true friend KIS Viet Nam Securities Corporation

Market Trader

31st Week

(07/27 - 07/31)

5 Aug 2026

Foreign selling pressure eased

Domestic trading activity

Last week, market liquidity recorded a decline. Specifically, total trading value across the market reached VND175tn, down 12.8% WoW.

By investor group, both domestic retail investors and domestic institutional investors declined, falling 14.6% and 14.3% WoW, respectively.

Proprietary trading activity

Proprietary traders remained net buyers, although net buying was modest at only VND47bn, down sharply by 90.8% WoW. Net inflows were mainly concentrated in VPX (+VND577bn), GMD (+VND110bn), EIB (+VND62bn), SSI (+VND56bn), and VHM (+VND49bn).

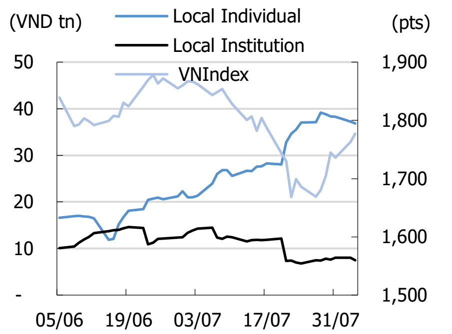
On the other hand, the largest net outflows were recorded in POW (-VND133bn), VIC (-VND115bn), SJS (-VND96bn), LPB (-VND79bn), and VNM (-VND78bn).

Foreign trading activity

Foreign investors extended their net selling streak to 20 consecutive weeks, with total net selling reaching VND2.4tn, down 34.7% WoW.

Selling pressure was mainly concentrated in large-cap stocks, led by VHM (-VND3.4tn), TCB (-VND376bn), VPB (-VND278bn), VIX (-VND243bn), and ACB (-VND209bn). Conversely, foreign inflows were primarily directed toward VIC (+VND453bn), VNM (+VND360bn), HPG (+VND334bn), FPT (+VND308bn), and VCB (+VND262bn).

Figure 1. Accumulative net flow



Source: Fiinpro X, KIS Research
Notes: Accumulated since Jan/23

Table 1. Trading activity by investor group

Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	1Y	1W	1M	1Q	1Y	1W	1M	1Q	1Y
Local Institution	29.2	121.4	449.4	2,965.1	29.1	128.2	441.3	2,883.2	0.1	(6.8)	8.1	81.9
Local Individual	48.8	228.1	684.5	3,288.0	51.1	212.6	651.4	3,198.7	(2.3)	15.5	33.1	89.2
Foreign Institution	9.9	32.9	99.2	526.6	7.7	39.9	128.0	656.9	2.2	(7.0)	(28.8)	(130.4)
Foreign individual	3.4	13.8	39.9	261.4	3.3	15.5	52.3	302.2	0.0	(1.7)	(12.4)	(40.8)
Proprietary Firms	4.6	19.7	53.2	268.8	5.5	21.1	55.8	264.1	(0.9)	(1.5)	(2.7)	4.7

Source: FiinproX, KIS Research

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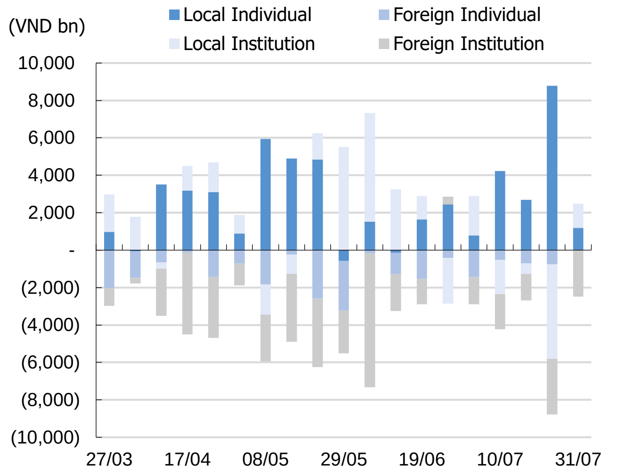
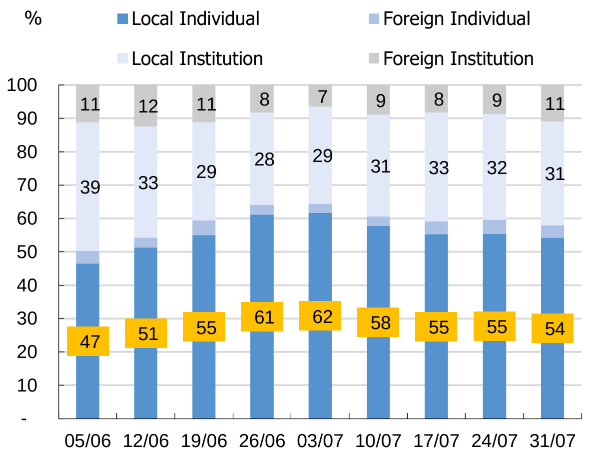
Figure 2. Trading activity by investor group



