Market Trader

33rd Week

(08/10 - 08/14)

18 Aug 2026

Proprietary trading returned to strong net buying

Domestic trading activity

Last week, market liquidity decreased slightly. Specifically, total trading value across the market reached VND172tn, down 5.9% WoW.

By investor group, trading activity among both domestic retail and institutional investors declined, falling 1.2% and 11.4%, respectively, from the previous week.

Proprietary trading activity

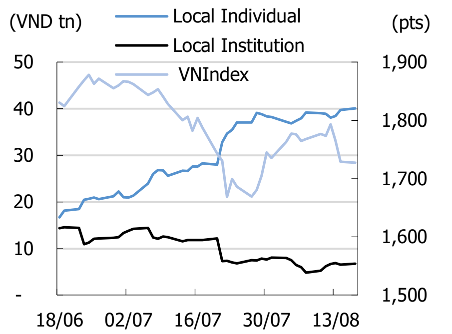
Proprietary traders reversed to strong net buying during the past week. Specifically, total net purchases reached VND1.0tn, marking the highest level of net buying in the past seven weeks. Capital inflows were mainly concentrated in NVL (+VND260bn), SBT (+VND229bn), MWG (+VND196bn), TCB (+VND167bn), and CTG (+VND116bn). Conversely, the largest capital outflows were recorded in DMX (-VND176bn), FPT (-VND147bn), FUESSV50 (-VND60bn), VNM (-VND50bn), and MSN (-VND48bn).

Foreign trading activity

During the past week, foreign investors reversed to net selling, with total net selling reaching approximately VND2.1tn.

Selling pressure was mainly concentrated in large-cap stocks such as VHM (-VND844bn), TCB (-VND712bn), VIC (-VND536bn), FPT (-VND300bn), and ACB (-VND248bn). Conversely, capital inflows were mainly concentrated in VIX (+VND289bn), GEX (+VND272bn), SSI (+VND266bn), LPB (+VND237bn), and VNM (+VND209bn).

Figure 1. Accumulative net flow



Source: Fiinpro X, KIS Research
Notes: Accumulated since Jan/23

Table 1. Trading activity by investor group

Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	1Y	1W	1M	1Q	1Y	1W	1M	1Q	1Y
Local Institution	22.7	110.4	389.5	2,800.7	21.2	115.5	379.6	2,724.4	1.5	(5.1)	9.9	76.2
Local Individual	50.9	223.2	663.8	3,159.3	49.9	211.4	636.3	3,072.8	1.1	11.8	27.4	86.5
Foreign Institution	6.1	32.3	94.9	512.9	7.3	37.0	119.3	634.9	(1.2)	(4.7)	(24.4)	(122.1)
Foreign individual	2.5	13.8	37.0	251.9	3.8	15.8	49.9	292.5	(1.3)	(2.0)	(12.9)	(40.7)
Proprietary Firms	4.2	20.0	53.0	262.0	3.2	20.4	53.1	256.6	0.9	(0.4)	(0.1)	5.4

