

Tự doanh mua ròng trở lại

Hoạt động giao dịch trong nước

Trong tuần vừa qua, thanh khoản trên thị trường đảo chiều sụt giảm. Cụ thể, tổng giá trị giao dịch trên toàn thị trường đạt 132 nghìn tỷ đồng, tăng 28.1% so với tuần trước.

Hoạt động giao dịch tự doanh

Nhóm tự doanh ghi nhận xu hướng mua ròng trong tuần vừa qua, với tổng giá trị bơm ròng khoảng 887.1 tỷ đồng. Trong đó, các mã thu hút lượng vốn vào phần lớn tập trung ở VPB (+1.0 nghìn tỷ đồng), FRT (+309 tỷ đồng), HPG (+106 tỷ đồng), FUEKIV30 (+62 tỷ đồng) và PVT (+49 tỷ đồng).

Ở hướng ngược lại, các mã bị rút vốn nhiều nhất, bao gồm TCB (-408 tỷ đồng), MCH (-90 tỷ đồng), VHM (-69 tỷ đồng), VIC (-56 tỷ đồng) và CTG (-45 tỷ đồng).

Hoạt động giao dịch khối ngoại

Trong tuần vừa qua, nhóm khối ngoại tiếp tục rút ròng. Cụ thể, tổng giá trị bán ròng ghi nhận khoảng 3.0 nghìn tỷ đồng, giảm mạnh 78.5% so với tuần trước.

Trong đó, áp lực bán diễn ra chủ yếu ở các nhóm cổ phiếu vốn hóa lớn như VIC (-417 tỷ đồng), TCB (-281 tỷ đồng), VIX (-213 tỷ đồng), FRT (-208 tỷ đồng) và FPT (-202 tỷ đồng).

Ở hướng ngược lại, dòng tiền chủ yếu đến từ MBB (+230 tỷ đồng), PVT (+94 tỷ đồng), HPG (+51 tỷ đồng), BVH (+46 tỷ đồng) và CII (+44 tỷ đồng).

Bảng 1: Hoạt động giao dịch theo nhóm nhà đầu tư

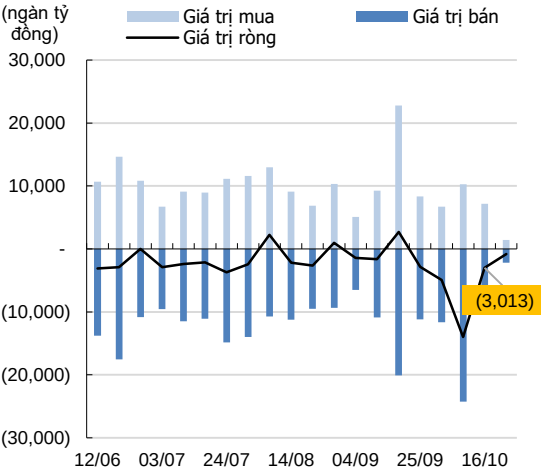
Nhóm nhà đầu tư	Giá trị mua (nghìn tỷ đồng)				Giá trị bán (nghìn tỷ đồng)				Giá trị ròng (nghìn tỷ đồng)			
	1W	1M	3M	1Y	1W	1M	3M	1Y	1W	1M	3M	1Y
ETFs	0.0	0.3	3.4	9.5	0.2	0.9	3.2	16.9	(0.2)	(0.7)	0.2	(7.3)
Nước ngoài	7.2	48.2	86.8	712.0	10.2	71.9	113.7	843.1	(3.0)	(23.7)	(26.9)	(131.2)
Tự doanh	4.4	19.0	51.4	240.6	3.5	16.3	50.4	233.5	0.9	2.7	1.0	7.2

Nguồn: FiinproX, KIS Research

Research Dept

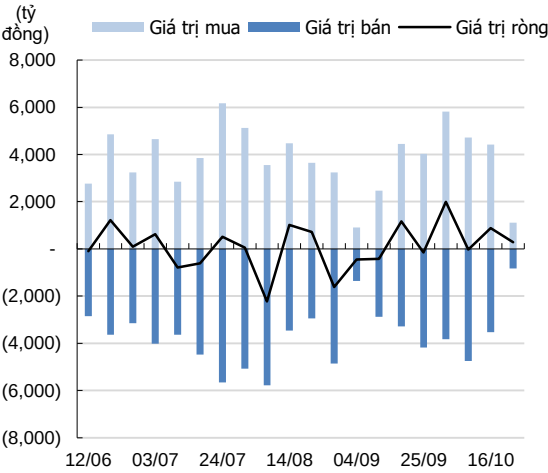
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Hình 1. Giao dịch từ nhà đầu tư nước ngoài



