trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

21 Sep 2026

Selling pressure near the peak

VN30 performance

After three consecutive gaining sessions, the VN30Index recorded a corrective session as selling pressure emerged late in the day, with the index down 0.55% to 1,964 points. Selling pressure persisted in several stocks, including VPL (-5.03%), ACB (-3.95%), CTG (-3.66%), FPT (-3.50%), TCB (-3.22%) and MBB (-3.16%). On the other side, demand held firm in SSB (+2.77%), STB (+2.62%), VJC (+1.74%) and SHB (+1.72%).

VN30 Future chart: Selling pressure near the peak

Selling pressure intensified around the previous peak zone formed in late August and early September, which pushed the contract into a correction toward the close and left a candle with a long upper shadow. This suggests that caution has returned to the market.

The signals lack consistency: the index still closed above most key moving averages, and liquidity in particular remained high in the final session of the week. Further confirmation of the trend therefore warrants close monitoring.

In the next session, the 1,900-1,940 point range should act as strong short-term support, a zone that coincides with the 50-period moving average. Meanwhile, the 2,000-2,200 point area should act as strong resistance, a zone that coincides with the July 2026 peak.

Technical strategy

The short-term uptrend faces a challenge amid inconsistent signals. Traders should therefore stay cautious and wait for further signals in the next session before they reopen new positions.

Table 1. Future statistics (points, %, contracts)

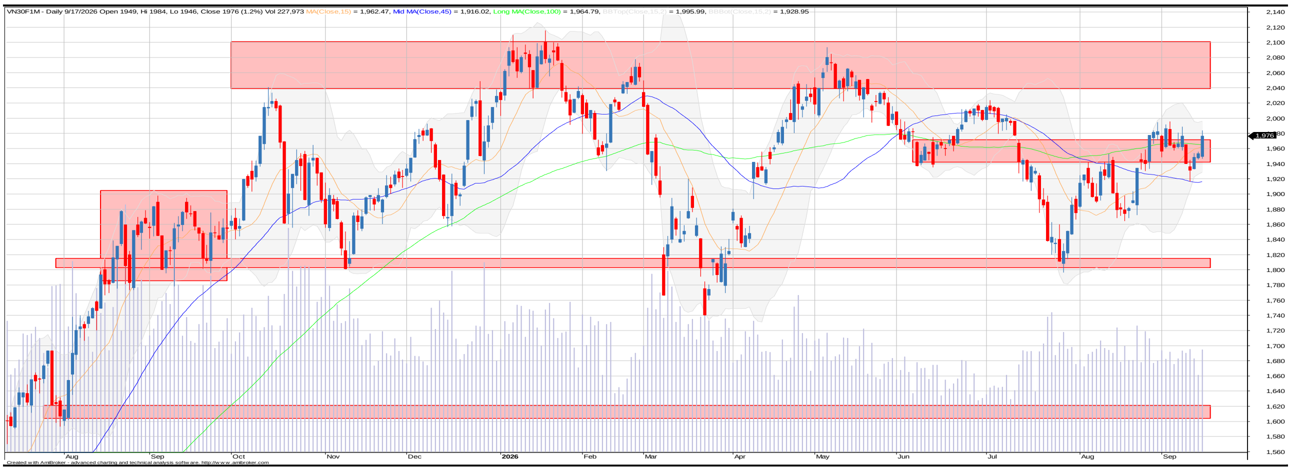
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,964.2	-0.5				
VN30F1M	1,970.0	-0.4	205,399.0	29,607.0	1,973.4	10/15/2026
VN30F2M	1,979.0	#N/A N/A	189.0	59.0	1,981.0	11/19/2026
VN30F1Q	1,978.0	0.2	170.0	692.0	1,988.0	12/17/2026
VN30F2Q	1,970.0	-0.2	84.0	274.0	2,027.5	3/18/2027

