true friend KIS Viet Nam Securities Corporation

VN30 Future

Daily

22 Sep 2026

Selling pressure emerges

VN30 performance

The VN30Index recorded its second consecutive correction, edging down 0.56% to 1,953 points. SSB drew the most attention as it hit its floor price. Selling pressure also weighed on VHM (-4.08%), LPB (-3.96%), VRE (-2.94%), VIC (-2.57%), SSI (-2.34%), and HPG (-2.09%). On the other hand, capital flowed into VJC (+6.98%), BSR (+4.47%), and VPB (+3.64%).

VN30 Future chart: Selling pressure emerges

The contract formed a long-bodied red candlestick, which signals short-term caution. Although bottom-fishing demand helped narrow the decline, selling pressure appeared from the start of the session as liquidity increased.

In addition, the contract repeatedly crossed the 10- and 20-period moving averages, which reflects mixed technical signals. Investors should therefore watch for further confirmation of the trend.

In the next session, the 1,900-1,940 zone will serve as strong short-term support, as it coincides with the 50-period moving average. Meanwhile, the 2,000-2,200 zone will act as strong resistance, as it aligns with the Jul 2026 peak.

Technical strategy

The short-term uptrend faces a test as technical signals remain mixed. Traders should therefore stay cautious and observe further signals in the next session before they open new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,953.3	-0.6				
VN30F1M	1,949.0	-1.1	240,940.0	27,980.0	1,964.0	10/15/2026
VN30F2M	1,941.2	-1.9	584.0	259.0	1,971.1	11/19/2026
VN30F1Q	1,940.8	-1.9	62.0	691.0	1,977.6	12/17/2026
VN30F2Q	1,936.2	-1.7	86.0	277.0	2,011.7	3/18/2027

Source: Bloomberg, KIS

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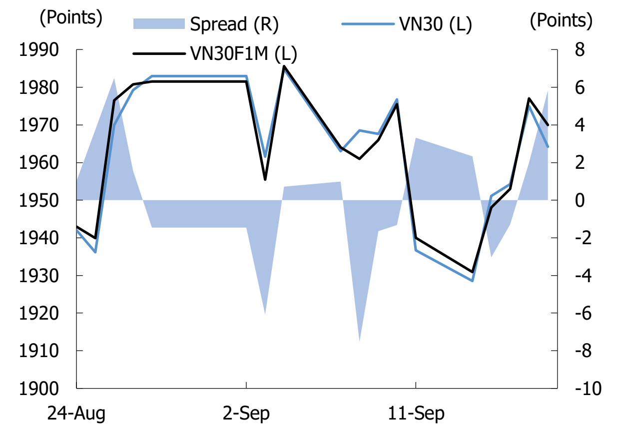
Figure 1. VN30F1M Generics daily chart

