truefriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

3 Nov 2026

Liquidity increases

VN30 performance

The VN30Index recorded its third consecutive session of correction as selling pressure emerged right from the beginning of the session, consequently driving the index down sharply by 2.24% to 1,813 points. Twenty-seven component stocks underwent a correction, highlighted by GVR which hit the floor price. Furthermore, selling pressure also materialized in VPB (-6.10%), VCB (-4.80%), FPT (-4.74%), VRE (-4.57%), LPB (-4.43%), TCX (-4.36%), and BID (-4.19%). Conversely, demand held steady for VIC (+0.41%) and VJC (+0.53%).

VN30 Future chart: Liquidity increases

Market sentiment turned increasingly negative with the appearance of a long red candlestick during the session. The contract established a new low, implying that a downtrend likely returned.

Although liquidity rose and bottom-fishing demand appeared when the contract tested the Jul 2026 bottom, negative signals surfaced as the contract closed below the 10-period and 20-period moving averages. Therefore, the downtrend might persist in the upcoming sessions.

A recovery phase could occur in the next session due to the sharp decline in yesterday's session. However, investors need to monitor for additional confirmation signals before they open new positions.

In the next session, the 1,800-1,820 point range serves as strong short-term support, which coincides with the July 2026 bottom. Meanwhile, the 1,900-1,940 point range acts as strong resistance.

Technical strategy

Negative signals emerged alongside the sharp decline. Therefore, traders must carefully observe the market before they initiate new positions.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,813.4	-2.2				
VN30F1M	1,818.0	-2.2	229,048.0	34,427.0	1,816.9	11/19/2026
VN30F2M	1,815.1	-2.5	727.0	2,294.0	1,821.2	12/17/2026
VN30F1Q	1,817.1	-2.1	79.0	353.0	1,852.4	3/18/2027
VN30F2Q	1,812.1	-2.2	53.0	47.0	1,862.0	6/17/2027

Source: Bloomberg, KIS

Research Dept
Research@kisvn.vn

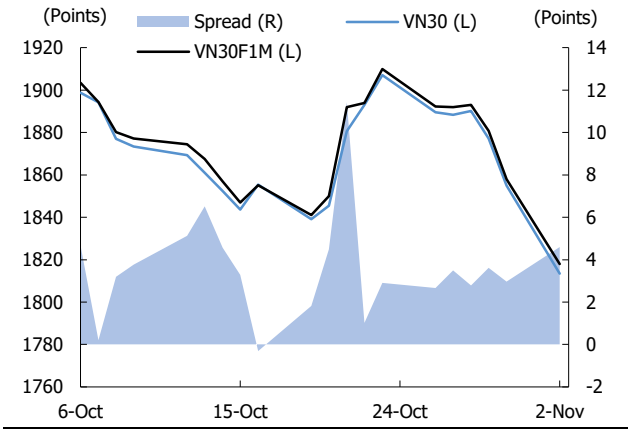
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Figure 1. VN30F1M Generics daily chart



