

29 Oct 2026

Low liquidity

VN30 performance

After two consecutive corrective sessions, the VN30Index grew with a slight recovery of 0.10% to 1,890 points. The market reached a balance as the number of advancers and decliners stayed almost equal. Cash flow focused on HDB (+3.86%), VCB (+2.50%), and VPL (+2.18%); additionally, VPB, CTG, MSN, and VNM all rose by over 1%. On the contrary, sell pressure appeared on FPT (-2.53%), GAS (-1.52%), SHB (-1.39%), VRE (-1.23%), HPG (-1.19%), and VJC (-1.05%).

VN30 Future chart: Low liquidity

Market sentiment remains cautious with the formation of another small-body candlestick similar to a Doji. Furthermore, cash flow stays at a low level, which implies a short-term accumulation phase.

In addition, market signals lack consensus even though uptrend indicators still provide confirmation. Accordingly, the contract closed above the 10-period and 20-period MA (moving average) lines. Therefore, the market requires a breakout session to confirm the future trend.

In the next session, the 1,840 - 1,860 point zone will act as strong short-term support, which coincides with the Oct 2026 bottom. Meanwhile, the 1,900 - 1,940 point zone will serve as strong resistance.

Technical strategy

The signals lack uniformity. Therefore, traders need to observe cautiously and wait for clear confirmation before they open new positions.

Table 1. Future statistics

(points, %, contracts)

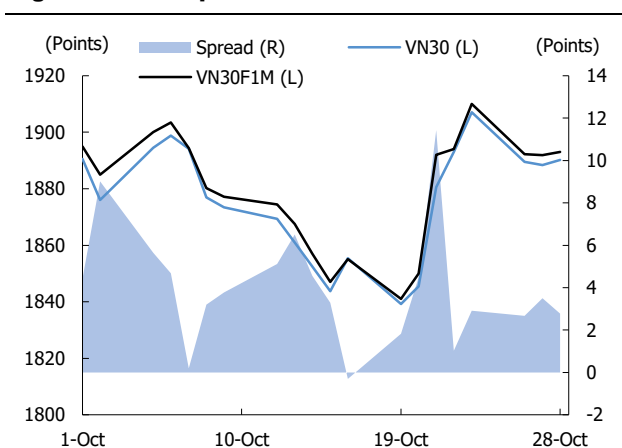
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,890.2	0.1				
VN30F1M	1,893.0	0.1	158,174.0	33,664.0	1,894.4	11/19/2026
VN30F2M	1,891.9	-0.1	211.0	1,701.0	1,901.0	12/17/2026
VN30F1Q	1,889.3	0.1	5.0	332.0	1,933.8	3/18/2027
VN30F2Q	1,885.6	-0.2	16.0	25.0	1,944.6	6/17/2027

Source: Bloomberg, KIS Research

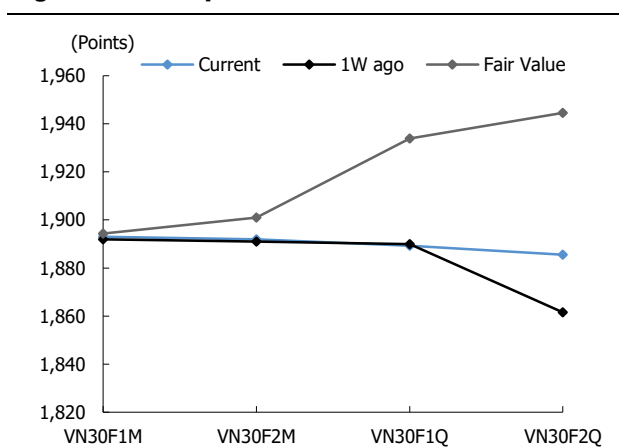
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Figure 1. VN30F1M Generics daily chart

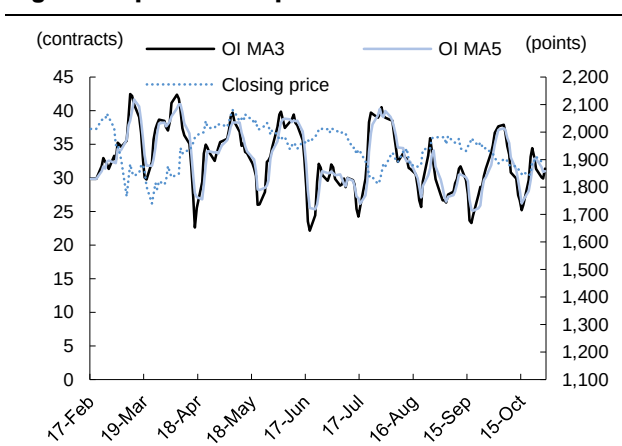
Source: Bloomberg, KIS Research .

