true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

14 Sep 2026

A downtrend ahead?

VN30 performance

The VN30Index recorded a sharp correction, down 2.03% to 1,936 points. Selling pressure intensified as investors grew concerned about inflation amid high oil prices. Twenty-eight constituent stocks closed lower (25 of which fell more than 1%), led by GVR (-5.36%), TCB (-3.79%), SSI (-3.33%), VIB (-3.28%), VRE (-3.21%), MSN (-3.20%) and LPB (-3.01%). On the other side, only BSR (+1.66%) and SSB (+1.67%) managed to stay in positive territory.

VN30 Future chart: A downtrend ahead?

Market sentiment turned negative with the appearance of a long-bodied red candlestick. The contract closed at the low of the day and broke below the prior accumulation range, which suggests that the short-term uptrend may reverse.

Although the contract still closed above both the 20-period and 50-period moving averages, a corrective phase would be confirmed if the next session closes below these two lines. Investors should therefore remain cautious and watch for further signals.

In the next session, the 1,900-1,940 point area will serve as strong short-term support (this zone coincides with the 50-period moving average), while the 1,960-1,970 point area will act as strong resistance (coinciding with the 10-period moving average).

Technical strategy

A downtrend may form in the short term. If a confirmation signal appears in today's session, traders may consider opening Short positions.

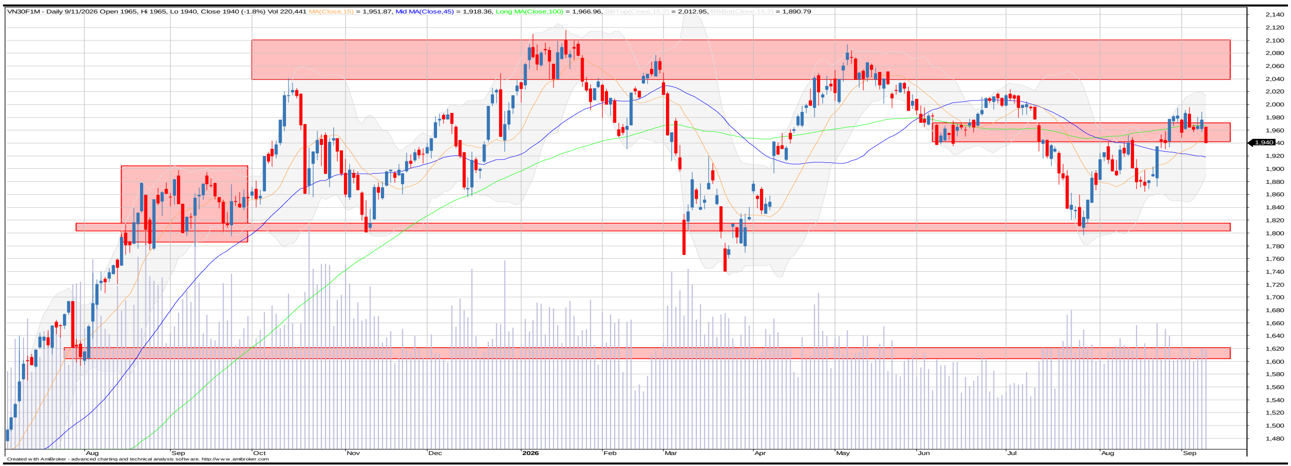
Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,936.7	-2.0				
VN30F1M	1,940.0	-1.8	220,441.0	30,378.0	1,937.4	9/17/2026
VN30F2M	1,939.8	-1.9	1,162.0	2,557.0	1,944.3	10/15/2026
VN30F1Q	1,944.5	-1.7	31.0	628.0	1,958.3	12/17/2026
VN30F2Q	1,940.1	-1.7	41.0	240.0	1,992.0	3/18/2027

