true friend KIS Viet Nam Securities Corporation

Market Trader

27th Week

(06/29 - 07/03)

7 Jul 2026

Proprietary increased net buying

Domestic trading activity

Last week, market liquidity continued to decline. Specifically, total trading value across the market reached VND174tn, down 9.3% WoW.

By investor group, both domestic retail and domestic institutional investors recorded lower trading activity, declining by 8.6% and 4.5% WoW, respectively.

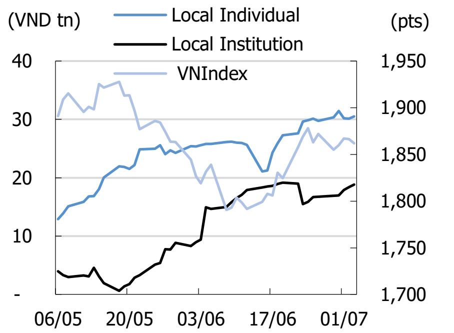
Proprietary trading activity

Proprietary traders extended their net buying streak to three consecutive weeks, with total net purchases surging to approximately VND627bn, up 581.0% WoW. Notably, net inflows were concentrated in EIB (+VND307bn), MCH (+VND301bn), MWG (+VND269bn), FPT (+VND218bn), and VPB (+VND193bn). On the other hand, the largest net outflows were recorded in KBC (-VND836bn), REE (-VND149bn), GEX (-VND71bn), HPG (-VND63bn), and HDB (-VND51bn).

Foreign trading activity

Foreign investors extended their net selling streak to 16 consecutive weeks, with total net outflows reaching VND2.8tn. Selling pressure was mainly concentrated in large-cap stocks, including VHM (-VND616bn), HPG (-VND318bn), VNM (-VND268bn), TCB (-VND265bn), and GMD (-VND193bn). Meanwhile, net buying was primarily directed toward VIC (+VND206bn), MCH (+VND149bn), HDB (+VND127bn), VCB (+VND121bn), and MWG (+VND116bn).

Figure 1. Accumulative net flow



Source: Fiinpro X, KIS Research
Notes: Accumulated since Jan/23

Table 1. Trading activity by investor group

Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	1Y	1W	1M	1Q	1Y	1W	1M	1Q	1Y
Local Institution	26.4	110.4	519.6	3,202.3	24.3	106.2	501.4	3,106.1	2.1	4.2	18.2	96.2
Local Individual	54.1	212.0	673.3	3,405.4	53.3	207.2	641.8	3,330.9	0.8	4.8	31.5	74.6
Foreign Institution	5.0	32.8	99.2	562.3	6.4	37.2	134.0	694.8	(1.4)	(4.4)	(34.8)	(132.6)
Foreign individual	1.7	10.0	39.6	266.3	3.1	14.6	54.5	304.5	(1.4)	(4.5)	(14.9)	(38.2)
Proprietary Firms	4.6	15.5	49.9	270.8	4.0	13.7	50.0	262.8	0.6	1.8	(0.1)	8.0

Source: FiinproX, KIS Research

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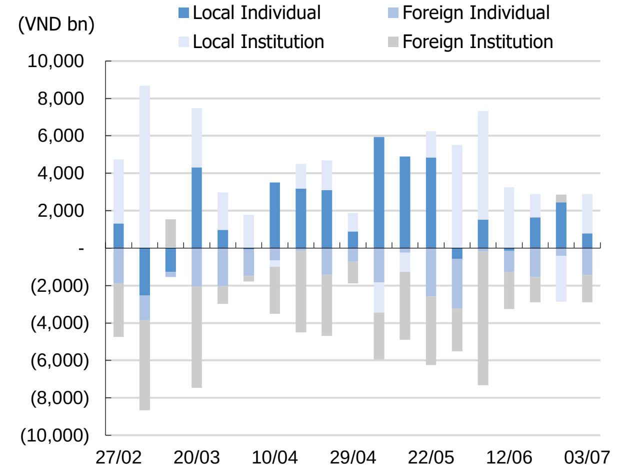
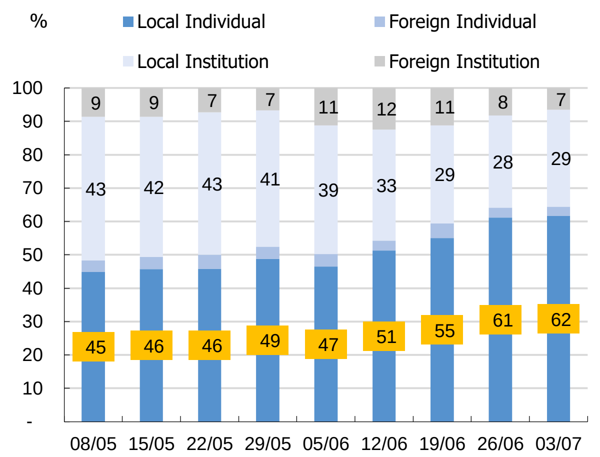
Figure 2. Trading activity by investor group