Source: FiinproX, KIS Research

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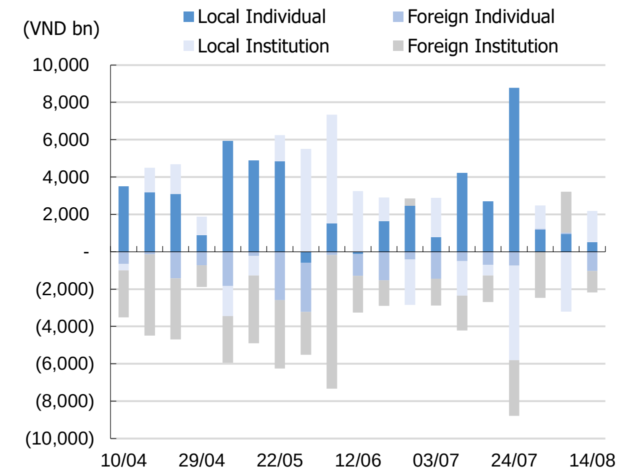
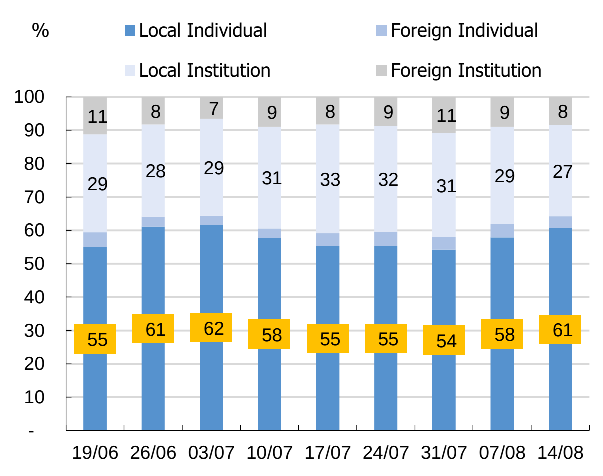
Figure 2. Trading activity by investor group

