

9 Sep 2026

A technical rebound?

VN30 performance

The VN30Index recovered after the sharp correction in the previous session. It edged up 0.28% to 1,968 points, with 20 constituent stocks in positive territory. The session's highlights were BSR (+2.66%), GAS (+1.93%), VIC (+1.88%), VPL (+1.73%), HPG (+1.39%) and VIB (+1.01%). On the other side, selling pressure persisted on VRE (-2.96%), LPB (-1.31%) and VHM (-1.21%).

VN30 Future chart: A technical rebound?

Market sentiment turned cautious as a candle with a small body and short upper and lower shadows formed. This points to accumulation within the trend, particularly as the contract hovers around the 10-period and 100-period moving averages.

Current signals remain inconsistent: liquidity declined, yet the index still closed above the 20-period and 50-period moving averages. Further signals are therefore needed to confirm the next trend.

In the coming session, the 1,900-1,940 point range should act as strong short-term support, as this zone coincides with the 50-period moving average. Meanwhile, the 2,000-2,020 point area should serve as strong resistance, since it marks the short-term peak set in early Jul 2026.

Technical strategy

Signals remain inconsistent. Traders should therefore observe the market cautiously and wait for further technical confirmation before opening new positions.

Table 1. Future statistics

(points, %, contracts)

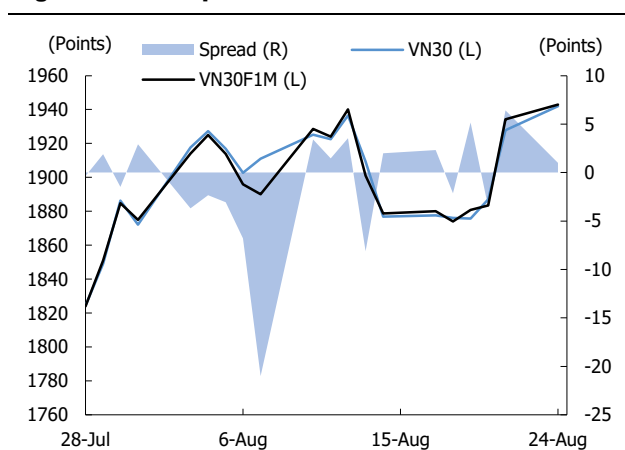
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,968.5	0.3				
VN30F1M	1,961.0	-0.2	195,446.0	29,360.0	1,970.1	9/17/2026
VN30F2M	1,960.0	-0.4	437.0	1,246.0	1,976.8	10/15/2026
VN30F1Q	1,959.5	-0.4	39.0	604.0	1,991.8	12/17/2026
VN30F2Q	1,958.0	-0.2	40.0	231.0	2,027.0	3/18/2027

Source: Bloomberg, KIS

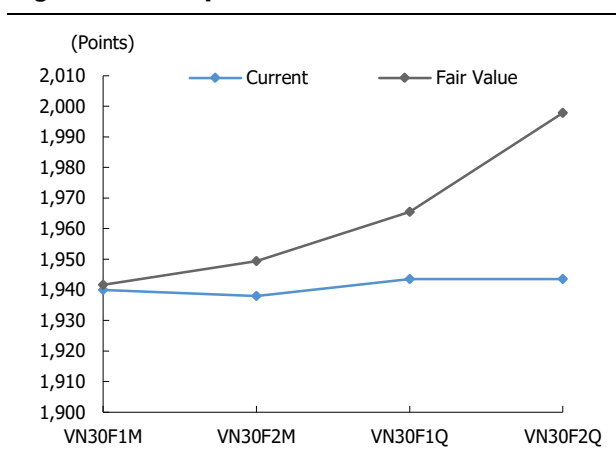
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Figure 1. VN30F1M Generics daily chart