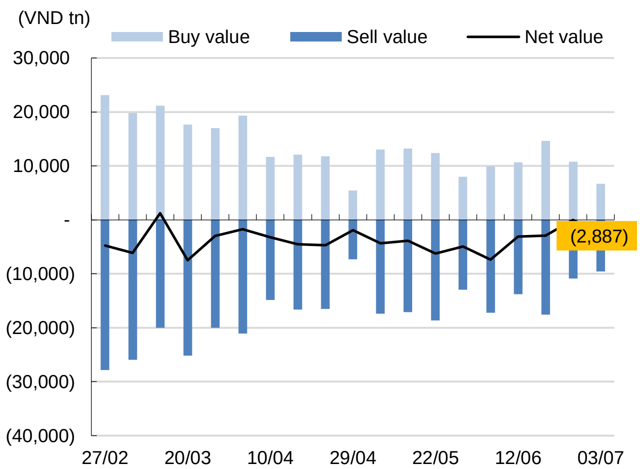
Source: Fiinpro X, KIS Research

Figure 3. Proportion by investor group



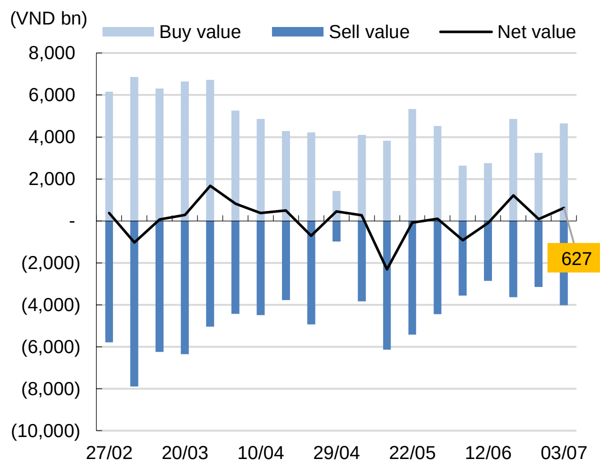
Source: Fiinpro X, KIS Research

Figure 4. Net foreign buy/sell



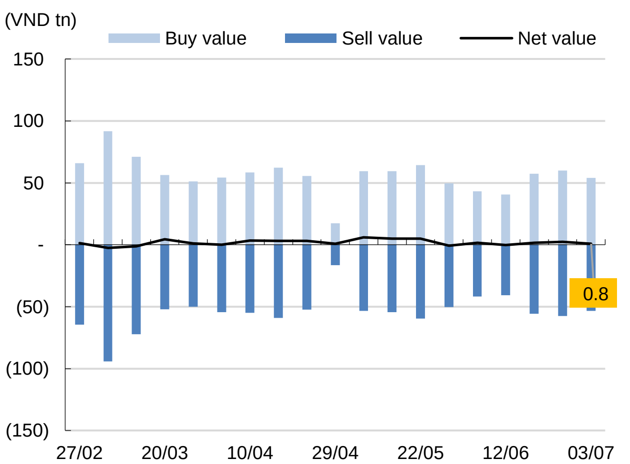
Source: Fiinpro X, KIS Research

Figure 5. Net Proprietary foreign buy/sell by sector



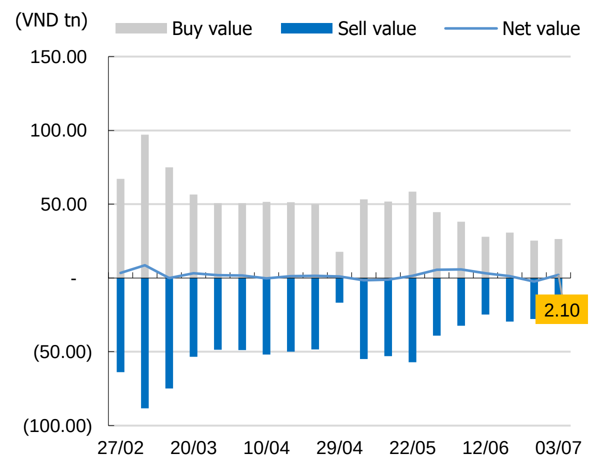
Source: Fiinpro X, KIS Research

Figure 6. Net domestic individual buy/sells



Source: Fiinpro X, KIS Research

Figure 7. Net domestic institutions buy/sells



Sources: Bloomberg, Fiinpro X, KIS Research

Table 2. Top 10 local individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
KBC	Financials	(0.5)	1,091.0	(197.9)	893.1
HPG	Basic Materials	(1.1)	1,334.2	(938.0)	396.2
VHM	Financials	(2.8)	1,657.2	(1,291.3)	366.0
VNM	Consumer Goods	(2.5)	541.4	(203.1)	338.3
MSN	Consumer Goods	0.6	1,400.2	(1,193.9)	206.3
VIX	Financials	1.2	1,843.4	(1,638.0)	205.3
STB	Banks	(2.3)	870.3	(706.4)	163.9
VIB	Banks	1.9	779.7	(647.9)	131.8
OCB	Banks	4.1	334.0	(206.6)	127.4
MSB	Banks	0.6	853.2	(731.9)	121.3