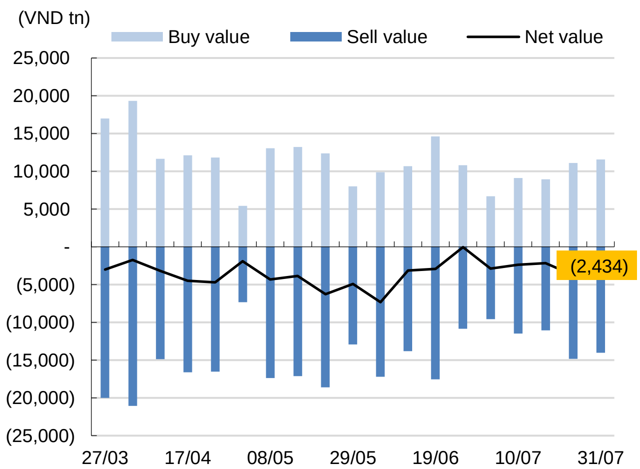
Source: Fiinpro X, KIS Research

Figure 3. Proportion by investor group



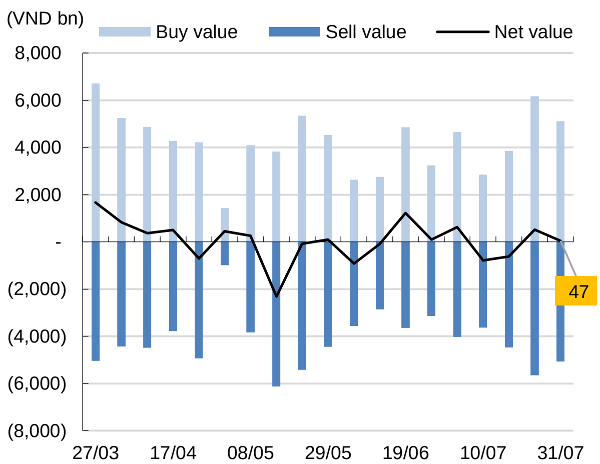
Source: Fiinpro X, KIS Research

Figure 4. Net foreign buy/sell



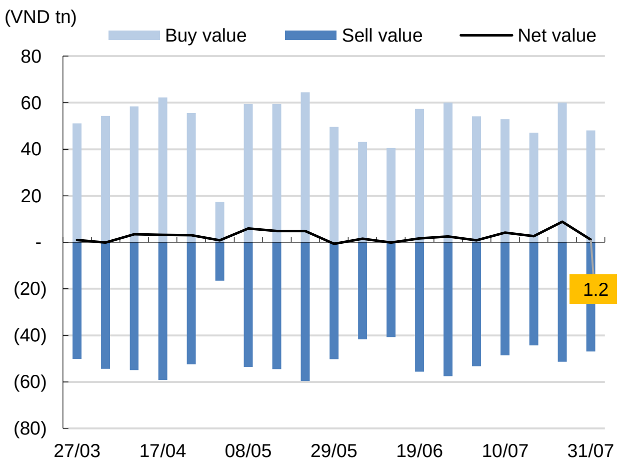
Source: Fiinpro X, KIS Research

Figure 5. Net Proprietary foreign buy/sell by sector



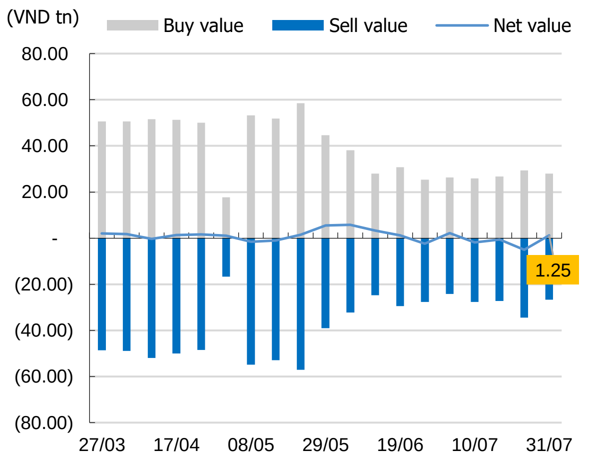
Source: Fiinpro X, KIS Research

Figure 6. Net domestic individual buy/sells



Source: Fiinpro X, KIS Research

Figure 7. Net domestic institutions buy/sells



Sources: Bloomberg, Fiinpro X, KIS Research

Table 2. Top 10 local individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	13.9	5,315.6	(1,954.9)	3,360.6
ACB	Banks	(2.7)	1,249.3	(724.7)	524.5
HAH	Industrials	0.6	891.5	(528.6)	362.8
TCB	Banks	1.2	907.9	(586.2)	321.7
VIX	Financials	4.4	2,252.8	(1,941.9)	310.9
VPB	Banks	(0.6)	1,023.0	(719.0)	304.0
GEX	Industrials	3.2	1,839.0	(1,698.6)	140.4
SSI	Financials	3.3	1,882.1	(1,749.4)	132.7
MBB	Banks	2.7	657.5	(537.1)	120.4
MSB	Banks	0.0	792.8	(692.8)	100.0

