truefriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

6 Nov 2026

Upward momentum stalls?

VN30 performance

The VN30Index recorded its third consecutive session of gains, though upward momentum remained modest with a 0.17% recovery to 1,865 points. The market showed balance as the number of advancers and decliners was nearly equal, led by STB (+2.22%), TCX (+1.94%), CTG (+1.77%), VIC (+1.71%), VPL (+1.55%), MBB (+1.30%), HDB (+1.13%), and VJC (+1.12%). Conversely, selling pressure emerged in FPT (-1.86%), GAS (-1.32%), VPB (-1.13%), VCB (-1.09%), and VIB (-1.05%).

VN30 Future chart: Upward momentum stalls?

Market sentiment remained positive with another gaining session, yet selling pressure emerged at higher price levels and slowed the upward momentum, especially as liquidity declined slightly.

Current signals lack consistency. The downtrend remains confirmed as the contract closed below short-term moving averages, specifically the 10-period and 20-period moving averages; notably, these lines slope downward.

Conversely, a breakout session accompanied by higher volume implies a potential reversal signal. Therefore, further confirmation signals are necessary to determine the upcoming trend.

In the next session, the 1,900 level will act as short-term resistance. Meanwhile, the 1,800-1,820 point zone, equivalent to the July 2026 bottom, will serve as short-term support.

Technical strategy

Market signals lack consensus while the contract finds support around the July bottom. Therefore, traders should cautiously observe the market before reopening new positions.

Table 1. Future statistics (points, %, contracts)

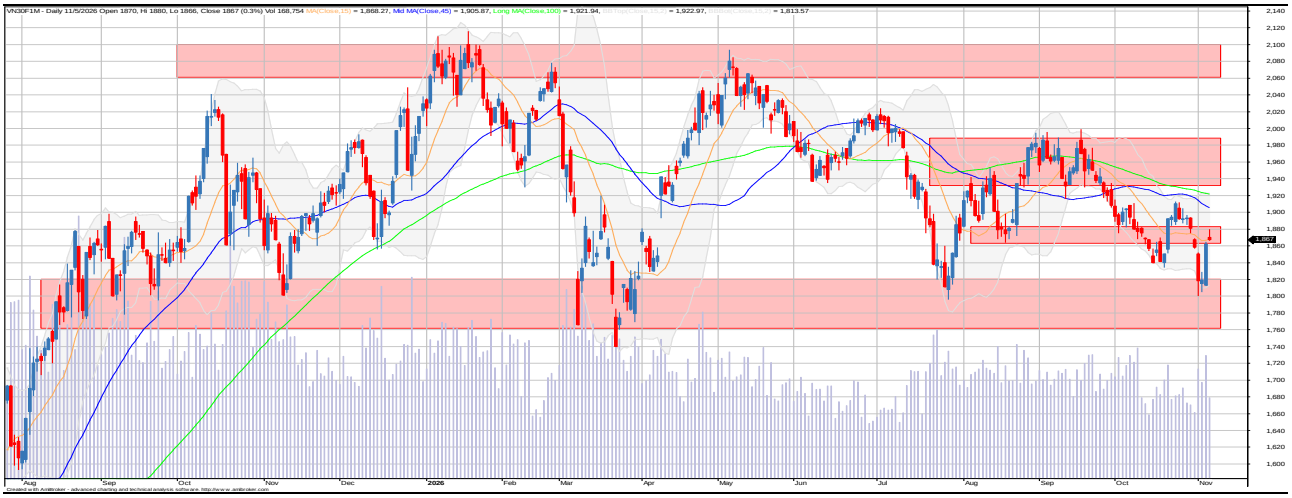
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,865.2	0.2				
VN30F1M	1,867.4	0.3	168,648.0	30,335.0	1,857.5	11/19/2026
VN30F2M	1,869.9	0.4	501.0	2,667.0	1,867.8	12/17/2026
VN30F1Q	1,871.9	0.6	53.0	336.0	1,895.7	3/18/2027
VN30F2Q	1,863.6	1.0	14.0	53.0	1,904.9	6/17/2027