Source: FiinproX, KIS Research

Table 3. Top 10 local individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIC	Financials	(3.4)	2,895.6	(3,419.4)	(523.8)
MCH	Consumer Goods	9.9	74.3	(554.5)	(480.3)
FPT	Technology	2.1	1,254.4	(1,670.6)	(416.2)
MWG	Consumer Services	0.5	555.3	(838.5)	(283.2)
VJC	Consumer Services	1.6	2,606.4	(2,851.7)	(245.3)
HDB	Banks	6.1	1,128.5	(1,351.8)	(223.3)
LPB	Banks	(3.8)	485.5	(699.5)	(214.0)
GMD	Industrials	4.7	166.3	(371.6)	(205.2)
KOS	Financials	(1.1)	57.7	(200.0)	(142.3)
VCB	Banks	1.0	606.4	(746.4)	(140.0)

Source: FiinproX, KIS Research

Table 4. Top 10 local institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	2.1	1,398.4	(842.0)	556.4
GMD	Industrials	4.7	480.5	(82.1)	398.4
MCH	Consumer Goods	9.9	402.8	(71.8)	331.0
VIC	Financials	(3.4)	985.5	(667.8)	317.7
VHM	Financials	(2.8)	1,254.7	(1,003.9)	250.8
LPB	Banks	(3.8)	398.8	(158.2)	240.5
VJC	Consumer Services	1.6	713.1	(492.2)	220.9
TCB	Banks	0.6	1,042.3	(841.0)	201.3
MBB	Banks	3.4	832.4	(652.8)	179.6
MWG	Consumer Services	0.5	1,314.9	(1,148.5)	166.4

Source: FiinproX, KIS Research

Table 5. Top 10 local institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
KBC	Financials	(0.5)	230.9	(1,076.0)	(845.1)
VIX	Financials	1.2	760.7	(935.6)	(175.0)
HCM	Financials	6.1	121.2	(275.5)	(154.3)
ORS	Financials	8.5	141.3	(248.9)	(107.6)
OCB	Banks	4.1	65.7	(170.6)	(104.9)
MSB	Banks	0.6	97.5	(200.2)	(102.7)
SBT	Consumer Goods	(0.2)	192.4	(271.9)	(79.5)
STB	Banks	(2.3)	616.7	(695.4)	(78.7)
HPG	Basic Materials	(1.1)	769.2	(847.3)	(78.0)
VIB	Banks	1.9	303.4	(374.0)	(70.6)

Source: FiinproX, KIS Research

Table 6. Top 10 foreign institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIC	Financials	(3.4)	756.2	(461.2)	295.0
VPB	Banks	3.9	403.6	(231.5)	172.0
MCH	Consumer Goods	9.9	159.9	(10.4)	149.5
MWG	Consumer Services	0.5	270.7	(141.5)	129.2
VCK	Financials	2.1	140.4	(31.2)	109.2
HDB	Banks	6.1	121.3	(41.5)	79.8
VCB	Banks	1.0	157.6	(79.9)	77.6
PVD	Oil & Gas	3.0	87.5	(13.0)	74.5
VIB	Banks	1.9	80.1	(32.0)	48.1
VND	Financials	4.5	59.7	(22.6)	37.2

Source: FiinproX, KIS Research

Table 7. Top 10 foreign institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	(2.8)	254.6	(548.1)	(293.5)
TCB	Banks	0.6	152.5	(421.0)	(268.5)
FPT	Technology	2.1	133.8	(361.4)	(227.6)
HPG	Basic Materials	(1.1)	103.3	(327.3)	(224.0)
VNM	Consumer Goods	(2.5)	108.9	(277.6)	(168.7)
MSN	Consumer Goods	0.6	62.4	(228.6)	(166.2)
GMD	Industrials	4.7	22.9	(182.6)	(159.7)
CTG	Banks	1.6	74.1	(200.4)	(126.3)
TCX	Financials	0.0	41.9	(160.7)	(118.8)
BSR	Oil & Gas	1.9	62.3	(153.6)	(91.3)

