truefriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

18 Nov 2026

Indecisive sentiment

VN30 performance

The VN30Index recorded its second consecutive decline, edging down 0.39% to 1,837 points. Market breadth leaned negative with 19 declining constituents (10 of which fell over 1%), 3 unchanged, and only 8 advancing (2 gained over 1%). Selling pressure concentrated on BSR (-4.72%), GAS (-3.71%), GVR (-2.78%), VCB (-2.07%), BID (-2.05%), FPT (-1.82%), and VRE (-1.65%). Conversely, mild buying interest emerged in MCH (+1.38%), STB (+1.12%), TCX (+0.54%), VPL (+0.53%), and HDB (+0.45%).

VN30 Future chart: Indecisive sentiment

A small-bodied candlestick with a long upper shadow reflects market indecision and persistent selling pressure during intraday rebounds. Liquidity improved marginally, which partly confirms cautious investor sentiment at this stage.

The contract closed below the MA10, MA20, MA50, and MA100 moving averages, with the MA10, MA50, and MA100 all trending downward.

Technical indicators lack consensus alongside low liquidity, so the market still requires confirmation signals for the upcoming trend. In the next session, the 1,800-1,820 zone acts as strong short-term support, corresponding to the October 2026 trough. On the upside, the 1,850-1,870 zone serves as the nearest strong resistance.

Technical strategy

Investor sentiment remains cautious amid an unclear market direction. Therefore, investors should continue to observe market developments and await clearer confirmation signals before opening new positions.

Table 1. Future statistics (points, %, contracts)

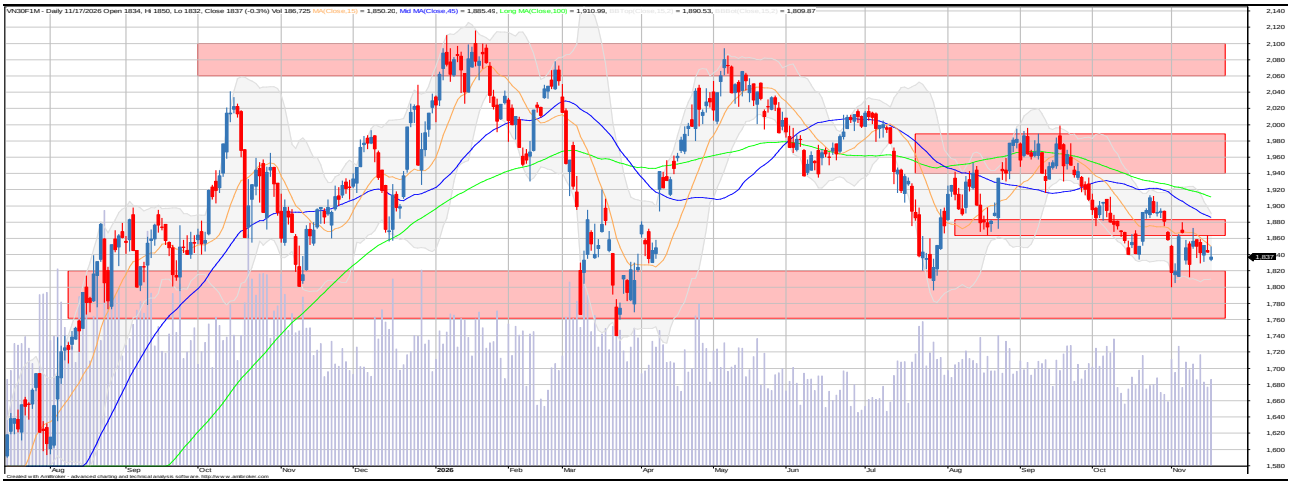
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,837.1	-0.4				
VN30F1M	1,837.3	-0.3	186,623.0	33,294.0	1,837.9	11/19/2026
VN30F2M	1,834.0	-0.2	5,831.0	6,851.0	1,845.1	12/17/2026
VN30F1Q	1,832.0	-0.6	88.0	349.0	1,876.1	3/18/2027
VN30F2Q	1,839.2	-0.2	20.0	90.0	1,884.7	6/17/2027