Source: FiinproX, KIS Research

Table 3. Top 10 local individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIC	Financials	0.5	1,833.3	(2,923.7)	(1,090.4)
VPX	Financials	(1.7)	106.1	(670.6)	(564.4)
VCB	Banks	9.6	648.9	(1,024.7)	(375.7)
HCM	Financials	(2.3)	448.7	(736.3)	(287.6)
HPG	Basic Materials	4.3	1,262.1	(1,541.9)	(279.8)
SHB	Banks	(2.5)	2,305.2	(2,578.1)	(272.9)
PVD	Oil & Gas	(4.5)	305.7	(572.9)	(267.3)
VNM	Consumer Goods	3.4	507.5	(769.1)	(261.5)
PNJ	Consumer Goods	0.8	969.3	(1,219.5)	(250.2)
MCH	Consumer Goods	4.4	333.0	(570.1)	(237.1)

Source: FiinproX, KIS Research

Table 4. Top 10 local institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIC	Financials	0.5	1,351.9	(714.7)	637.2
VPX	Financials	(1.7)	613.2	(32.3)	580.9
PVD	Oil & Gas	(4.5)	569.7	(260.2)	309.5
HCM	Financials	(2.3)	477.7	(172.5)	305.2
SHB	Banks	(2.5)	1,483.3	(1,248.2)	235.1
EIB	Banks	1.7	504.9	(290.9)	214.0
KBC	Financials	(0.2)	288.7	(118.8)	169.9
NVL	Financials	0.4	655.5	(531.3)	124.2
VCB	Banks	9.6	700.3	(587.3)	113.0
VHM	Financials	13.9	1,182.5	(1,097.6)	84.8

Source: FiinproX, KIS Research

Table 5. Top 10 local institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
HAH	Industrials	0.6	34.3	(384.4)	(350.1)
ACB	Banks	(2.7)	277.9	(592.9)	(315.1)
MSN	Consumer Goods	3.4	418.7	(602.6)	(183.9)
MBB	Banks	2.7	447.0	(630.3)	(183.3)
FPT	Technology	6.7	952.7	(1,126.7)	(174.0)
FRT	Consumer Services	15.4	102.2	(221.9)	(119.7)
VNM	Consumer Goods	3.4	511.9	(611.3)	(99.4)
SJS	Financials	(0.1)	16.1	(112.4)	(96.3)
KDC	Consumer Goods	2.9	81.2	(174.4)	(93.1)
LPB	Banks	(1.1)	322.2	(410.7)	(88.5)

Source: FiinproX, KIS Research

Table 6. Top 10 foreign institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
PNJ	Consumer Goods	0.8	512.7	(202.0)	310.7
FPT	Technology	6.7	448.8	(174.6)	274.2
VCB	Banks	9.6	359.4	(121.1)	238.3
HPG	Basic Materials	4.3	455.3	(228.7)	226.6
MSN	Consumer Goods	3.4	346.4	(125.8)	220.6
VIC	Financials	0.5	618.0	(415.7)	202.3
VNM	Consumer Goods	3.4	316.2	(174.1)	142.1
BSR	Oil & Gas	5.6	168.1	(53.4)	114.7
MCH	Consumer Goods	4.4	221.6	(110.7)	110.9
CTG	Banks	6.2	184.5	(80.6)	103.9

Source: FiinproX, KIS Research

Table 7. Top 10 foreign institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	13.9	729.0	(3,998.9)	(3,269.8)
TCB	Banks	1.2	411.5	(778.4)	(367.0)
VIX	Financials	4.4	130.0	(351.9)	(221.8)
ACB	Banks	(2.7)	123.0	(330.2)	(207.1)
VPB	Banks	(0.6)	30.6	(207.9)	(177.3)
SSI	Financials	3.3	170.0	(252.0)	(82.0)
GEX	Industrials	3.2	52.3	(128.8)	(76.5)
MWG	Consumer Services	4.4	224.9	(274.5)	(49.6)
HDB	Banks	(2.5)	90.2	(137.6)	(47.4)
DGC	Basic Materials	6.1	0.7	(42.4)	(41.7)

