trueFriend KIS Viet Nam Securities Corporation

VN30 Future
Daily

11 Sep 2026

Awaiting a breakout session

VN30 performance

The VN30Index rebounded in the latest session, gaining 0.47% to close at 1,976 points. Caution nevertheless persisted, as the numbers of advancing and declining stocks remained nearly even. Capital flowed into FPT (+2.90%), MWG (+1.82%), SSB (+1.69%), STB (+1.69%) and VHM (+1.39%). On the other side, selling pressure concentrated on VPL (-2.21%), GAS (-1.28%) and TCX (-1.00%).

VN30 Future chart: Awaiting a breakout session

Market sentiment remained cautious as the contract moved within a narrow range. This points to accumulation within the trend, particularly given that the contract hovers around the 10-period and 100-period moving averages.

Current signals still lack consistency, the contract closed above the 20-period and 50-period moving averages, and liquidity has improved. Further signals are therefore required to confirm the next trend.

In the coming session, the 1,900-1,940 point zone should serve as strong short-term support, an area that coincides with the 50-period moving average. Meanwhile, the 2,000-2,020 point zone should act as strong resistance, corresponding to the short-term peak formed in early Jul 2026.

Technical strategy

Signals remain inconsistent. Traders should therefore observe the market carefully and wait for additional technical confirmation before opening new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,976.8	0.5				
VN30F1M	1,975.5	0.5	225,642.0	32,513.0	1,978.1	9/17/2026
VN30F2M	1,977.8	0.7	1,041.0	1,971.0	1,984.1	10/15/2026
VN30F1Q	1,978.9	0.6	59.0	634.0	1,998.2	12/17/2026
VN30F2Q	1,973.0	0.5	10.0	234.0	2,032.4	3/18/2027

Source: Bloomberg, KIS Research

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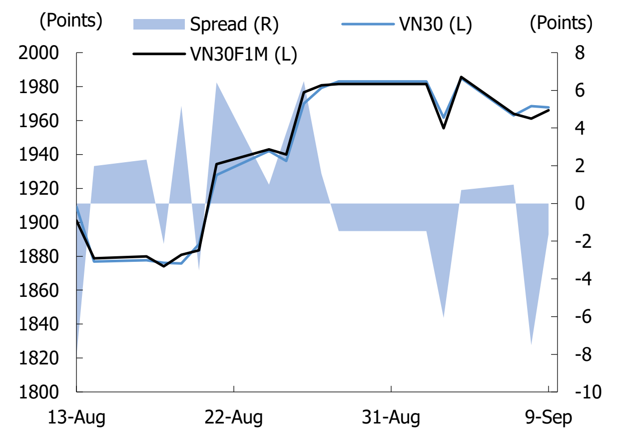
Figure 1. VN30F1M Generics daily chart

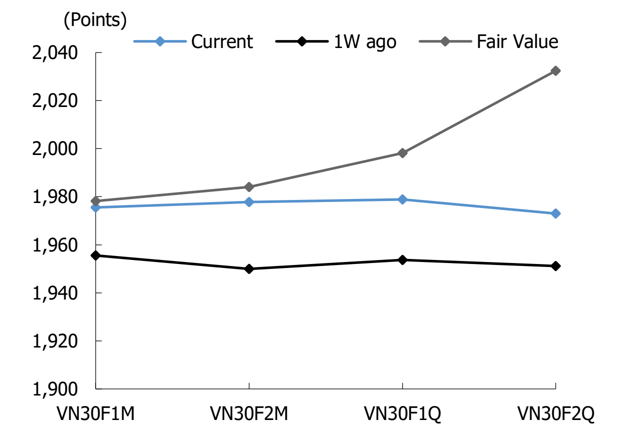
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