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Hình 2. Giao dịch tự doanh



Nguồn: Fiinpro X, KIS Research

Bảng 2. Top CP mua ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Sàn	%	Mua	Bán	Ròng
VPB	Ngân hàng	2.9	1,176.6	(161.3)	1,015.3
FRT	Dịch vụ Tiêu dùng	(5.7)	328.4	(18.9)	309.5
HPG	Nguyên vật liệu	4.0	291.8	(184.9)	106.9
FUEKI V30	Tài chính	(0.3)	63.0	(0.5)	62.5
PVT	Công nghiệp	(6.2)	80.0	(30.6)	49.4
VCB	Ngân hàng	0.4	145.6	(98.9)	46.6
MWG	Dịch vụ Tiêu dùng	(2.6)	261.6	(215.0)	46.6
HAH	Công nghiệp	(2.8)	38.4	(0.9)	37.5
FUES SVFL	Tài chính	1.7	32.5	(0.1)	32.4
SSI	Tài chính	2.4	38.2	(11.7)	26.5

Nguồn: FiinproX, KIS Research

Bảng 3. Top CP bán ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
TCB	Ngân hàng	2.6	578.3	(986.8)	(408.5)
MCH	Hàng Tiêu dùng	(2.1)	28.4	(118.7)	(90.3)
VHM	Tài chính	(7.6)	116.8	(186.3)	(69.5)
VIC	Tài chính	(4.7)	136.2	(192.4)	(56.2)
CTG	Ngân hàng	3.7	33.6	(79.3)	(45.6)
MSB	Ngân hàng	1.4	0.7	(39.6)	(39.0)
STB	Ngân hàng	(6.7)	82.3	(120.6)	(38.4)
NVL	Tài chính	(2.7)	0.0	(35.1)	(35.1)
HDB	Ngân hàng	1.8	80.9	(110.4)	(29.5)
LPB	Ngân hàng	(6.6)	35.4	(59.9)	(24.6)

Nguồn: FiinproX, KIS Research

Bảng 4. Top 10 CP mua ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
MBB	Ngân hàng	4.2	512.4	(282.3)	230.1
PVT	Công nghiệp	(6.2)	165.0	(70.0)	95.0
HPG	Nguyên vật liệu	4.0	297.7	(246.7)	51.0
BVH	Tài chính	(5.5)	88.8	(42.0)	46.8
CII	Công nghiệp	7.1	74.4	(29.6)	44.8
NT2	Tiện ích Cộng đồng	2.0	49.1	(21.7)	27.5
HCM	Tài chính	2.6	61.1	(35.1)	26.0
SHB	Ngân hàng	6.5	159.7	(134.4)	25.3
DGW	Dịch vụ Tiêu dùng	(5.8)	66.5	(46.9)	19.7
VPI	Tài chính	(13.3)	42.5	(25.4)	17.1

Nguồn: FiinproX, KIS Research

Bảng 5. Top 10 CP bán ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
VIC	Tài chính	(4.7)	180.1	(597.5)	(417.4)
TCB	Ngân hàng	2.6	228.1	(510.1)	(281.9)
VIX	Tài chính	1.7	47.3	(261.2)	(213.9)
FRT	Dịch vụ Tiêu dùng	(5.7)	106.8	(314.9)	(208.1)
FPT	Công nghệ Thông tin	0.5	339.7	(541.9)	(202.2)
VHM	Tài chính	(7.6)	263.3	(416.2)	(152.8)
VCI	Tài chính	2.2	30.9	(177.7)	(146.8)
HDB	Ngân hàng	1.8	370.3	(494.8)	(124.4)
ACB	Ngân hàng	2.2	228.4	(348.8)	(120.4)
MSB	Ngân hàng	1.4	20.8	(140.8)	(120.0)

Nguồn: FiinproX, KIS Research

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