Source: Bloomberg, KIS Research

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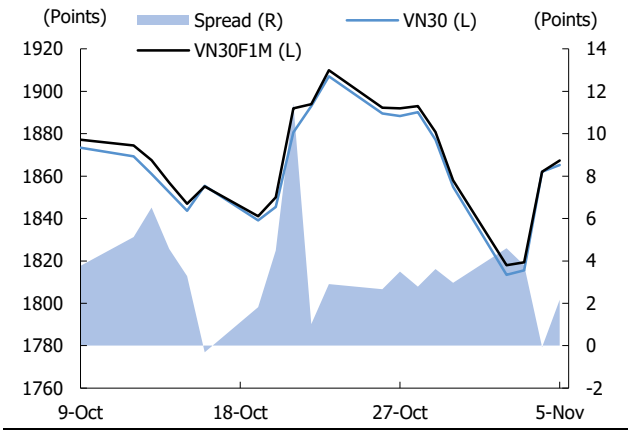
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Figure 1. VN30F1M Generics daily chart



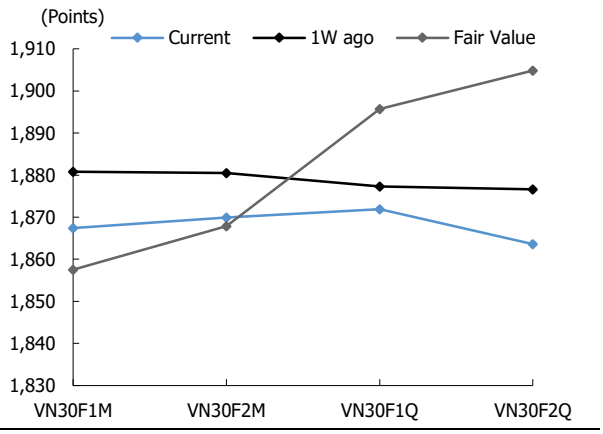
Source: Bloomberg, KIS Research .