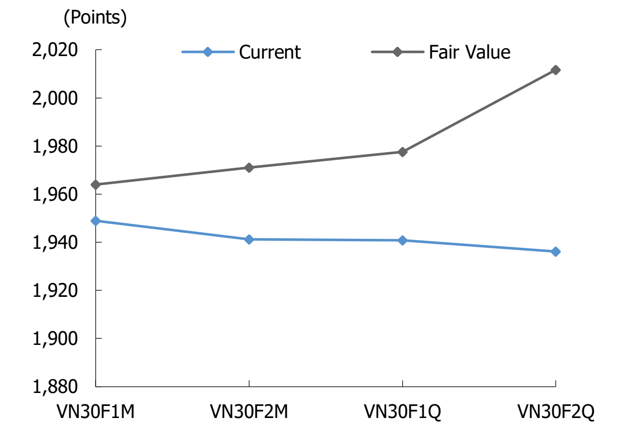
Source: Bloomberg, KIS Research

Figure 2. Basis spread



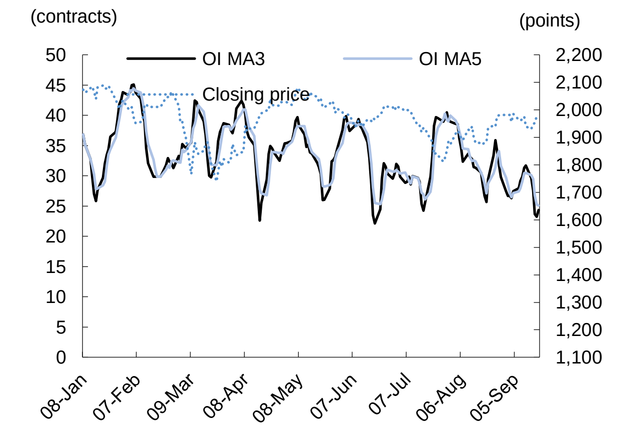
Source: Bloomberg, KIS Research

Figure 3. Future price curve



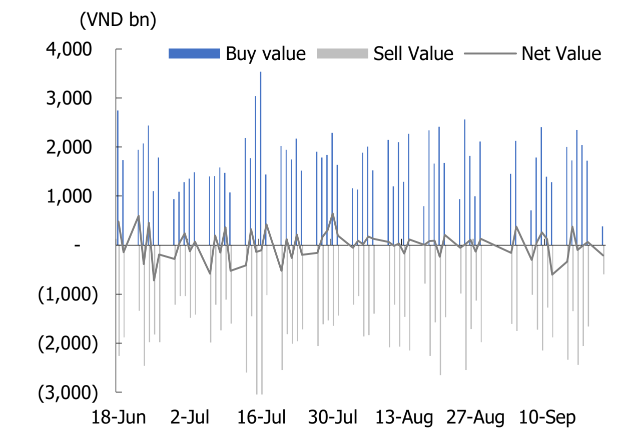
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PB R	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	130,019.1	2.0	22,400	2.3	8.3	1.3	11.8	27.2
BID	BIDV	Banks	281,573.1	4.2	36,200	1.3	8.5	1.5	4.2	17.3
BSR	VietinBank	Banks	157,980.3	2.4	31,550	4.5	7.9	2.1	10.4	
CTG	Ducgiang Chemicals	Chemicals	240,775.3	3.6	31,000	2.5	6.0	1.2	7.9	25.4
FPT	FPT Corp	Technology	125,214.4	1.9	66,400	1.9	12.4	3.1	7.1	38.8
GAS	PetroVietnam Gas	Utilities	213,787.3	3.2	88,600	0.7	16.8	3.1	1.5	2.3
GVR	Viet Nam Rubber Group	Chemicals	128,800.0	1.9	32,200	0.9	18.2	2.1	2.1	0.7
HDB	HDBank	Banks	138,145.6	2.1	27,600	0.4	6.9	1.6	10.9	22.9
HPG	Hoa Phat Group	Basic Resources	178,147.6	2.7	21,100	-2.1	7.7	1.3	21.2	20.9
LPB	LPBank	Banks	137,713.7	2.1	46,100	-4.0	12.2	3.2	3.1	0.8
MBB	MBBank	Banks	187,117.6	2.8	20,200	1.5	6.5	1.3	14.7	23.2
MCH	Masan Group	Food & Beverage	186,958.9	2.8	143,000	0.0	26.5	9.9	0.4	
MSN	Mobile World Investment	Retail	98,867.4	1.5	67,700	-1.0	14.6	2.6	4.0	23.1
MWG	Petrolimex	Oil & Gas	105,807.3	1.6	71,700	-1.1	10.7	3.0	3.8	47.5
SAB	SABECO	Food & Beverage	56,240.4	0.8	43,850	-1.0	12.2	2.9	0.6	58.4
SHB	SHB	Banks	61,987.0	0.9	11,600	-1.7	4.5	0.7	49.0	3.5
SSB	SeABank	Banks	76,976.6	1.2	22,450	-6.8	26.6	1.8	2.7	0.2
SSI	SSI Securities	Financial Services	62,476.7	0.9	20,900	-2.3	12.3	1.5	22.4	32.4
STB	Sacombank	Banks	144,596.0	2.2	76,700	-1.9	23.6	2.3	3.9	14.7
TCB	Techcombank	Banks	228,531.3	3.4	32,250	2.1	8.4	1.3	14.5	22.5
TCX	TPBank	Banks	103,209.7	1.6	31,000	-1.6	16.5	2.3	2.4	
VCB	Vietcombank	Banks	492,149.3	7.4	58,900	-1.7	11.8	2.0	4.6	20.8
VHM	Vinhomes	Real Estate	559,429.5	8.4	68,100	-4.1	7.1	2.1	9.3	8.1
VIB	VIBBank	Banks	49,760.6	0.8	13,350	-1.8	6.7	1.0	7.2	4.8
VIC	VinGroup	Real Estate	1,824,113.8	27.5	235,000	-2.6	84.0	10.5	4.7	2.8
VJC	Vietjet Air	Travel & Leisure	106,135.1	1.6	138,000	7.0	48.2	4.0	1.1	6.6
VNM	Vinamilk	Food & Beverage	126,024.3	1.9	60,300	-1.5	12.8	4.0	3.9	50.4
VPB	VPBank	Banks	225,720.1	3.4	28,450	3.6	7.6	1.3	16.1	24.9
VPL	Vinpearl Jsc	Travel & Leisure	145,616.0	2.2	81,200	0.0	48.7	3.4	0.8	1.0
VRE	Vincom Retail	Real Estate	56,239.9	0.8	24,750	-2.9	7.8	1.1	5.6	11.7

Source: Bloomberg, KIS Research

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