trueFriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

24 Sep 2026

Selling pressure at higher price levels

VN30 performance

The VN30Index corrected by 0.53% to 1,954 points. Of the 30 constituent stocks, 22 declined, led by VIC (-3.20%) and VPL (-3.18%). In addition, seven stocks fell by more than 1%: SSB, VHM, GAS, TCX, MCH, VNM, and SAB. On the other hand, buying demand emerged in TCB (+2.63%), LPB (+2.16%), HDB (+1.63%), and VIB (+1.12%).

VN30 Future chart: Selling pressure at higher price levels

Market sentiment turned negative again as selling pressure emerged at higher price levels. The candlestick formed a long upper shadow. Notably, liquidity remains high.

However, the signals lack consistency, as the contract repeatedly crosses the 10-period and 20-period moving averages. The index also moves within a narrow range between 1,930 and 1,990 points. Therefore, a breakout signal is necessary to confirm the next trend.

In the next session, the 1,900-1,930 zone will serve as strong short-term support. The 1,990-2,000 zone will act as strong resistance, as it coincides with the July 2026 peak.

Technical strategy

The signals remain mixed. Investors should therefore stay cautious and watch for further signals in the next session before they open new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,954.9	-0.5				
VN30F1M	1,950.0	-0.7	258,960.0	29,557.0	1,961.0	10/15/2026
VN30F2M	1,951.4	-0.5	342.0	473.0	1,970.1	11/19/2026
VN30F1Q	1,951.9	-0.6	68.0	696.0	1,975.0	12/17/2026
VN30F2Q	1,951.0	-0.5	39.0	296.0	2,008.0	3/18/2027

Source: Bloomberg, KIS Research

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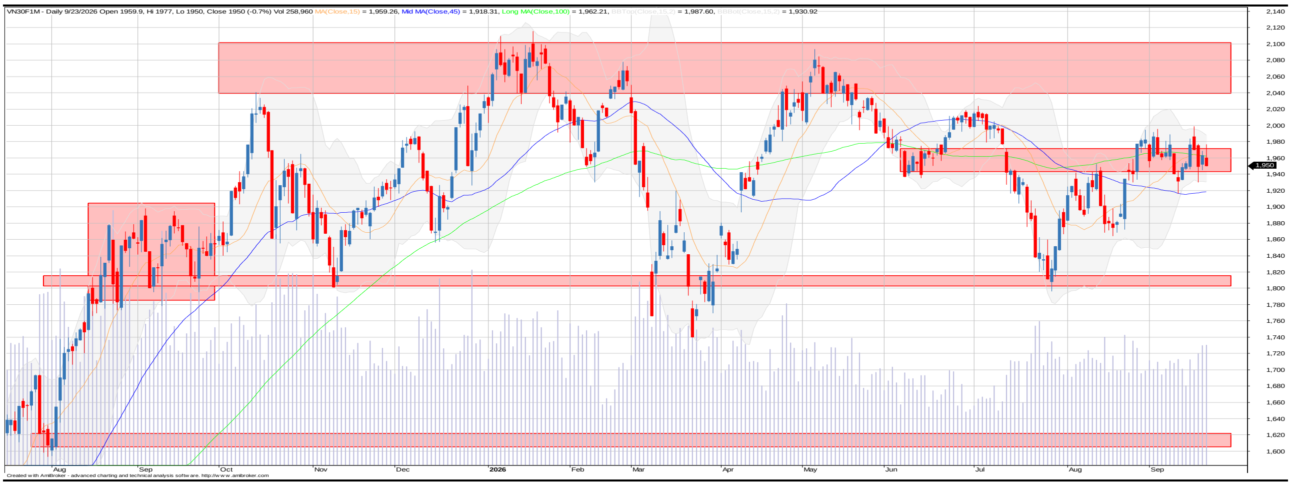
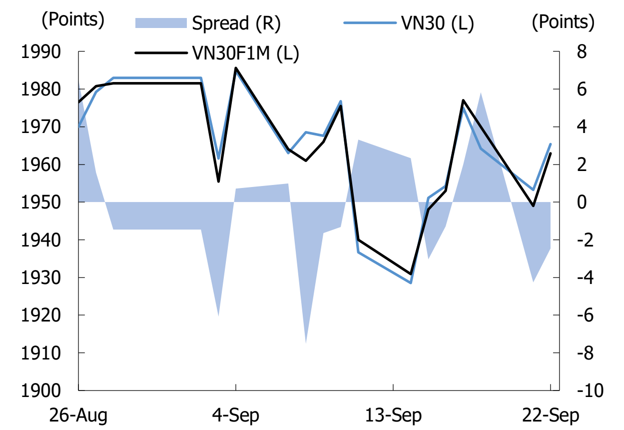
Figure 1. VN30F1M Generics daily chart



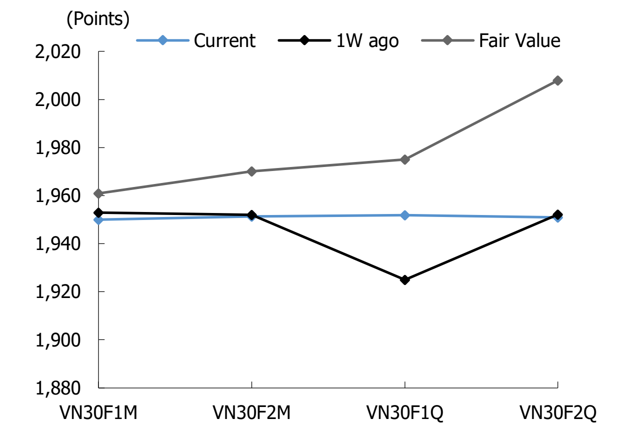
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