Figure 3. Proportion by investor group

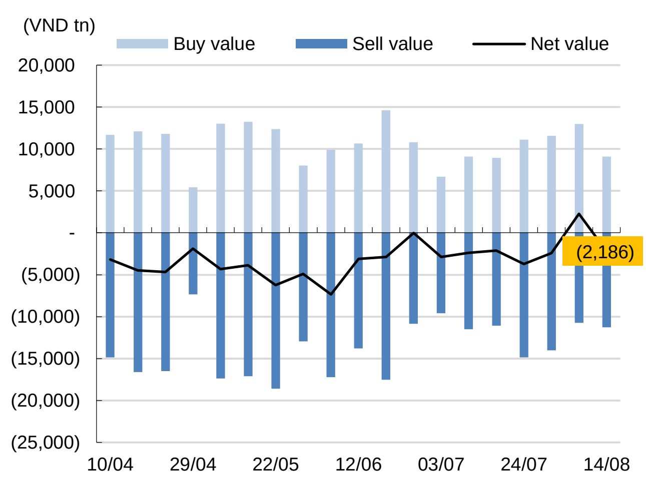


Source: Fiinpro X, KIS Research



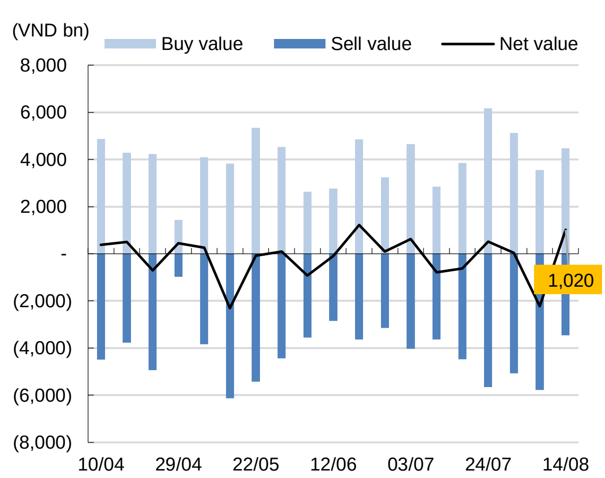
Source: Fiinpro X, KIS Research

Figure 4. Net foreign buy/sell



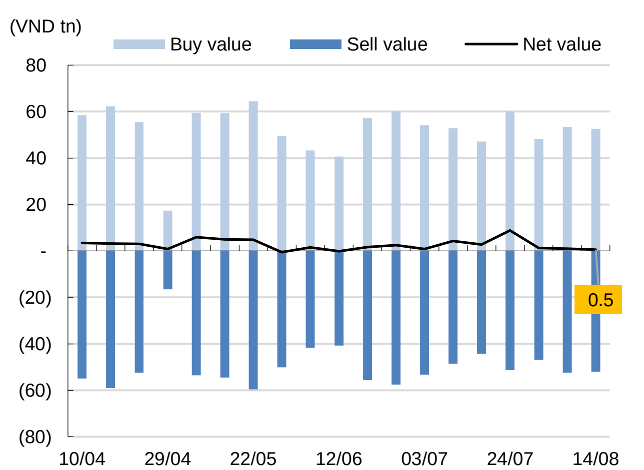
Source: Fiinpro X, KIS Research

Figure 5. Net Proprietary foreign buy/sell by sector



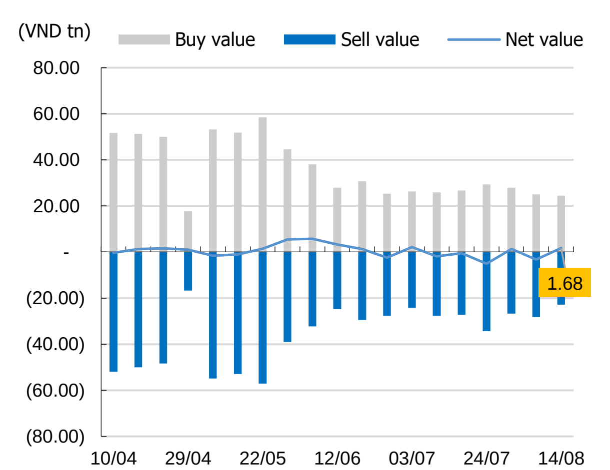
Source: Fiinpro X, KIS Research

Figure 6. Net domestic individual buy/sells



Source: Fiinpro X, KIS Research

Figure 7. Net domestic institutions buy/sells



Sources: Bloomberg, Fiinpro X, KIS Research

Table 2. Top 10 local individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net

Table 3. Top 10 local individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net

VHM	Financials	(6.6)	1,939.0	(1,089.2)	849.7
TCB	Banks	7.7	2,194.5	(1,703.0)	491.5
ACB	Banks	(1.1)	798.8	(409.8)	389.0
FPT	Technology	(3.5)	1,294.0	(961.0)	333.0
TDM	Utilities	(2.2)	183.1	(1.2)	181.9
SHB	Banks	0.4	2,418.6	(2,251.1)	167.5
VRE	Financials	(4.0)	444.9	(302.5)	142.4
MSN	Consumer Goods	(1.6)	735.9	(601.6)	134.2
HCM	Financials	(0.6)	1,161.5	(1,035.1)	126.4
NVL	Financials	(4.7)	897.1	(779.9)	117.2

Source: FiinproX, KIS Research

SSI	Financials	0.2	1,872.9	(2,341.8)	(468.9)
MSB	Banks	(0.3)	877.3	(1,140.9)	(263.6)
SBT	Consumer Goods	11.0	76.2	(298.9)	(222.6)
CTG	Banks	(3.2)	589.0	(776.7)	(187.7)
LPB	Banks	(0.9)	351.6	(521.8)	(170.2)
VIC	Financials	(6.8)	4,202.7	(4,370.2)	(167.5)
KDC	Consumer Goods	(0.4)	292.0	(456.4)	(164.4)
VNM	Consumer Goods	(0.6)	467.2	(628.5)	(161.3)
VIX	Financials	(1.1)	2,454.5	(2,614.8)	(160.3)
HDB	Banks	(0.4)	1,012.0	(1,158.4)	(146.4)

Source: FiinproX, KIS Research

Table 4. Top 10 local institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIC	Financials	(6.8)	1,243.1	(539.0)	704.1
MSB	Banks	(0.3)	497.7	(199.6)	298.1
TCB	Banks	7.7	1,463.9	(1,242.8)	221.2
SBT	Consumer Goods	11.0	295.0	(79.0)	215.9
KDC	Consumer Goods	(0.4)	263.3	(47.9)	215.4
SSI	Financials	0.2	1,142.2	(940.2)	202.0
HPG	Basic Materials	(3.4)	861.7	(716.6)	145.2
MWG	Consumer Services	2.0	865.9	(750.5)	115.4
VPB	Banks	0.4	504.2	(389.3)	114.9
CTG	Banks	(3.2)	641.4	(547.0)	94.3