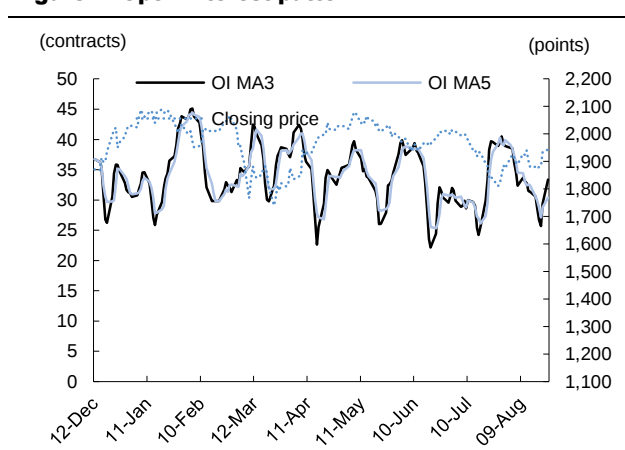
Source: Bloomberg, KIS Research

Figure 2. Basis spread

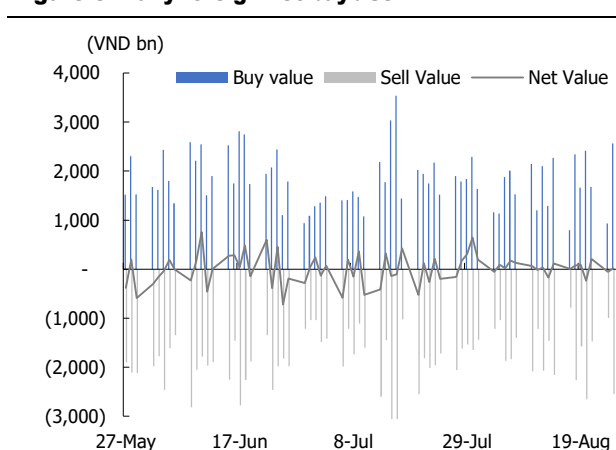
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	129,438.6	1.9	22,300	0.2	8.3	1.3	15.1	27.2
BID	BIDV	Banks	281,573.1	4.2	36,200	0.6	8.5	1.5	4.1	17.3
BSR	VietinBank	Banks	135,197.1	2.0	27,000	2.7	6.8	1.8	9.1	
CTG	Ducgiang Chemicals	Chemicals	238,833.5	3.5	30,750	-0.2	5.9	1.2	7.5	25.4
FPT	FPT Corp	Technology	123,774.4	1.8	72,200	-0.3	12.3	3.1	7.0	38.8
GAS	PetroVietnam Gas	Utilities	203,653.0	3.0	84,400	1.9	16.0	3.0	1.3	2.3
GVR	Viet Nam Rubber Group	Chemicals	127,200.0	1.9	31,800	0.3	17.7	2.1	2.1	0.7
HDB	HDBank	Banks	136,894.3	2.0	27,350	0.0	6.9	1.6	10.3	22.9
HPG	Hoa Phat Group	Basic Resources	184,479.8	2.7	21,850	1.4	7.9	1.3	20.8	20.9
LPB	LPBank	Banks	146,376.8	2.2	49,000	-1.3	13.0	3.4	2.8	0.8
MBB	MBBank	Banks	186,654.5	2.8	20,150	-0.2	6.5	1.3	14.7	23.2
MCH	Masan Group	Food & Beverage	186,435.9	2.8	142,600	0.6	26.4	9.9	0.4	
MSN	Mobile World Investment	Retail	99,889.6	1.5	68,400	-0.3	14.7	2.6	3.8	23.1
MWG	Petrolimex	Oil & Gas	106,789.7	1.6	72,300	0.4	10.8	3.0	4.0	47.5
SAB	SABECO	Food & Beverage	57,651.2	0.9	44,950	0.2	12.5	2.9	0.7	58.4
SHB	SHB	Banks	63,322.9	0.9	11,850	-0.4	4.5	0.7	49.0	3.5
SSB	SeABank	Banks	61,718.4	0.9	18,000	0.8	21.3	1.5	2.3	0.2
SSI	SSI Securities	Financial Services	62,775.7	0.9	21,000	0.7	12.4	1.6	21.9	32.4
STB	Sacombank	Banks	143,464.9	2.1	76,100	-0.7	23.4	2.3	4.0	14.7
TCB	Techcombank	Banks	226,405.4	3.4	31,950	0.2	8.3	1.3	14.3	22.5
TCX	TPBank	Banks	110,978.1	1.6	40,000	0.8	17.8	2.4	1.9	
VCB	Vietcombank	Banks	485,464.7	7.2	58,100	0.2	11.7	2.0	4.4	20.8
VHM	Vinhomes	Real Estate	604,611.0	9.0	73,600	-1.2	7.6	2.3	8.9	8.1
VIB	VIBBank	Banks	51,230.3	0.8	15,050	1.0	6.9	1.1	7.2	4.8
VIC	VinGroup	Real Estate	1,937,441.7	28.7	249,600	1.9	89.2	11.1	4.4	2.8
VJC	Vietjet Air	Travel & Leisure	96,905.9	1.4	126,000	0.8	44.0	3.7	1.1	6.6
VNM	Vinamilk	Food & Beverage	127,487.3	1.9	61,000	0.5	12.9	4.0	3.8	50.4
VPB	VPBank	Banks	217,389.5	3.2	27,400	0.4	7.3	1.2	14.7	24.9
VPL	Vinpearl Jsc	Travel & Leisure	147,947.3	2.2	82,500	1.7	49.4	3.4	0.7	1.0
VRE	Vincom Retail	Real Estate	59,534.7	0.9	26,200	-3.0	8.2	1.2	5.6	11.7

Source: Bloomberg, KIS Research

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