

1 Oct 2026

A new low

VN30 performance

The VN30-Index declined for the third consecutive session, slipping 0.39% to 1,906 points. Seventeen constituent stocks fell, led by SSB (-4.45%), GAS (-3.42%), BSR (-3.38%), STB (-2.37%), VHM (-1.86%), VNM (-1.49%), and VJC (-1.12%). On the other hand, money flowed into VPB (+1.96%), LPB (+1.15%), CTG (+0.84%), and VRE (+0.83%).

VN30 Future chart: A new low

Market sentiment remained negative as the contract set a new low with a long red-bodied candle. The contract closed below its 10- and 20-period moving averages again. Higher liquidity suggests the downtrend will likely continue.

In addition, the contract fell below its previous accumulation zone of 1,930–1,990 points. As a result, the price target for this short-term correction may be the 1,860–1,880 zone.

In the next session, the 1,860–1,880 zone will act as strong short-term support, as it matches the August 2026 low. Meanwhile, the 1,940–1,960 zone will serve as strong resistance.

Technical strategy

The short-term downtrend is now confirmed. Therefore, investors may reopen short positions in the next session.

Table 1. Future statistics

(points, %, contracts)

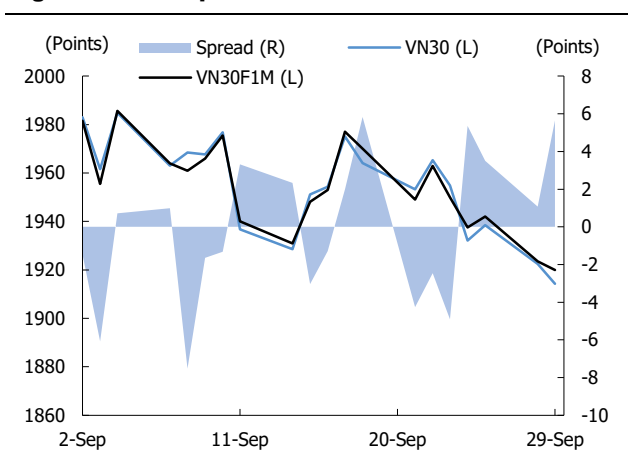
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,906.8	-0.4				
VN30F1M	1,908.4	-0.6	220,616.0	37,395.0	1,912.3	10/15/2026
VN30F2M	1,901.0	-0.9	492.0	1,082.0	1,919.0	11/19/2026
VN30F1Q	1,911.8	-0.6	74.0	745.0	1,924.8	12/17/2026
VN30F2Q	1,907.0	-0.4	22.0	321.0	1,957.9	3/18/2027

Source: Bloomberg, KIS Research

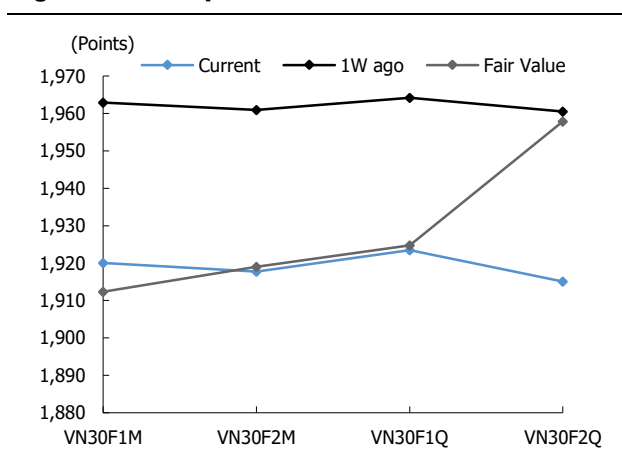
Research Dept
 Research@kisvn.vn

Figure 1. VN30F1M Generics daily chart

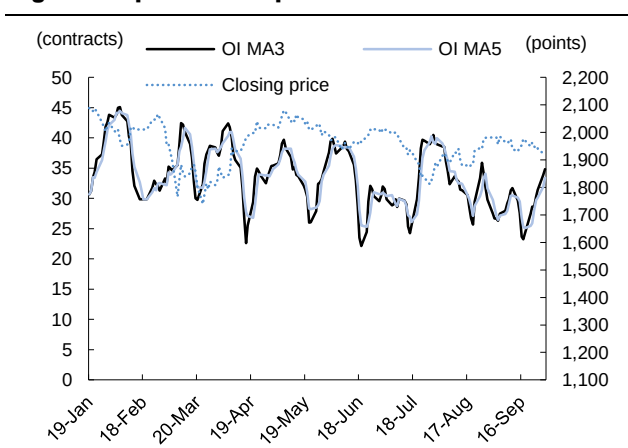
Source: Bloomberg, KIS Research .