Source: Bloomberg, KIS Research

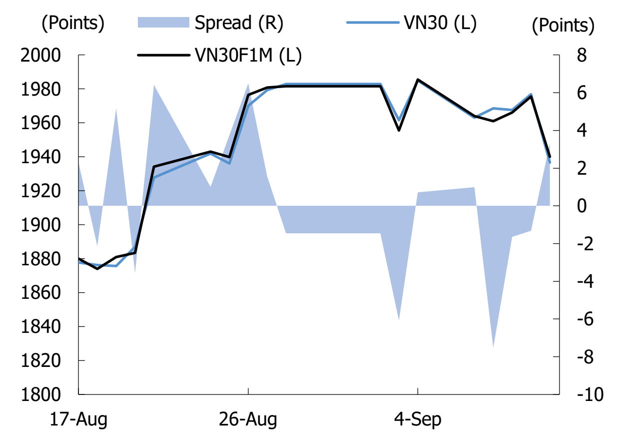
Research Dept
Research@kisvn.vn

Figure 1. VN30 Generics daily chart



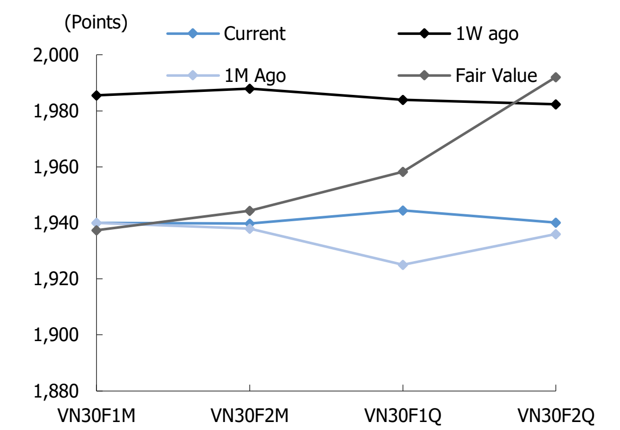
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