Source: FiinproX, KIS Research

Table 8. Top 10 foreign individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIC	Financials	0.5	514.7	(263.8)	250.9
VNM	Consumer Goods	3.4	261.0	(42.2)	218.9
HPG	Basic Materials	4.3	267.1	(159.1)	108.0
MWG	Consumer Services	4.4	136.1	(55.4)	80.7
MBB	Banks	2.7	156.0	(79.5)	76.6
LPB	Banks	(1.1)	111.8	(37.5)	74.2
MCH	Consumer Goods	4.4	57.6	(0.1)	57.5
NAF	Consumer Goods	6.0	48.4	(0.2)	48.2
VRE	Financials	13.2	96.8	(61.3)	35.5
FPT	Technology	6.7	95.0	(60.9)	34.0

Source: FiinproX, KIS Research

Table 9. Top 10 foreign individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
NVL	Financials	0.4	18.1	(214.6)	(196.5)
VHM	Financials	13.9	131.6	(307.3)	(175.7)
VPB	Banks	(0.6)	12.1	(113.6)	(101.5)
GEX	Industrials	3.2	48.3	(110.7)	(62.4)
PNJ	Consumer Goods	0.8	38.5	(99.9)	(61.5)
STB	Banks	(3.0)	36.5	(92.5)	(56.0)
HDB	Banks	(2.5)	73.9	(128.2)	(54.3)
CTG	Banks	6.2	48.0	(95.2)	(47.1)
TCX	#N/A	4.6	5.9	(46.4)	(40.6)
EIB	Banks	1.7	6.0	(38.1)	(32.1)

Source: FiinproX, KIS Research

Table 10. Top 10 foreign net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIC	Financials	0.5	1,132.7	(679.5)	453.2
VNM	Consumer Goods	3.4	577.2	(216.3)	360.9
HPG	Basic Materials	4.3	722.4	(387.8)	334.6
FPT	Technology	6.7	543.8	(235.5)	308.3
VCB	Banks	9.6	440.4	(177.6)	262.7
MSN	Consumer Goods	3.4	422.4	(169.0)	253.5
PNJ	Consumer Goods	0.8	551.2	(302.0)	249.2
MCH	Consumer Goods	4.4	279.2	(110.8)	168.4
LPB	Banks	(1.1)	285.5	(117.8)	167.7
BSR	Oil & Gas	5.6	170.2	(53.4)	116.8

Source: FiinproX, KIS Research

Table 11. Top 10 foreign net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	13.9	860.6	(4,306.1)	(3,445.5)
TCB	Banks	1.2	436.5	(813.1)	(376.6)
VPB	Banks	(0.6)	42.7	(321.5)	(278.8)
VIX	Financials	4.4	133.9	(377.3)	(243.5)
ACB	Banks	(2.7)	157.7	(367.2)	(209.5)
NVL	Financials	0.4	24.8	(232.4)	(207.6)
GEX	Industrials	3.2	100.6	(239.4)	(138.9)
SSI	Financials	3.3	179.1	(292.4)	(113.3)
HDB	Banks	(2.5)	164.1	(265.8)	(101.7)
EIB	Banks	1.7	21.6	(73.2)	(51.6)

Source: FiinproX, KIS Research

Table 12. Top 10 net buy by Proprietary (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
VPX	Financials	(1.7)	577.2	0.0	577.2
GMD	Industrials	5.2	111.4	(1.4)	110.1
EIB	Banks	1.7	63.0	(0.2)	62.8
SSI	Financials	3.3	167.6	(111.3)	56.3
VHM	Financials	13.9	230.8	(181.2)	49.6
OPC	Health Care	4.1	41.8	0.0	41.8
HT1	Industrials	0.0	39.3	0.0	39.3
REE	Utilities	4.7	41.2	(3.1)	38.2
VCB	Banks	9.6	169.8	(135.8)	34.0
NLG	Financials	4.0	33.1	(0.2)	32.9

Source: FiinproX, KIS Research

Table 13. Top 10 net sell by Proprietary (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
POW	Utilities	1.9	1.5	(135.3)	(133.8)
VIC	Financials	0.5	114.1	(229.2)	(115.0)
SJS	Financials	(0.1)	0.0	(96.0)	(96.0)
LPB	Banks	(1.1)	73.2	(152.7)	(79.5)
VNM	Consumer Goods	3.4	166.6	(245.0)	(78.4)
FPT	Technology	6.7	219.9	(291.1)	(71.2)
SAM	Technology	1.9	0.0	(57.0)	(57.0)
CTG	Banks	6.2	112.9	(164.2)	(51.3)
VJC	Consumer Services	(1.9)	33.9	(81.0)	(47.1)
VPB	Banks	(0.6)	135.5	(175.1)	(39.6)

Source: FiinproX, KIS Research

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