Market Trader

45th Week

(11/02 - 11/06)

10 Nov 2026

Easing foreign selling pressure

Domestic trading activity

Last week, market liquidity rebounded. Specifically, total trading value across the market reached VND165tn, up 17.0% WoW.

Proprietary trading activity

Proprietary trading desks reversed course to become net buyers during the week, recording net inflows of approximately VND503bn. The largest net purchases were concentrated in VPB (+VND338bn), HDB (+VND169bn), TPB (+VND161bn), MBB (+VND112bn), and FUEKIV30 (+VND99bn).

On the other hand, the largest net outflows were recorded in MWG (-VND313bn), FPT (-VND92bn), BID (-VND81bn), HPG (-VND74bn), and FUESSVFL (-VND60bn).

Foreign trading activity

Foreign investors continued to record net outflows during the week, with net selling reaching VND870bn, down sharply by 67.7% compared with the previous week.

Selling pressure was primarily concentrated in large-cap stocks, including MBB (-VND651bn), VCB (-VND587bn), ACB (-VND280bn), GMD (-VND233bn), and STB (-VND184bn).

Conversely, the largest net inflows were recorded in VIX (+VND596bn), MSN (+VND330bn), HPG (+VND261bn), CTG (+VND229bn), and VND (+VND158bn).

Table 1. Trading activity by investor group

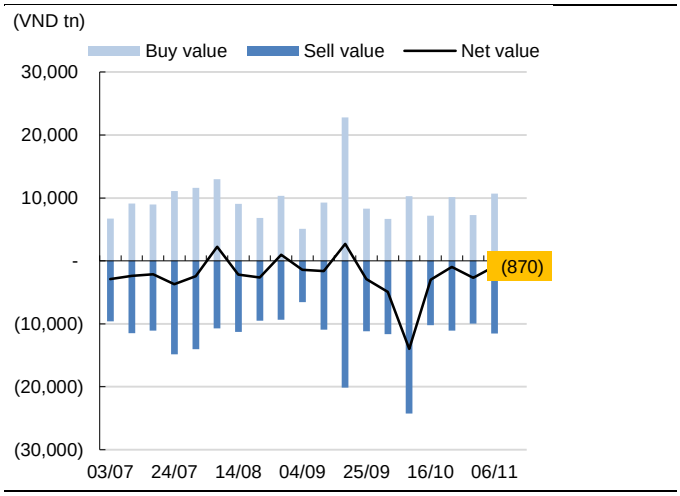
Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	1Y	1W	1M	1Q	1Y	1W	1M	1Q	1Y
ETFs	0.1	0.3	3.3	9.4	0.7	1.1	3.5	16.9	(0.5)	(0.8)	(0.3)	(7.5)
Foreign	10.0	40.0	125.1	676.8	11.1	58.1	159.5	802.7	(1.2)	(18.1)	(34.4)	(126.0)
Proprietary Firms	4.1	16.2	48.9	234.8	3.6	15.3	46.1	229.3	0.5	0.9	2.8	5.5

Source: FiinproX, KIS Research

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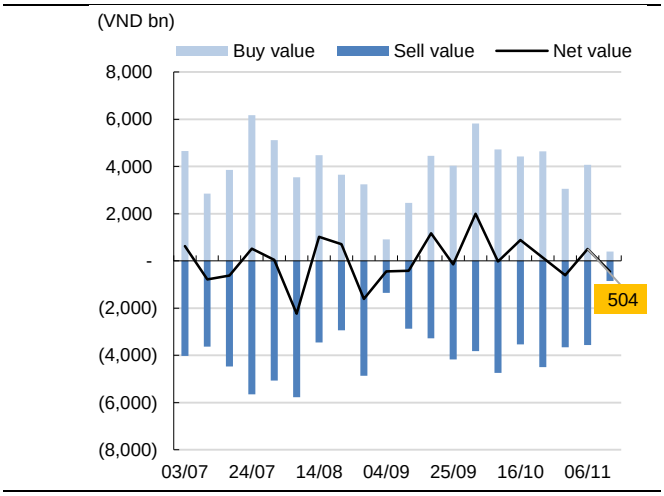
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Figure 1. Net foreign buy/sell



Source: Fiinpro X, KIS Research

Figure 2. Net Proprietary foreign buy/sell by sector



Source: Fiinpro X, KIS Research

Table 2. Top 10 foreign net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIX	Financials	11.3	799.1	(202.9)	596.2
MSN	Consumer Goods	4.3	699.2	(369.0)	330.2
HPG	Basic Materials	1.0	516.8	(255.7)	261.1
CTG	Banks	5.1	506.9	(277.5)	229.4
VND	Financials	11.6	239.5	(81.0)	158.5
SHB	Banks	0.9	249.2	(103.4)	145.8
VIB	Banks	1.4	118.0	(13.4)	104.6
VNM	Consumer Goods	1.6	284.2	(198.5)	85.8
KDH	Financials	8.6	250.2	(168.9)	81.3
BVH	Financials	(8.0)	109.8	(35.6)	74.2

Source: FiinproX, KIS Research

Table 3. Top 10 foreign net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
MBB	Banks	(0.3)	221.9	(873.0)	(651.0)
VCB	Banks	(4.8)	150.6	(738.2)	(587.6)
ACB	Banks	(3.1)	266.4	(546.5)	(280.1)
GMD	Industrials	0.2	94.3	(328.1)	(233.8)
STB	Banks	5.6	161.6	(346.6)	(184.9)
HDB	Banks	0.4	173.4	(328.9)	(155.5)
VPL	#N/A	3.1	40.7	(192.0)	(151.3)
BID	Banks	(4.3)	26.3	(167.6)	(141.3)
FPT	Technology	(3.6)	535.8	(672.5)	(136.6)
BSR	Oil & Gas	(4.9)	85.2	(215.8)	(130.6)

Source: FiinproX, KIS Research

Table 4. Top 10 net buy by Proprietary (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
VPB	Banks	(3.9)	458.1	(119.3)	338.7
HDB	Banks	0.4	246.9	(77.6)	169.4
TPB	Banks	0.4	166.7	(5.2)	161.5
MBB	Banks	(0.3)	184.9	(72.6)	112.3
FUEKIV30	Financials	(1.6)	100.1	(0.9)	99.2
MSN	Consumer Goods	4.3	174.6	(89.6)	85.0
POW	Utilities	1.2	74.7	0.0	74.7
TCB	Banks	0.2	382.6	(335.1)	47.4
CTG	Banks	5.1	78.2	(30.9)	47.3
VCB	Banks	(4.8)	160.6	(125.1)	35.5

Source: FiinproX, KIS Research

Table 5. Top 10 net sell by Proprietary (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
MWG	Consumer Services	(0.4)	342.8	(656.2)	(313.3)
FPT	Technology	(3.6)	198.7	(290.9)	(92.2)
BID	Banks	(4.3)	9.9	(91.0)	(81.1)
HPG	Basic Materials	1.0	328.8	(403.4)	(74.6)
FUESSVFL	Financials	4.6	2.3	(63.0)	(60.8)
FUESSV50	Financials	(6.0)	0.0	(59.2)	(59.2)
E1VFVN30	Financials	(0.4)	27.9	(63.5)	(35.6)
HHV	Industrials	2.8	0.0	(27.4)	(27.3)
STB	Banks	5.6	98.7	(125.9)	(27.2)
VIC	Financials	(2.7)	95.6	(119.6)	(24.0)

Source: FiinproX, KIS Research

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