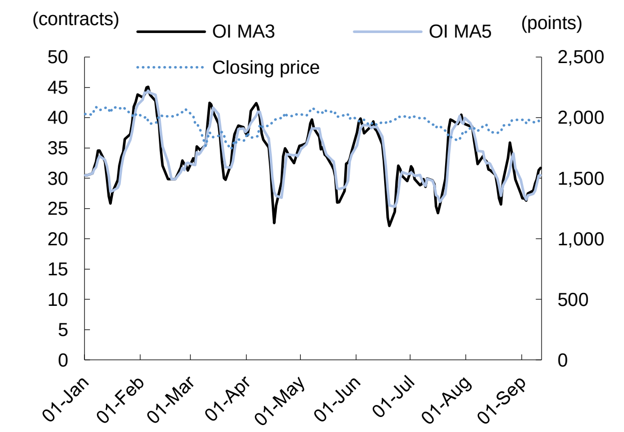
Source: Bloomberg, KIS Research

Figure 3. Future price curve



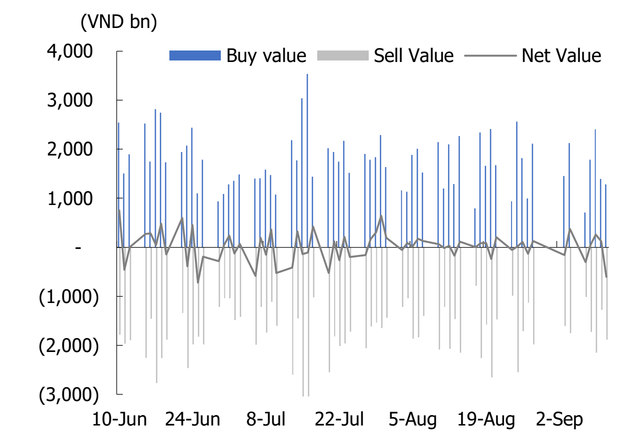
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned	52W High	52W Low
ACB	Asia Commercial Bank	Banks	127,987.5	1.9	22,050	-1.6	8.2	1.3	13.4	27.2	24,071	19,204
BID	BIDV	Banks	276,906.1	4.2	35,600	-2.1	8.4	1.4	4.1	17.3	52,975	32,150
BSR	VietinBank	Banks	137,951.1	2.1	27,550	1.7	6.9	1.9	9.5		39,600	13,500
CTG	Ducgiang Chemicals	Chemicals	232,620.0	3.5	29,950	-2.0	5.8	1.2	7.7	25.4	43,500	28,400
FPT	FPT Corp	Technology	124,631.5	1.9	72,700	-2.4	12.4	3.1	7.0	38.8	108,700	61,500
GAS	PetroVietnam Gas	Utilities	200,033.5	3.0	82,900	-2.0	15.7	2.9	1.4	2.3	131,500	56,000
GVR	Viet Nam Rubber Group	Chemicals	120,000.0	1.8	30,000	-5.4	16.7	2.0	2.1	0.7	46,500	24,500
HDB	HDBank	Banks	134,141.4	2.0	26,800	-2.4	6.7	1.6	10.5	22.9	30,000	21,783
HPG	Hoa Phat Group	Basic Resources	179,836.2	2.7	21,300	-2.5	7.7	1.3	21.1	20.9	28,045	20,100
LPB	LPBank	Banks	139,506.1	2.1	46,700	-3.0	12.4	3.2	2.9	0.8	58,500	39,500
MBB	MBBank	Banks	182,949.2	2.8	19,750	-1.7	6.4	1.3	14.7	23.2	24,426	17,678
MCH	Masan Group	Food & Beverage	185,390.0	2.8	141,800	-0.1	26.2	9.8	0.4		187,417	101,857
MSN	Mobile World Investment	Retail	97,114.9	1.5	66,500	-3.2	14.3	2.5	3.8	23.1	94,000	61,700
MWG	Petrolimex	Oil & Gas	105,312.6	1.6	71,300	-2.2	10.6	2.9	3.9	47.5	94,400	62,500
SAB	SABECO	Food & Beverage	56,240.4	0.8	43,850	-2.2	12.2	2.9	0.7	58.4	57,100	42,050
SHB	SHB	Banks	61,719.8	0.9	11,550	-1.7	4.4	0.7	49.1	3.5	18,185	11,100
SSB	SeABank	Banks	62,747.0	0.9	18,300	1.7	21.7	1.5	2.3	0.2	18,400	13,234
SSI	SSI Securities	Financial Services	60,683.1	0.9	20,300	-3.3	12.0	1.5	21.9	32.4	32,867	18,083
STB	Sacombank	Banks	145,727.2	2.2	77,300	-0.9	23.8	2.3	4.0	14.7	79,000	45,950
TCB	Techcombank	Banks	223,925.2	3.4	31,600	-2.5	8.3	1.2	14.4	22.5	42,000	27,800
TCX	TPBank	Banks	105,706.7	1.6	38,100	-3.8	16.9	2.3	1.9		54,000	35,083
VCB	Vietcombank	Banks	486,300.3	7.3	58,200	-1.4	11.7	2.0	4.4	20.8	78,800	52,600
VHM	Vinhomes	Real Estate	591,467.3	8.9	72,000	-1.5	7.5	2.2	9.2	8.1	86,650	43,450
VIB	VIBBank	Banks	49,387.9	0.7	13,250	-3.3	6.7	1.0	7.7	4.8	19,817	12,831
VIC	VinGroup	Real Estate	1,888,540.0	28.5	243,300	-1.8	86.9	10.8	4.5	2.8	265,000	66,700
VJC	Vietjet Air	Travel & Leisure	95,906.1	1.4	124,700	-0.4	43.5	3.6	1.1	6.6	169,231	98,000
VNM	Vinamilk	Food & Beverage	125,188.3	1.9	59,900	-2.8	12.7	3.9	3.9	50.4	75,500	54,600
VPB	VPBank	Banks	213,819.2	3.2	26,950	-2.0	7.2	1.2	14.9	24.9	34,650	23,900
VPL	Vinpearl Jsc	Travel & Leisure	147,947.3	2.2	82,500	-1.8	49.4	3.4	0.7	1.0	111,000	67,000
VRE	Vincom Retail	Real Estate	58,171.4	0.9	25,600	-3.2	8.0	1.2	5.6	11.7	45,200	20,900

Source: Bloomberg, KIS Research

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