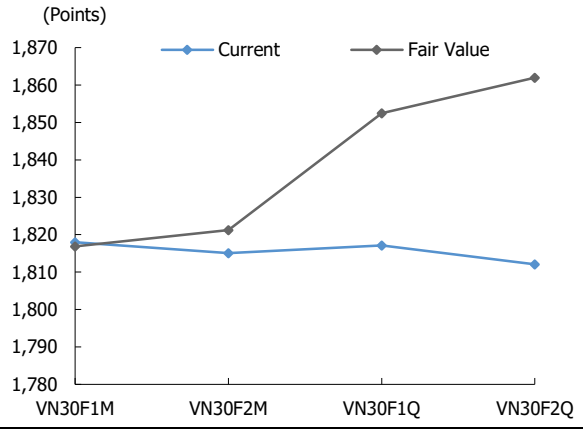
Source: Bloomberg, KIS Research

Figure 2. Basis spread



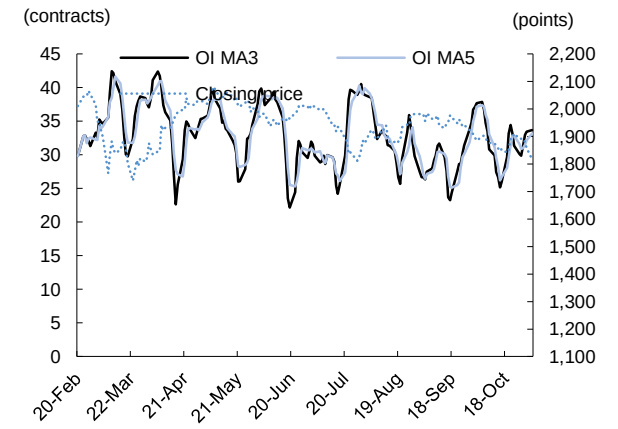
Source: Bloomberg, KIS Research

Figure 3. Future price curve



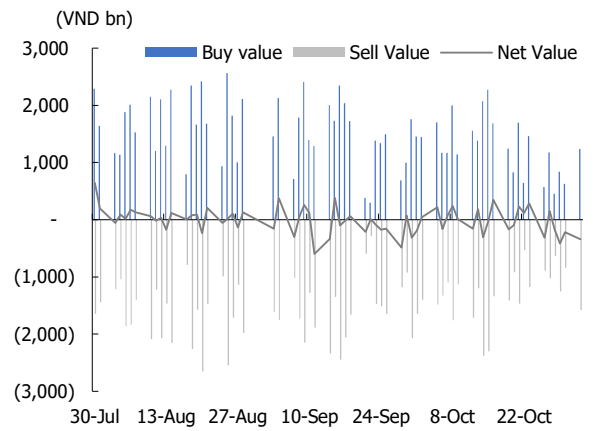
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	117,829.8	1.9	20,300	-3.3	7.3		8.5	27.2
BID	BIDV	Banks	248,904.4	3.9	32,000	-4.2	7.5	1.3	3.7	17.3
BSR	VietinBank	Banks	135,697.8	2.2	27,100	-1.8	4.9		10.6	
CTG	Ducgiang Chemicals	Chemicals	231,066.6	3.7	29,750	-1.8	5.4		7.4	25.4
FPT	FPT Corp	Technology	94,663.5	1.5	50,200	-4.7	9.2	2.2	6.7	38.8
GAS	PetroVietnam Gas	Utilities	185,797.1	2.9	77,000	-1.3	12.6		1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	116,400.0	1.8	29,100	-6.9	13.7		2.5	0.7
HDB	HDBank	Banks	142,500.2	2.3	21,900	-2.2	7.2		15.3	22.9
HPG	Hoa Phat Group	Basic Resources	172,237.5	2.7	20,400	-2.9	6.4	1.2	19.3	20.9
LPB	LPBank	Banks	103,061.2	1.6	34,500	-4.4	8.5	2.2	2.4	0.8
MBB	MBBank	Banks	188,789.1	3.0	18,750	-2.8	5.6		12.3	23.2
MCH	Masan Group	Food & Beverage	174,538.6	2.8	133,500	-1.1	23.9	9.6	0.5	
MSN	Mobile World Investment	Retail	101,350.0	1.6	69,400	-0.9	11.1	2.4	4.7	23.1
MWG	Petrolimex	Oil & Gas	106,840.3	1.7	72,400	-2.2	10.8	3.0	2.9	47.5
SAB	SABECO	Food & Beverage	53,482.9	0.8	41,700	-1.7	11.9	2.6	0.5	58.4
SHB	SHB	Banks	55,574.5	0.9	10,400	-2.3	3.7		43.8	3.5
SSB	SeABank	Banks	51,432.0	0.8	15,000	-0.3	16.3		2.7	0.2
SSI	SSI Securities	Financial Services	56,348.6	0.9	18,850	-2.3	12.4		20.5	32.4
STB	Sacombank	Banks	122,727.5	1.9	65,100	-1.8	26.9	1.9	3.2	14.7
TCB	Techcombank	Banks	227,468.3	3.6	21,400	-0.9	7.9	1.2	25.7	22.5
TCX	TPBank	Banks	87,561.6	1.4	26,300	-4.4	14.1	1.8	2.6	
VCB	Vietcombank	Banks	447,864.2	7.1	53,600	-4.8	10.8	1.8	4.3	20.8
VHM	Vinhomes	Real Estate	509,319.1	8.1	62,000	-1.6	5.3	1.8	8.9	8.1
VIB	VIBBank	Banks	50,692.5	0.8	13,600	-1.4	6.6	1.0	5.6	4.8
VIC	VinGroup	Real Estate	1,878,449.1	29.8	242,000	0.4	43.2	9.7	4.3	2.8
VJC	Vietjet Air	Travel & Leisure	101,751.2	1.6	132,300	0.5	45.6		1.1	6.6
VNM	Vinamilk	Food & Beverage	117,037.5	1.9	56,000	-1.6	11.4	3.4	2.9	50.4
VPB	VPBank	Banks	215,500.0	3.4	21,550	-6.1	6.9	1.2	20.7	24.9
VPL	Vinpearl Jsc	Travel & Leisure	161,576.4	2.6	90,100	0.0	46.5	3.5	0.9	1.0
VRE	Vincom Retail	Real Estate	52,149.7	0.8	22,950	-4.6	7.1	1.0	4.6	11.7

Source: Bloomberg, KIS Research

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