trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

17 Sep 2026

Liquidity declines

VN30 performance

Buying demand at lower price levels helped the VN30Index reverse course and gain 0.16% to close at 1,954 points. SSB stood out in the session as the stock hit its ceiling price. Capital also flowed into GVR (+3.72%), ACB (+2.26%), FPT (+1.51%), MBB (+1.50%), and MCH (+1.40%). On the other hand, selling pressure weighed on GAS (-2.19%) and LPB (-2.00%).

VN30 Future chart: Liquidity declines

The market maintained its positive signal as the contract closed above the 20-period moving average for the second consecutive session. This suggests that the short-term uptrend may return.

However, the contract closed below the 10-period moving average, and liquidity has declined over the last two sessions. This reflects hesitation in investor sentiment. Therefore, investors should continue to watch for further signals that confirm the trend.

In the next session, the 1,900-1,940 zone will act as strong short-term support, which coincides with the 50-period moving average. Meanwhile, the 1,960-1,970 zone will serve as strong resistance, which coincides with the 10-period moving average.

Technical strategy

Current signals remain mixed. Therefore, traders should stay cautious, monitor the market closely, and wait for further confirmation before they open new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,954.3	0.2				
VN30F1M	1,953.0	0.3	171,144.0	18,684.0	1,954.8	9/17/2026
VN30F2M	1,952.0	0.4	11,314.0	11,926.0	1,964.9	10/15/2026
VN30F1Q	1,952.1	0.5	76.0	688.0	1,978.7	12/17/2026
VN30F2Q	1,948.4	0.3	7.0	264.0	2,012.3	3/18/2027

Source: Bloomberg, KIS Research

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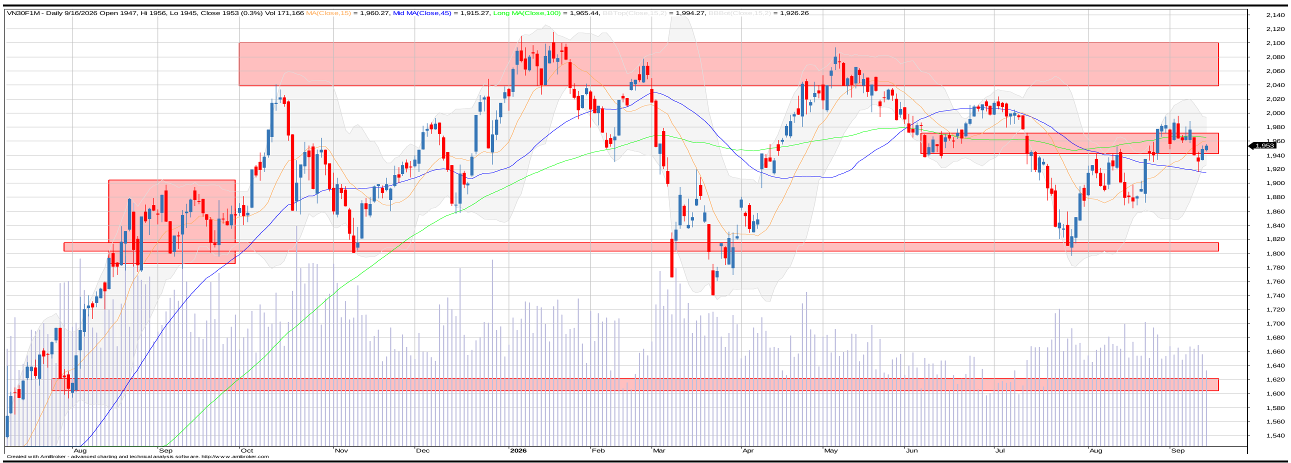
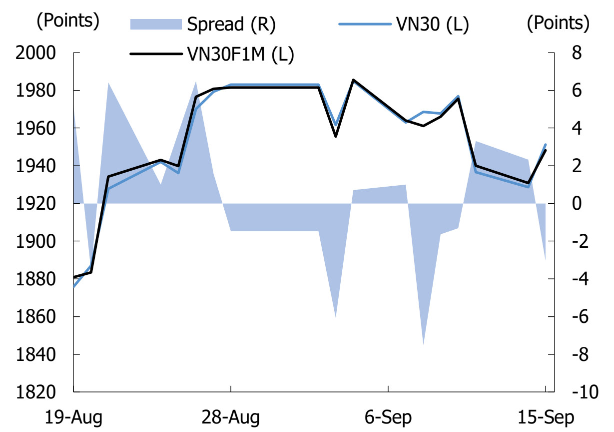
Figure 1. VN30F1M Generics daily chart



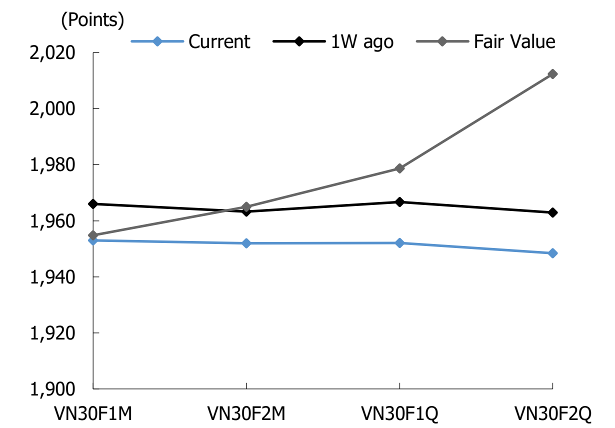
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



