true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

10 Sep 2026

Accumulation continues

VN30 performance

The VN30Index posted a corrective session, edging down 0.04% to close at 1,967 points. The market showed a balanced picture, with the number of advancers and decliners nearly even at 15 gainers and 12 losers. Selling pressure persisted in VHM (-2.04%), LPB (-1.73%), and SSB (-1.67%). On the other side, buying demand emerged in VPL (+4.12%), GAS (+1.54%), TCB (+1.41%), BSR (+1.30%), and VCB (+1.03%).

VN30 Future chart: Accumulation continues

Market sentiment turned more cautious, as reflected in a small-bodied candlestick. Selling pressure at higher price levels produced a long upper shadow. This implies accumulation within the trend, particularly as the contract trades around the 10-period and 100-period moving averages.

Current signals remain inconsistent: liquidity declined, yet the index still closed above the 20-period and 50-period moving averages. Additional signals are therefore needed to confirm the next trend direction.

In the upcoming session, the 1,900-1,940 point range will serve as strong short-term support. This zone coincides with the 50-period moving average. Meanwhile, the 2,000-2,020 point area will act as strong resistance, marking the short-term peak established in early July 2026.

Technical strategy

Signals remain inconsistent. Traders should therefore monitor the market with caution and wait for further technical confirmation before opening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,967.6	0.0				
VN30F1M	1,966.0	0.3	208,225.0	32,216.0	1,970.5	9/17/2026
VN30F2M	1,963.2	0.2	535.0	1,470.0	1,979.7	10/15/2026
VN30F1Q	1,966.7	0.4	71.0	636.0	1,995.0	12/17/2026
VN30F2Q	1,962.9	0.3	39.0	233.0	2,028.8	3/18/2027

Source: Bloomberg, KIS Research

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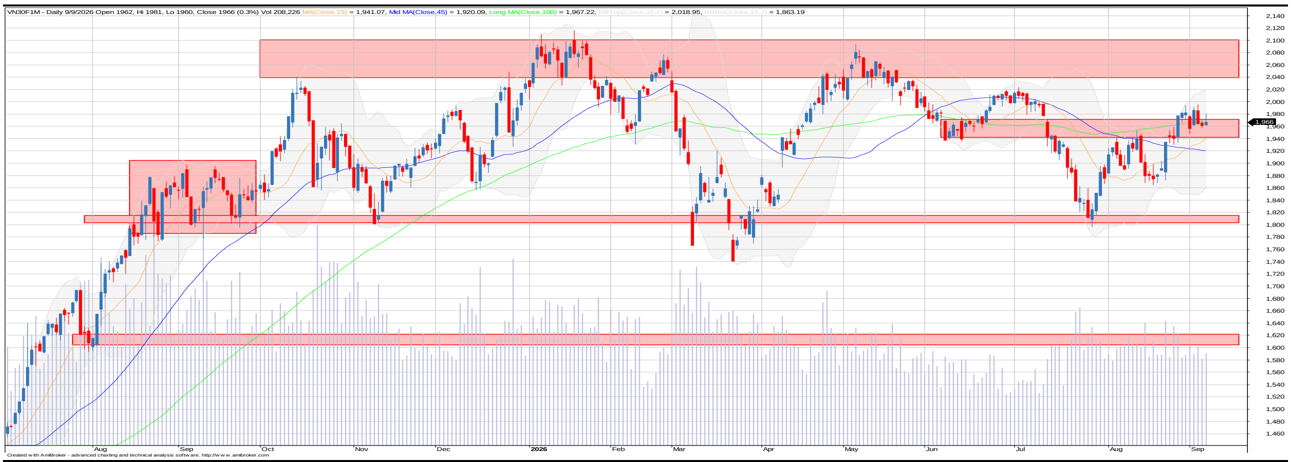
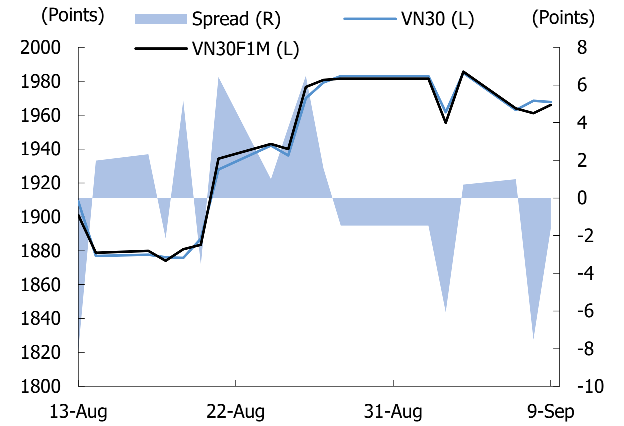
Figure 1. VN30F1M Generics daily chart



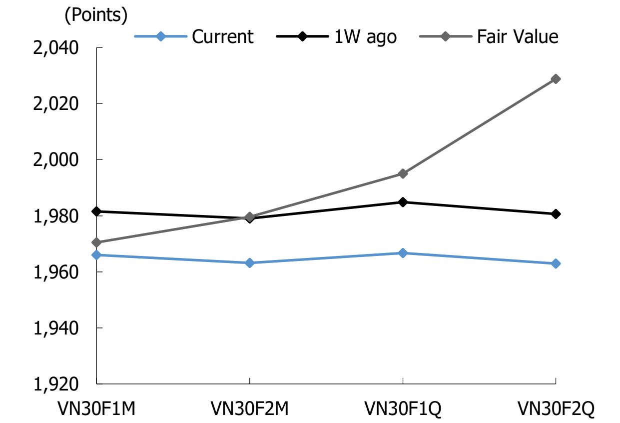
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



