true friend KIS Viet Nam Securities Corporation

ETF Review

9 Jul 2026

MCH and TCX added to the VN30Index

In the 3Q26 review of the VN30Index, we expect PLX and TPB to be removed from the index's constituent list, as their market capitalization no longer ranks among the 30 eligible stocks. In their place, MCH and TCX will be added.

We anticipate that ETFs using the VN30Index as their benchmark will heavily sell TPB, VRE, and HPG, with volumes of 5.2 million shares, 4.6 million shares, and 3.7 million shares, respectively. In addition, FPT, VIC, and PLX will each see sales of more than 1 million shares. Conversely, SSI, TCX, MCH, and SHB will be the most heavily purchased stocks, with volumes of 6.2 million shares, 2.9 million shares, 2.6 million shares, and 1.0 million shares, respectively.

The results will be announced on 15 Jul 2026, and the new weights will take effect on 3 Aug 2026.

Number of shares expected to buy/sell from ETFs (%, shares)

No	Ticker	Price	Current weighting	New weighting	% change	Volume change
1	HPG	23,200	8.99	8.08	(0.91)	(3,701,950)
2	VIC	220,700	10.25	7.72	(2.52)	(1,074,121)
3	FPT	72,100	8.47	7.64	(0.84)	(1,090,089)
4	MWG	78,800	7.15	6.42	(0.73)	(874,139)
5	VHM	150,000	4.61	5.74	1.13	708,105
6	LPB	53,100	5.52	5.61	0.09	156,929
7	STB	70,900	4.80	4.88	0.08	105,366
8	TCB	33,750	4.75	4.82	0.07	201,457
9	MSN	69,000	5.19	4.72	(0.47)	(639,590)
10	VPB	27,750	4.26	4.35	0.09	309,682
11	ACB	22,700	4.07	4.13	0.06	231,341
12	MCH	136,800	-	3.92	3.92	2,694,831
13	HDB	27,550	3.78	3.82	0.05	162,085
14	MBB	24,999	3.69	3.75	0.06	232,748
15	VJC	138,900	4.04	3.60	(0.43)	(291,285)
16	SSI	27,200	1.69	3.50	1.80	6,230,191
17	VNM	55,700	3.78	3.42	(0.36)	(604,704)
18	VCB	61,600	2.09	2.11	0.02	37,075
19	SHB	13,400	1.86	2.01	0.14	1,005,844
20	CTG	34,500	1.44	1.46	0.02	49,365
21	TCX	44,300	-	1.38	1.38	2,925,115
22	VIB	16,250	1.32	1.35	0.02	141,520
23	SSB	16,400	1.01	1.03	0.02	101,934
24	VRE	27,050	2.14	0.80	(1.35)	(4,672,292)
25	VPL	84,000	0.57	0.74	0.17	187,365
26	BSR	25,100	0.75	0.72	(0.03)	(99,771)
27	GAS	74,800	0.78	0.70	(0.09)	(108,593)
28	BID	41,800	0.68	0.68	0.00	2,013
29	SAB	47,200	0.57	0.51	(0.06)	(109,713)
30	GVR	31,500	0.44	0.39	(0.05)	(151,654)
31	PLX	35,250	0.39	-	(0.39)	(1,026,811)
32	TPB	16,300	0.92	-	(0.92)	(5,278,884)

Source: Bloomberg, FiinProX, KIS Research

Note: Data as of 12 Apr 2026

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