truefriend KIS Viet Nam Securities Corporation

VN30 Future

Daily

23 Nov 2026

Corrective pressure

VN30 performance

The VN30Index posted its fifth consecutive decline, edging down 0.09% to 1,786 points. Market breadth stayed balanced with 13 advancers and 13 decliners. Selective demand emerged in TCB (+2.91%), STB (+2.61%), SSI (+2.30%), GAS (+1.73%), and VPL (+1.59%). Conversely, selling pressure intensified on MBB (-2.41%), ACB (-2.24%), VPB (-1.91%), BID (-1.64%), HDB (-1.58%), and FPT (-1.53%).

VN30 Future chart: Corrective pressure

The market maintained a cautious sentiment as the contract extended its correction and formed a new low, indicating that selling pressure still dominates overall price action.

The short-term downtrend gained further confirmation as the contract closed below the 10-period moving average for the fifth consecutive session. Notably, the 10-, 20-, 50-, and 100-period moving averages all pointed downward, signaling technical alignment around the bearish momentum.

In the next session, the 1,720-1,740 point zone acts as strong short-term support, coinciding with the March 2026 low. Meanwhile, the 1,790-1,810 point range serves as strong resistance, marking the previous November 2026 bottom.

Technical strategy

The short-term downtrend continues to dominate the market. Therefore, traders can consider reopening short positions in the upcoming session.

Table 1. Future statistics (points, %, contracts)

	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,786.8	-0.1				
VN30F1M	1,780.2	-0.6	185,882.0	31,343.0	1,793.4	12/17/2026
VN30F2M	1,775.7	#N/A N/A	354.0	116.0	1,803.1	1/21/2027
VN30F1Q	1,777.5	-0.4	44.0	351.0	1,822.4	3/18/2027
VN30F2Q	1,774.9	-0.8	24.0	92.0	1,830.0	6/17/2027

Source: Bloomberg, KIS Research

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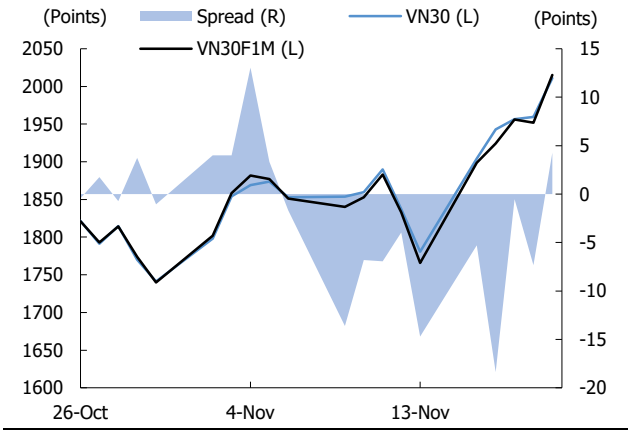
Figure 1. VN30 Generics daily chart



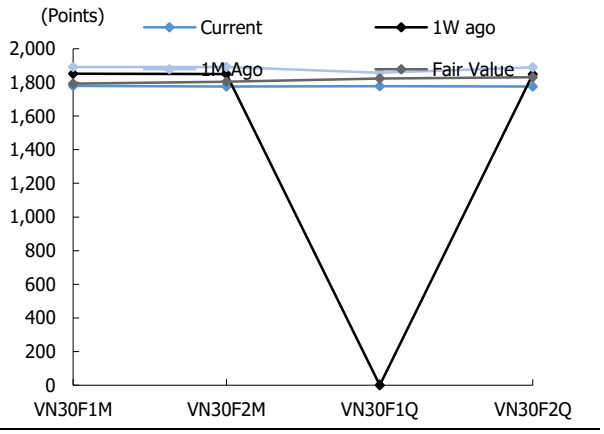
Source: Bloomberg, KIS Research. Price is adjusted by Continuous Adjustment method