Source: FiinproX, KIS Research

Table 8. Top 10 foreign individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	2.1	99.3	(11.9)	87.4
HDB	Banks	6.1	94.9	(47.2)	47.7
VCB	Banks	1.0	60.5	(16.4)	44.1
CTG	Banks	1.6	87.0	(50.7)	36.3
VND	Financials	4.5	34.1	(14.5)	19.6
PVD	Oil & Gas	3.0	38.8	(20.8)	18.0
BMP	Industrials	0.4	21.8	(6.5)	15.3
VPL	Financials	(3.4)	14.3	0.0	14.3
CTD	Industrials	0.6	16.5	(3.3)	13.2
GEX	Industrials	1.3	39.1	(26.5)	12.6

Source: FiinproX, KIS Research

Table 9. Top 10 foreign individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	(2.8)	111.5	(434.8)	(323.3)
VPB	Banks	3.9	77.9	(313.7)	(235.8)
VIB	Banks	1.9	7.3	(116.7)	(109.4)
VNM	Consumer Goods	(2.5)	195.4	(295.2)	(99.8)
HPG	Basic Materials	(1.1)	7.4	(101.6)	(94.1)
MBB	Banks	3.4	19.4	(113.3)	(93.8)
VIC	Financials	(3.4)	97.5	(186.4)	(88.9)
BID	Banks	1.3	0.2	(53.4)	(53.2)
LPB	Banks	(3.8)	15.4	(63.9)	(48.6)
EIB	Banks	0.2	2.0	(47.9)	(46.0)

Source: FiinproX, KIS Research

Table 10. Top 10 foreign net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIC	Financials	(3.4)	853.7	(647.6)	206.1
MCH	Consumer Goods	9.9	160.3	(11.0)	149.3
HDB	Banks	6.1	216.2	(88.7)	127.5
VCB	Banks	1.0	218.1	(96.4)	121.7
MWG	Consumer Services	0.5	402.8	(285.9)	116.9
VCK	Financials	2.1	140.4	(33.2)	107.2
PVD	Oil & Gas	3.0	126.3	(33.8)	92.5
VND	Financials	4.5	93.8	(37.0)	56.8
CTD	Industrials	0.6	58.8	(12.7)	46.2
HVN	Consumer Services	10.0	47.8	(2.8)	45.0

Source: FiinproX, KIS Research

Table 11. Top 10 foreign net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	(2.8)	366.1	(982.9)	(616.8)
HPG	Basic Materials	(1.1)	110.7	(428.8)	(318.2)
VNM	Consumer Goods	(2.5)	304.3	(572.8)	(268.4)
TCB	Banks	0.6	171.5	(436.9)	(265.4)
GMD	Industrials	4.7	32.5	(225.8)	(193.2)
MSN	Consumer Goods	0.6	83.6	(256.8)	(173.3)
MBB	Banks	3.4	137.3	(289.8)	(152.6)
FPT	Technology	2.1	233.1	(373.3)	(140.2)
TCX	#N/A	0.0	42.1	(172.7)	(130.6)
BSR	Oil & Gas	1.9	62.5	(155.1)	(92.6)

Source: FiinproX, KIS Research

Table 12. Top 10 net buy by Proprietary (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
EIB	Banks	0.2	307.3	0.0	307.3
MCH	Consumer Goods	9.9	326.7	(25.2)	301.5
MWG	Consumer Services	0.5	684.1	(414.9)	269.2
FPT	Technology	2.1	507.8	(289.2)	218.6
VPB	Banks	3.9	409.8	(216.3)	193.5
E1VFVN30	Financials	(0.0)	121.7	(43.9)	77.8
FUEKIV30	Financials	1.5	68.1	(1.8)	66.3
VHM	Financials	(2.8)	139.4	(73.6)	65.8
MBB	Banks	3.4	166.3	(101.7)	64.6
PVT	Industrials	1.3	59.9	(0.5)	59.4

Source: FiinproX, KIS Research

Table 13. Top 10 net sell by Proprietary (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
KBC	Financials	(0.5)	46.9	(883.6)	(836.6)
REE	Utilities	(0.8)	0.1	(149.8)	(149.6)
GEX	Industrials	1.3	25.9	(97.0)	(71.1)
HPG	Basic Materials	(1.1)	197.2	(261.1)	(63.8)
HDB	Banks	6.1	50.0	(101.1)	(51.2)
VIB	Banks	1.9	29.1	(78.1)	(49.0)
OCB	Banks	4.1	0.0	(40.4)	(40.4)
HHV	Industrials	1.3	0.0	(39.0)	(39.0)
ACB	Banks	0.2	126.3	(165.2)	(38.9)
KDH	Financials	(1.4)	1.3	(20.7)	(19.4)

Source: FiinproX, KIS Research

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