Source: Bloomberg, KIS Research

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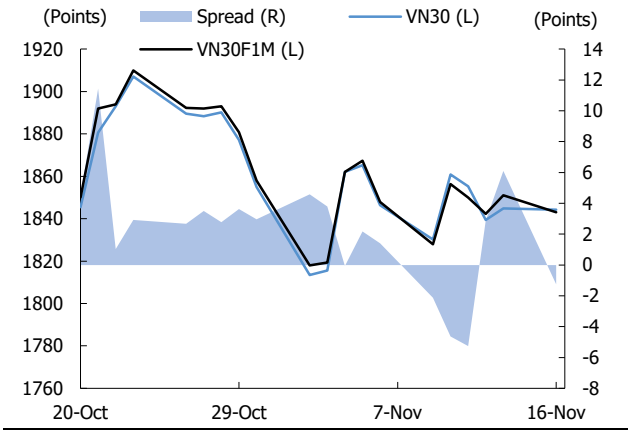
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Figure 1. VN30 Generics daily chart



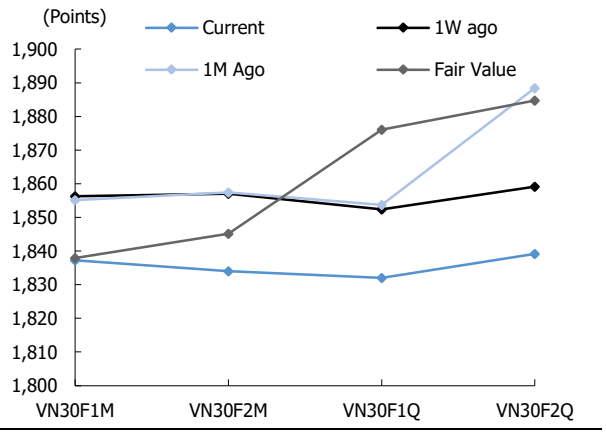
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