Figure 2. Basis spread

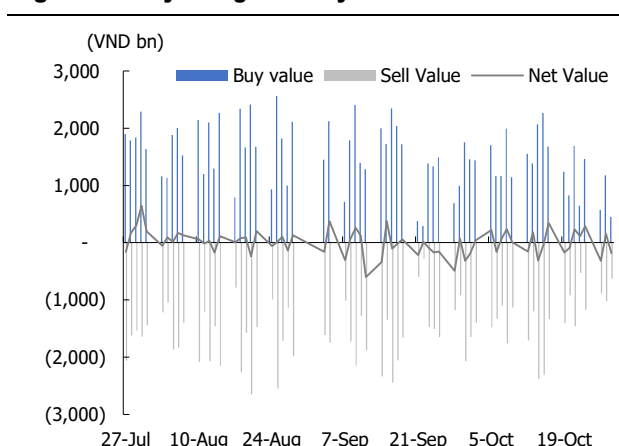
Source: Bloomberg, KIS Research

Figure 3. Future price curve

Source: Bloomberg, KIS Research

Figure 4. Open interest pattern

Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell

Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	123,924.4	1.9	21,350	0.2	7.9	1.2	8.8	27.2
BID	BIDV	Banks	261,738.5	4.0	33,650	0.0	7.9	1.4	3.7	17.3
BSR	VietinBank	Banks	143,959.9	2.2	28,750	-0.5	7.2	1.9	10.5	
CTG	Ducgang Chemicals	Chemicals	238,445.2	3.7	30,700	1.2	5.9	1.2	7.5	25.4
FPT	FPT Corp	Technology	101,829.3	1.6	54,000	-2.5	9.9	2.4	6.6	38.8
GAS	PetroVietnam Gas	Utilities	187,486.2	2.9	77,700	-1.5	14.7	2.7	1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	126,000.0	1.9	31,500	-0.2	17.8	2.1	2.4	0.7
HDB	HDBank	Banks	148,681.7	2.3	22,850	3.9	7.5	1.7	15.1	22.9
HPG	Hoa Phat Group	Basic Resources	175,192.5	2.7	20,750	-1.2	7.7	1.2	19.5	20.9
LPB	LPBank	Banks	113,815.4	1.7	38,100	-0.8	9.4	2.4	2.5	0.8
MBB	MBBank	Banks	198,354.4	3.0	19,700	0.3	6.4	1.3	12.4	23.2
MCH	Masan Group	Food & Beverage	182,775.2	2.8	139,800	-0.1	25.0	10.1	0.6	
MSN	Mobile World Investment	Retail	108,359.8	1.7	74,200	1.1	11.9	2.6	4.6	23.1
MWG	Petrolimex	Oil & Gas	112,152.8	1.7	76,000	0.4	11.3	3.1	3.1	47.5
SAB	SABECO	Food & Beverage	55,021.9	0.8	42,900	0.2	11.9	2.8	0.5	58.4
SHB	SHB	Banks	56,910.4	0.9	10,650	-1.4	4.1	0.7	45.3	3.5
SSB	SeABank	Banks	54,346.5	0.8	15,850	0.3	18.8	1.3	2.7	0.2
SSI	SSI Securities	Financial Services	59,039.0	0.9	19,750	-0.3	11.6	1.5	21.1	32.4
STB	Sacombank	Banks	128,194.7	2.0	68,000	0.9	28.1	2.0	3.2	14.7
TCB	Techcombank	Banks	237,389.1	3.6	22,333	-0.1	8.3	1.3	16.9	22.5
TCX	TPBank	Banks	94,719.7	1.5	28,450	0.0	15.2	2.0	2.5	
VCB	Vietcombank	Banks	480,451.3	7.4	57,500	2.5	11.5	1.9	4.3	20.8
VHM	Vinhomes	Real Estate	521,641.3	8.0	63,500	0.0	6.6	2.0	9.0	8.1
VIB	VIBBank	Banks	52,742.5	0.8	14,150	0.4	6.8		5.5	4.8
VIC	VinGroup	Real Estate	1,870,686.9	28.8	241,000	0.3	86.1	10.7	4.4	2.8
VJC	Vietjet Air	Travel & Leisure	101,136.0	1.6	131,500	-1.1	45.9	3.8	1.1	6.6
VNM	Vinamilk	Food & Beverage	121,635.4	1.9	58,200	1.0	12.3	3.8	3.0	50.4
VPB	VPBank	Banks	235,000.0	3.6	23,500	1.3	7.5	1.3	20.6	24.9
VPL	Vinpearl Jsc	Travel & Leisure	159,424.4	2.5	88,900	2.2	53.3	3.7	0.8	1.0
VRE	Vincom Retail	Real Estate	54,762.9	0.8	24,100	-1.2	7.6	1.1	4.9	11.7

Source: Bloomberg, KIS

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