Source: FiinproX, KIS Research

Table 5. Top 10 local institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
TDM	Utilities	(2.2)	5.2	(186.9)	(181.7)
GEX	Industrials	0.4	370.9	(525.5)	(154.6)
ACB	Banks	(1.1)	255.4	(396.3)	(140.9)
VIX	Financials	(1.1)	946.4	(1,075.5)	(129.0)
NVL	Financials	(4.7)	581.1	(705.1)	(124.0)
DMX	Consumer Goods	6.9	138.1	(245.3)	(107.3)
HCM	Financials	(0.6)	183.0	(278.1)	(95.1)
OCB	Banks	5.8	13.1	(106.8)	(93.7)
LPB	Banks	(0.9)	260.9	(328.6)	(67.8)
FUESSV50	Financials	(2.1)	0.0	(60.1)	(60.0)

Source: FiinproX, KIS Research

Table 6. Top 10 foreign institutions net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
SSI	Financials	0.2	402.6	(161.2)	241.3
VIX	Financials	(1.1)	277.0	(106.8)	170.2
FRT	Consumer Services	8.3	227.5	(79.9)	147.7
VNM	Consumer Goods	(0.6)	274.7	(133.3)	141.4
LPB	Banks	(0.9)	170.2	(34.5)	135.7
GEX	Industrials	0.4	162.8	(31.9)	130.9
DMX	Consumer Goods	6.9	425.1	(312.3)	112.8
HDB	Banks	(0.4)	164.0	(54.5)	109.5
MSN	Consumer Goods	(1.6)	269.6	(165.5)	104.1
BID	Banks	(2.0)	116.3	(19.7)	96.6

Source: FiinproX, KIS Research

Table 7. Top 10 foreign institutions net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
TCB	Banks	7.7	227.7	(776.5)	(548.9)
VHM	Financials	(6.6)	235.9	(711.2)	(475.3)
VIC	Financials	(6.8)	384.8	(752.2)	(367.4)
ACB	Banks	(1.1)	137.7	(380.5)	(242.8)
VPB	Banks	0.4	223.1	(378.9)	(155.8)
VRE	Financials	(4.0)	33.5	(180.7)	(147.2)
SHB	Banks	0.4	45.3	(176.2)	(130.9)
HPG	Basic Materials	(3.4)	85.2	(192.6)	(107.4)
TCX	Financials	(0.4)	37.5	(104.1)	(66.6)
FPT	Technology	(3.5)	299.5	(360.0)	(60.4)

Source: FiinproX, KIS Research

Table 8. Top 10 foreign individual net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net

Table 9. Top 10 foreign individual net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net

GEX	Industrials	0.4	209.2	(67.3)	141.9
VIX	Financials	(1.1)	157.4	(38.3)	119.1
LPB	Banks	(0.9)	123.2	(21.0)	102.2
VNM	Consumer Goods	(0.6)	97.9	(29.7)	68.2
FUESSV50	Financials	(2.1)	60.0	0.0	60.0
PNJ	Consumer Goods	1.4	64.5	(13.0)	51.5
GEL	Financials	(5.7)	41.8	0.0	41.8
CTG	Banks	(3.2)	55.5	(23.0)	32.6
PVT	Industrials	8.7	49.3	(20.2)	29.1
SSI	Financials	0.2	28.6	(3.1)	25.5

