,987.9	1.9	400.0	826.0	1,994.7	10/15/2026
VN30F1Q	1,984.0	1.6	41.0	607.0	2,005.6	12/17/2026
VN30F2Q	1,982.4	1.6	22.0	220.0	2,043.8	3/18/2027

Source: Bloomberg, KIS Research

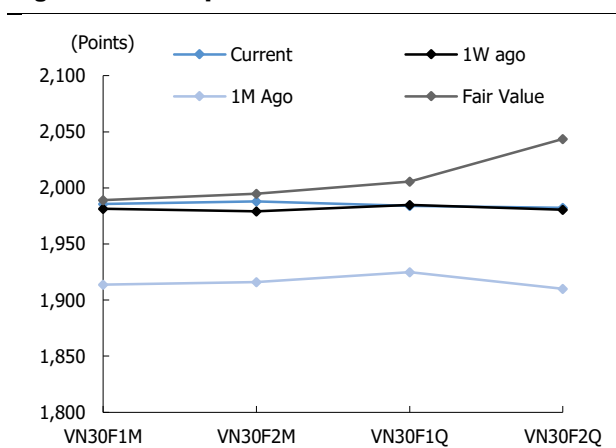
Research Dept
 Research@kisvn.vn

Figure 1. VN30 Generics daily chart

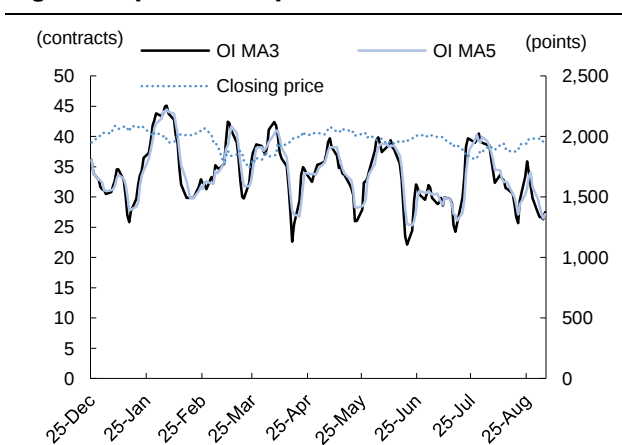
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread

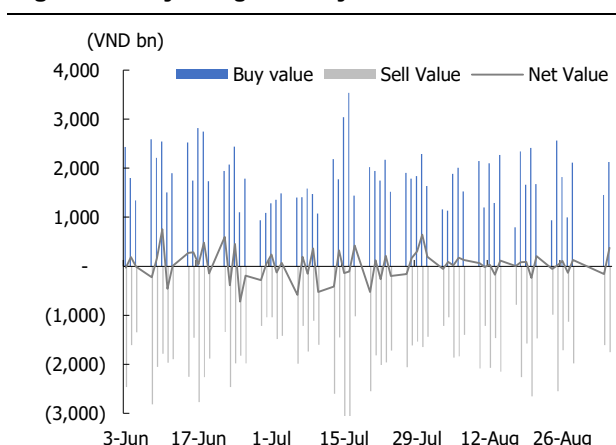
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	128,858.2	1.9	22,200	0.0	8.2	1.3	16.4	27.2
BID	BIDV	Banks	283,906.6	4.2	36,500	0.1	8.6	1.5	4.1	17.3
BSR	VietinBank	Banks	133,945.3	2.0	26,750	-0.6	6.7	1.8	9.1	
CTG	Ducgiang Chemicals	Chemicals	243,882.1	3.6	31,400	-0.3	6.1	1.2	7.5	25.4
FPT	FPT Corp	Technology	124,803.0	1.8	72,800	0.8	12.4	3.1	7.2	38.8
GAS	PetroVietnam Gas	Utilities	202,687.8	3.0	84,000	0.0	15.9	2.9	1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	126,000.0	1.8	31,500	-0.6	17.5	2.1	2.1	0.7
HDB	HDBank	Banks	136,143.5	2.0	27,200	0.0	6.8	1.6	10.3	22.9
HPG	Hoa Phat Group	Basic Resources	183,213.4	2.7	21,700	0.5	7.9	1.3	20.7	20.9
LPB	LPBank	Banks	146,376.8	2.1	49,000	0.4	13.0	3.4	2.8	0.8
MBB	MBBank	Banks	190,359.8	2.8	20,550	-0.2	6.6	1.3	14.7	23.2
MCH	Masan Group	Food & Beverage	185,651.5	2.7	142,000	0.0	26.3	9.8	0.4	
MSN	Mobile World Investment	Retail	100,765.8	1.5	69,000	0.0	14.9	2.6	3.8	23.1
MWG	Petrolimex	Oil & Gas	107,341.8	1.6	73,100	-0.1	10.9	3.0	4.0	47.5
SAB	SABECO	Food & Beverage	58,164.2	0.9	45,350	0.8	12.6	3.0	0.7	58.4
SHB	SHB	Banks	64,391.6	0.9	12,050	0.8	4.6	0.7	49.6	3.5
SSB	SeABank	Banks	59,832.6	0.9	17,450	-4.4	20.7	1.4	2.3	0.2
SSI	SSI Securities	Financial Services	62,925.1	0.9	21,050	0.7	12.4	1.6	21.8	32.4
STB	Sacombank	Banks	145,727.2	2.1	77,300	3.8	23.8	2.3	4.2	14.7
TCB	Techcombank	Banks	231,011.4	3.4	32,600	1.6	8.5	1.3	14.2	22.5
TCX	TPBank	Banks	112,087.9	1.6	40,400	2.5	17.9	2.4	1.8	
VCB	Vietcombank	Banks	492,149.3	7.2	58,900	0.3	11.8	2.0	4.4	20.8
VHM	Vinhomes	Real Estate	617,754.8	9.1	75,200	2.5	7.8	2.3	8.8	8.1
VIB	VIBBank	Banks	51,230.3	0.8	15,050	2.4	6.9	1.1	7.3	4.8
VIC	VinGroup	Real Estate	1,987,895.9	29.1	256,100	4.7	91.5	11.4	4.3	2.8
VJC	Vietjet Air	Travel & Leisure	95,752.3	1.4	124,500	-0.9	43.5	3.6	1.2	6.6
VNM	Vinamilk	Food & Beverage	129,368.2	1.9	61,900	1.1	13.1	4.1	3.8	50.4
VPB	VPBank	Banks	220,563.1	3.2	27,800	3.2	7.4	1.2	14.5	24.9
VPL	Vinpearl Jsc	Travel & Leisure	138,980.8	2.0	77,500	1.2	46.4	3.2	0.7	1.0
VRE	Vincom Retail	Real Estate	60,216.4	0.9	26,500	0.8	8.3	1.2	5.4	11.7

Source: Bloomberg, KIS Research

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