truefriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

19 Nov 2026

Testing the bottom zone

VN30 performance

The VN30Index extended its correction with a third consecutive decline, dropping 1.67% to 1,806 points. Market sentiment leaned heavily toward sellers as 26 constituent stocks fell, including 17 tickers down by 1.00% or more, led by LPB (-4.63%), SHB (-3.24%), FPT (-3.20%), GVR (-2.86%), VPB (-2.78%), and HPG (-2.62%). On the flip side, only two stocks advanced: SAB (+1.42%) and MCH (+0.30%).

VN30 Future chart: Testing the bottom zone

Investor sentiment remained negative as the contract formed another red candlestick, marking its third straight session of losses and closing at a 60-session low. Notably, liquidity stayed low.

Furthermore, the contract closed below all four moving averages (10-, 20-, 50-, and 100-period). Specifically, the 20-, 50-, and 100-period moving averages pointed downward while the 10-period moving average moved sideways, indicating that the short-term downtrend still dominates.

The next session marks the derivatives expiration date, which may trigger unusual volatility. The 1,800-1,810 point zone-where the contract currently closes-acts as strong short-term support, coinciding with the July 2026 and November 2026 lows. Meanwhile, the 1,880-1,900 point range serves as strong resistance.

Technical strategy

The short-term downtrend persists; however, the contract tests a key support zone ahead of the expiration session. Therefore, traders should observe cautiously and only open additional short positions if the contract closes below this support zone.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,806.5	-1.7				
VN30F1M	1,815.0	-1.2	172,252.0	33,554.0	1,807.2	11/19/2026
VN30F2M	1,808.0	-1.4	12,958.0	11,591.0	1,815.5	12/17/2026
VN30F1Q	1,808.1	-1.3	63.0	358.0	1,846.6	3/18/2027
VN30F2Q	1,809.9	-1.6	22.0	90.0	1,855.0	6/17/2027

Source: Bloomberg, KIS Research

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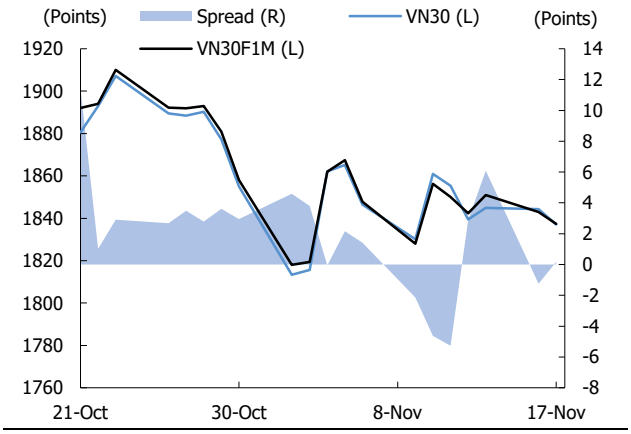
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Figure 1. VN30 Generics daily chart



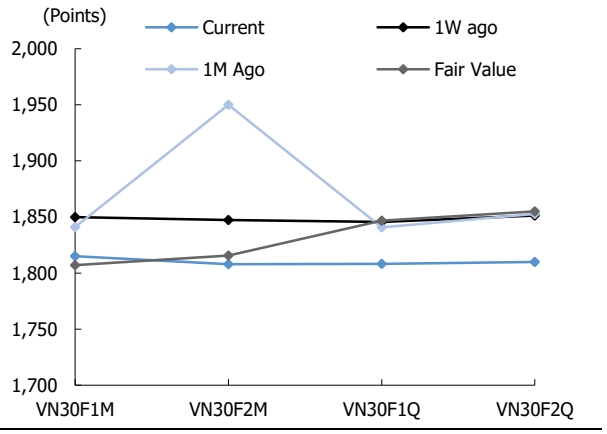
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