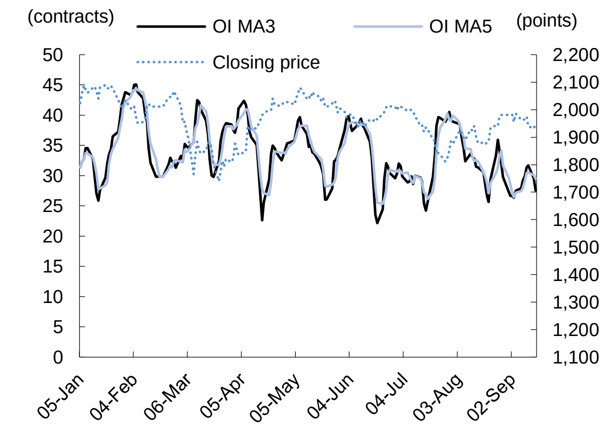
Source: Bloomberg, KIS Research

Figure 3. Future price curve



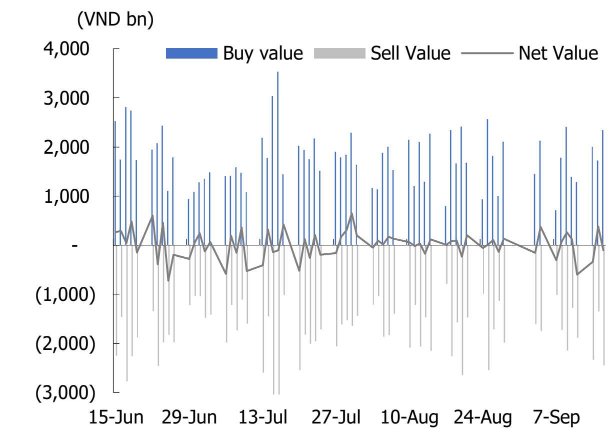
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	131,179.9	2.0	22,600	2.3	8.4	1.3	12.1	27.2
BID	BIDV	Banks	282,739.8	4.2	36,350	-1.2	8.5	1.5	4.1	17.3
BSR	VietinBank	Banks	153,223.4	2.3	30,600	0.5	7.7	2.1	10.0	
CTG	Ducgiang Chemicals	Chemicals	239,610.2	3.6	30,850	1.0	6.0	1.2	7.8	25.4
FPT	FPT Corp	Technolog y	126,517.3	1.9	73,800	1.5	12.6	3.2	7.0	38.8
GAS	PetroVietnam Gas	Utilities	215,717.7	3.2	89,400	-2.2	17.0	3.1	1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	128,400.0	1.9	32,100	3.7	17.8	2.1	2.0	0.7
HDB	HDBank	Banks	135,643.0	2.0	27,100	0.0	6.8	1.6	10.5	22.9
HPG	Hoa Phat Group	Basic Resources	176,881.1	2.6	20,950	-1.2	7.6	1.3	21.3	20.9
LPB	LPBank	Banks	139,058.0	2.1	46,550	-2.0	12.3	3.2	3.0	0.8
MBB	MBBank	Banks	188,044.0	2.8	20,300	1.5	6.6	1.3	14.8	23.2
MCH	Masan Group	Food & Beverage	189,573.7	2.8	145,000	1.4	26.8	10.1	0.4	
MSN	Mobile World Investment	Retail	98,429.2	1.5	67,400	0.0	14.5	2.6	3.9	23.1
MWG	Petrolimex	Oil & Gas	105,608.0	1.6	71,500	0.4	10.7	2.9	3.9	47.5
SAB	SABECO	Food & Beverage	56,561.0	0.8	44,100	-1.0	12.3	2.9	0.6	58.4
SHB	SHB	Banks	61,452.6	0.9	11,500	-0.4	4.4	0.7	49.3	3.5
SSB	SeABank	Banks	76,633.7	1.1	22,350	6.9	26.5	1.8	2.4	0.2
SSI	SSI Securities	Financial Services	61,430.5	0.9	20,550	-0.5	12.1	1.5	22.1	32.4
STB	Sacombank	Banks	142,899.4	2.1	75,800	-0.3	23.3	2.3	3.9	14.7
TCB	Techcomban k	Banks	229,948.5	3.4	32,450	0.8	8.5	1.3	14.4	22.5
TCX	TPBank	Banks	105,845.4	1.6	38,150	-1.2	16.9	2.3	2.0	
VCB	Vietcombank	Banks	495,491.5	7.4	59,300	-1.2	11.9	2.0	4.5	20.8
VHM	Vinhomes	Real Estate	583,252.5	8.7	71,000	-0.6	7.4	2.2	9.3	8.1
VIB	VIBBank	Banks	50,506.1	0.8	13,550	0.4	6.8	1.1	7.5	4.8
VIC	VinGroup	Real Estate	1,872,239.4	28.0	241,200	0.0	86.2	10.7	4.6	2.8
VJC	Vietjet Air	Travel & Leisure	95,675.4	1.4	124,400	0.0	43.4	3.6	1.1	6.6
VNM	Vinamilk	Food & Beverage	124,561.3	1.9	59,600	-0.2	12.6	3.9	3.9	50.4
VPB	VPBank	Banks	218,976.3	3.3	27,600	-0.2	7.3	1.2	15.3	24.9
VPL	Vinpearl Jsc	Travel & Leisure	150,995.9	2.3	84,200	-1.6	50.5	3.5	0.8	1.0
VRE	Vincom Retail	Real Estate	57,944.1	0.9	25,500	-0.8	8.0	1.2	5.6	11.7

Source: Bloomberg, KIS

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