Source: FiinproX, KIS Research

VHM	Financials	(6.6)	129.9	(498.7)	(368.8)
MSN	Consumer Goods	(1.6)	16.2	(257.9)	(241.7)
FPT	Technology	(3.5)	68.9	(309.3)	(240.4)
VIC	Financials	(6.8)	118.3	(287.5)	(169.2)
TCB	Banks	7.7	41.2	(205.0)	(163.8)
VCB	Banks	(2.0)	61.0	(169.4)	(108.4)
SHB	Banks	0.4	74.2	(141.4)	(67.2)
GMD	Industrials	1.9	12.3	(79.1)	(66.8)
HAH	Industrials	(0.6)	1.0	(46.9)	(46.0)
MBB	Banks	(0.6)	28.8	(73.3)	(44.5)

Source: FiinproX, KIS Research

Table 10. Top 10 foreign net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIX	Financials	(1.1)	434.4	(145.1)	289.3
GEX	Industrials	0.4	372.0	(99.2)	272.7
SSI	Financials	0.2	431.2	(164.3)	266.9
LPB	Banks	(0.9)	293.4	(55.5)	238.0
VNM	Consumer Goods	(0.6)	372.6	(163.0)	209.6
FRT	Consumer Services	8.3	238.7	(103.1)	135.6
DMX	Consumer Goods	6.9	444.8	(313.1)	131.8
HDB	Banks	(0.4)	200.3	(88.8)	111.6
CTG	Banks	(3.2)	154.4	(61.1)	93.3
PVT	Industrials	8.7	151.7	(61.4)	90.4

Source: FiinproX, KIS Research

Table 11. Top 10 foreign net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	(6.6)	365.8	(1,209.9)	(844.1)
TCB	Banks	7.7	268.9	(981.5)	(712.7)
VIC	Financials	(6.8)	503.2	(1,039.8)	(536.6)
FPT	Technology	(3.5)	368.5	(669.3)	(300.8)
ACB	Banks	(1.1)	138.0	(386.1)	(248.1)
SHB	Banks	0.4	119.5	(317.6)	(198.1)
VRE	Financials	(4.0)	82.0	(252.0)	(170.0)
VPB	Banks	0.4	253.3	(404.8)	(151.5)
HPG	Basic Materials	(3.4)	139.9	(288.7)	(148.8)
MSN	Consumer Goods	(1.6)	285.8	(423.4)	(137.6)

Source: FiinproX, KIS Research

Table 12. Top 10 net buy by Proprietary (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
NVL	Financials	(4.7)	260.7	(0.6)	260.1
SBT	Consumer Goods	11.0	229.4	0.0	229.4
MWG	Consumer Services	2.0	460.9	(264.4)	196.4
TCB	Banks	7.7	454.0	(286.9)	167.1
CTG	Banks	(3.2)	183.0	(66.5)	116.5
HPG	Basic Materials	(3.4)	385.7	(272.4)	113.3
MBB	Banks	(0.6)	213.7	(106.9)	106.8
VPB	Banks	0.4	197.8	(93.3)	104.5
SSI	Financials	0.2	157.2	(87.3)	69.9
HDB	Banks	(0.4)	104.6	(58.9)	45.7

Source: FiinproX, KIS Research

Table 13. Top 10 net sell by Proprietary (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
DMX	Consumer Goods	6.9	0.0	(176.0)	(176.0)
FPT	Technology	(3.5)	301.3	(448.8)	(147.5)
FUESSV50	Financials	(2.1)	0.0	(60.0)	(60.0)
VNM	Consumer Goods	(0.6)	101.4	(152.1)	(50.8)
MSN	Consumer Goods	(1.6)	120.5	(169.2)	(48.7)
MCH	Consumer Goods	1.4	37.6	(85.7)	(48.1)
VTP	Industrials	3.9	0.3	(30.8)	(30.5)
OCB	Banks	5.8	0.1	(27.4)	(27.3)
GMD	Industrials	1.9	5.8	(32.9)	(27.1)
MSB	Banks	(0.3)	1.6	(20.1)	(18.5)

Source: FiinproX, KIS Research

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