

3 Jun 2026

Continued decline

VN30 performance

The VN30Index records its fifth consecutive corrective session as it drops by 0.84% to 1,972 points. Twenty-six constituent stocks of the index decline, with the focus on HDB (-3.30%), BSR (-3.15%), GAS (-2.38%), PLX (-2.26%), CTG (-2.03%), and MSN (-2.01%). Additionally, 10 other stocks drop by more than 1%. Conversely, cash flow enters several stocks such as FPT (+2.61%), SSB (+1.41%), and ACB (+0.80%).

VN30 Future chart: Continued decline

Market sentiment turns negative as the index closes at its intraday low. Subsequently, the contract establishes a new one-month low, which implies the confirmation of a short-term downtrend.

Current signals still confirm the corrective phase, as the contract closes below the 10-period and 20-period moving averages, and the 10-period moving average currently sits below the 20-period moving average.

The positive factor at present is that liquidity over the past two weeks remains low. This suggests the current corrective trend acts as an accumulation phase within a longer-term uptrend.

In the next session, the 2,050 - 2,100 point range will act as strong short-term resistance, while the 1,950 area will serve as support. This support zone coincides with the medium- and long-term moving averages.

Technical strategy

More signals remain necessary to confirm the future trend. Therefore, traders should observe cautiously and only reopen positions when a clear signal appears.

Table 1. Future statistics

(points, %, contracts)

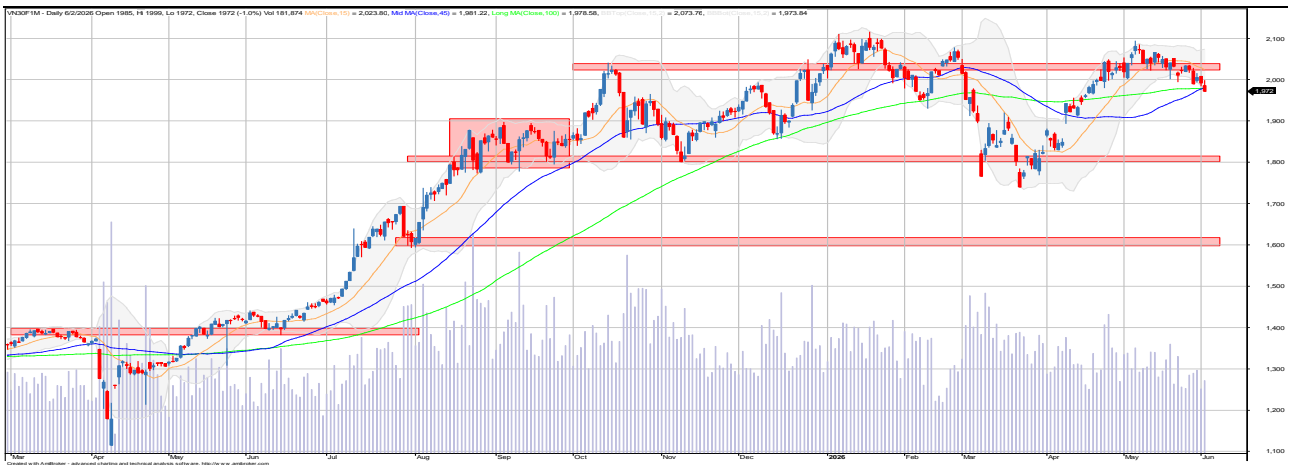
	Close Price	% chg.	Trading Volume	Open Interest	Fair Value	Expire Date
VN30 Index	1,973.0	-0.8				
VN30F1M	1,972.1	-0.9	181,874.0	40,744.0	1,978.2	6/18/2026
VN30F2M	1,972.4	-0.8	403.0	783.0	1,982.8	7/16/2026
VN30F1Q	1,968.9	-1.1	154.0	482.0	2,007.4	9/17/2026
VN30F2Q	1,984.2	-0.1	12.0	118.0	2,038.0	12/17/2026