Figure 2. Basis spread



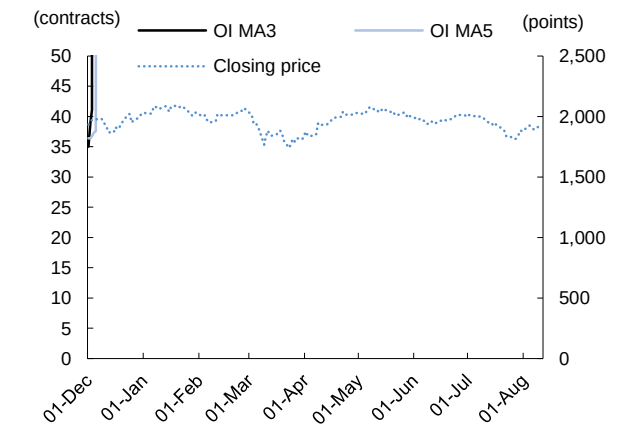
Source: Bloomberg, KIS Research

Figure 3. Future price curve



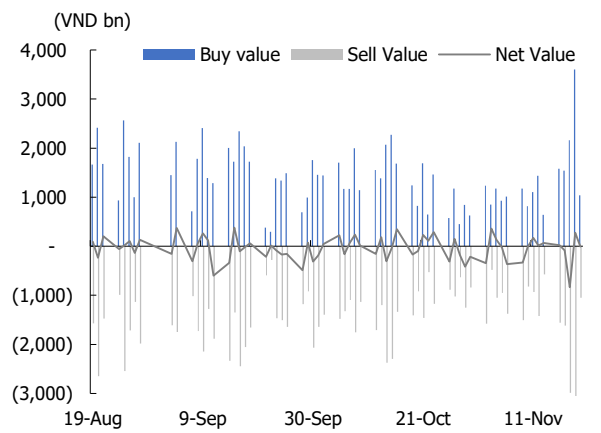
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics

(VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	113,766.7	1.9	19,600	-2.2	7.1	1.1	8.2	27.2
BID	BIDV	Banks	233,736.8	4.0	30,050	-1.6	6.6	1.2	3.6	17.3
CTG	VietinBank	Banks	233,785.0	4.0	30,100	0.3	5.5	1.1	7.3	25.4
DGC	Ducgiang Chemicals	Chemicals	11,773.1	0.2	31,000	-1.1	6.8		0.6	6.4
FPT	FPT Corp	Technology	84,857.7	1.4	45,000	-1.5	8.2	2.0	7.8	38.8
GAS	PetroVietnam Gas	Utilities	170,113.0	2.9	70,500	1.7	11.6	2.3	1.2	2.3
GVR	Viet Nam Rubber Group	Chemicals	109,200.0	1.8	27,300	-0.4	12.8	1.7	2.1	0.7
HDB	HDBank	Banks	141,849.5	2.4	21,800	-1.6	7.2	1.6	15.5	22.9
HPG	Hoa Phat Group	Basic Resources	172,659.6	2.9	20,450	0.0	6.4	1.2	18.8	20.9
LPB	LPBank	Banks	102,314.4	1.7	34,250	0.1	8.5	2.2	2.2	0.8
MBB	MBBank	Banks	183,754.7	3.1	18,250	-2.4	5.5	1.2	11.6	23.2
MSN	Masan Group	Food & Beverage	102,080.2	1.7	69,900	-0.3	11.2	2.5	4.7	23.1
MWG	Mobile World Investment	Retail	105,807.3	1.8	71,700	-0.6	9.4	2.2	2.6	47.5
PLX	Petrolimex	Oil & Gas	40,045.5	0.7	30,950	0.0	10.7	1.4	3.8	15.2
SAB	SABECO	Food & Beverage	54,444.8	0.9	42,450	-0.7	12.1	2.6	0.5	58.4
SHB	SHB	Banks	55,841.7	0.9	10,450	0.0	3.6	0.6	40.0	3.5
SSB	SeABank	Banks	51,089.1	0.9	14,900	0.3	16.2	1.2	2.8	0.2
SSI	SSI Securities	Financial Services	59,786.3	1.0	20,000	2.3	13.2	1.5	20.3	32.4
STB	Sacombank	Banks	133,473.3	2.3	70,800	2.6	29.2	2.1	3.2	14.7
TCB	Techcombank	Banks	225,342.3	3.8	21,200	2.9	7.9	1.2	22.4	22.5
TPB	TPBank	Banks	39,398.2	0.7	12,350	0.0	4.7	0.8	12.2	25.0
VCB	Vietcombank	Banks	419,454.9	7.1	50,200	-1.2	10.1	1.7	4.4	20.8
VHM	Vinhomes	Real Estate	496,175.4	8.4	60,400	0.0	5.2	1.7	7.8	8.1
VIB	VIBBank	Banks	49,760.6	0.8	13,350	-1.1	6.5	1.0	5.5	4.8
VIC	VinGroup	Real Estate	1,877,672.9	31.8	241,900	0.8	43.2	9.7	3.5	2.8
VJC	Vietjet Air	Travel & Leisure	105,596.7	1.8	137,300	0.1	47.3	4.0	1.1	6.6
VNM	Vinamilk	Food & Beverage	107,423.7	1.8	51,400	0.6	10.5	3.1	2.4	50.4
VPB	VPBank	Banks	205,000.0	3.5	20,500	-1.9	6.6	1.1	19.8	24.9
VPL	Vinpearl Jsc	Travel & Leisure	172,156.8	2.9	96,000	1.6	49.2	3.8	0.9	1.0
VRE	Vincom Retail	Real Estate	53,399.5	0.9	23,500	0.0	7.2	1.1	4.1	11.7

Source: Bloomberg, KIS Research

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