

13 Oct 2026

Retest of the Aug 2026 low

VN30 performance

The VN30Index extended its losing streak to a fourth consecutive session. The index fell 0.22% to 1,869 points as selling pressure emerged in the afternoon session. Selling pressure weighed on SSB (-3.27%), VHM (-3.18%), VIC (-2.88%), VPL (-2.23%), and GAS (-2.11%). On the other hand, buying demand supported SHB (+4.00%), HPG (+2.99%), VPB (+2.52%), ACB (+1.49%), and VNM (+1.21%).

VN30 Future chart: Retest of the Aug 2026 low

Investor sentiment grew more cautious amid the series of corrections. Although volume declined, the downtrend still prevails in the short term, as volume rose and the contract retested the Aug 2026 low.

In addition, the contract closed below its 10-period and 20-period moving averages. Notably, both moving averages point downward, so the downtrend may continue in the coming sessions.

The contract corrected below its previous accumulation zone of 1,930-1,990 points. Therefore, the price target for this short-term correction may be the 1,860-1,880 point range.

In the next session, the 1,860-1,880 point zone will serve as strong short-term support, as it coincides with the Aug 2026 low. Meanwhile, the 1,940-1,960 point zone will act as strong resistance.

Technical strategy

The short-term downtrend remains intact. Therefore, traders may reopen short positions in the next session.

Table 1. Future statistics

(points, %, contracts)

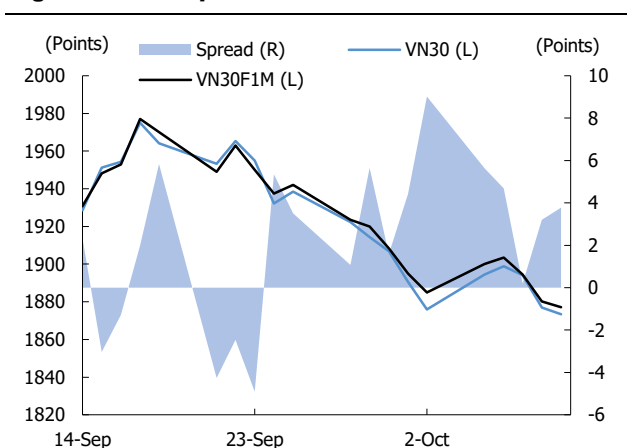
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,869.4	-0.2				
VN30F1M	1,874.5	-0.1	169,071.0	28,719.0	1,870.5	10/15/2026
VN30F2M	1,875.9	0.3	2,300.0	3,723.0	1,876.3	11/19/2026
VN30F1Q	1,875.0	-0.1	32.0	696.0	1,883.7	12/17/2026
VN30F2Q	1,874.0	-0.1	29.0	390.0	1,915.7	3/18/2027

Source: Bloomberg, KIS

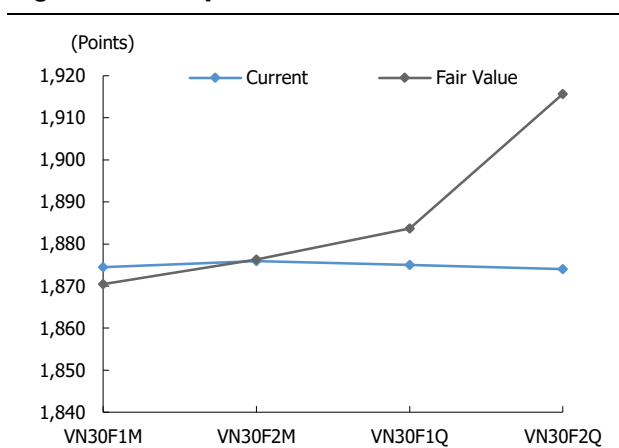
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Figure 1. VN30F1M Generics daily chart