Source: Bloomberg, KIS

Research Dept

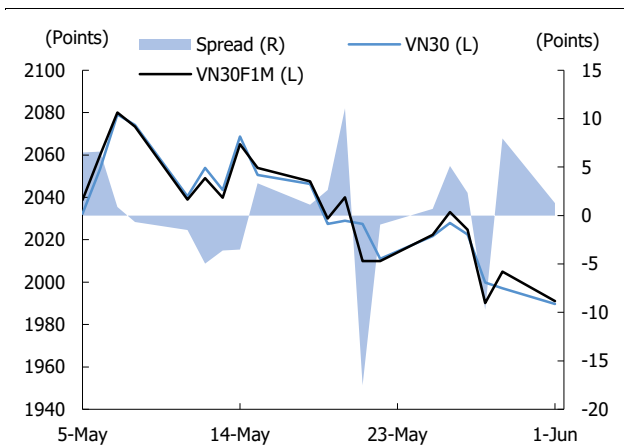
Researchdept@kisvn.vn

Figure 1. VN30F1M Generics daily chart



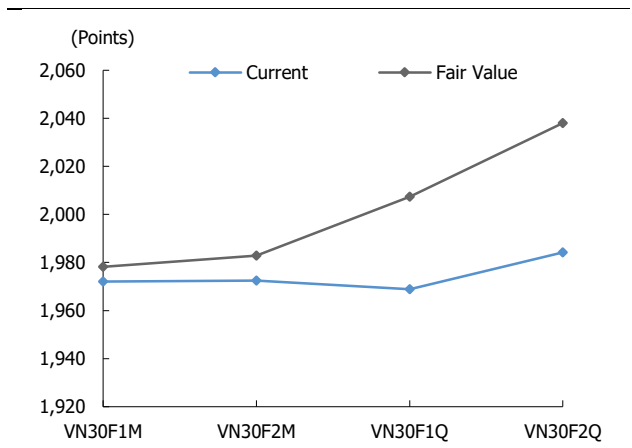
Source: Bloomberg, KIS Research

Figure 2. Basis spread



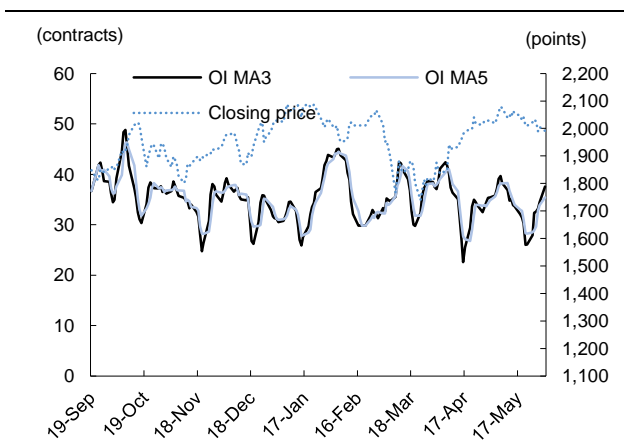
Source: Bloomberg, KIS Research

Figure 3. Future price curve



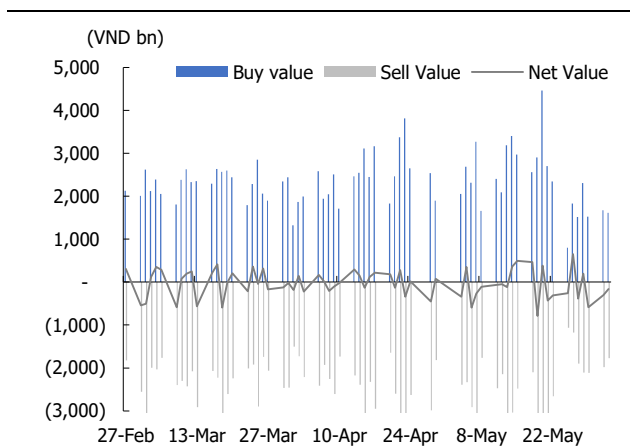
Source: Bloomberg, KIS Research

Figure 4. Open interest pattern



Source: Bloomberg, KIS Research

Figure 5. Daily foreign net buy / sell



Source: Bloomberg, KIS Research

Table 2. VN30 constituent statistics (VND bn, %, VND, %, x, '000000 shares)