Source: Bloomberg, KIS Research

Research Dept

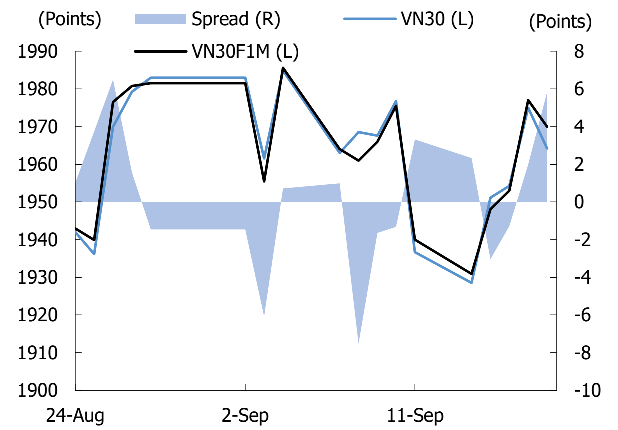
Research@kisvn.vn

Figure 1. VN30 Generics daily chart



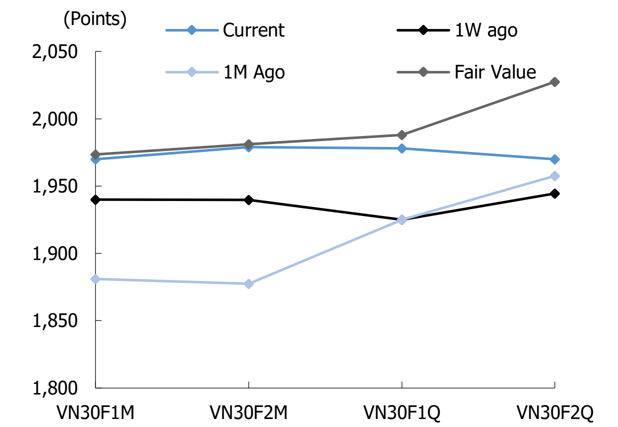
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