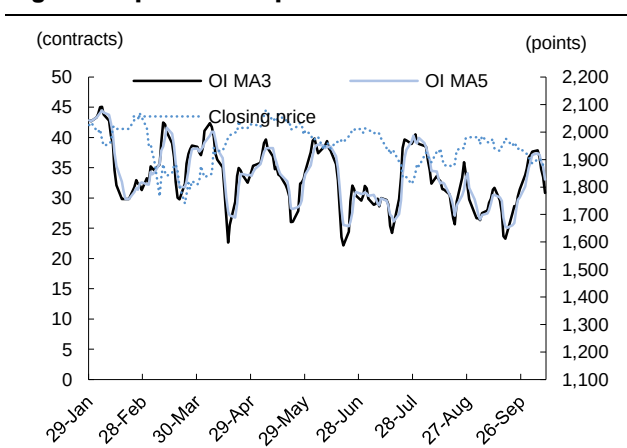
Source: Bloomberg, KIS Research

Figure 2. Basis spread

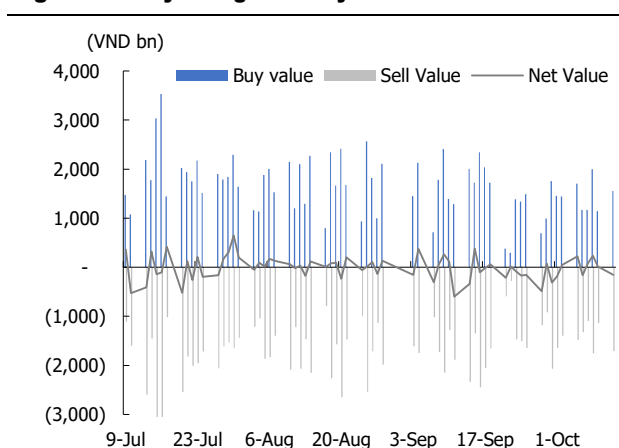
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	118,700.4	1.9	20,450	1.5	7.6	1.2	11.0	27.2
BID	BIDV	Banks	263,294.2	4.2	33,850	-0.1	7.9	1.4	3.9	17.3
BSR	VietinBank	Banks	153,223.4	2.4	30,600	-1.4	7.7	2.1	10.9	
CTG	Ducgiang Chemicals	Chemicals	229,901.6	3.6	29,600	0.3	5.7	1.2	7.9	25.4
FPT	FPT Corp	Technology	107,675.0	1.7	57,100	-1.4	10.7	2.7	6.9	38.8
GAS	PetroVietnam Gas	Utilities	190,623.0	3.0	79,000	-2.1	15.0	2.8	1.5	2.3
GVR	Viet Nam Rubber Group	Chemicals	129,600.0	2.1	32,400	-1.4	18.3	2.1	2.3	0.7
HDB	HDBank	Banks	147,055.0	2.3	22,600	0.9	7.4	1.7	15.4	22.9
HPG	Hoa Phat Group	Basic Resources	174,770.4	2.8	20,700	3.0	7.7	1.2	21.4	20.9
LPB	LPBank	Banks	120,238.1	1.9	40,250	-1.1	10.6	2.8	2.7	0.8
MBB	MBBank	Banks	192,816.6	3.1	19,150	0.5	6.2	1.2	13.6	23.2
MCH	Masan Group	Food & Beverage	186,305.2	3.0	142,500	-0.3	26.4	9.9	0.5	
MSN	Mobile World Investment	Retail	106,753.4	1.7	73,100	-1.5	15.8	2.8	4.5	23.1
MWG	Petrolimex	Oil & Gas	111,562.5	1.8	75,600	-0.4	11.3	3.1	3.6	47.5
SAB	SABECO	Food & Beverage	55,278.4	0.9	43,100	0.5	12.0	2.8	0.6	58.4
SHB	SHB	Banks	55,574.5	0.9	10,400	4.0	4.0	0.6	48.1	3.5
SSB	SeABank	Banks	55,718.0	0.9	16,250	-3.3	19.2	1.3	2.7	0.2
SSI	SSI Securities	Financial Services	56,946.5	0.9	19,050	0.3	11.2	1.4	23.4	32.4
STB	Sacombank	Banks	126,120.9	2.0	66,900	-0.6	20.6	2.0	3.5	14.7
TCB	Techcombank	Banks	231,011.4	3.7	32,600	0.8	8.5	1.3	15.6	22.5
TCX	TPBank	Banks	90,225.1	1.4	27,100	0.2	14.4	2.0	2.3	
VCB	Vietcombank	Banks	473,766.8	7.5	56,700	0.0	11.4	1.9	4.5	20.8
VHM	Vinhomes	Real Estate	524,927.3	8.3	63,900	-3.2	6.6	2.0	8.9	8.1
VIB	VIBBank	Banks	51,065.2	0.8	13,700	0.4	6.9	1.1	5.8	4.8
VIC	VinGroup	Real Estate	1,699,918.8	26.9	219,000	-2.9	78.3	9.8	4.6	2.8
VJC	Vietjet Air	Travel & Leisure	99,213.2	1.6	129,000	0.0	45.0	3.8	1.1	6.6
VNM	Vinamilk	Food & Beverage	122,053.4	1.9	58,400	1.2	12.4	3.8	3.7	50.4
VPB	VPBank	Banks	244,000.0	3.9	24,400	2.5	8.2	1.4	21.5	24.9
VPL	Vinpearl Jsc	Travel & Leisure	141,670.7	2.2	79,000	-2.2	47.3	3.3	0.8	1.0
VRE	Vincom Retail	Real Estate	51,695.2	0.8	22,750	-1.7	7.1	1.0	5.2	11.7

Source: Bloomberg, KIS Research

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