Quote	Name	Industry	Market Cap	Index Weight	Current Price	1D chg	PER	PBR	3M. Vol	Foreign Owned
ACB	Asia Commercial Bank	Banks	128,930.1	2.1	25,100	0.8	7.9	1.3	15.2	27.2
BID	BIDV	Banks	303,578.7	4.9	41,700	-0.5	9.5	1.6	8.3	17.3
CTG	VietinBank	Banks	262,911.1	4.2	33,850	-2.0	6.9	1.4	9.6	25.4
DGC	Ducgiang Chemicals	Chemicals	17,355.9	0.3	45,700	1.9	7.0	1.1	4.6	6.4
FPT	FPT Corp	Technology	127,422.3	2.1	74,800	2.6	13.2	3.3	10.9	38.8
GAS	PetroVietnam Gas	Utilities	198,344.5	3.2	82,200	-2.4	17.1	2.9	2.5	2.3
GVR	Viet Nam Rubber Group	Chemicals	138,400.0	2.2	34,600	-1.3	26.1	2.5	4.6	0.7
HDB	HDBank	Banks	124,631.4	2.0	24,900	-3.3	6.8	1.6	13.5	22.9
HPG	Hoa Phat Group	Basic Resources	200,099.4	3.2	23,700	-1.5	9.5	1.4	39.7	20.9
LPB	LPBank	Banks	152,052.7	2.5	50,900	-1.7	13.6	3.1	1.6	0.8
MBB	MBBank	Banks	198,555.7	3.2	24,650	-1.8	7.2	1.4	18.6	23.2
MSN	Masan Group	Food & Beverage	105,841.0	1.7	73,200	-2.0	22.4	3.0	6.2	23.1
MWG	Mobile World Investment	Retail	114,390.2	1.8	77,900	-1.5	14.0	3.2	7.3	47.5
PLX	Petrolimex	Oil & Gas	49,362.5	0.8	38,850	-2.3	30.2	1.9	5.8	15.2
SAB	SABECO	Food & Beverage	60,280.4	1.0	47,000	-0.4	12.9	2.7	0.9	58.4
SHB	SHB	Banks	65,194.4	1.1	13,600	-1.1	5.2		65.5	3.5
SSB	SeABank	Banks	49,374.7	0.8	14,400	1.4	16.3		2.4	0.2
SSI	SSI Securities	Financial Services	67,259.6	1.1	27,000	-1.6	13.6	1.7	30.0	32.4
STB	Sacombank	Banks	125,555.4	2.0	66,600	-0.6	16.4	2.0	8.3	14.7
TCB	Techcombank	Banks	226,051.1	3.6	31,900	-1.4	8.7	1.3	13.0	22.5
TPB	TPBank	Banks	43,275.1	0.7	15,600	-0.6	5.9	1.0	10.6	25.0
VCB	Vietcombank	Banks	514,709.6	8.3	61,600	-1.0	14.3	2.2	8.6	20.8
VHM	Vinhomes	Real Estate	619,397.7	10.0	150,800	-0.8	9.6	2.4	6.2	8.1
VIB	VIBBank	Banks	53,783.3	0.9	15,800	-1.9	7.1	1.1	6.6	4.8
VIC	VinGroup	Real Estate	1,578,965.8	25.5	204,900	0.0	135.0	10.7	4.0	2.8
VJC	Vietjet Air	Travel & Leisure	100,633.1	1.6	170,100	-0.5	39.2	3.9	1.3	6.6
VNM	Vinamilk	Food & Beverage	122,471.4	2.0	58,600	-0.8	13.3	3.7	4.8	50.4
VPB	VPBank	Banks	209,852.3	3.4	26,450	-1.9	8.0	1.2	16.2	24.9
VPL	Vinpearl Jsc	Travel & Leisure	164,983.6	2.7	92,000	-0.2		4.6	0.9	1.0
VRE	Vincom Retail	Real Estate	70,441.9	1.1	31,000	-0.6	10.2	1.4	7.3	11.7

Source: Bloomberg, KIS Research

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