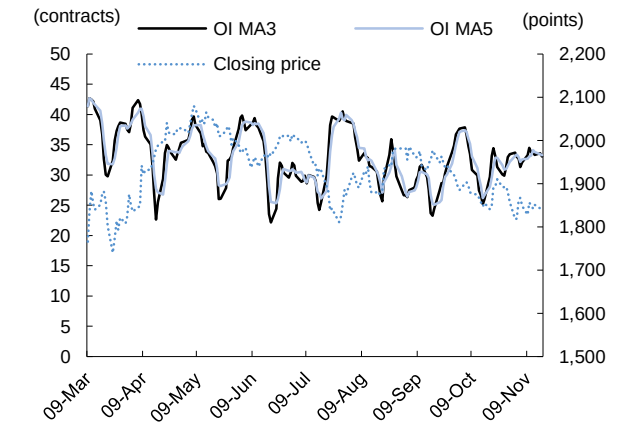
Source: Bloomberg, KIS Research

Figure 3. Future price curve



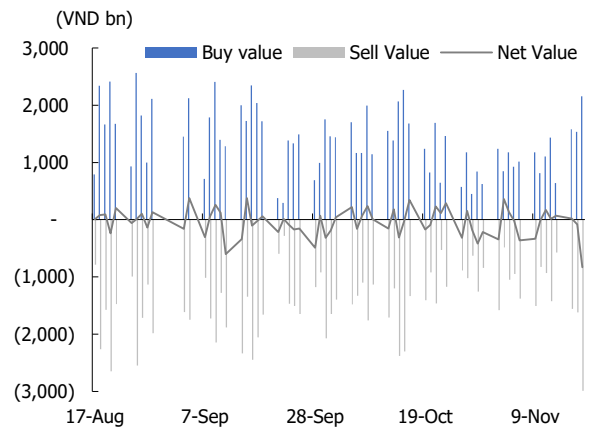
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	117,539.5	1.9	20,250	-0.5	7.3	1.1	8.2	27.2
BID	BIDV	Banks	236,459.2	3.8	30,400	-1.9	6.7	1.2	3.6	17.3
BSR	VietinBank	Banks	120,425.6	1.9	24,050	-0.8	4.3	1.4	10.2	
CTG	Ducgiang Chemicals	Chemicals	236,891.8	3.8	30,500	-1.5	5.6	1.1	7.3	25.4
FPT	FPT Corp	Technology	88,534.9	1.4	46,950	-3.2	8.6	2.1	7.1	38.8
GAS	PetroVietnam Gas	Utilities	168,665.2	2.7	69,900	-0.1	11.5	2.3	1.3	2.3
GVR	Viet Nam Rubber Group	Chemicals	108,800.0	1.7	27,200	-2.9	12.8	1.7	2.2	0.7
HDB	HDBank	Banks	144,777.6	2.3	22,250	-0.7	7.3	1.6	15.4	22.9
HPG	Hoa Phat Group	Basic Resources	172,659.6	2.8	20,450	-2.6	6.4	1.2	18.8	20.9
LPB	LPBank	Banks	104,554.9	1.7	35,000	-4.6	8.6	2.2	2.3	0.8
MBB	MBBank	Banks	189,292.5	3.0	18,800	-0.8	5.7	1.2	11.3	23.2
MCH	Masan Group	Food & Beverage	172,838.9	2.8	132,200	0.3	23.6	9.5	0.5	
MSN	Mobile World Investment	Retail	103,248.5	1.6	70,700	-1.4	11.3	2.5	4.7	23.1
MWG	Petrolimex	Oil & Gas	107,135.4	1.7	72,600	-0.5	9.5	2.3	2.6	47.5
SAB	SABECO	Food & Beverage	55,150.2	0.9	43,000	1.4	12.3	2.7	0.5	58.4
SHB	SHB	Banks	55,841.7	0.9	10,450	-3.2	3.6	0.6	40.9	3.5
SSB	SeABank	Banks	51,432.0	0.8	15,000	-1.0	16.3	1.2	2.8	0.2
SSI	SSI Securities	Financial Services	58,441.2	0.9	19,550	-1.5	12.9	1.5	20.2	32.4
STB	Sacombank	Banks	132,342.1	2.1	70,200	-2.5	29.0	2.1	3.3	14.7
TCB	Techcombank	Banks	220,559.1	3.5	20,750	-1.9	7.7	1.2	22.7	22.5
TCX	TPBank	Banks	92,222.7	1.5	27,700	-0.4	14.8	1.9	2.8	
VCB	Vietcombank	Banks	424,468.3	6.8	50,800	-2.5	10.2	1.7	4.3	20.8
VHM	Vinhomes	Real Estate	499,461.3	8.0	60,800	-1.6	5.2	1.7	7.8	8.1
VIB	VIBBank	Banks	50,133.3	0.8	13,450	-2.2	6.5	1.0	5.3	4.8
VIC	VinGroup	Real Estate	1,901,735.7	30.4	245,000	-1.2	43.8	9.8	3.7	2.8
VJC	Vietjet Air	Travel & Leisure	106,288.9	1.7	138,200	-0.4	47.6	4.0	1.1	6.6
VNM	Vinamilk	Food & Beverage	108,677.7	1.7	52,000	-2.3	10.6	3.2	2.4	50.4
VPB	VPBank	Banks	210,000.0	3.4	21,000	-2.8	6.7	1.1	19.8	24.9
VPL	Vinpearl Jsc	Travel & Leisure	169,466.9	2.7	94,500	0.0	48.4	3.8	0.9	1.0
VRE	Vincom Retail	Real Estate	54,194.8	0.9	23,850	0.0	7.3	1.1	4.0	11.7

Source: Bloomberg, KIS Research

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