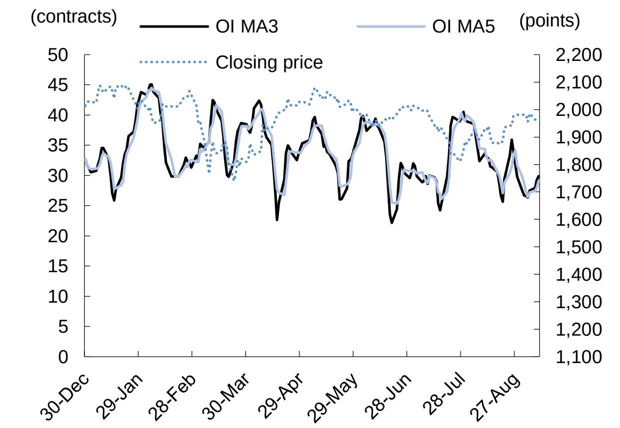
Source: Bloomberg, KIS Research

Figure 3. Future price curve



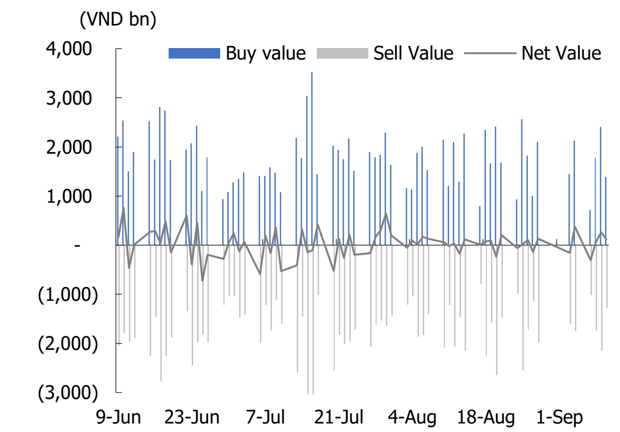
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	130,019.1	1.9	22,400	-0.2	8.3	1.3	14.8	27.2
BID	BIDV	Banks	282,739.8	4.2	36,350	-0.1	8.5	1.5	4.0	17.3
BSR	VietinBank	Banks	135,697.8	2.0	27,100	-0.9	6.8	1.8	9.3	
CTG	Ducgiang Chemicals	Chemicals	237,280.2	3.5	30,550	-0.5	5.9	1.2	7.5	25.4
FPT	FPT Corp	Technology	127,717.3	1.9	74,500	2.9	12.7	3.2	6.9	38.8
GAS	PetroVietnam Gas	Utilities	204,135.5	3.0	84,600	-1.3	16.1	3.0	1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	126,800.0	1.9	31,700	-0.5	17.6	2.1	2.1	0.7
HDB	HDBank	Banks	137,394.8	2.0	27,450	-0.2	6.9	1.6	10.4	22.9
HPG	Hoa Phat Group	Basic Resources	184,479.8	2.7	21,850	-0.9	7.9	1.3	20.8	20.9
LPB	LPBank	Banks	143,837.6	2.1	48,150	0.0	12.7	3.3	2.9	0.8
MBB	MBBank	Banks	186,191.3	2.8	20,100	-0.5	6.5	1.3	14.7	23.2
MCH	Masan Group	Food & Beverage	185,651.5	2.8	142,000	0.0	26.3	9.8	0.4	
MSN	Mobile World Investment	Retail	100,327.7	1.5	68,700	0.4	14.8	2.6	3.8	23.1
MWG	Petrolimex	Oil & Gas	107,675.9	1.6	72,900	1.8	10.9	3.0	3.9	47.5
SAB	SABECO	Food & Beverage	57,522.9	0.9	44,850	0.4	12.5	2.9	0.7	58.4
SHB	SHB	Banks	62,788.5	0.9	11,750	0.0	4.5	0.7	49.1	3.5
SSB	SeABank	Banks	61,718.4	0.9	18,000	1.7	21.3	1.5	2.3	0.2
SSI	SSI Securities	Financial Services	62,775.7	0.9	21,000	0.5	12.4	1.6	21.7	32.4
STB	Sacombank	Banks	147,046.8	2.2	78,000	1.7	24.0	2.3	4.0	14.7
TCB	Techcombank	Banks	229,594.2	3.4	32,400	0.0	8.5	1.3	14.3	22.5
TCX	TPBank	Banks	109,868.4	1.6	39,600	-1.0	17.6	2.4	1.9	
VCB	Vietcombank	Banks	492,984.8	7.3	59,000	0.5	11.8	2.0	4.4	20.8
VHM	Vinhomes	Real Estate	600,503.6	8.9	73,100	1.4	7.6	2.3	9.0	8.1
VIB	VIBBank	Banks	51,065.2	0.8	13,700	0.0	6.9	1.1	7.0	4.8
VIC	VinGroup	Real Estate	1,922,693.6	28.5	247,700	0.0	88.5	11.0	4.4	2.8
VJC	Vietjet Air	Travel & Leisure	96,290.7	1.4	125,200	0.2	43.7	3.7	1.1	6.6
VNM	Vinamilk	Food & Beverage	128,741.3	1.9	61,600	0.5	13.0	4.0	3.8	50.4
VPB	VPBank	Banks	218,182.9	3.2	27,500	0.4	7.3	1.2	14.7	24.9
VPL	Vinpearl Jsc	Travel & Leisure	150,637.2	2.2	84,000	-2.2	50.3	3.5	0.7	1.0
VRE	Vincom Retail	Real Estate	60,102.8	0.9	26,450	0.6	8.3	1.2	5.5	11.7

Source: Bloomberg, KIS

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