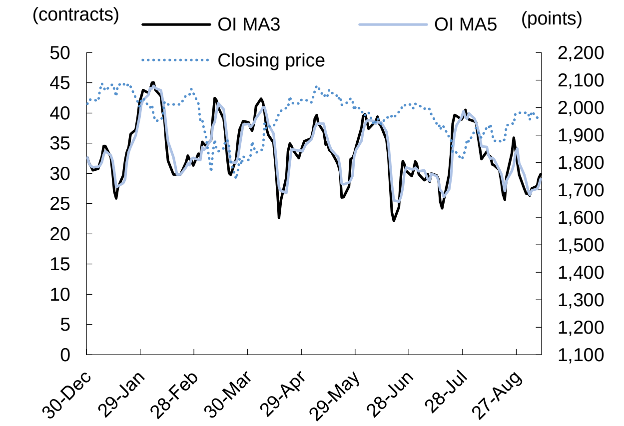
Source: Bloomberg, KIS Research

Figure 3. Future price curve



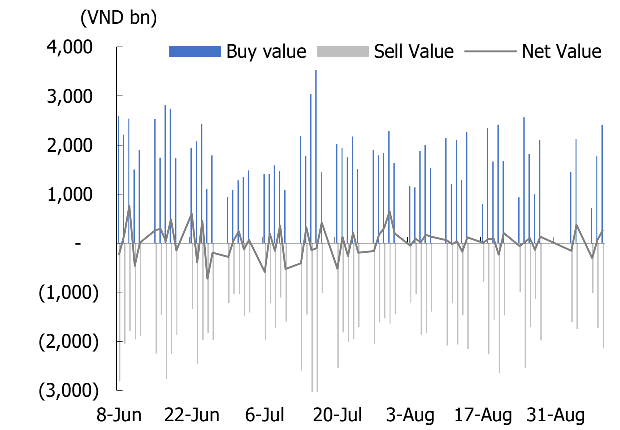
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	130,309.3	1.9	22,450	0.7	8.3	1.3	14.8	27.2
BID	BIDV	Banks	283,128.7	4.2	36,400	0.6	8.5	1.5	4.0	17.3
BSR	VietinBank	Banks	136,949.6	2.0	27,350	1.3	6.9	1.8	9.3	
CTG	Ducgiang Chemicals	Chemicals	238,445.2	3.5	30,700	-0.2	5.9	1.2	7.5	25.4
FPT	FPT Corp	Technology	124,117.2	1.8	72,400	0.3	12.3	3.1	6.9	38.8
GAS	PetroVietnam Gas	Utilities	206,789.8	3.1	85,700	1.5	16.3	3.0	1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	127,400.0	1.9	31,850	0.2	17.7	2.1	2.1	0.7
HDB	HDBank	Banks	137,645.1	2.0	27,500	0.5	6.9	1.6	10.4	22.9
HPG	Hoa Phat Group	Basic Resources	186,168.4	2.8	22,050	0.9	8.0	1.3	20.8	20.9
LPB	LPBank	Banks	143,837.6	2.1	48,150	-1.7	12.7	3.3	2.9	0.8
MBB	MBBank	Banks	187,117.6	2.8	20,200	0.2	6.5	1.3	14.7	23.2
MCH	Masan Group	Food & Beverage	185,651.5	2.8	142,000	-0.4	26.3	9.8	0.4	
MSN	Mobile World Investment	Retail	99,889.6	1.5	68,400	0.0	14.7	2.6	3.8	23.1
MWG	Petrolimex	Oil & Gas	105,755.7	1.6	71,600	-1.0	10.7	2.9	3.9	47.5
SAB	SABECO	Food & Beverage	57,266.4	0.9	44,650	-0.7	12.4	2.9	0.7	58.4
SHB	SHB	Banks	62,788.5	0.9	11,750	-0.8	4.5	0.7	49.1	3.5
SSB	SeABank	Banks	60,689.8	0.9	17,700	-1.7	21.0	1.4	2.3	0.2
SSI	SSI Securities	Financial Services	62,476.7	0.9	20,900	-0.5	12.3	1.5	21.7	32.4
STB	Sacombank	Banks	144,596.0	2.1	76,700	0.8	23.6	2.3	4.0	14.7
TCB	Techcombank	Banks	229,594.2	3.4	32,400	1.4	8.5	1.3	14.3	22.5
TCX	TPBank	Banks	110,978.1	1.6	40,000	0.0	17.8	2.4	1.9	
VCB	Vietcombank	Banks	490,478.1	7.3	58,700	1.0	11.8	2.0	4.4	20.8
VHM	Vinhomes	Real Estate	592,288.8	8.8	72,100	-2.0	7.5	2.2	9.0	8.1
VIB	VIBBank	Banks	51,060.1	0.8	13,699	-0.3	6.9	1.1	7.0	4.8
VIC	VinGroup	Real Estate	1,922,693.6	28.6	247,700	-0.8	88.5	11.0	4.4	2.8
VJC	Vietjet Air	Travel & Leisure	96,136.8	1.4	125,000	-0.8	43.6	3.7	1.1	6.6
VNM	Vinamilk	Food & Beverage	128,114.3	1.9	61,300	0.5	13.0	4.0	3.8	50.4
VPB	VPBank	Banks	217,389.5	3.2	27,400	0.0	7.3	1.2	14.7	24.9
VPL	Vinpearl Jsc	Travel & Leisure	154,044.5	2.3	85,900	4.1	51.5	3.6	0.7	1.0
VRE	Vincom Retail	Real Estate	59,762.0	0.9	26,300	0.4	8.2	1.2	5.5	11.7

Source: Bloomberg, KIS

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