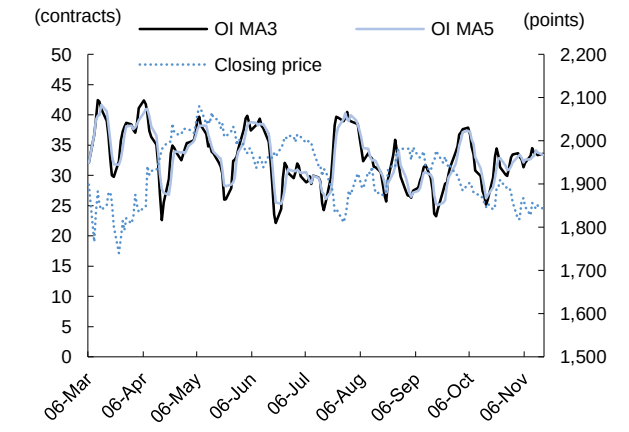
Source: Bloomberg, KIS Research

Figure 3. Future price curve



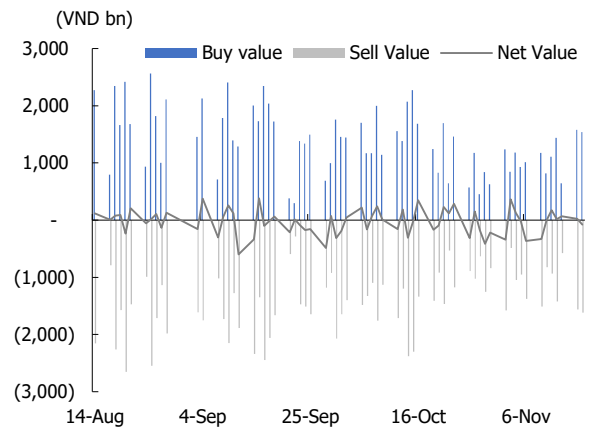
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	118,120.0	1.9	20,350	-0.5	7.3	1.1	8.2	27.2
BID	BIDV	Banks	241,126.1	3.8	31,000	-2.1	6.8	1.2	3.5	17.3
BSR	VietinBank	Banks	121,427.0	1.9	24,250	-4.7	4.3	1.5	10.2	
CTG	Ducgiang Chemicals	Chemicals	240,386.9	3.8	30,950	-0.8	5.6	1.2	7.3	25.4
FPT	FPT Corp	Technology	91,457.8	1.4	48,500	-1.8	8.8	2.1	7.1	38.8
GAS	PetroVietnam Gas	Utilities	168,906.5	2.7	70,000	-3.7	11.5	2.3	1.3	2.3
GVR	Viet Nam Rubber Group	Chemicals	112,000.0	1.8	28,000	-2.8	13.2	1.8	2.2	0.7
HDB	HDBank	Banks	145,753.6	2.3	22,400	0.4	7.4	1.6	15.5	22.9
HPG	Hoa Phat Group	Basic Resources	177,303.3	2.8	21,000	-0.2	6.6	1.2	18.9	20.9
LPB	LPBank	Banks	109,633.3	1.7	36,700	-1.2	9.1	2.4	2.3	0.8
MBB	MBBank	Banks	190,802.8	3.0	18,950	-0.3	5.7	1.2	11.3	23.2
MCH	Masan Group	Food & Beverage	172,316.0	2.7	131,800	1.4	23.5	9.5	0.5	
MSN	Mobile World Investment	Retail	104,708.9	1.6	71,700	0.3	11.5	2.5	4.7	23.1
MWG	Petrolimex	Oil & Gas	107,725.7	1.7	73,000	0.3	9.6	2.3	2.6	47.5
SAB	SABECO	Food & Beverage	54,380.6	0.9	42,400	-0.5	12.1	2.6	0.5	58.4
SHB	SHB	Banks	57,712.0	0.9	10,800	0.0	3.7	0.6	41.2	3.5
SSB	SeABank	Banks	51,946.3	0.8	15,150	-1.6	16.4	1.2	2.8	0.2
SSI	SSI Securities	Financial Services	59,337.9	0.9	19,850	0.0	13.1	1.5	20.2	32.4
STB	Sacombank	Banks	135,735.5	2.1	72,000	1.1	29.7	2.1	3.2	14.7
TCB	Techcombank	Banks	224,810.9	3.5	21,150	-0.7	7.8	1.2	22.9	22.5
TCX	TPBank	Banks	92,555.6	1.5	27,800	0.5	14.9	2.0	2.8	
VCB	Vietcombank	Banks	435,330.7	6.9	52,100	-2.1	10.4	1.7	4.2	20.8
VHM	Vinhomes	Real Estate	507,676.1	8.0	61,800	-1.1	5.3	1.8	7.9	8.1
VIB	VIBBank	Banks	51,251.6	0.8	13,750	-0.4	6.6	1.0	5.4	4.8
VIC	VinGroup	Real Estate	1,925,022.2	30.3	248,000	0.0	44.3	10.0	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	106,750.3	1.7	138,800	0.2	47.8	4.0	1.1	6.6
VNM	Vinamilk	Food & Beverage	111,185.6	1.7	53,200	-0.7	10.8	3.2	2.4	50.4
VPB	VPBank	Banks	216,000.0	3.4	21,600	-0.5	6.9	1.2	20.0	24.9
VPL	Vinpearl Jsc	Travel & Leisure	169,466.9	2.7	94,500	0.5	48.4	3.8	0.9	1.0
VRE	Vincom Retail	Real Estate	54,194.8	0.9	23,850	-1.6	7.3	1.1	4.0	11.7

Source: Bloomberg, KIS Research

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