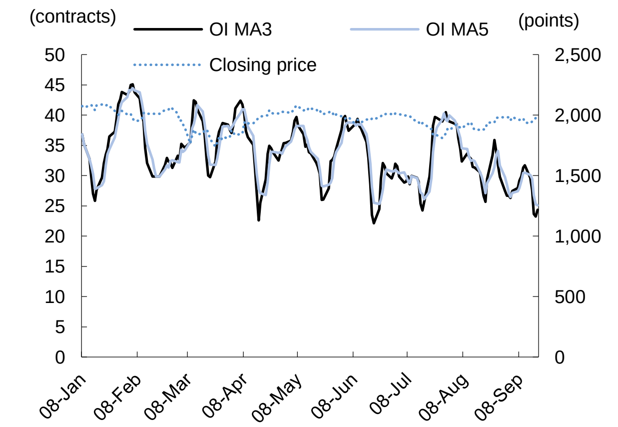
Source: Bloomberg, KIS Research

Figure 3. Future price curve



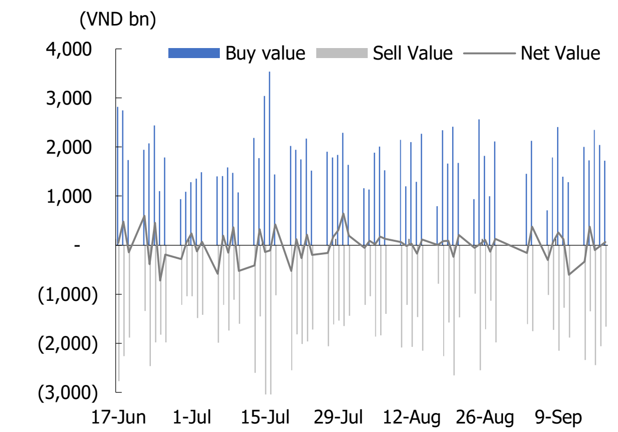
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	127,116.8	1.9	21,900	-3.9	8.1	1.3	11.8	27.2
BID	BIDV	Banks	278,072.9	4.2	35,750	-2.6	8.4	1.4	4.2	17.3
BSR	VietinBank	Banks	151,220.5	2.3	30,200	-1.6	7.6	2.0	10.4	
CTG	Ducgiang Chemicals	Chemicals	234,950.1	3.5	30,250	-3.7	5.8	1.2	7.9	25.4
FPT	FPT Corp	Technology	122,917.2	1.8	65,182	-3.5	12.2	3.1	7.1	38.8
GAS	PetroVietnam Gas	Utilities	212,339.6	3.2	88,000	-0.7	16.7	3.1	1.5	2.3
GVR	Viet Nam Rubber Group	Chemicals	127,600.0	1.9	31,900	-0.9	18.0	2.1	2.1	0.7
HDB	HDBank	Banks	137,645.1	2.1	27,500	-0.4	6.9	1.6	10.9	22.9
HPG	Hoa Phat Group	Basic Resources	181,946.9	2.7	21,550	1.7	7.8	1.3	21.2	20.9
LPB	LPBank	Banks	143,389.5	2.1	48,000	1.1	12.7	3.3	3.1	0.8
MBB	MBBank	Banks	184,338.7	2.8	19,900	-3.2	6.4	1.3	14.7	23.2
MCH	Masan Group	Food & Beverage	186,958.9	2.8	143,000	-1.8	26.5	9.9	0.4	
MSN	Mobile World Investment	Retail	99,889.6	1.5	68,400	1.0	14.7	2.6	4.0	23.1
MWG	Petrolimex	Oil & Gas	106,987.8	1.6	72,500	-0.8	10.8	3.0	3.8	47.5
SAB	SABECO	Food & Beverage	56,817.5	0.8	44,300	0.0	12.3	2.9	0.6	58.4
SHB	SHB	Banks	63,055.7	0.9	11,800	1.7	4.5	0.7	49.0	3.5
SSB	SeABank	Banks	82,634.1	1.2	24,100	2.8	28.5	2.0	2.7	0.2
SSI	SSI Securities	Financial Services	63,971.4	1.0	21,400	1.2	12.6	1.6	22.4	32.4
STB	Sacombank	Banks	147,423.9	2.2	78,200	2.6	24.1	2.3	3.9	14.7
TCB	Techcombank	Banks	223,925.2	3.3	31,600	-3.2	8.3	1.2	14.5	22.5
TCX	TPBank	Banks	104,874.3	1.6	31,500	-0.9	16.8	2.3	2.4	
VCB	Vietcombank	Banks	500,504.9	7.5	59,900	0.5	12.0	2.0	4.6	20.8
VHM	Vinhomes	Real Estate	583,252.5	8.7	71,000	-0.4	7.4	2.2	9.3	8.1
VIB	VIBBank	Banks	50,692.5	0.8	13,600	0.0	6.8	1.1	7.2	4.8
VIC	VinGroup	Real Estate	1,872,239.4	28.0	241,200	0.0	86.2	10.7	4.7	2.8
VJC	Vietjet Air	Travel & Leisure	99,213.2	1.5	129,000	1.7	45.0	3.8	1.1	6.6
VNM	Vinamilk	Food & Beverage	127,905.3	1.9	61,200	1.7	12.9	4.0	3.9	50.4
VPB	VPBank	Banks	217,786.2	3.3	27,450	-2.7	7.3	1.2	16.1	24.9
VPL	Vinpearl Jsc	Travel & Leisure	145,616.0	2.2	81,200	-5.0	48.7	3.4	0.8	1.0
VRE	Vincom Retail	Real Estate	57,944.1	0.9	25,500	-1.2	8.0	1.2	5.6	11.7

Source: Bloomberg, KIS Research

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