Figure 2. Basis spread



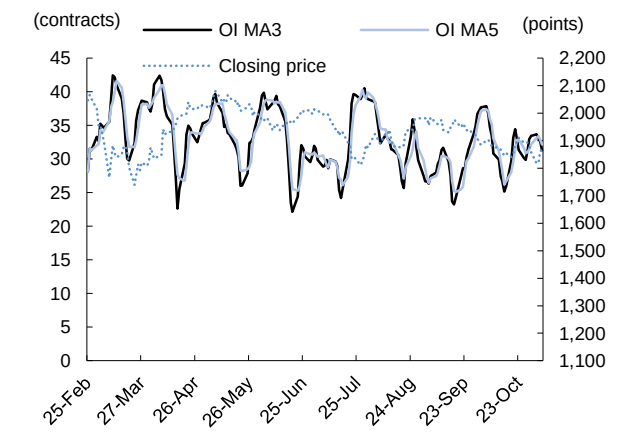
Source: Bloomberg, KIS Research

Figure 3. Future price curve



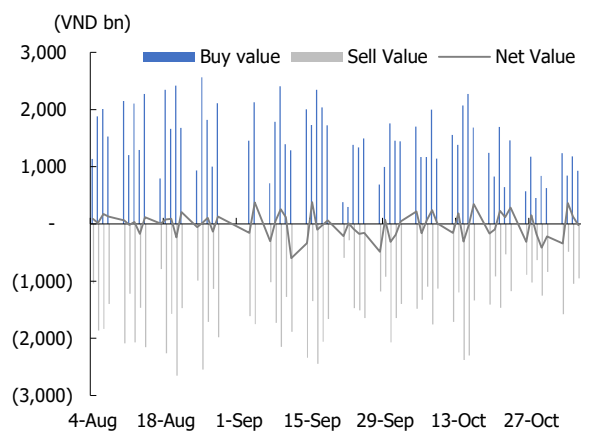
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	119,280.9	1.9	20,550	0.2	7.4	1.1	8.5	27.2
BID	BIDV	Banks	250,848.9	3.9	32,250	-0.6	7.6	1.3	3.7	17.3
BSR	VietinBank	Banks	132,693.4	2.1	26,500	0.0	4.7	1.6	10.7	
CTG	Ducgiang Chemicals	Chemicals	245,435.5	3.8	31,600	1.8	5.8	1.2	7.5	25.4
FPT	FPT Corp	Technology	99,755.0	1.6	52,900	-1.9	9.7	2.3	6.7	38.8
GAS	PetroVietnam Gas	Utilities	180,006.1	2.8	74,600	-1.3	12.3	2.5	1.4	2.3
GVR	Viet Nam Rubber Group	Chemicals	120,600.0	1.9	30,150	-0.2	14.2	1.9	2.4	0.7
HDB	HDBank	Banks	146,079.0	2.3	22,450	1.1	7.4	1.6	15.3	22.9
HPG	Hoa Phat Group	Basic Resources	181,524.8	2.8	21,500	-0.9	6.7	1.2	19.4	20.9
LPB	LPBank	Banks	108,886.4	1.7	36,450	0.4	9.0	2.3	2.4	0.8
MBB	MBBank	Banks	196,340.6	3.1	19,500	1.3	5.9	1.3	12.2	23.2
MCH	Masan Group	Food & Beverage	173,884.9	2.7	133,000	-0.5	23.8	9.6	0.5	
MSN	Mobile World Investment	Retail	104,562.8	1.6	71,600	-1.0	11.5	2.5	4.7	23.1
MWG	Petrolimex	Oil & Gas	110,677.1	1.7	75,000	0.7	11.2	3.1	2.8	47.5
SAB	SABECO	Food & Beverage	54,060.0	0.8	42,150	-0.5	12.0	2.6	0.5	58.4
SHB	SHB	Banks	57,177.6	0.9	10,700	-0.5	3.8		43.2	3.5
SSB	SeABank	Banks	51,946.3	0.8	15,150	0.0	16.4		2.7	0.2
SSI	SSI Securities	Financial Services	60,982.1	1.0	20,400	0.0	13.5	1.6	20.9	32.4
STB	Sacombank	Banks	130,456.9	2.0	69,200	2.2	28.6	2.0	3.2	14.7
TCB	Techcombank	Banks	233,314.5	3.7	21,950	0.5	8.1	1.2	25.3	22.5
TCX	TPBank	Banks	96,217.9	1.5	28,900	1.9	15.5	2.0	2.7	
VCB	Vietcombank	Banks	452,877.6	7.1	54,200	-1.1	10.9	1.8	4.3	20.8
VHM	Vinhomes	Real Estate	519,998.4	8.1	63,300	0.2	5.4	1.8	8.7	8.1
VIB	VIBBank	Banks	52,556.1	0.8	14,100	-1.1	6.8	1.1	5.6	4.8
VIC	VinGroup	Real Estate	1,847,400.4	28.9	238,000	1.7	42.5	9.6	4.2	2.8
VJC	Vietjet Air	Travel & Leisure	104,520.0	1.6	135,900	1.1	46.8		1.1	6.6
VNM	Vinamilk	Food & Beverage	120,172.4	1.9	57,500	0.2	11.7	3.5	2.7	50.4
VPB	VPBank	Banks	219,000.0	3.4	21,900	-1.1	7.0	1.2	20.7	24.9
VPL	Vinpearl Jsc	Travel & Leisure	164,983.6	2.6	92,000	1.5	47.1	3.7	0.9	1.0
VRE	Vincom Retail	Real Estate	54,990.1	0.9	24,200	0.0	7.4	1.1	4.4	11.7

Source: Bloomberg, KIS

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