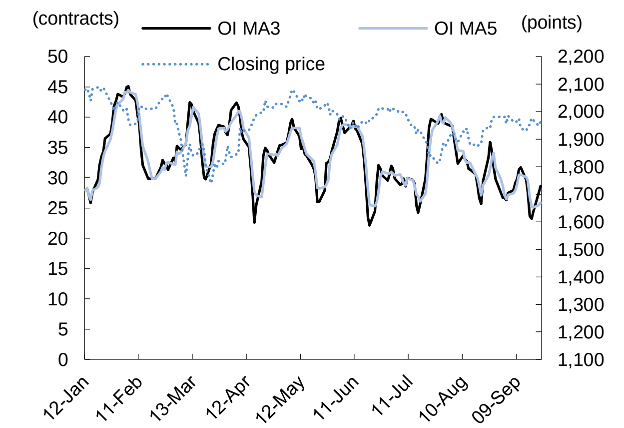
Source: Bloomberg, KIS Research

Figure 3. Future price curve



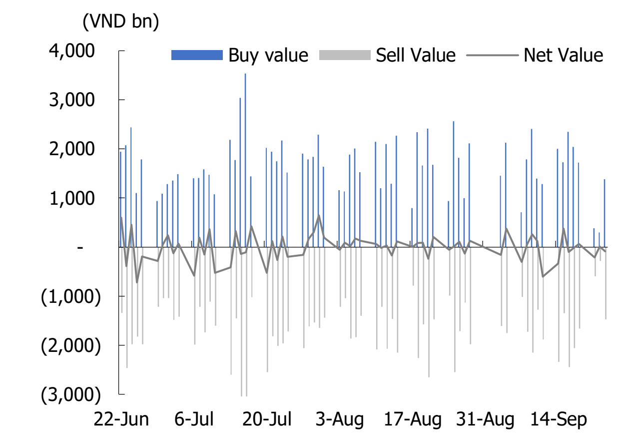
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	126,536.4	1.9	21,800	-0.9	8.1	1.3	11.7	27.2
BID	BIDV	Banks	282,739.8	4.3	36,350	0.4	8.5	1.5	4.1	17.3
BSR	VietinBank	Banks	156,728.5	2.4	31,300	-0.2	7.9	2.1	10.5	
CTG	Ducgiang Chemicals	Chemicals	238,445.2	3.6	30,700	-0.8	5.9	1.2	7.9	25.4
FPT	FPT Corp	Technology	124,648.7	1.9	66,100	-0.8	12.4	3.1	7.5	38.8
GAS	PetroVietnam Gas	Utilities	204,618.1	3.1	84,800	-1.4	16.1	3.0	1.5	2.3
GVR	Viet Nam Rubber Group	Chemicals	128,600.0	1.9	32,150	-0.2	18.2	2.1	2.1	0.7
HDB	HDBank	Banks	140,147.7	2.1	28,000	1.6	7.0	1.6	10.9	22.9
HPG	Hoa Phat Group	Basic Resources	177,725.4	2.7	21,050	-0.5	7.7	1.3	21.0	20.9
LPB	LPBank	Banks	141,298.4	2.1	47,300	2.2	12.5	3.3	3.1	0.8
MBB	MBBank	Banks	185,265.0	2.8	20,000	-0.5	6.5	1.3	14.8	23.2
MCH	Masan Group	Food & Beverage	185,259.3	2.8	141,700	-1.2	26.2	9.8	0.5	
MSN	Mobile World Investment	Retail	101,934.1	1.5	69,800	-0.7	15.0	2.7	4.1	23.1
MWG	Petrolimex	Oil & Gas	108,020.8	1.6	73,200	0.5	10.9	3.0	3.8	47.5
SAB	SABECO	Food & Beverage	56,689.3	0.9	44,200	-1.0	12.3	2.9	0.6	58.4
SHB	SHB	Banks	62,521.3	0.9	11,700	0.4	4.5	0.7	48.7	3.5
SSB	SeABank	Banks	70,290.4	1.1	20,500	-1.9	24.3	1.7	2.7	0.2
SSI	SSI Securities	Financial Services	62,327.3	0.9	20,850	-0.5	12.3	1.5	22.6	32.4
STB	Sacombank	Banks	144,973.1	2.2	76,900	0.3	23.7	2.3	3.8	14.7
TCB	Techcombank	Banks	234,908.9	3.6	33,150	2.6	8.7	1.3	14.6	22.5
TCX	TPBank	Banks	101,877.9	1.5	30,600	-1.3	16.3	2.2	2.3	
VCB	Vietcombank	Banks	488,807.0	7.4	58,500	-0.7	11.7	2.0	4.6	20.8
VHM	Vinhomes	Real Estate	560,251.0	8.5	68,200	-1.7	7.1	2.1	9.2	8.1
VIB	VIBBank	Banks	50,506.1	0.8	13,550	1.1	6.8	1.1	7.0	4.8
VIC	VinGroup	Real Estate	1,831,876.0	27.7	236,000	-3.2	84.3	10.5	4.6	2.8
VJC	Vietjet Air	Travel & Leisure	103,827.8	1.6	135,000	-0.7	47.1	3.9	1.2	6.6
VNM	Vinamilk	Food & Beverage	126,442.3	1.9	60,500	-1.1	12.8	4.0	3.9	50.4
VPB	VPBank	Banks	220,563.1	3.3	27,800	-0.7	7.4	1.2	16.5	24.9
VPL	Vinpearl Jsc	Travel & Leisure	141,850.1	2.1	79,100	-3.2	47.4	3.3	0.8	1.0
VRE	Vincom Retail	Real Estate	56,580.7	0.9	24,900	-0.8	7.8	1.1	5.5	11.7

Source: Bloomberg, KIS

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