Figure 2. Basis spread

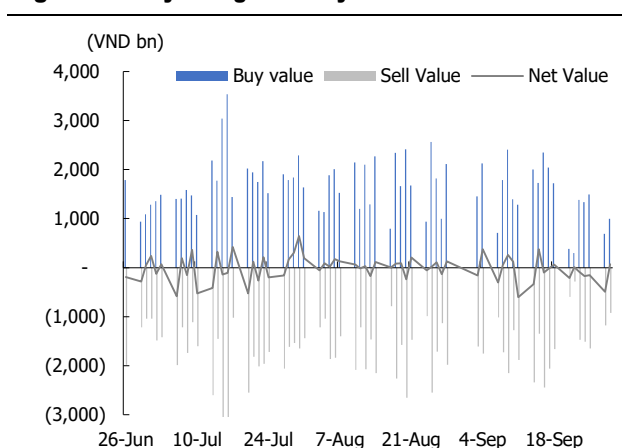
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	122,183.1	1.9	21,050	-0.2	7.8	1.2	11.4	27.2
BID	BIDV	Banks	279,239.6	4.3	35,900	0.4	8.4	1.4	4.0	17.3
BSR	VietinBank	Banks	162,737.2	2.5	32,500	0.3	8.2	2.2	10.8	
CTG	Ducgang Chemicals	Chemicals	231,066.6	3.5	29,750	-0.3	5.8	1.2	8.1	25.4
FPT	FPT Corp	Technology	119,180.0	1.8	63,200	-0.8	11.8	3.0	7.3	38.8
GAS	PetroVietnam Gas	Utilities	204,859.4	3.1	84,900	1.7	16.1	3.0	1.5	2.3
GVR	Viet Nam Rubber Group	Chemicals	133,200.0	2.0	33,300	3.4	18.8	2.2	2.1	0.7
HDB	HDBank	Banks	137,144.6	2.1	27,400	-0.4	6.9	1.6	11.1	22.9
HPG	Hoa Phat Group	Basic Resources	171,393.2	2.6	20,300	0.5	7.4	1.2	21.1	20.9
LPB	LPBank	Banks	129,946.8	2.0	43,500	-4.4	11.5	3.0	2.7	0.8
MBB	MBBank	Banks	197,347.5	3.0	19,600	-1.0	6.3	1.3	14.5	23.2
MCH	Masan Group	Food & Beverage	180,421.9	2.8	138,000	0.0	25.5	9.6	0.4	
MSN	Mobile World Investment	Retail	101,350.0	1.6	69,400	0.6	15.0	2.6	4.3	23.1
MWG	Petrolimex	Oil & Gas	106,102.4	1.6	71,900	-0.1	10.7	3.0	3.6	47.5
SAB	SABECO	Food & Beverage	55,214.3	0.8	43,050	-0.7	12.0	2.8	0.6	58.4
SHB	SHB	Banks	61,185.4	0.9	11,450	-0.4	4.4	0.7	47.7	3.5
SSB	SeABank	Banks	65,490.1	1.0	19,100	1.3	22.6	1.6	2.7	0.2
SSI	SSI Securities	Financial Services	60,234.7	0.9	20,150	0.0	11.9	1.5	23.0	32.4
STB	Sacombank	Banks	142,899.4	2.2	75,800	-1.8	23.3	2.3	3.5	14.7
TCB	Techcombank	Banks	231,011.4	3.5	32,600	-0.8	8.5	1.3	15.2	22.5
TCX	TPBank	Banks	97,216.8	1.5	29,200	0.2	15.6	2.1	2.3	
VCB	Vietcombank	Banks	484,629.2	7.4	58,000	-0.5	11.6	2.0	4.6	20.8
VHM	Vinhomes	Real Estate	573,394.7	8.8	69,800	0.4	7.3	2.2	9.1	8.1
VIB	VIBBank	Banks	49,947.0	0.8	13,400	1.9	6.7	1.0	6.7	4.8
VIC	VinGroup	Real Estate	1,785,302.9	27.3	230,000	-0.8	82.2	10.2	4.5	2.8
VJC	Vietjet Air	Travel & Leisure	102,674.1	1.6	133,500	0.5	46.6	3.9	1.2	6.6
VNM	Vinamilk	Food & Beverage	126,024.3	1.9	60,300	0.0	12.8	4.0	3.8	50.4
VPB	VPBank	Banks	229,500.0	3.5	22,950	0.0	7.7	1.3	21.9	24.9
VPL	Vinpearl Jsc	Travel & Leisure	142,208.7	2.2	79,300	-0.9	47.5	3.3	0.8	1.0
VRE	Vincom Retail	Real Estate	54,876.5	0.8	24,150	-1.0	7.6	1.1	5.3	11.7

Source: Bloomberg, KIS

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